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LOCOMOTIVE APPLIANCES

DESCRIBING THE CONSTRUCTION OF MANY OF THE ATTACHMENTS USED ON LOCOMOTIVES AND GIVING SIMPLE AND TERSE DIRECTIONS AND RULES AND REGULATIONS FOR THEIR CARE AND OPERATION.

FORMING ONE OF THE SERIES OF VOLUMES COMPRISED IN THE REVISED AND ENLARGED EDITION OF

THE SCIENCE OF RAILWAYS

BY

MARSHALL M. KIRKMAN

EDITION 1914

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INTRODUCTION.

In the case of many mechanical inventions, it has often happened that the machine left the hands of its inventor in its most complicated and cumbrous form, and it remained for the practical man and operator afterward to simplify it, without reducing the advantages of the mechanism as a whole, but rather increasing its efficiency. Thus, in the process of time, the machine, once complex and confusing in its many parts, became shorn of its excrescences, and simplicity rather than complexity characterized its construction. Such, however, has not been the case with the locomotive; early types were entirely lacking in the many appliances that now play so important a part in its operation, and which form the subject of this volume.

Time was, within the memory of many engineers, shopmen and others connected with the mechanical department of railways, when the contents of this volume could have been included in a brief pamphlet. In the early days there was nothing in the cab but the gauge cocks, throttle and reverse lever; upon the outside the attractive features were mainly rings, bands, and casings of polished brass, upon which the fireman lavished much time and labor in burnishing. To-day the locomotive engineer finds in his cab close at hand a multitude of appliances with which he must be familiar in order to be the master of his machine

and compel its prompt and unfailing response to his behests. Within the radius of his arm are a multitude of levers and cocks, the touching of which sets in motion complicated mechanisms that perform some necessary function in the movement of his train. Originally, the engineer's control was limited to his machine; now he is master of the whole train from the headlight on his engine's front to the last truck on the rear of his train. With his injector he controls his water supply; the automatic lubricator has supplanted the hand oiler; the air pump controls the brakes; his steam, air and steam heating gauges keep him advised of the needs of his train in these directions; his speed recorder tells him what work his engine is accomplishing; and so on. Each of these appliances, and many others treated of in this volume, has come into being to meet some apparent need or answer some well defined purpose, and the sum of them all has transformed the locomotive from the rampant, noisy, spasmodic pigmy of its inventor to the graceful, unfailing and swift giant of to-day. When it is remembered that it is but a part of the locomotive engineer's or fireman's business to be informed as to the construction, operation and care of these and many other appliances, it is not surprising that he should be classed among the most skilled artisans of the age.

It is essential that the engineer, fireman, shopman and mechanical student of railways should be familiar with the construction and operation of each of the subsidiary machines and devices, that, taken together, form the perfect modern locomotive, if he hopes to attain success in his profession, and the aim

of this work will be achieved if it makes the purpose, construction, operation and maintenance of locomotive appliances now in general use more clear to those interested.

Any treatise on designs, special attachments or inventions such as the locomotive appliances described herein, must necessarily be largely technical, else it would be untrue to its purpose, but I have not deemed it necessary to burden this book with mathematical formulas understandable only by those who have been initiated into the higher branches of mathematics. Indeed, my object has been to make this treatise so clear and simple that the youngest fireman may comprehend its statements.

In the compilation of this work I have had the benefit of the active advice and invaluable assistance of Mr. Edward Williams Pratt, Mechanical Engineer, a man of talent, and recognized authority on locomotive appliances, and who, in that connection, has been for many years a trusted and highly honored official of one of the largest and best managed railways of the world.

HEADLIGHT.

THE PYLE-NATIONAL ELECTRIC HEADLIGHT

It is a rule of the train service that engines running after sunset, or when obscured by fog or other cause, must display a headlight. As the headlight, apart from its function as a train signal, is also a safety device, its purpose being to disclose to the engineer the track that lies before him, it follows that its light must be characterized by brilliancy and penetration. Naturally, therefore, electricity has been made use of, and successfully, so that many high speed passenger locomotives are now equipped with electric headlights, and a full and detailed description of the mechanism and operation of the Pyle-National Electric Headlight is here given.

This headlight is composed of three principal parts, the engine, the dynamo and the lamp. Fig. 1 shows the general application of the whole to a locomotive; Fig. 2 shows the details of the engine and dynamo, and Figs. 3 and 4 show two styles of lamps.

The Engine--Its character, and instructions regarding its use.—The engine is known as the Pyle compound steam turbine. There are no wearing surfaces inside the engine requiring lubrication, hence there is no sight-feed lubricator in the cab.

Before starting the engine be sure the casing is thoroughly drained, and do not turn on steam too suddenly in starting the light, thus allowing time for

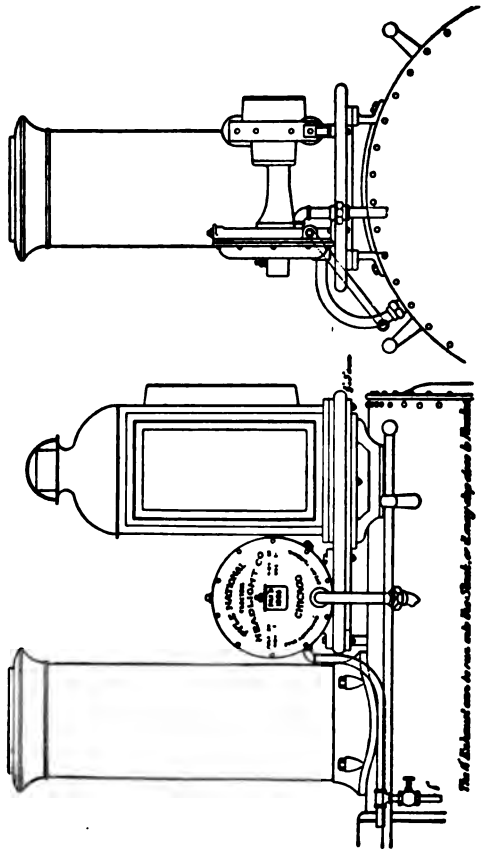

Fig. 1.
Showing Location of Electric Headlight on Locomotive.

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the condensation to get out of the engine. It is most important to have dry steam.

Remove the plug in the top of the engine once or twice per month and pour in a little black oil. This will prevent corrosion of parts. The inside bearing only needs enough oil in the bottom for the loose ring to touch the oil and carry up on top of the shaft. If too much oil is used it will be thrown out of the ends of the cellar by the motion of the locomotive, which may ruin the armature. The outside bearing should be filled each trip. Valve or cylinder oil should be used in these bearings.

Round house inspectors should pull out one of the lead wires from the dynamo to lamp, turn on steam and take the speed. If the speed is above 2,500 revolutions per minute, the governor valves (No. 38, Fig. 2) are cut and should be "ground in" or faced off to make a perfect seat. This should be done once a month. If the valves become cut too badly the engine will "run away" and be broken by centrifugal force.

The Dynamo—Its construction, care and maintenance.—The dynamo is constructed on the latest scientific principles, and the electrical balance is so perfect that no sparks should be seen at the brushes. The armature is held in place on the engine shaft by one screw which can be easily taken out if occasion demands. The brushholders are fixed, and the brushes can be taken out and replaced without changing the tension of the springs. A graphite brush is used for the top and a carbon brush for the bottom, and if they be given only a few moments' care each trip, there will be no trouble at all when on the road.

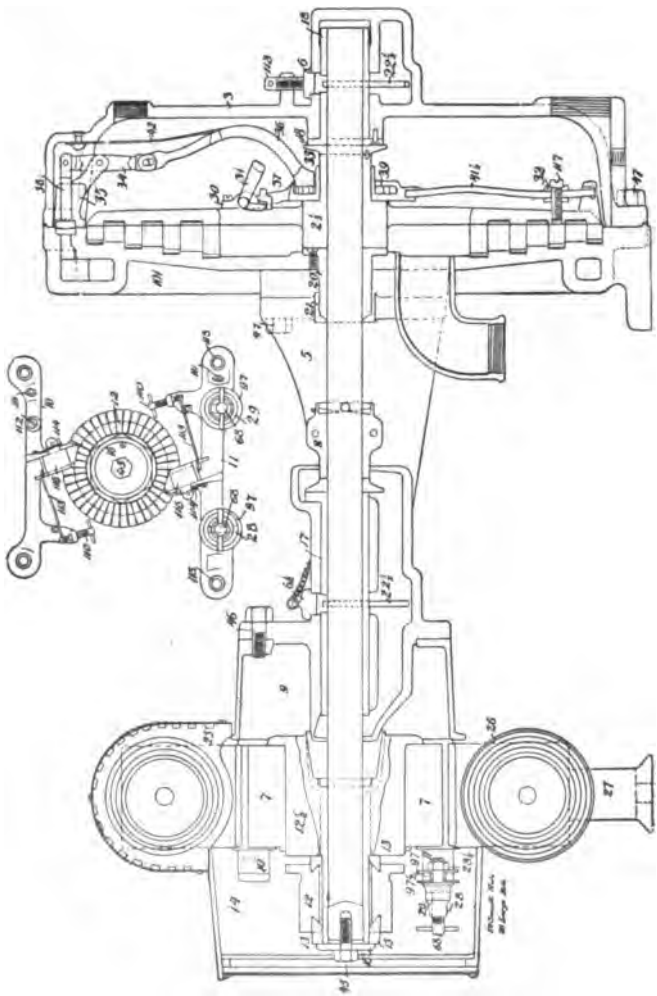


FIG. 2. Electric Headlight Engine.

The mica between the copper strips of the commutator should always be a trifle below the surface. If it gets too high, file it down with a small file. Do not get it too low, as it will collect dirt, etc., and cause a short circuit.

Be sure and have the brushes fit perfectly on the commutator. If they have poor contact, the brushes will spark. If the commutator is running dark and has the appearance of getting rough, clean it up. To do this nicely, remove the brushes and with a strip of No. 0 sand paper (not emery paper), about the width of the brushes, holding by the ends of the sand paper on the commutator while running. Do not press the sand paper on with the fingers, for if there are any low spots they will increase in size.

Names and Numbers of Parts. Fig. 2.

1 Main Casting, 5 rows Buckets.	31 Governor Weight.
2 Wheel, 5 rows Buckets.	32 Spring Clamp.
2½ Wheel, 4 rows Buckets.	33 Cast Iron Washer.
3 Engine Cap.	34 Connecting Link.
5 Box Yoke.	35 Governor Stand.
6 Oil Cover, outside.	36 Cross Arm.
6½ Oil Cover, inside.	37 Center Piece.
7 Pole Pieces.	38 Bronze Plunger, or Governor Valve.
8 End Thrust.	
9 Brass Yoke.	39 Graphite Ring.
10 Top Brush Holder.	41½ Governor Springs.
11 Bottom Brush Holder.	42 Cap Spring.
12 Commutator.	45 Armature Lock Screw.
12½ Armature Spider.	46 Cap Screw.
13 Commutator Ring.	47 Cap Screw.
14 Dynamo Door.	68 Binding Post Screw.
14½ Name Plate.	97 Insulation Washer.
15 Commutator Nut.	97½ Insulation.
16 Outside Washer.	101 Main Casting, 4 rows Buckets.
17 Long Bushing.	105 Dynamo Feet, new style.
18 Short Bushing.	110 Brush Spring Adjusting Screw.
20 Stuffing Box.	111 Connecting Screw for Inc. Wire.
21 Gland Nut.	112 Connecting Screw for upper field
22½ Oil Ring.	113 Brush Spring.
25 Top Field Washer.	114 Brush Clamp Spring.
26 Bottom Field Washer.	115 Insulating Bushing.
27 Dynamo Feet, old style.	116 Brush Clamp.
28 Binding Post, large hole.	117 Governor Spring Adjusting Screw.
28½ Binding Post Nut.	118 Oil Cover, Set Screw.
29 Binding Post, small hole.	123 Top Field Cover.
30 Governor Weight Clamp.	152 Top Field, complete.
30½ Governor Saddle Screw.	152½ Bottom Field, complete.

If the brush tension spring is too tight, it creates friction, heat and unnecessary wear, both to the commutator and the brushes. If too loose it will spark and the commutator will not run clean. It should be just tight enough to prevent sparking. In this case a little judgment must be used, for if the brushes are not in the proper condition or the commutator smooth and true, there will be sparking at the brushes, no matter how much pressure is used. Do not forget that the commutator is the vital part of all dynamos, and none will run successfully without regular care and attention. The voltage of the dynamo is entirely too low to force a current through any portion of a man's body, so it may be handled freely without danger. A few moments' attention should be given each day to keep the plant in perfect condition. Failing to follow these instructions, the light may fail.

If the commutator becomes rough or out of round, it should be trued up in a lathe. The tool used must be very sharp, and light cuts must be taken; then polish it with fine sand paper. It must be carefully examined to see that no two sections touch, as the copper is liable to lag or burr from one section to the other, and before putting it back, it would be better to cut or file the mica (between each section) a little below the surface, for it does not wear away as fast as the copper, and if the mica is not cut away, it may lead to sparking. After doing this, be sure no ragged edges of copper stick up, for this will cut away the brushes rapidly. The speed of the armature should be as near 1,800 revolutions per minute as possible, unless the copper electrode burns off, when it should be reduced.

Sparking is caused from poor contact or none at all, which necessitates the current passing through the intervening space, thus producing a flash or spark.

The Lamp is simple, durable and reliable, and after a few trials it will be found an easy matter to trim it in the dark, should occasion demand. In putting in the top carbon, it will prove much better to remove the carbon holder (Nos. 87 and 88, Figs. 3 and 4) from the slide (No. 100). After securing the carbon in the holder, take it between the thumb and fore-finger and with the remaining fingers resting on the guide (No. 100) it can easily be put in place. If it is desired to clean the reflector, remove only the top guide (No. 100) by loosening thumb-nut (No. 79) at the end of the upper arm; then the guide, carbon and carbon-holder can easily be removed.

The tension spring (No. 93) in the lamp is for two purposes. It brings together the points of the carbons, so as to establish the arc when the dynamo is set in motion, for there must be a complete circuit before any current may be had. If the carbons are separated only a small fraction of an inch, the lamp will refuse to work, because the current will not jump across the separation. Sometimes there will be a deposit of scale on the point of the lower copper electrode which prevents the top carbon touching the copper and as the current will not go through this scale, no light will be had until it is removed. It is suggested that engineers see that the point of copper is clean before each trip.

Suppose all wires are connected and the lamp properly trimmed; turn on the steam and set the armature in motion. The current enters the lamp and passing

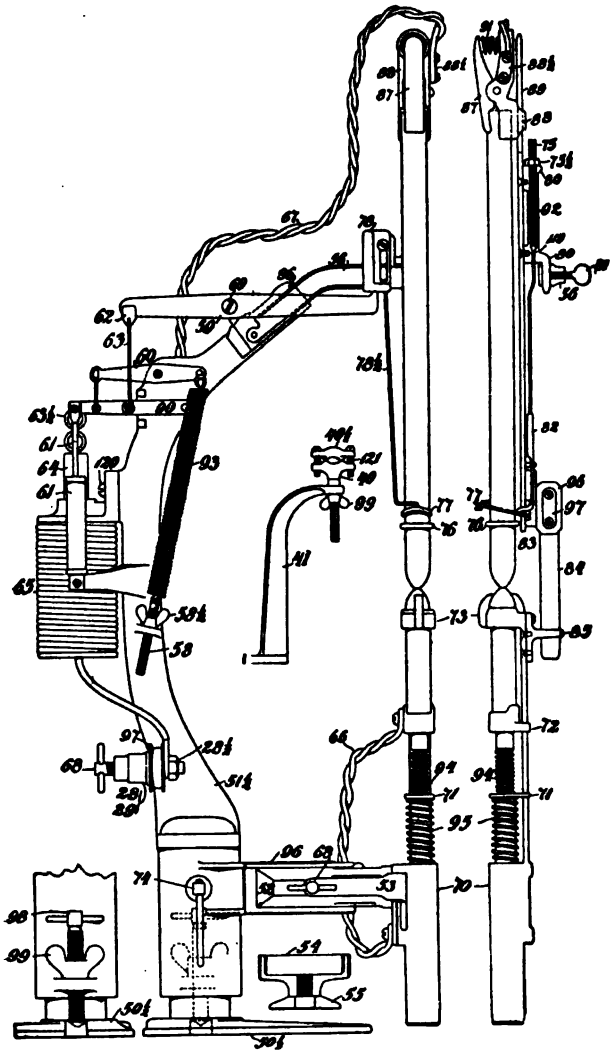


FIG. 3.
Electric Headlight—Lamp "B."

through or around solenoid magnet (No. 65) draws down the iron armature (No. 64). This in turn separates the carbons, thus forming the arc or light. It will be noticed that the spring is secured to the end of lever (No. 60) toward the carbons, or on the opposite end from the magnet and pulls against it. This prevents solenoid No. 65 from pulling the carbons too far apart. The volume of light will depend largely on the way this tension spring is regulated. It may be so tight that the magnet will be unable to separate the carbons, consequently there will be no light. If the dynamo be run too long while the lamp is this way, the armature will be burned out or the fields for the current become very heavy.

If the tension spring (No. 93) is very loose, the lamp

Names and Numbers of Parts. Fig. 3.

28 Binding Post, large hole.
28½ Binding Post Nut.
29 Binding Post, small hole.
40 Reflector Bottom Clamp.
40½ Reflector Top Clamp.
41 Reflector Support.
50½ Lamp Base.
51½ Lamp Column.
52 Large Bottom Clamp.
53 Small Bottom Clamp.
54 Hand Nut.
55 Hand Washer.
56 Top Bracket.
58 Tension Spring Screw.
58½ Tension Screw Nut.
59 Top Lever.
60 Small Lever.
61 Dash Pot.
62 Magnet Insulation.
63 Magnet, Long Link.
63½ Magnet, Short Link.
64 Magnet.
65 Solenoid.
66 Bottom Flexible Wire.
67 Top Flexible Wire.
68 Binding Post Screw.
69 Top Lever Screw.
70 Bottom Guide and Tube.
71 Middle Telescope Tube.
72 Top Telescope Tube.
73 Malleable Iron Tip.
74 Set Screw.
75 Top Clutch Spring Screw.
75½ Top Clutch Screw Nut.
76 Screw Eye.
77 Clutch.
78 Clutch Rod Weight.
78½ Clutch Rod.
80 Top Bracket.
81 Thumb Screw.
82 Clutch Foot.
82½ Clutch Foot Rod.
83 Upper Guide Bracket.
84 Middle Guide.
85 Lower Guide Bracket.
86¾ Mica Insulation.
87 Top Carbon Clamp, male.
88 Carbon Clamp, female.
88½ Carbon Holder Connecting Washer.
89 Upper Guide.
90 Magnet Yoke.
91 Carbon Holder Spring.
92 Top Clutch Spring.
93 Tension Spring.
94 Upper Telescope Tube Spring.
95 Lower Telescope Tube Spring.
96 Upper Insulation Fibre.
96½ Lower Insulation Fibre.
97 Insulation Washer.
97½ Brass Plate.
98 Vertical Adjusting Screw.
99 Vertical Adjusting Nut.
119 Guide Screw.
120 Solenoid Screw.
121 Reflector Clamp Screw.

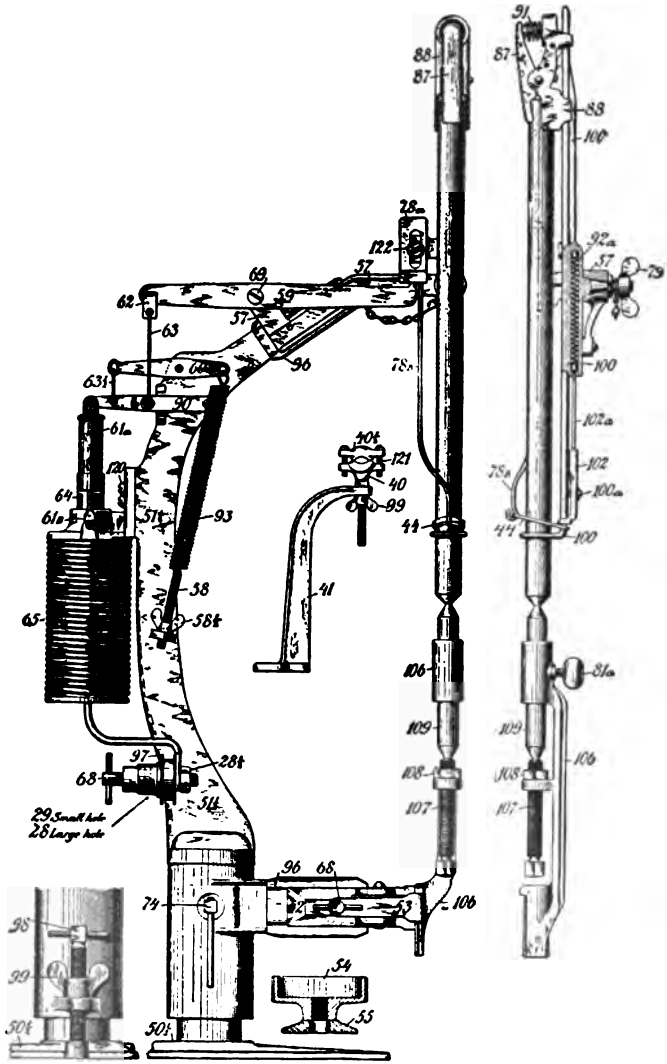


FIG. 4. Electric Headlight—Lamp "C."

will flash and go out, for the magnet will be drawn down too far. When the light goes out the current is broken, and there being no strength in the magnet, the spring will again bring the carbons together, then the current is instantly re-established. The spring should be adjusted so that the lamp will flicker just a little when the locomotive is at rest, for then all the light possible at a given speed of the armature is being obtained, and the light will burn steady when locomotive is running.

The wires leading back to the incandescent lamps may come together, causing a short circuit. This will put the light out. It may be known when this occurs, for the dynamo will be generating a heavy current, the speed will be quite low, and there will be a small light in the lamp. In this case, disconnect one of the small wires from No. 111, Fig. 2, then when

---

Names and Numbers of Parts. Fig. 4.

28	Binding Post, large hole.
28½	Binding Post Nut.
29	Binding Post, small hole.
40	Reflector Clamp, bottom.
40½	Reflector Clamp, top.
41	Reflector Support.
44	Clutch.
49	Extension Base.
50½	Lamp Base.
51½	Lamp Column.
52	Bottom, large clamp.
53	Bottom, small clamp.
54	Hand Nut.
55	Hand Washer.
57	Top Bracket.
58	Spring Tension Screw.
58½	Spring Tension Nut.
59	Top Lever.
60	Small Lever.
61a	Dash Pot.
61b	Dash Pot Plunger.
62	Magnet Insulation.
63	Magnet, Long Link.
63½	Magnet, Short Link.
64	Magnet.
65	Solenoid.
66	Binding Post Screw.
69	Top Lever Screw.
74	Set Screw.
78a	Clutch Rod Weight.
78b	Clutch Rod.
79	Thumb Nut.
81a	Thumb Screw.
87	Carbon Clamp, male.
88	Carbon Clamp, female.
90	Magnet Yoke.
91	Carbon Holder Spring.
92a	Top Clutch Spring.
93	Tension Spring
96	Insulation Fibre.
97	Insulation Washer.
98	Vertical Adjusting Screw.
99	Vertical Adjusting Nut.
100	Upper Carbon Holder.
102	Clutch Foot.
102a	Clutch Foot Rod.
106	Lower Electrode Holder.
107	Adjusting Screw.
108	Lock Nut.
109	Copper Electrode.
120	Solenoid Screw.
121	Reflector Clamp Screw.
122	Clutch Weight Screw.
200	Electrode Holder, complete.
300	Top Carbon Holder, complete.

sufficient time is had the cause of the trouble may be located.

Most of the troubles are traceable to the adjustment of the lamp.

If the carbon feeds too fast, the clutch rod (No. 78 *b*) should be adjusted so it will not have so much lost motion, or travel, before the clutch (No. 44) grips the carbon. Sometimes this trouble can be overcome by making the clutch spring (No. 92 *a*) stronger. To do this, remove cotter pin from No. 100 *a* and remove spring No. 92 *a* from the casing. Then pull it out a little, thereby giving it more "set". Again, by shortening wire No. 63, the magnet (No. 64) is held further out of the solenoid (No. 65) giving it more strength to clutch the carbon, and will prevent the jar of the locomotive from jarring the carbon through the clutch faster than it burns.

If the wire (No. 63) is too short the lamp will jump.

If the light burns green it is burning upside down, and the binding posts (Nos. 28 and 29, Fig. 2) must be reversed on the dynamo. To do this, remove binding posts No. 28 and No. 29, in lower brush holder (No. 11), then put No. 29 where No. 28 was and No. 28 where No. 29 was, being careful not to disturb insulator (No. 97 and No. 97½, Fig. 2).

The lamp may be moved in all directions for focusing. To get the proper vertical focus on the track, either to have the light close or to strike the track far ahead, loosen the set screw No. 74 on the side, and by turning the adjusting screw (No. 98) the lamp can be raised or lowered as desired. To move it sideways, backwards or forwards, loosen the hand nuts (No. 54) and the lamp is free to move.

When once in focus, there is no need of changing it again. Tighten all screws.

The back of the reflector is supported by an adjustable step, with screw to raise or lower it, so the volume of the light will come out in parallel lines.

To Focus the Lamp.—1. Adjust back of reflector so front edge will be parallel with front edge of case.

2. Have point of copper as near center of reflector as possible.

3. Have carbon as near center of chimney hole in reflector as possible.

4. Have locomotive on straight track and move lamp until obtaining best results on track. The light should be reflected in parallel rays and in as small a space as possible.

To lower light on track, raise lamp. To raise light on track, lower lamp.

If the light throws any shadows it is not focused properly.

If the light is focused properly and does not then strike center of track do not change focus, but shift the entire case on base-board.

Suggestions in the Care of this Headlight.—Have a few strips of No. 0 sand paper about 1½ inches wide on hand to clean up the commutator.

A special and superior carbon made expressly for this apparatus is furnished by the manufacturers.

If the light fails to burn when turning on steam, see that all screws are tight, and that the point of copper electrode is clean. Push down on lever No. 90 and see if the carbon lifts up and falls freely. Put a carbon

across both binding posts, No. 28 and No. 29, Fig. 2, and if there is a flash when it is removed, the dynamo is all right and the trouble is in the lamp. If a flash is not observed when carbon is removed, take out the brushes and clean the commutator with sand paper (not emery paper), put the brushes back and try the carbon again. If no flash is then obtained, there is a "short" circuit. This is probably caused by wires touching each other and the dynamo must not be run until this is remedied.

Keep all screws tight.

If the light goes out momentarily on the road, the fault is probably in the carbon, and another carbon should be tried.

After putting in a new carbon, always push down on lever No. 90 and notice if carbon lifts and falls freely. If it does not lift, it is not in the clutch, No. 44. If it does not fall down freely, turn it partly around and find the freest place.

The carbon should burn from eight to nine hours.

Engineers should be held responsible for the proper care of the equipment unless some one is appointed to examine and care for them at round houses.

Before leaving for a trip the apparatus should be started and the brushes examined as to tension of the brush springs (No. 113, Fig. 2), and adjusted if necessary before getting out on the road.

This apparatus is not automatic, and as there are quite a number of enemies to electricity on the locomotive such as grease, dirt, jar, heat, etc., it is necessary to give it a few minutes' attention every day. If this be done failures on the road will be infrequent.

Attempt should not be made to remove the reflector from the case until after removing the top carbon holder (No. 100) by loosening thumb nut No. 79, Fig. 4.

If the copper electrode burns off, the equipment is running too fast, and the speed should be reduced by turning screws No. 117, Fig. 2, to the left until the trouble is stopped. Care should be exercised to adjust all screws (No. 117) the same, as nearly as possible. One-half turn of screws will change speed about 100 revolutions per minute.

It is best to adjust tension spring (No. 93) as loosely as possible and not have the light go out while the locomotive is standing still.

If the light dies down when the locomotive is running fast, the tension spring (No. 93) may be too tight, which prevents solenoid (No. 65) from separating carbons sufficiently to form proper arc, or spring (No. 92) may be too loose, allowing back edge of clutch (No. 44) to be jarred up and release the carbon.

An oval, bent glass for the headlight case is especially recommended.

ELECTRICAL TERMS EXPLAINED.

As there are many men who have no definite idea of what electricity really is, and as a slight knowledge is necessary to properly care for electric headlight equipment, and to get the best results therefrom, a few extracts from the A B C of electricity, in simple language and terms familiar to nearly all, are here given, so they may be very readily understood, and will be of interest to those using electric headlights.*

*These extracts are taken from the Pyle instruction book, and are necessarily very brief.

DEFINITIONS.

The three first measurements in electricity are:

The volt. The ampere. The ohm.

These are explained as follows:

THE VOLT—This term may be better understood by making a comparison with something you all know of. Suppose we have a tank containing 100 gallons of water and we want to discharge it through a half-inch pipe at the bottom of the tank Suppose, further, that we want to make the water spout upward, and for this purpose the pipe is bent upward as in Fig. 5.

FIG. 5.

If you opened the tap the water would spout out and upward as in Fig. 5. The cause of its spouting upward would be the weight or pressure of the water in the tank This pressure is reckoned as so many pounds to the square inch of water.

Now, if the tank were placed on the roof of a house and the pipe brought to the ground, as shown in Fig. 6, the water would spout up very much higher, because there would be many more pounds of pressure on account of the height of the pipe.

FIG. 6.

So the force or pressure of water is measured in pounds, and therefore a pound is the unit of pressure or force of water. Now, in electricity the unit of pressure or force is called a volt. This word "volt" does not mean any weight, as the word "pound" weight does. If you have a pound of water you must have something to hold it, because it has weight, and consequently occupies some space. But electricity itself has no weight, and therefore cannot occupy any space.

When we desire to carry water into a house or other building we do so by means of pipes, usually made of iron. The principal supply

usually comes from a reservoir which is placed on high ground so as to give the necessary pounds of pressure to force the water to the upper part of the houses. If some arrangement of this kind were not made we could get no water in our bedrooms, because water will not rise above its own level unless by force.

The water cannot escape as long as there are no holes or leaks in the iron pipes; but if there should be the slightest crevice in them the water will run out.

In electricity we find similar effects.

The electricity is carried into houses by means of wires, which are covered or insulated with various substances—such, for instance, as rubber. Just as the iron of the pipes prevents the water from escaping, the insulation of the wire prevents the escape of the electricity. If we were to cause the pounds of pressure of water in pipes of ordinary thickness to be very greatly increased the pipes could not stand the strain and would burst and the water would escape. So it is with electricity.

If there were too many volts of pressure the insulation would not be sufficient to hold it, and the electricity would escape through the covering or insulation of the wire.

It is a simple and easy matter to stop the flow of water from an ordinary faucet by placing your finger over the opening. As the water cannot then flow, your finger is what we would call a non-conductor, and the water will be retained in the pipe.

The same effect is obtained in the case of electricity. If you place some substance which is practically a non-conductor or insulator, such as rubber, around an electric wire, or in the path of an electric current, the electricity acted upon by the volts of pressure cannot escape, because the insulation keeps it from doing so, just as the iron of the pipe keeps the water from escaping. Thus the volt does not itself represent electricity, but only pressure which forces it through the wire.

There are other words and expressions used in connection with electricity which are sometimes associated with the word volt. These words are pressure and intensity. You might say, for instance, that a certain dynamo machine had an electro-motive force of 110 volts, or that the intensity of a cell of battery was two volts, etc.

We might mention, as another analogy, the pressure of steam in a boiler, which is measured or calculated in pounds, just as a pressure

of water is measured. So you might say that 100 pounds of steam pressure used through the medium of a steam engine to drive a dynamo could thus be changed to electricity at 110 volts pressure.

THE AMPERE—In comparing the pounds pressure of water with volts of pressure of electricity we used as an illustration a tank of water containing 100 gallons, and we saw that this water had a downward force or pressure in pounds. Let us now see what this pressure was acting upon. It was forcing the quantity of water to spout upward through the end of the pipe. The pounds pressure of water acting upon the 100 gallons would force it out at a certain rate, which, let us say, would be one gallon per minute.

This would be the rate of flow of water out of the tank. Thus we find a second measurement to be considered in discharging the water tank. The first was a force or pounds of pressure, and the second the rate at which the quantity of water was being discharged per minute by that pressure.

This second measurement teaches us that a certain quantity will pass out of the pipe in a certain time if the pressure is steady, such quantity depending, of course, on the size or friction resistance of the pipe. In electricity the volts of pressure act so as to force the quantity of current to flow through the wires at a certain rate per second, and the rate at which it flows is measured in amperes. For instance, let us suppose that an electric lamp required a pressure of 100 volts and a current of the ampere to light it up, we should have to supply a current of electricity flowing at the rate of one ampere, acted upon by an electro-motive force of 100 volts.

You will see, therefore, that while the volt does not represent any electricity, but only its pressure, the ampere represents the rate of flow of the current itself.

You should remember that there are several words sometimes used in connection with the word ampere. For instance, we might say that a lamp requires a current of one ampere or that a dynamo would give a "quantity" of twenty amperes.

THE OHM—You have learned that the pressure would discharge the quantity of water at a certain rate through the pipe. Now, suppose we were to fix two discharge pipes to the tank, the water would run away very much quicker, would it not? If we were to try and find a reason for this, we should see that a pipe can only, at a given pressure, admit so much water through it at a time.

Therefore, you see, this pipe would present a certain amount of resistance to the passage of the total quantity of water, and would only allow a limited quantity at once to go through. But if we were to attach two or more pipes to the tank, or one large pipe, we should make it easier for the water to flow, and therefore the total amount of resistance to the passage of water would be very much less and the tank would be quickly emptied.

Water has substance and weight, and therefore occupies some space, but electricity has neither substance nor weight, and therefore cannot occupy any space; consequently to carry electricity from one place to another we do not need to use a pipe which is hollow, but a solid wire.

These solid wires have a certain amount of resistance to the passage of electricity, just as the water pipe has to the water, and (as it is in the case of the water) the effect of the resistance to the passage of electricity is greater if you pass a larger quantity through than a smaller quantity.

If you want to carry a quantity of electricity to a certain distance and for that purpose use a wire, there would be a certain amount of resistance in that wire to the passage of the current through it; but if you use two or more wires of the same size, or one large wire, the resistance would be very much less and the current would flow more easily.

Suppose, instead of emptying the water tank from the roof through the pipe, we just turned the tank over and let the water pour out at once down to the ground. That would dispose of the water very quickly and by a short way, because there would be no resistance to its passage to the ground. Suppose we had an electric battery giving a certain quantity of current, say five amperes, and we should take a large wire that offered no resistance to that quantity, and put it from one side of the battery to the other, a large current would flow at once and tend to exhaust the battery. This is called a short circuit because there is little or no resistance, and it provides the current with an easy path to escape. Electricity always takes the easiest path. It will take as many paths as are offered, but the largest quantity always takes the easiest. As the subject of resistance is one of the most important in electricity, we will give you one more example, because if you can obtain a good understanding of this principle it will help you to comprehend the whole subject. We

stand by comparison with a tank holding 100 gallons of water, discharging through a half-inch pipe, and showed you that the pounds of pressure would force the quantity of gallons through the pipe. When the tap was first opened the water would spout up very high, but as the water in the tank became lower the pressure would be less, and consequently the water would not spout up so high; so if it were desired to keep the water spouting up to the height it started with, we should have to keep the tank full so as to have the same pounds pressure all the time. But if you wanted the water to spout still higher we should have to use other means, such as a force pump, to obtain a greater pressure.

If we should use too many pounds pressure it would force the quantity of water more rapidly through the pipe and would cause the water to become heated because of the resistance of the pipe to the passage of that quantity acted upon by so great a pressure. It is the same with electricity, except that the wire itself would become heated, some of the electricity being turned into heat and lost. If the wire were too small for the volts pressure and amperes of current of electricity, the resistance of such wire would be overcome and it would become red-hot and perhaps melt. Electricians are therefore very careful to calculate the resistance of the wires they use before putting them up, especially when they are for electric lighting, in order to make allowances for the amperes of current which flows through them, so that but little of the electricity will be turned into heat and thus render it useless for their purpose.

The unit of resistance is called the "OHM."

All wires have a certain resistance per foot, according to the nature of the metal used and the size of the wire, that is to say, the finer the wire the greater the number of ohm resistance it has to the foot. Water and electricity flow under very similar conditions, that is to say, each of them must have a channel or conductor, and each of them requires pressure to force it onward. Water, however, being a tangible substance, requires a hollow conductor, while electricity being intangible will flow through a solid conductor. The iron of the water pipe and the insulation of the electric wire serve the same purpose, viz.: that of serving to prevent escape by reason of a pressure exerted.

There is another term which should be mentioned in connection with resistance, as they are closely related, and that is opposition.

There is no general electrical term of this name, but as it will be most easily understood from the meaning of the word itself, we have used it.

Let us have an example of what opposition would mean if applied to water. Probably every one knows that a water wheel is a wheel having large paddles or blades around its circumference. When the water in trying to force its passage rests against one of these paddles it meets with opposition, but overcomes it by pushing the paddle away. This brings around more opposition in the shape of another paddle which the water also pushes away, and so this goes on, the water overcoming this opposition and turning the wheel around, by which means we can get the water to do some work for us.

You must remember, however, that it is only by putting opposition in the path of a pressure and quantity of water we can get this work. The same principle holds good in electricity. We make electricity in different ways, and in order to obtain useful work we put in its path the instruments, lamps or machines which offer the proper amount of resistance or opposition to its passage, and thus obtain from this wonderful agent the work we desire to have done. You have learned that the three important measurements in electricity are as follows:

The volt is the practical unit of measurement of pressure.

The ampere is the practical unit of measurement of the rate of flow.

The ohm is the practical unit of measurement of resistance.

QUESTIONS AND ANSWERS PERTAINING TO THE CARE OF THE ELECTRIC HEADLIGHT.

Q. 1.—How would you inspect an electric headlight equipment before going out? How should the light be started?

A.—See that the commutator is clean, that the brushes are properly adjusted, that all screws are tight, that the point of the copper electrode is clean and the proper distance above the holder, that the headlight is properly fitted with carbon which will fall freely through the holder, and that the oil wells are properly filled before starting the engine; see that the casing is properly drained, and then turn on a little steam so as to allow time for condensation to get out of the engine, after which steam can be turned on full. The headlight should always be started slowly.

Q. 2.—How can you tell when the turbine is running too fast?

A.—By the light burning green.

Q. 3.—Can you tell when the governors are not working properly, and have you any way to test governors before engine leaves the terminal?

A.—Yes, you can tell by the manner in which the light burns, as, for instance, if upon giving the turbine a full head of steam your light burns green, you will know the engine is running too fast. If the light burns dim, it is not running fast enough. The speed of the governor in a Pyle National electric headlight can be regulated by turning the adjusting screws, to the left if running too fast, and to the right if running too slow, being careful to adjust all screws the same as near as possible; one-half turn of these screws will change the speed about one hundred revolutions per minute. On a Schroeder headlight the speed is regulated by adjusting the governor tension spring, which is done by means of a nut on the end of the spring; turning the nut clockwise, that is, to the right, tightens this spring and increases the speed, while turning it to the left reduces the speed; one-quarter of a turn on this nut in either direction will make a marked difference in the speed.

Q. 4.—What kind of oil should be used for dynamo and turbine bearings, and why?

A.—For the bearings use valve oil, except in extremely cold weather, when engine oil can be used. This because, owing to the high speed at which the turbine runs, if engine oil is used in warm weather the bearing may run hot, while if valve oil is used in cold weather the oil may become too thick to feed. There is a plug in the top of the engine for the purpose of introducing oil to cut away any lime or scale that may have formed about the governor plungers. Engine oil or coal oil should be used for this purpose, as it is not necessary to lubricate the governor plungers to prevent any frictional wear, but simply to cut away the scale. This should be done each trip before starting out.

Q. 5.—Do you ever put oil in hole at top of the turbine, and for what purpose?

A.—Yes, engine oil should be put in each trip for the purpose of cutting out the scale or sediment that may have formed around the governor plungers.

Q. 6.—How can you tell when the main bushing is worn?

A.—By the brushes sparking, wearing out rapidly and the headlight not throwing a steady light but flickering.

Q. 7.—What effect does a worn-out bushing have on the working of a lamp?

A.—The lamp does not burn steadily but the light flickers.

Q. 8.—When the dynamo sparks, and small pin point sparks runs around commutator, what is it an indication of? How would you remedy it?

A.—It is due to the carbon brushes not being adjusted properly or having a poor contact on the commutator. It is usually an indication that the tension springs are too loose, and can be remedied by increasing the tension. A little judgment must be used in this case, however, for if the brushes are not in proper condition, or if the commutator is not smooth and true, there will be sparking at the brushes regardless of how much pressure is used; therefore, before adjusting the tension springs see if the commutator is clean and runs true.

Q. 9.—If the dynamo sparks badly and commutator is blistered and rough, and by pressing hand on the brushes the sparking becomes less, what is indicated and how could it be remedied.

A.—This usually is an indication that the commutator is getting out of round and requires truing up. Where it is not too much out of round or too rough, it can be trued up by removing the brushes and holding a strip of No. 0 sandpaper, about the width of the brushes, by the ends of the commutator while the same is running. After the commutator has been smoothed up, file the mica strips between the copper strips down a trifle below the surface of the copper, being careful not to get them too low, as this would allow them to collect dirt, etc., and cause a short circuit. If the commutator is very rough or out of round it should be trued up in a lathe and the tool used should be very sharp and very light cuts taken, then polish it with fine sandpaper, examining it carefully to see that no two sections of the copper touch. In fact, it is better after the commutator has been trued up to polish and cut or file the mica between each section a little below the surface, as it does not wear away as rapidly as the copper, and if the mica is not cut away it may lead to sparking. After doing this be sure that no ragged edges of the copper stick up, as this will cut away the brushes rapidly.

Q. 10.—When the brushes spark badly in one place and pressing down on brushes does not help matters, and on shutting off the machine the mica between two bars is found to be burned and copper bars burned also, how could this be remedied?

A.—This is an indication of a short circuit at that particular point, caused either by dirt or by the coppers coming in contact; to remedy it, clean out the slot where the mica strip fits between the two copper bars, and if any copper has been dragged over from one bar to the other file away.

Q. 11.—What damage is a worn bushing likely to cause to the dynamo?

A.—It is liable to injure the armature by allowing it to come in contact with the field coils.

Q. 12.—When the lamp goes out while the engine is running and burns O. K. while engine is standing what is the indication?

A.—It is due to the tension spring number 93 in the Pyle National headlight being adjusted too tight, which prevents the solenoid from separating the carbon sufficiently to form a proper arc, or the carbon clutch spring 92-A in the Pyle National headlight being too loose, allowing the back edge of the clutch to be jarred up and release the carbon. On the Schroeder headlight it is an indication that the clutch spring is too weak.

Q. 13.—When the wires are wrongly connected at either dynamo or lamp, what occurs when the light is started?

A.—It will cause a short circuit and put the light out. When this occurs the dynamo will be generating a heavy current, the speed will be quite low and there will be but a small light at the lamp, or else the light will burn green. When this occurs the dynamo should be stopped at once, the trouble located and remedied.

Q. 14.—If the lamp goes out when turbine is running and the carbon is found to be held off the electrode, what is wrong?

A.—It is generally due to the tension spring 93 in the Pyle light being very loose, so that the magnet is drawn down too far. It may also be due to a deposit of scale on the point of the copper electrode, which prevents the top carbon touching the copper.

Q. 15.—When the light flashes badly and the bars of the commutator have a reddish color resembling copper after having been heated, what is indicated?

A.—It would indicate that the tension spring is so tight that the magnet is unable to separate the carbons, giving a poor light, and if run too long in this condition it will result in burning out the armature or the fields, owing to the heavy current generated.

Q. 16.—When a carbon is put in, what precautions should be taken to be sure that it will work satisfactorily?

A.—After putting in a new carbon always push down on lever 90 Pyle light, and notice if the carbon lifts and falls freely. If it does not fall down freely, turn it partially around and find the freest place, as these carbons are moulded and sometimes there is a little more stock at one point than the other, and when very rough it is advisable to smooth them up so as to insure their feeding properly.

Q. 17.—After copper electrodes have been in service for some time what often happens to them to affect the light, and how remedied?

A.—A crust is frequently formed on the end of the copper electrode which prevents the current from passing through it, consequently the light fails. This is remedied by removing the crust.

Q. 18.—How should a copper electrode be sharpened? Why?

A.—Remove it, put it in a vise and sharpen or point it with a file. It should be kept pointed in order to insure better contact with the carbon.

Q. 19.—What effect does the burning off of the copper electrode, or filing it off, have on the lamp?

A.—It has the same effect as lowering the lamp, in that it raises the light on the track.

Q. 20.—If the light moves from one side of the track to the other and would not remain focused for any length of time, what would you look for?

A.—Look for a loose hand nut at the bottom which secures the foot or stand to the lamp base.

Q. 21.—If the copper electrode and clutch melted, how should the lamp be fixed so as to have a light without delaying the train?

A.—Remove the electrode from the bracket and substitute an iron bolt, securing the same in the bracket where electrode holders were removed; be sure that the end of the bolt comes up in the center of the reflector. This bolt will fuse slowly, but it will give you a good light. An ordinary carbon can also be used in such emergencies, but it will burn away faster, which would necessitate its being moved up quite frequently.

PRESSURE REGULATORS OR REDUCING VALVES.

To reduce from a high initial pressure such as is carried on a modern locomotive boiler to a required minimum for steam heating or other similar purposes, and to always maintain this same minimum pressure regardless of the varying conditions on either side of the valve, has always been a problem difficult of solution.

Pressure regulators employing pistons have largely been superseded by those wherein flexible diaphragms are used. The pistons are more liable to stick and clog up, and require to be frequently taken apart and cleaned.

The most perfect regulators thus far constructed are those wherein diaphragms and balanced valves are employed. By making these of proper proportion a comparatively uniform reduced pressure may be maintained, provided the supply and demand are not too suddenly and widely changed.

The reason why a uniform pressure is required in train heating systems is not so much on account of maintaining a uniform temperature (for steam at 30 pounds pressure is but little hotter than steam at 10 or 20 pounds pressure) as it is to keep a constant pressure sufficient to drive out all the condensation from the rear as well as the front cars of a train, and to prevent a high accumulation of pressure which is likely to burst hose, wherever used, or strain the couplings, fittings, etc.

DIRECTIONS FOR THE MANAGEMENT OF STEAM HEATING ON RAILROAD TRAINS.

Rules for Making up Trains.—When a train is made up, all steam hose should be coupled, and all the cocks in the steam train pipe the whole length of the train should be opened.

When signal is given, steam should be turned on at the cab, not to exceed sixty-five pounds, and allowed to blow through the entire length of the steam train-pipe.

After steam issues at the rear end of the train-pipe, the rear cock of last car should be closed, and reducing valve in cab set to forty pounds pressure. If more than eight cars are in the train, add five pounds for each additional car. In very cold weather, the rear train-pipe cock should be left open enough to allow a little steam to pass, and escape through the rear coupling.

Regulation of Temperature.—To heat cars, open steam inlet valves on each car, and when live steam appears at the drips, set each drip so that a little steam escapes with the water. If a trap be used, see that it is adjusted to allow a little steam to escape with the water.

Frequently examine traps and drip valves to see that they are operating properly. They should be as hot as can be borne by the hand. If cooler, or cold, they should be opened a trifle, or if steam is blowing, closed a little.

Never close steam inlet valves entirely without first opening drip valves or blow-off valve, and allow all water to blow out before closing steam inlet valve.

When steam is required on a car again, open steam inlet valve and afterwards close drip valves or blow-off valve.

Changing Engines.—When approaching stations where engines are to be changed, or terminals where cars are to be laid up, five minutes before arriving at such stations the rear train-pipe cock must be opened wide, and before coming to a stop at such stations, the engineer must shut off steam at boiler valve. Do not use reducing valve for this purpose.

If engines are to be changed, trainmen must satisfy themselves that steam is shut off at engine before uncoupling cars.

In freezing weather, if cars are to be laid up, or stand thirty minutes after engine is uncoupled, the hose throughout the train must be uncoupled, and all drip valves or blow-off valves opened.

THE MASON LOCOMOTIVE REDUCING VALVE.

This valve is designed to automatically reduce and maintain an even steam pressure for heating cars from the locomotive. It is placed in the steam supply pipe leading from the boiler to the heating system* and regulates the amount of steam passing to the system, allowing only sufficient steam to maintain the desired pressure.

The principle upon which the Mason reducing valve works is that of an auxiliary valve, 11, controlled by the low pressure in the heating system through the medium of a metal diaphragm (23), and admits steam

*The reader is referred to the excellent chart "The American Locomotive," in this volume.

from the initial side of the valve, through a port (*NN*) to operate a piston (17), which in turn opens the main valve (16) and admits steam to the heating system.

By referring to the sectional view here shown, it

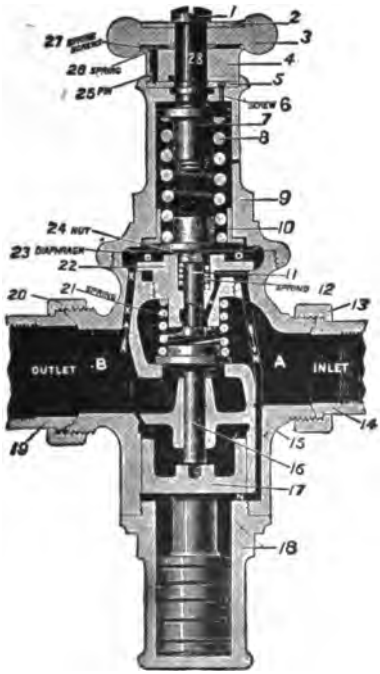


FIG. 1.
Mason Locomotive Pressure Reducing Valve.

will be seen that the steam enters the valve at the side marked "inlet," a small portion of it passing up through the auxiliary valve (11).

This valve (11) is forced open by the compression of the large spiral spring (8), acting on the button (10)

through the diaphragm (23), so that, in opening the valve (11), the diaphragm is also forced down. As soon as the valve (11) is opened, steam passes through and into ports (*N N*) to the under side of piston (17). By raising piston (17), the main valve (16) is opened against the inlet pressure, since the area of valve (16) is only half that of piston (17). Steam is thus admitted to the system. When the pressure in the heating system has reached the required point, which is determined by the spring (8), the diaphragm (23) is forced upward by the low pressure which passes up through port (*X*) to chamber *O O*, under the diaphragm, thus allowing auxiliary valve (11) to close, thereby shutting off steam from the under side of piston (17). The main valve (16) is now forced down to its seat by the inlet pressure, shutting off steam from the heating system and pushing piston (17) down to the bottom of its cylinder. The steam beneath piston (17) exhausts freely around it (the piston being fitted loosely for this purpose) and passes off into the system.

It will be seen from this that when the pressure in the heating system has reached the point at which the governing spring (8) is adjusted, the flow of steam is automatically checked, and when the pressure in the system (and that in chamber *O O*, under the diaphragm,) is slightly reduced, the valve will again open and supply the required amount of steam.

Piston (17) is fitted with a dashpot (18), which prevents chattering or pounding when the pressure is suddenly reduced.

Directions for Attaching, Regulating and Repairing.—Place the valve vertically in the steam supply

pipe. The steam should flow through the valve in the direction indicated by the arrow cast in the side. Before connecting the valve, the pipes should be thoroughly blown out, in order to expel all dirt and chips. If the piping is new, steam should be allowed to flow through for some little time, so as to burn off all the oil or grease which may be in it.

When ready to let on steam, turn the wheel at top of the valve in the same direction as you would to open a globe valve; that is, turn to the left to open or admit more steam and to the right to close or reduce the pressure. Time must be allowed for the system to fill, before the required pressure is obtained.

If the valve should not maintain a low pressure, it will probably be due to the fact that some dirt or chips from the piping have lodged in the seat of the valve (16).

To take the valve apart, the tension on the diaphragm spring (8) must first be removed by turning the wheel as far as it will go, in the direction taken by the hands of a watch. Then unscrew the spring-case (9), and remove the button (10) and the diaphragm; also remove the cap (22), which contains the auxiliary valve. The threaded rod which accompanies each valve can then be screwed into the valve disc (16), which should work easily. Pull out this valve and clean the seat. Then insert the rod through the valve-stem hole, screw it into the piston (17), and see if it works up and down easily. It will not be found possible to raise and lower the piston (17) suddenly, as the dashpot (18) will restrain it. If the piston (17) is found to be stuck fast, remove the dashpot (18) at the bottom of the valve, pull out the piston

and clean it with fine emery cloth, being careful to wipe off all emery before replacing. Before replacing the cap (22), examine the small auxiliary valve (11) and see that it is tight and free from dirt. Be sure that the diaphragm (23) is perfectly clean, also that there is no dirt where it makes its seat.

The wheel is made self-locking in any position, by means of a steel locking pin (25), which is forced by a spring into any one of twelve recesses in a hardened steel plate (5). The valve should be removed during the summer. Before replacing, thoroughly clean and oil all the parts.

THE GOLD PRESSURE REGULATOR.

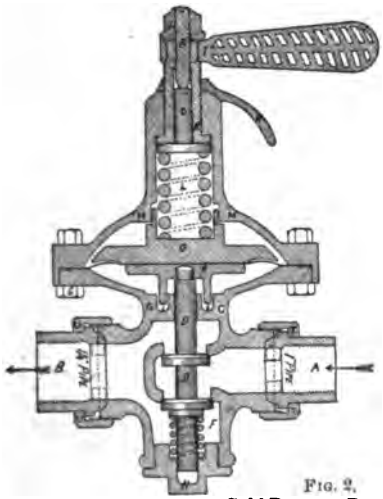
Fig. 2 shows a sectional view of the Gold steam heating regulator. It will be readily seen that this is of the diaphragm type with a nearly balanced valve.

The diaphragm is made of a solid sheet of thin phosphor bronze, slightly corrugated at the outer edge, with an enlarged flange (*O*), so that the diaphragm will always keep its original shape. The dome (*M*) of the regulator is solid so that no steam would escape into the cab should the diaphragm break. The recess shown at *S S* provides a water seal in order to prevent any chattering of the valve.

The regulator is set by means of the handle (*I*), which is perforated in order to keep it cool for easy handling by the engineer. The handle (*N*) is an extension of a lock nut which holds the regulating screw firmly in any given position. The set screw (*R*) is provided as a check on the maximum or minimum amount of pressure required as it can be seen

that the play of the spring (*L*) is controlled by this set screw (*R*). Spring (*F*) helps to guide the spindle (*D D*) and also tends to more nearly balance the valves and make up for any possible gumming of valves or spindle.

Main valve *D D* is opened and closed by the movement of the diaphragm. Spring *L* forces



PARTS OF REGULATOR.

A.—1 inch Inlet Union Nipple.
B.—1¼ inch Outlet Union Nipple.
C.—Bolts and Nuts for Dome and Body.
D.—Balance Spindle with Hard Seats.
F.—Bottom Spring.
G.—Body of Regulator.
H.—Bottom Plug.
I.—Handle.
J.—Top Nut.
K.—Hollow Screw
L.—Top Spring.
M.—Dome of Regulator.
N.—Lock Nut.
O.—Top Flange.
P.—Bottom Flange.
Q.—Top Spindle
R.—Set Screw.
T.—1 inch Inlet Union Nut.
U.—1¼ inch Outlet Union Nut.

FIG. 2.
Gold Pressure Regulator.

the diaphragm down and the main valve opens and remains thus until steam from the outlet side of the valve, some of which passes the loose stem *D* to the under side of the diaphragm, closes the main valve.

CLIMAX STEAM PRESSURE REGULATING VALVE.

Description.—Steam enters at *A*, surrounds main valve (1), passes the water packing grooves around this valve, and bearing against the shoulder carries

this valve (1) upward, allowing steam to pass through the now raised valve to *B*, as shown by the arrows. The reduced pressure steam from *B* also acts upward through ports (3 and 11) upon the under side of regulating piston (6). If spring (7) were set for say 100 pounds, as soon as the pressure on the under side

1 Main Valve.
2 Opening in Main Valve.
3 Port Leading to the Regulating Piston 6.
4 Solid Disc, held in place by Cap 12.
6 Regulating Piston.
7. Regulating Spring.
8 Regulating Screw.
10 Auxiliary Valve Spring.
11 Ports in Disc 4.
12 Governor Cap.
13 Controlling Steam Chamber.
14 Body.
16 Auxiliary Valve.

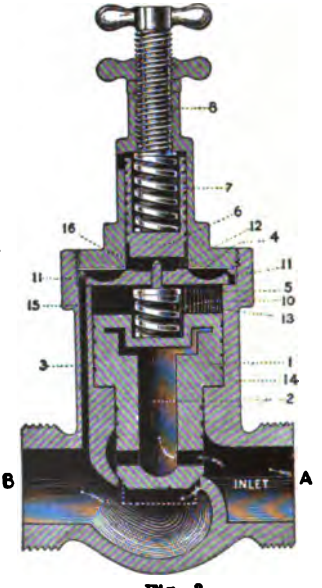


Fig. 3.
Climax Steam Pressure Regulating Valve.

of regulating piston (6) reached that amount, it would move slightly upward and away from its former contact with the auxiliary valve (16), thus allowing 16 to seat in disc (4), thereby preventing the further escape of steam from the controlling chamber (13). Steam from inlet (*A*) passing through the grooves or water packing of valve (1) to chamber (13), now seats

valve (1) until the pressure at *B* and consequently that below piston (6), drops slightly below 100 pounds. Then spring (7) forces down piston (6) and opens auxiliary valve (16), thereby permitting the escape of pressure from chamber (13) through valve (16), ports (11 and 3) to *B*. The conditions are such now, as in starting, that valve (1) is raised for a further supply of steam from *A* to *B*. In actual operation, where a continuous flow is being used, valves (1 and 16) are held just sufficiently off their seats to maintain a uniform pressure at *B*.

The valve shown in the cut is intended for use where a large and continuous supply of steam is needed, as for running dynamos for train lighting, etc. When this valve is to be used for train heating only, a projection is made on the bottom of valve (1), as shown by the heavy dotted line, so that only a small annular opening is made as the valve starts from its seat.

To obtain greater pressure screw down on the spring (7) by means of the regulating screw (8). To obtain less pressure screw up on the regulating screw.

ECLIPSE REDUCING VALVE.

Description.--Before starting, spring (*A*) and the stem below it have forced down piston (*B*) and opened valves (*E E*). When steam is turned on at the steam heat throttle valve on the boiler head and as soon as the reduced pressure at the left hand or outlet side which also acts on the under side of piston (*B*) has reached a sufficient amount to over-balance the tension in spring (*A*), the piston (*B*) will raise and pull

with it the valves (*E E*), thereby shutting off any further supply of steam until the pressure under piston (*B*) again falls below the tension of spring (*A*). In action this valve does not open wide and then close, but assumes a position open only enough to admit a uniform supply of steam needed to maintain the desired pressure.

A. Regulating Spring and Stem.
B. Regulating Piston.
C. Exhaust Pipe to Atmosphere.
D-D. Relief Ports.
E-E. Double Seated Valve.
F. Regulating Screw.
G. Lock Nut.
I. Inlet.
O. Outlet

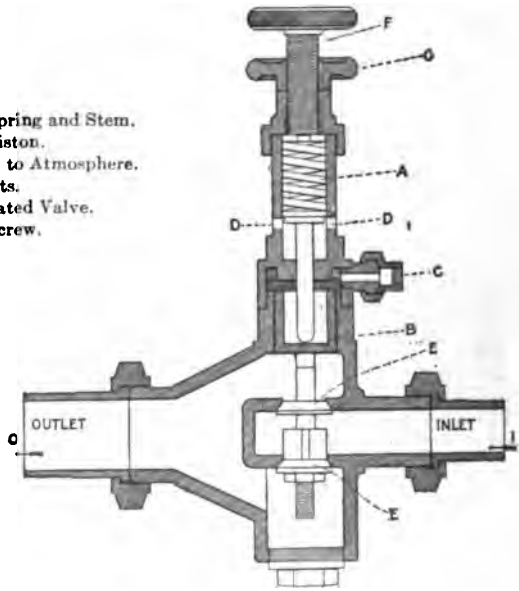


FIG 4.
Eclipse Reducing Valve.

This reducing valve is also made with a double piston valve in place of the double bevel seated valves (*E E*), but the latter, as shown in the engraving, is more satisfactory, especially for short trains requiring but small supply of steam.

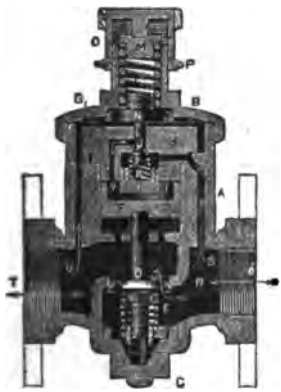
To obtain greater pressure screw down on *F* and lock with *G*, or do the reverse if less pressure is desired.

THE TAAFEL PRESSURE REGULATOR.

This regulator, sometimes called the "Leslie" regulator, is used largely on locomotives for train heating.

The engraving here shown gives a sectional view through the center of the valve, whose operation is as follows:

Steam from the inlet side (*R*) enters from the right



A. Main Body.
B. Top Cap of Main Body.
C. Bottom Cap of Main Body.
D. Main Valve.
E. Main Valve Spring.
F. Piston.
G. Diaphragm.
H. Body of Regulating Valve.
I. Cap of Regulating Valve.
J. Regulating Valve.
K. Regulating Valve Spring.
L. Adjusting Spring.
M. Top Seat of Adjusting Spring.
N. Bottom Seat of Adjusting Spring.
O. Regulating Cap.
P. Lock Nut of Regulating Cap.
Q. Wood Handle and Nut.
R Inlet.
S. Inlet Port to Reg. Valve Chamber.
T. Outlet.
U. Port to Diaphragm Chamber.
V. Port from Regulating Valve Chamber to Piston Chamber.

FIG. 5.
Taafel Pressure Regulator.

hand side, as shown in the cut. A portion of the steam passes up through port (*S*) to the regulating valve (*J*) which it finds open, due to the downward pressure of the adjusting spring (*L*) on the diaphragm (*G*), which in turn bears upon the small valve (*J*). This small regulating valve being open allows the steam to pass as shown by the arrow to chamber (V) where it forces piston (*F*) downward, thus opening

the main valve (*D*) and allowing steam from the locomotive boiler to pass to the train heating system at the outlet (*T*). Port (*U*) connects the under side of diaphragm (*G*) with the heating system, and when the pressure there reaches whatever amount the adjusting spring (*L*) is set to withstand, the slightest additional pressure will cause diaphragm (*G*) to bend upward enough to release regulating valve (*J*), thus allowing the latter to be seated by the force of its spring (*K*), just beneath it. No further supply of steam from the inlet side can now reach chamber (*V*) and what pressure remains therein can pass around piston *F* (which is for this purpose but loosely fitted in its cylinder) and equalize with the system pressure underneath. Piston (*F*), being equally balanced, permits the main valve spring (*E*) to close the main valve (*D*), thereby shutting off further supply of steam to the heating system.

As soon as the pressure of the steam in the heating system under diaphragm (*G*) becomes the least amount less than that of the adjusting spring (*L*), the diaphragm will bulge downwards, unseating regulating valve (*J*), which, as before described, again produces a supply of steam to the system.

For attaching and adjusting this regulator the following directions should be observed:

When possible place regulator in a vertical position on a horizontal pipe, but always arranged so the steam will pass through in the direction indicated by the arrow cast on the side of the valve body.

Before attaching the regulator put a stop valve on inlet pipe and blow out pipes thoroughly; after the regulator has been attached and before pressure is

turned on, unscrew cap (*O*) to take all pressure off the adjusting spring (*L*). Open the stop value, then screw down the regulating cap (*O*) until the desired pressure is reached, when the cap should be locked in position by lock nut (*P*). A very slight turn of the cap either way will change the pressure.

The regulating cap (*O*) can be removed while pressure is on, if so desired.

The top cap (*B*) of main body can be removed while pressure is on, providing steam is released from the outlet pipe (*T*).

The diaphragm must always be set with bead up.

To take out main valve (*D*), unscrew the bottom cap (*C*) of the main body.

To remove the regulating valves, first unscrew top cap (*B*) of main body, then unscrew the regulating valve body (*H*), and also cap (*I*).

When repairing, care should be taken to see that all joints, seats and piston are thoroughly cleaned and a little heavy oil used on the joints before screwing them up tight.

Never use oil of any kind on the piston, valves, valve seats or valve stems.

When the regulator is in working order all parts should work freely.

All parts of each size regulator are interchangeable.

THE ROSS STEAM PRESSURE REDUCING VALVE.

This reducing valve shown in the accompanying cut is of the diaphragm-piston type. The regulating screw at the top produces the required pressure through a double coil spring upon a flexible metallic

diaphragm having a stem extending down by a loose fit through the regulating piston and supply valve to an adjusting nut.

This adjusting nut regulates the maximum opening of the supply valve, which opening should not be over ⅛ inch, and the stem serves as a guide to the piston and valve, which are in one piece. As the stem is a loose fit in the latter, the pressure beneath the supply valve (that of the heating system) and that in the small chamber between the diaphragm and the piston are always the same. Hence, when steam from the locomotive boiler (entering from the right as shown in the engraving) strikes the upper side of the valve and the under side of the piston, as there is no pressure on top of the latter due to the asbestos packing (shown in the illustration by dark lines) therein, the valve is forced down and open, admitting steam to the heating system. When the pressure in the heating system, passing by the stem to the under side of the diaphragm, becomes great enough, it causes the dia-

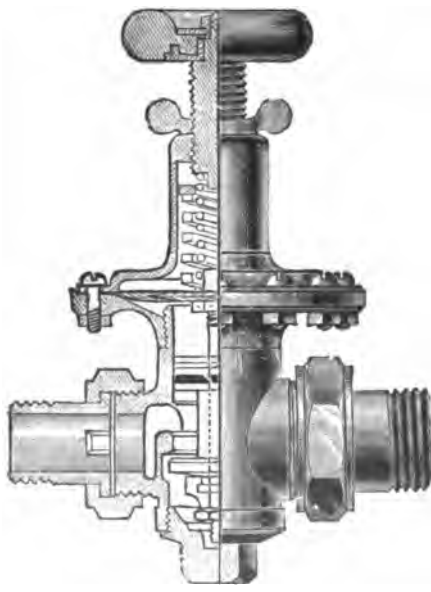


FIG. 6.
Ross Steam Pressure Reducing Valve.

phragm to raise sufficiently to clamp the valve to its seat and shut off further supply until the system pressure reduces below the set limit. When that condition again exists, the diaphragm springs downward allowing the supply valve to again open.

Adjustment and Repairs.--The piston should always be kept well packed with asbestos, the diaphragm joint kept tight, and the adjusting nut on the bottom of the stem set so that valve cannot open more than $\frac{1}{8}$ inch.

If steam in large quantities passes the valve when it should not, take off the bottom cap, unscrew the adjusting and yoke nuts, pull out the valve and piston.

If the valve has a good seat and no scale or dirt is found under it, the trouble was due to the valve having too much lift. Hence, in replacing the parts, screw the adjusting nut up until the valve is clamped to its seat, first having relieved tension on the diaphragm from the top regulating screw; then slack off the nut about a turn and a half or two turns and the trouble will be overcome.

If the valve regulates well on long trains, or where much steam is used, but allows the pressure to become too great on short trains, or where the steam requirements are small, the piston packing has become hardened or worn out and should be replaced.

SPECIAL AUTOMATIC RELIEF VALVE.

The Consolidated Car Heating Company employ the Mason regulator or reducing valve, which has been fully described elsewhere, and also, for addi-

tional safety, the special relief valve shown sectioned in the accompanying cut, Fig. 7.

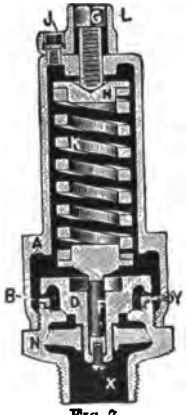


Fig. 7.
Special Automatic Relief Valve.

This relief valve is set at 50 pounds and is for the purpose of relieving the pressure in system heating pipe and at the same time signaling the engineer, should the pressure become too great.

By its use the not infrequent delays due to hose burst from over-pressure may be reduced to a minimum.

To take valve apart: Use the key to unscrew lock-screw (*J*), take off the shield (*L*), and relieve the load on spring by unscrewing the set-screw (*G*). Then loosen set-screw (*Y*), and unscrew the casing.

To set valve at a higher pressure: Screw set-screw (*G*) down; at a lower pressure, screw set-screw up.

To regulate pop: The pop or action of the escaping steam is regulated by the externally threaded ring (*B*) in the base of the valve, which is easily accessible without taking valve apart, and is held securely in place when set, by means of set-screw (*Y*) on the side of the valve body. If the valve pops too suddenly and reduces the pressure too much, turn ring (*B*) down (further away from the valve disc), and if it does not pop enough, opening and closing only gradually, turn ring (*B*) up (nearer to the valve disc). When the desired adjustment is obtained, secure the ring by means of the set-screw (*Y*); whenever set-screw (*G*) is changed, the pop regulating ring must in most cases be changed to suit.

To insure proper working: Pop safety valves should be attached immediately upon the boiler, or as close to same as possible; otherwise the connecting pipe should be at least one size larger in diameter than the size of the pop valve.

Caution: Before attaching valve, blow out pipe and avoid the use of too much lead or pipe grease. This valve is sensitive, and any foreign substance lodging in it will prevent its perfect working.

The location of the automatic relief valve and the other locomotive cab attachments connected with the train steam heating apparatus are clearly shown in Fig. 8.

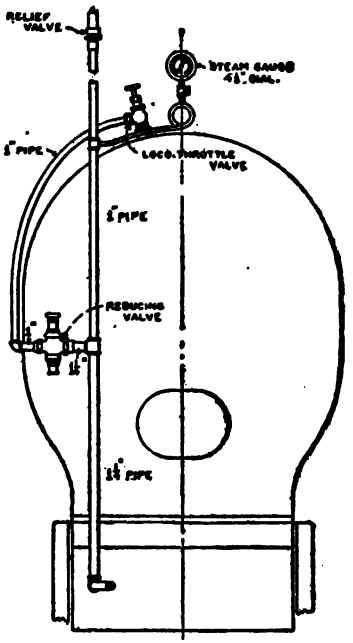


FIG. 8. Location of Steam Heating Cab Attachments.

RULES FOR ENGINEERS.

The following rules are applicable to all forms of direct train steam heating apparatus:

1. Engineers must give for heating trains on the road a steam pressure of twenty pounds, on heating gauge in cab, for trains of five cars, and an additional three pounds for each additional steam-heated car.

2. Give extra pressure up to forty-five pounds, if desired, to heat cold trains, and to blow out at terminal points, before shutting off.

3. Steam must not be shut off from heating apparatus or turned down while on the road.

4. Pressure should always be regulated by the reducing valve, the throttle valve being wide open when using steam for heating. If at any time the reducing valve fails to hold the pressure steady, report same and see that the valve is cleaned.

5. See that the throttle valve of heating apparatus is closed about three minutes before entering stations, where engine is to be disconnected or additional cars to be placed in train, and at terminal points. This is important to prevent scalding train men in uncoupling hose while pressure is on.

6. When not using steam on train, allow sufficient steam to pass through steam pipe to prevent freezing steam pipe under tank.

7. Get signal that steam is through train line before leaving terminal point or changing station.

MECHANICAL STOKERS.

In consequence of the increased capacity of modern locomotives involving a proportionate increase in fuel used, thus making the labor of the fireman extremely arduous, the question of the adoption of some mechanical means of firing, thereby lightening the labor of the fireman, and reducing, if possible, the consumption of fuel, has received much consideration, and various devices known as mechanical stokers have been adopted, and for some of them complete success is claimed.

All of the mechanical stokers so far used are very similar in operation, and the following descriptions of the operation of what are known as the "Hayden" and "Strouse" Stokers may in a sense be taken as typical:

Hayden Stoker.

The coal is taken from the tank by an elevator through a grating with 3-inch openings operated by a quadruplex engine; then passes into a conveyor and is elevated to the conveyor located over the fireman's head and is dropped into a hopper over the fire-box door by a worm screw and falls by gravity through a slide-gate opening in the top of the fire-box door on a table located just inside the fire-box door, twenty-four inches long and seven inches wide, and is blown by a blast of steam varying in length as desired

by five separate nozzles or jets in the fire-box door, which have a tendency to cool the table and prevent its burning out. The center jet blows the coal toward the flue-sheet. The next two jets on either side are located to place the coal in the front corners of the fire-box. The two outside jets are located so that the coal will be distributed along the sides and the back corners of the fire-box. They are governed by separate valves to regulate the blast of steam through each valve by common steam valves, and can be adjusted at will at any time.

The steam that furnishes the blast to place the coal is controlled by a quadruplex engine located on the back end of the boiler butt, which has a crank movement actuated by a screw wheel, operating a control valve, which admits steam through a 1-inch pipe passing to the nozzles which are regulated by means of a globe valve. The control valve, as a general proposition, is only run one turn open, and varies with the weight and amount of coal to be handled. The length of blast is governed largely by the raising or lowering of the latch on the trip valve and the rapidity at which the engine is run. The faster the engine is run, the less coal is thrown at one blast. If desired, the valve can be tripped by hand and all of the coal in the hopper can be blown into the fire-box. In fact, the fire can be covered black inside of half a minute.

The steam connection to the engine operating the stoker conveyor is by 1-inch pipes; the steam connection operating the stoker engine is by ⅜-inch pipe, which is only open probably a quarter of a turn.

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STROUSE PATENT LOCOMOTIVE STOKER.

The Strouse Stoker is of the self-contained horizontal, direct-acting, steam-driven, reciprocating plunger type. It is briefly described as follows:

Principal Parts.—The principal parts are:

The detachable coal hopper for receiving the coal and delivering it in front of the plunger.

The plunger, or spreader, for throwing the coal into the fire-box and spreading it with the assistance of the special swinging fire-door.

Plunger nose has pockets that carry coal into the fire-box on the forward stroke and discharge it on the backward stroke into the back corners.

The Door Operating Device automatically operates the door by movement of the throttle lever.

The fire-door located at fire-box opening, in front of the plunger, opens inwardly, being hinged at the top to the special fire-door ring, which is hung on the regular hinges from which the ordinary fire-door has been removed.

OPERATING MECHANISM.—This consists of a horizontal steam cylinder, cushion valves, steam chest and valve motion with operating levers complete.

The steam cylinder contains the usual piston secured to the piston rod with other end of rod secured to the underside of the plunger for operating same.

Main Frame.—A rectangular main frame mounted on legs having casters for easy handling.

The Frame contains or supports all parts of the stoker except the special fire-door and ring before mentioned.

ATTACHING AND DETACHING.—The stoker is easily and quickly attached or detached by means of two slotted lugs provided in the fire-door ring and two keys for insertion behind recesses provided in the front of the stoker frame.

OPERATION AND REGULATION.—The stoker is started by simply moving the throttle lever forward, and stopped by moving it back.

The steam pressure is easily governed by an adjustable valve in the steam supply pipe.

The length of stroke is controlled by the short hand lever and quadrant located outside of the throttle lever.

To use the stoker, the fireman simply starts the conveyor that takes the coal from the tender and delivers it to the hopper, then by the throttle and stroke levers governs the quantity of coal thrown into the fire-box and the distribution of same.

ADVANTAGES.—For the Strouse Locomotive Stokers it is claimed:

1. They are very simple, having only a few standard, simple parts.
2. They are very durable, being made mostly of cast steel, wrought steel and brass.
3. They are easily operated by any experienced locomotive fireman, no previous experience with mechanical stokers being required.
4. They spread the coal uniformly over the entire grate surface, or where needed, if fire burns unevenly.
5. They feed in small quantities, of about one-fifth to one scoop per stroke.
6. They handle any kind or size of coal, suitable for proper combustion: Bituminous or Anthracite.

7. They keep the cold air out of the fire-box, saving repairs and producing better combustion.

8. They keep the fire clean, bright and uniform, preventing clinkers and allowing much longer runs to be made without pulling the fire.

9. They keep the steam pressure up and more uniform than with hand firing, producing all the steam that the engine requires.

10. They do not take the place of the firemen, but reduce their work and assist them in properly firing the engines under all conditions.

11. They save from 10 to 20 per cent of fuel, and, because of the better combustion, also reduce the quantity of smoke produced.

They carry a lighter fire, which requires less draft, and permit the use of a larger nozzle, thus making a large saving in coal by reducing the back pressure.

12. They are easily, cheaply and quickly attached or detached.

13. They do not interfere with the easy inspection of the fire.

14. They fit every type of locomotive.

15. They are self-contained, having no attachments.

16. They do not cause steam to enter the firebox.

17. The stoker fire-door swings entirely clear without removing stoker.

18. No parts of stoker are fixed inside the firebox to warp out of shape.

19. They do not tire the firemen, but enable them to fire the engine at the end of the run as perfectly as at the start.

THE STREET OVERFEED LOCOMOTIVE STOKER.

The Street Stoker is of what is known as the scatter type; that is, the coal is scattered in a shower over the surface of the grate and is burned as in the ordinary hand firing. The main features of the machine are that it takes the coal from the tender, crushes it, conveys it forward to the locomotive, drops it down to the distributing tubes at the back of the firebox and blows it forward to the point on the grate where it is to be used. All of this is done without interfering in any way or even modifying the construction of the fire door, so that hand firing can be resorted to instantly in case of necessity or convenience.

A general arrangement of the stoker is shown in Fig. 1, on next page.

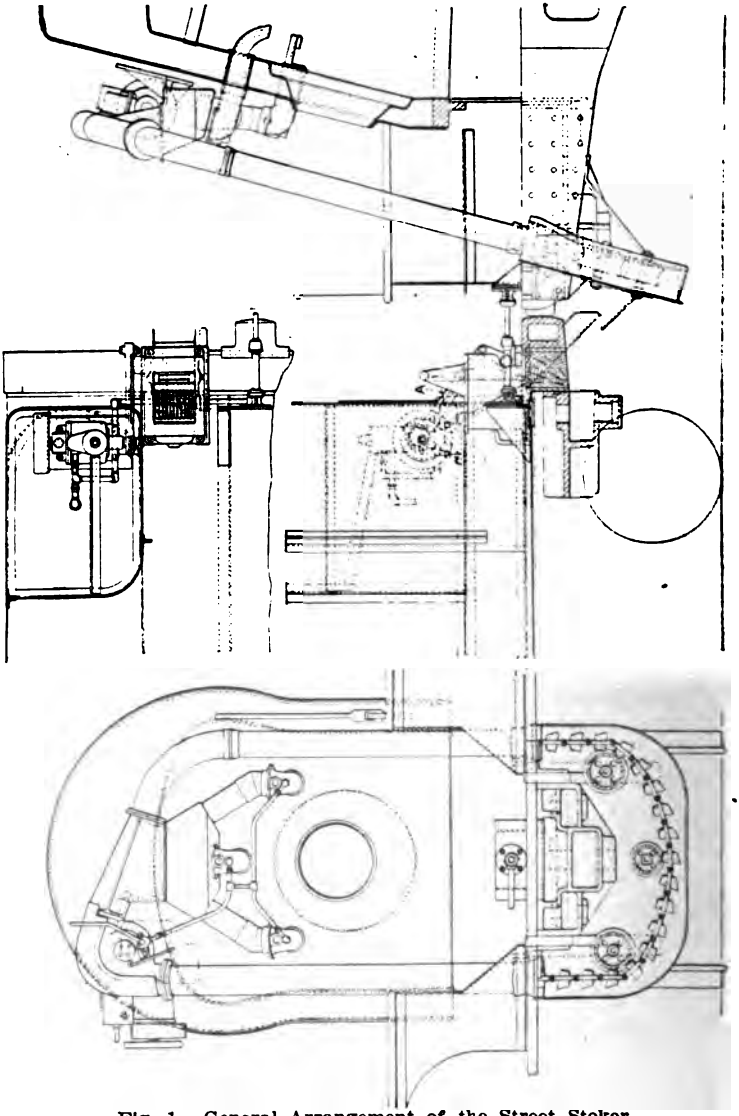


Fig. 1. General Arrangement of the Street Stoker.

The stoker is mechanical, and not automatic, in that it requires attention and adjustment to meet the varying demands of service. The crusher is driven by its own engine and the coal is brought to a condition so that the largest pieces will pass through a slot in the bottom of the crusher, whose maximum opening is 1½ inches wide. As the narrowest opening is ⅝-inch, it follows

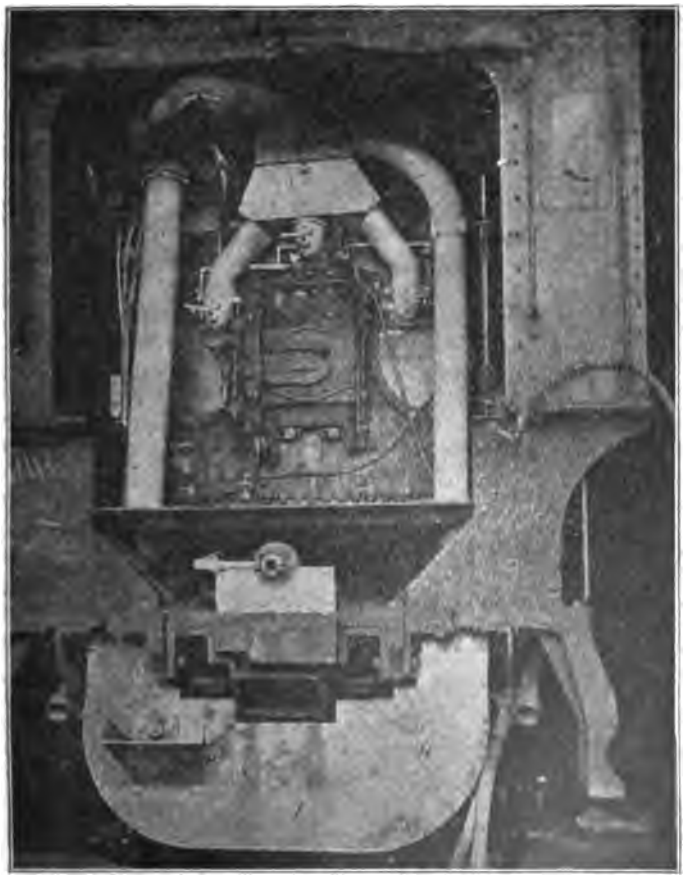


Fig. 2. Rear View of Locomotive Equipped with Street Stoker.

that the greater portion of the coal is quite fine when it has passed the crusher and falls to the trough of the conveyor.

The regular roundhouse force can treat a locomotive equipped with this stoker in exactly the same manner as one which is not so equipped.

This stoker can be easily inspected in from five to ten minutes. This work consists of turning steam on the engines, to see that

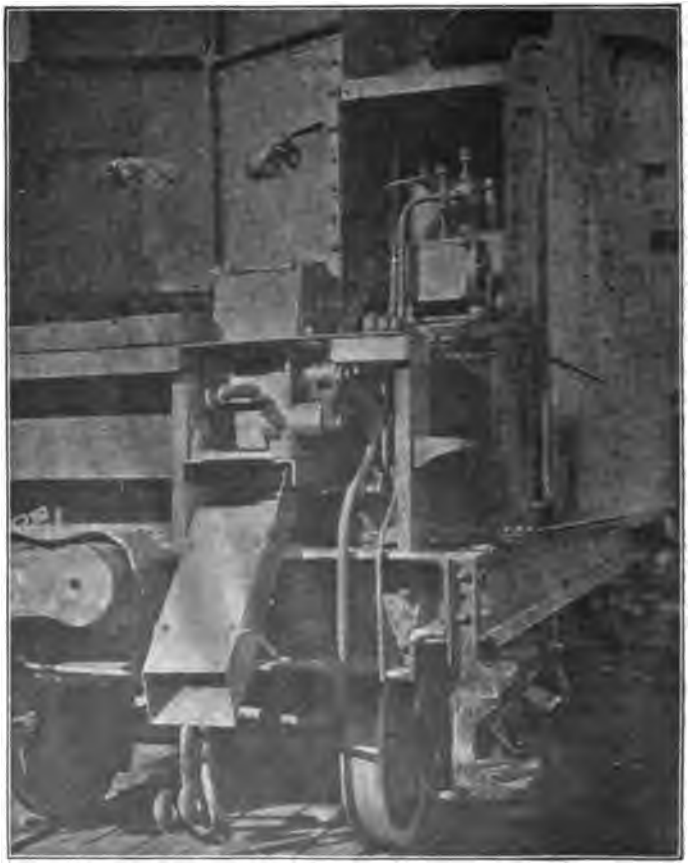


Fig. 3. Coal Crusher on Tender.

they are in working condition, looking for steam leaks, seeing that the distributors are properly cleaned out and the steam jets operating, and noting the condition of the firebox end of the distributors. The only parts of the stoker which require replacement between shoppings of the locomotive are the firebox ends of the distributors, which are renewed in the roundhouse every thirty to sixty days. An old distributor can be taken out, and

Fig. 4. Elevator Buckets and Sprocket Wheel.

a new one can be put in in about ten minutes or a quarter of an hour.

The stoker is divided into two parts, that on the tender, and that on the locomotive, Fig. 2. The part on the tender consists of the crusher, the engine used to drive it, and the chute for delivering the coal to the conveyor on the engine, Fig. 3.

Elevator.—As the coal drops down from the crusher it falls into a 45 degree chute that delivers it into the elevator hopper attached to the engine below the deck plate, Fig. 2. The opening of the hopper, Fig. 2, on the engine is elongated so as to permit the lateral displacement of the tender relative to the engine without loss of coal.

Bolted to the left side of the back head of the locomotive is an engine with cylinders 3½ inches in diameter with a 3-inch

Fig. 5. Controller Lever Latch Thrown Out, Showing the Cams Out of Service and No Steam Jets Working.

stroke of piston. This engine drives a worm, meshing with a gear that carries the sprocket wheel, Fig. 4, by which the conveyor is driven at a speed of about 90 feet per minute. It also carries a disc, known as a controller cam, which is shown in Fig. 5. This controller cam regulates the number and duration of the steam jets that are used for blowing the coal into the firebox. The

valve, in the pipe leading to the jets, is seated with a spring and its stem projects through the case as with an ordinary stop valve. A lever having a roller at one end is pivoted between the end and the valve stem. If a cam is set out, the roller, in riding over it, pushes the valve stem in, opens the valve and permits a jet of steam to escape from the nozzle. These cams are of varying lengths, so that the duration of the jet and the amount of valve opening can be adjusted to suit the requirements of the moment. Under ordinary working conditions only two are in use.

The elevator is of the bucket type, running across the hopper, Fig. 1, and carried beneath the footplate, into which the coal flows from the crusher, up the straight pipe on the left hand side of the locomotive, over the sprocket wheel in the upper left hand corner, across the top of the machine as it is shown in Fig. 2, and down the pipe at the right. In the face of the hopper, Fig. 2, it will be noticed that there are two plates, H and I, on each of which there is an eccentric boss. This boss is the bearing for an idler sheave that holds the conveyor buckets down to their work. By having two sets of bolt holes in the hopper plates, it is possible, by turning the flange, to set the sheaves in or out a small amount and thus take up any slack in the elevator chain; or, when it has stretched, to permit a link to be removed.

The elevator buckets and chain are riveted together. The buckets are nearly cylindrical and have a capacity of about 34.5 cubic inches. The links are drop forgings with a boss forged at one end and a hole to receive the mate on an adjoining link drilled in the other, they are riveted to the sides of the bucket as shown. The driving is done by a direct contact of the sprocket wheel against the bottom of the bucket. The sprocket, therefore, fits very closely in its casing, so as to avoid a loss of coal as the bucket moves it. The maximum capacity of the conveyor is about 5 tons an hour.

Engines and Governors.—The engine, Fig. 6, is heavily built, having a cylinder 3½ inches in diameter with a piston stroke of 3 inches. The engine is single acting and is controlled by a piston valve and shaft governor, both the piston and the valve work in trunks without crossheads.

The engine is driven by a variable eccentric, controlled by a substantial shaft governor, which is a modification of that used on the Westinghouse engines. Steam is admitted at one end, and is exhausted through the center. All lubrication is effected by means of the crank, the leakage of water from the cylinder and steam chest into the crank case is cared for by a simple design of water separator that draws the water off into a drip that carries it down to the ground and leaves the oil in the case.

The engine on the tender is set at the front end of one of the water legs which is cut away for the purpose. It is connected to the rocker shaft of the crusher by the rod, A, shown in Fig. 7

Power and Steam Consumption of Engines.—At a speed of 450 revolutions per minute, using steam at 200 pounds pressure and cutting off one-third stroke, the engine develops about 6 horse power, which is in excess of the actual demands.

Crusher.—The crusher, Fig. 7, is formed of a swinging jaw pivoted at its upper end, and driven to and fro by the rocker arm A. The lower arm of the rocker, B, has a bearing against the distance piece, C, which permits of a slight motion between

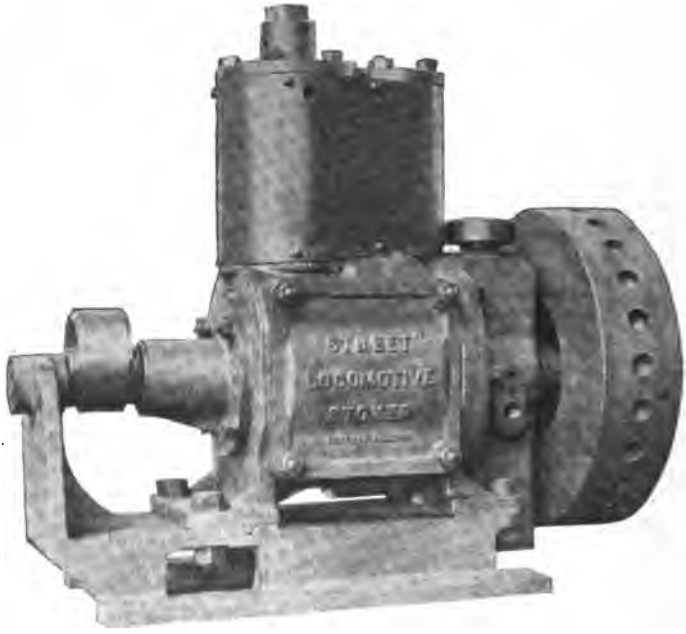
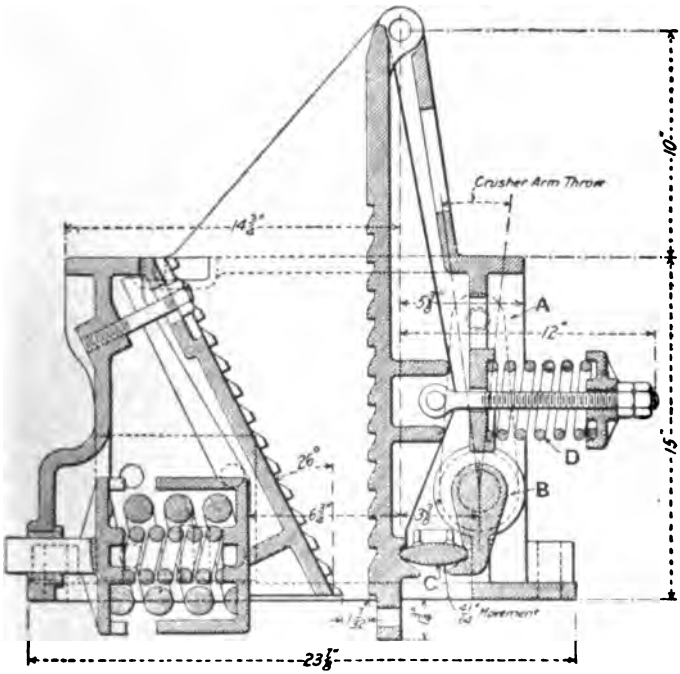


Fig. 6. The Crusher Engine.

the arm and the jaw. By changing this distance piece, it is evident that the width of opening at the bottom of the crusher can be varied between comparatively wide limits. This piece is held in place by the spring, D, which is under tension and draws the jaw back with the back motion of the rocker. The motion of the jaw is thus positive. But, if hard substances, such as rocks or pieces of iron, come down with the coal and get caught between the jaws, there would be a liability to breakage unless some means are provided to relieve the stress. This is done by holding the

stationary jaw in place with a heavy spring. This has sufficient capacity to hold the jaw in place against all stresses that may be set up by the crushing of coal. But, if some substance too hard to be crushed becomes wedged in between the jaws, the stationary jaw simply moves back and forth with the moving one, until the obstruction is removed.



Crusher for Street Locomotive Stoker.

Fig. 7.

Method of Firing.—The coal is brought up through the vertical leg at the left, then over the sprocket wheel and out to the center, where the buckets pass through a cylindrical screen. The four quarters of this screen are perforated with holes of ¼-inch, 5-16 inch, ⅜-inch, and ½-inch in diameter. By rotating this screen so that one or the other of this set of holes are brought beneath the buckets the quantity of coal passing through can be varied. The fine coal passing through this screen drops down

into the central distributor and is put into the firebox across the back end.

Beyond the screen the buckets pass over a hopper in which there is a deflector plate that can be adjusted so as to turn more or less coal to the right or the left. This deflector plate is set in line with the axis of the conveyor, so that the relative amount of coal that it sends into one pipe or the other is not affected by the rolling of the locomotive.

Under normal working conditions, the coal is evenly distributed into the pipes leading to the right or left hand side of the firebox. As the coal comes down it is caught by the steam jet and blown out into the firebox to a distance corresponding to the intensity of the jet. Ordinarily it falls in an even shower over the whole surface of the grate, the central jet taking care of the whole of the back end, where the fine particles are burnt without danger of being carried into the tubes by the draft unburned. The nozzles are circular, and the distributors are so shaped as to throw the coal evenly over the grate.

It will be seen from Fig. 2 of the back end of the boiler that the fire door is left perfectly free and clear for instant resort to hand firing, should the stoker fail or should it become necessary to mend any portion of the bed.

SPECIAL VALVE GEARS.

GOOCH VALVE MOTION, ALLAN VALVE MOTION, HACKWORTH VALVE MOTION, JOY MODIFICATION, WALSCHAERT VALVE MOTION, HELMHOLTZ MODIFICATION, YOUNG VALVE ARRANGEMENT.

In addition to the most frequently used types of valves used on locomotives mentioned elsewhere the following description of special valve gears, presented to the American Railway Master Mechanics' Association, by an authority on the subject,* will be found interesting and instructive particularly as one of the gears described (the Walschaert) after lying dormant for more than half a century is coming into use in America.

As several gears in use on locomotives are derivations from others not suitable for locomotives, it may in a few cases be of advantage to go back to the origin from which they are developed, and others referred to as comparisons in being applicable but which do not possess sufficient advantages for extended adoption.

Gooch Valve Motion.—Among the latter class may be mentioned the Gooch, or stationary link motion, which might be said to be the opposite of

*Mr. C. J. Mellin.

Stephenson motion, in that the valve rod or link block is raised and lowered in reversing the engine, instead of the link in the latter. It is operated with two eccentrics set in the same relation to the crank as in Stephenson's gear, and the link is curved to a radius equal to the length of the valve rod or radius bar and turned with its convex side to the axle as shown in Fig. 1. This motion gives

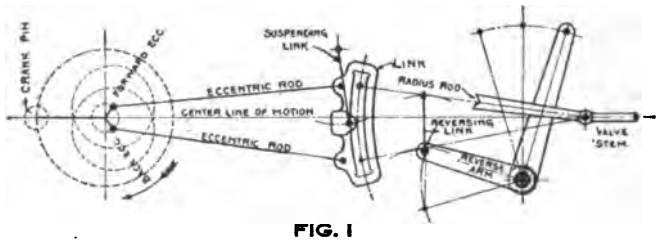


FIG. 1
GOOCH VALVE MOTION.

a constant lead and has otherwise no advantage over the Stephenson gear, except, possibly, that the link block and the radius bar are lighter to lift in reversing than the link; but it presents an objectionable feature in that the sweep of the radius bar in its raising and lowering is obstructed by the front driving axle when the main connection is made to the second or third pair of wheels, and is probably the principal reason why the Gooch gear has been in little use and is now practically abandoned altogether in locomotive service.

Allan Valve Motion.—The Allan motion (Fig. 2) may be said to be a combination of the Stephenson and Gooch gear, as the link and valve rod are both moved in opposite directions, so that the angularities and distances in either direction are re-

duced to one-half of those in either of the other motions under comparison with an increase of lead amounting to about one-half of that obtained by the Stephenson gear in linking up the engine. For this reason the Allan gear has been the favorite valve motion in continental Europe for a generation or more.

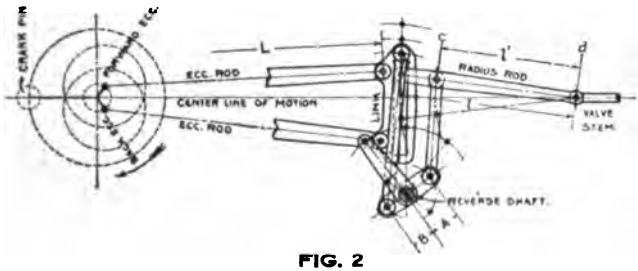


FIG. 2
ALLAN VALVE MOTION.

With properly selected lengths of lifting arms of the reverse shaft the link is made straight instead of curved as in the previous cases, which, in manufacturing in former days, was of no little importance in its favor. From Fig. 2 it will be seen that the lifting arms are placed on opposite sides of the reversing shafts, necessitated by the required opposite vertical motion of the link and valve rod in changing the cut-off or reversing the engine and thereby practically balancing each other and holding the reversing shaft in an approximate equilibrium at any position of the reversing lever.

These are all properties of considerable advantage over either the Stephenson or Gooch gears and deserve therefore a closer description.

From Fig. 2 it will be seen that it is operated by two eccentrics and rods connected to the link in the ordinary way, one for the forward and the other for the backward motion of the engine, with open rods as in the case of Stephenson motion both for outside and inside admission valves so that the lead is always increasing in linking up the engine. The reversing shaft can be located above or below the link as is found most convenient without in any perceptible way affecting the distribution of the steam. The proportions of the lengths of the rods and lifting arms are very important in order that there may be a complete compensation for the gain of horizontal length by one rod to the loss by the others in change of angularity of the rods in linking up or down. These proportions can hardly be found by trial, but must be carefully figured out and are found by the following formula:

$$\frac{A}{B}=\frac{l_1}{L}\left(1+\sqrt{1+\frac{L}{l}}\right)$$

L=length of the eccentric rod.
l=length of the radius rod.
l^1=distance c-d in the figure.
A=length of radius rod lift arm.
B=link lift arm.
$l\text{-}l^1$=A+B.

Although the Allan motion is the most correct one in existence it has never gotten any foothold in America, probably for the reason that it has to some extent the same objectionable feature as the Gooch in regard to the front driving axle, which, however, is not serious, as the short vertical sweep of the valve rod admits of a bend or a yoke

for straddling same. As this motion is located inside the frames and occupies about the same place and is of the same weight as the Stephenson gear, on modern engines it would be heavy and cumbersome to apply, so its introduction at this time is hardly to be looked for. These conditions have also made themselves manifest in Europe, and the Allan gear, in spite of its excellent qualities, is fast disappearing from modern locomotives, being displaced by the more advantageous construction and application of the Walschaert motion, which will be referred to later.

The Stephenson, Gooch and Allan motions can be classified as one system in that they are all based on the two eccentrics set in symmetrical relation to the line of motion, one governing the forward and the other the backward movement of the engine, differing principally only in the matter of lead. In the Gooch gear, with its constant lead, it makes little difference if the rods are crossed or open, but in the Allan and Stephenson it is important that the rods are always open so that there is no reduction of lead in linking up, as crossed rods will reduce the port opening at the earlier cut-off and cause an unfavorable wire-drawing of the steam.

The expression "open rods" has therefore its definition in that it gives an increase of lead and crossed rods a reduced lead in linking up the engine, but it may not be out of place in this connection to also define their relative positions to the crank under the various conditions of direct and indirect motions and outside and inside steam admission valves. Therefore, in a valve gear having direct motion and outside admission valve, the

eccentrics at the beginning of the forward stroke will be placed between the link and the center of the axle and the crank will be on the opposite side of the axle. If in this position the upper eccentric

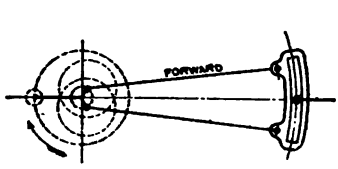


FIG. 3

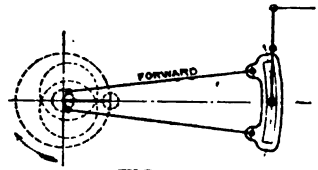


FIG. 4

FIG. 3.—Position of eccentrics of open rods for direct motion with outside admission valve and indirect motion with inside admission valve.

FIG. 4.—Position of eccentrics of open rods for indirect motion with outside admission valve and for direct motion with inside admission valve.

be connected to the upper link pin and the lower eccentric to the lower link pin, we will have open rods as shown in Fig. 3 represented with Stephenson link. In a valve gear with indirect motion,

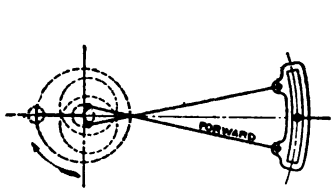


FIG. 5

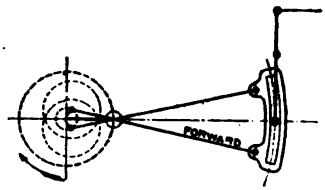


FIG. 6

FIG. 5.—Position of eccentrics of crossed rods for direct motion with outside admission valve and for indirect motion with inside admission valve.

FIG. 6.—Position of eccentrics of crossed rods for indirect motion with outside admission valve and direct motion with inside admission valve.

the eccentrics will be placed between the link and center of the axle and the crank on its center on the same side of the axle. If in this position the

upper eccentric be connected to the upper link pin and the lower eccentric connected to the lower link pin, we will have open rods as shown in Fig. 4. If in same positions the upper eccentric be connected to the lower link pin and the lower eccentric to the upper link pin we will have crossed rods as per Figs. 5 and 6 respectively. With inside admission valve we will have the crank and eccentric positions shown in Fig. 3 for indirect motion and in Fig. 4 for direct motion, and in both cases we have open rods, and in Fig. 5 indirect and in Fig. 6 direct motion, with cross rods. By this it is seen that the valve events are the same for outside admission and direct motion as they are with inside admission and indirect motion, and vice versa.

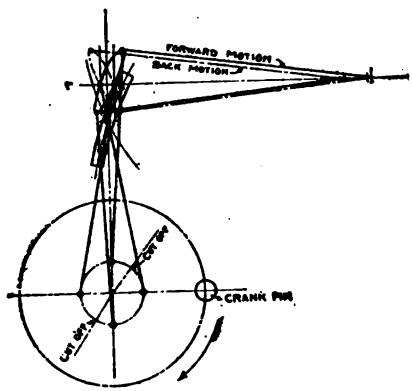


FIG. 7
ORIGINAL HACKWORTH VALVE GEAR.

Hackworth Valve Motion.—There are various kinds of valve motions that are driven with a single eccentric among which the oldest probably

is that of John Wesley Hackworth, which was designed sometime between 1840 and 1850, and while this type in its original form (shown in Fig. 7) is not suitable for locomotives, it is referred to as the starting point for a number of modifications, of which a few will be presented, in the line of its evolution to fairly good valve motions for locomotives under various names of so-called "radial" gears.

The eccentric in this design can be placed either

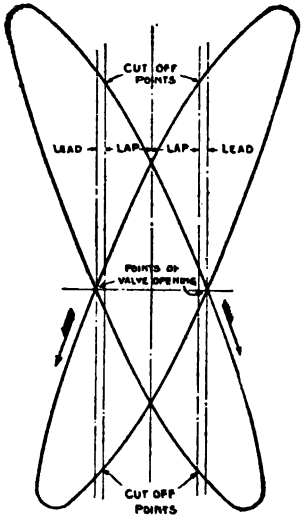


FIG. 7A

on the same center line as the crank or directly opposite, depending upon whether the valve rod connection is made between the eccentric and the link block or whether the link block is located be-

tween the valve rod connection and the eccentric. The link is occasionally made straight for very long valve rods, but is more correctly curved to a radius of the length of the rod and is pivoted on its center while the block slides from one end of the link to the other and back at every revolution of the crank. The link fulcrum is the reversing shaft by which the link is turned to any desirable angle that will give the required throw and cut-off of the valve, and the lap and lead motion is obtained by the lever action of the eccentric arm which, therefore, gives a constant lead, whereas the opening motion of the valve is imparted by the regular inclination of the link, and the combined paths of the valve rod pin are represented in Fig. 7a in enlarged scale.

In 1859 Hackworth introduced a swinging lever instead of the link, which at that time did not seem to be brought into use, as the required length of an arm to carry same was impracticable. Mr. Brown, who has made many valuable improvements in the development of this gear, introduced a counterswinging link by which any radius could be obtained, but the arrangement was rather complicated and has apparently never reached any extended use until again improved upon by Klug, in 1878, and Marshall, in 1880, by practically reinventing the Hackworth construction of 1859, and the gear in that form has since been known mostly as the Marshall gear and has to a great extent been in use on marine engines and auxiliary machinery on board ships.

Another form designed by Hackworth is shown in Fig. 8, where he attaches the eccentric rod or combination lever to a point near the middle of

the connecting rod by means of an intermittent hanger having one end connected to a return crank on the main pin to obtain a shorter longitudinal motion of the combination lever than that of the stroke of the engine; the reversing shaft being located above the center of this connection in the same way as in his previous design above the engine shaft. This was further modified by

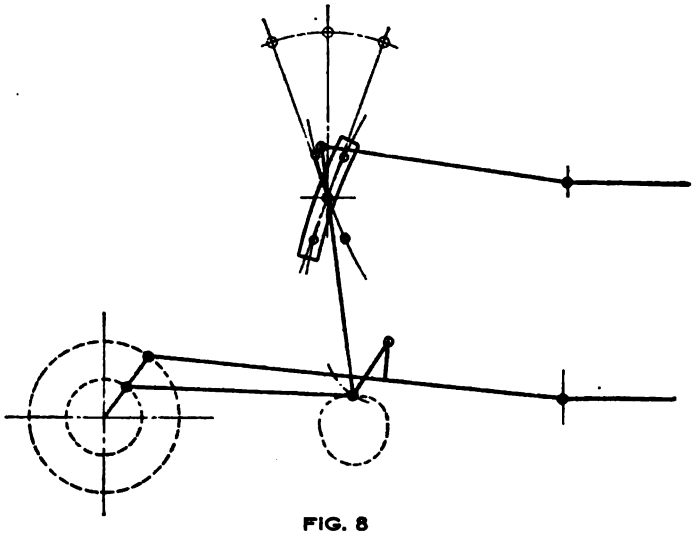


FIG. 8
HACKWORTH VALVE GEAR.

Brown, in 1878, by introducing a system of levers to reduce the swing of the combination lever, instead of the return crank.

Joy Modification.—In 1879 Mr. Joy applied this gear with a slight modification to a locomotive engine and it is therefore generally known as Joy's

gear. It is largely used in Russia and to some extent in several other countries without having gained any predominating use over the Allan motion which, as said before, until a few years ago was the general favorite in continental Europe. Fig. 9 shows the Joy gear in a general way, and

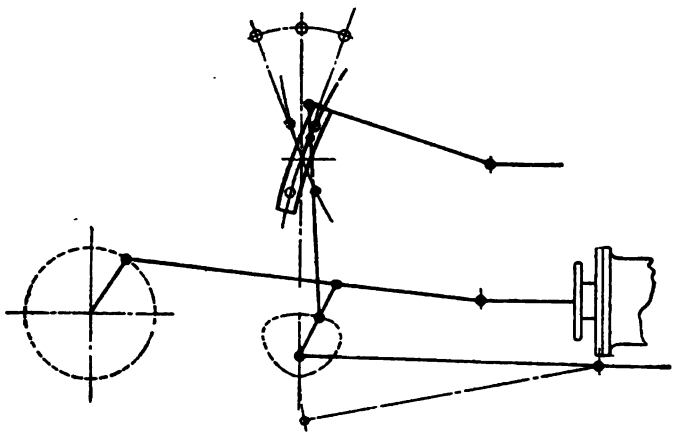


FIG. 9
JOY VALVE GEAR.

it is probably the highest development of the Hackworth motion adaptable to locomotives and gives a very good steam distribution when properly fitted up, but the effect on the movement of the valve by the vertical play of the main axle on a rough track is not entirely eliminated.

In this arrangement, as well as in the original, and in fact in all modifications of the Hackworth gear, the link block or combination lever fulcrum can be guided by a curved frame ("link" as it has been called on account of its similarity to the

ordinary reversing links), or by a swinging link and arm of approximately the same length as the radius bar where such a construction is applicable.

No principle of valve motions has been so fascinating and subject to so many varieties of construction as that of Hackworth, and a score or more inventors have, with comparatively small modifications, found them meritorious enough to connect them with their names.

Walschaert Valve Motion.—The most suitable form of radial gear for locomotives is unquestionably the one invented by the Belgian engineer, Egide Walschaert, in 1844, and applied to locomotives a few years later, which is shown in Figs. 10, 10a and 11, but it was not properly understood or appreciated during the first twenty years following its invention, and has ever since then made slow headway until a few years ago, when it took quite a sudden move forward and is at present the dominating valve gear throughout the continent of Europe, and is rapidly gaining ground in this country, where, only within the last two years, it has been applied to engines for regular road service, although it has been in use in sundry cases, principally small engines. This gear may be said to be based on a fundamental principle of its own, but has also been subject to a few modifications without any special improvement over its original form.

The motion of the valve is derived from two sources, namely, the main crank by connection to the crosshead, and from an eccentric placed approximately at right angles to the main crank. The crosshead connection imparts the motion of

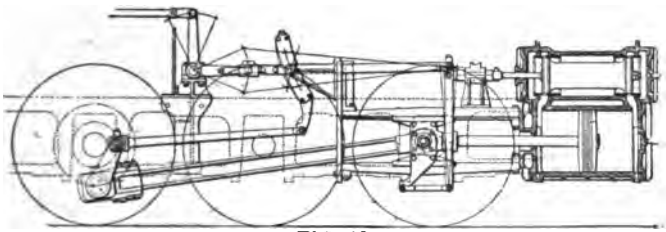


FIG. 10

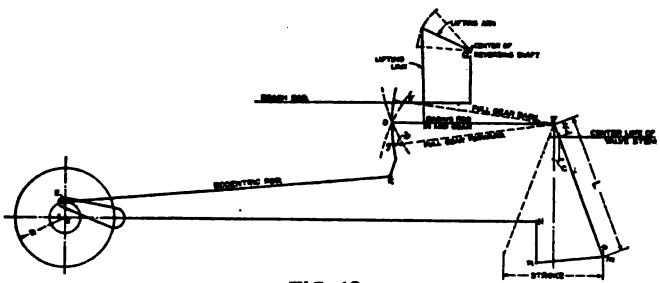


FIG. 10A

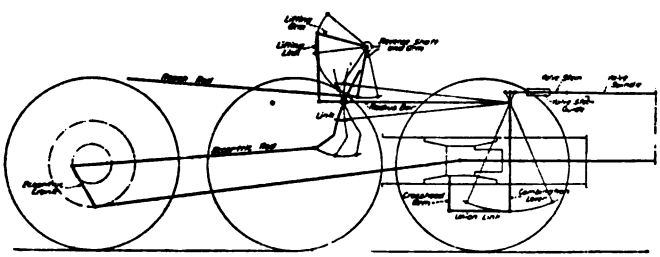


FIG. 11

lap and lead at the extremities of the stroke of the piston, at which moment the link is in its central position. Therefore in the midgear with the reverse lever in its center notch this will be all the motion imparted to the valve and the radius bar

becomes stationary. The link is curved to a radius equal to the length of the radius bar. By moving the reverse lever forward the eccentric motion is brought into combination with the motion from the crosshead, producing a valve opening for the forward motion of the engine, and by moving the reverse lever backward the link block is brought to the opposite side of the link fulcrum, resulting in a valve opening governing the backward motion of the engine, in effect similar to that of the Stephenson motion. The action of this one eccentric is therefore the same as if it was two eccentrics, one for forward and one for backward motion, placed diametrically opposite each other, and the angle of advance in the Stephenson motion is taken care of by the main crank in the crosshead connection. The latter motion being constant, it follows that the lead remains constant at all points of cut-off.

The proportions of the various parts of the Walschaert gear can not be determined experimentally, nor should any change in setting the valves be made unless the effect of the change is known in advance. It is therefore important that the different parts should be made and set correctly from the beginning and there will then be no need for changes when the original dimensions are maintained. The difference in this gear for outside and inside admission valves must be considered in setting the eccentric crank and as the forward motion of the engine should preferably be taken from the lower end of the link when the eccentric crank will *follow* the main crank for *inside* admission valve (see Figs. 10 and 10a), and *lead* the main crank for *outside* admission valve

(see Fig. 11).* The connecting point of the radius bar to the combination lever is *above* that of the valve stem connection for *inside* admission and *below* the valve stem connection for *outside* admission valves (see Figs. 10, 10a and 11). The desired maximum cut-off, lead and valve travel determines the size of the lap, and the lap and lead-motion is obtained by the corresponding proportioning of the combination lever, and found from the following formula

R: C = L: V.

R = radius of the main crank.
C = lap and lead (one side).
L = distance between radius bar and cross-head connection (from F to M, Fig. 10a), on the combination lever.
V = distance between the radius bar and valve stem connections.

The length of the combination lever must be taken to suit the conditions under consideration in each case, so that the angle through which it oscillates will not exceed 60 degrees, but less is preferable. The required horizontal movement or travel of the connecting point F of the radius bar to the combination lever for a given maximum valve travel must now be ascertained and is found

*With short eccentric rods the distribution will be somewhat improved with inside admission valves when the ahead motion is taken from the upper end of the link, and the eccentric crank leads the main crank, but in order to reduce stresses on the link fulcrum the lower end is more generally used, as this refinement will not show any practical difference when the lengths of the radius bar and eccentric rod are not less than three and one-half times their vertical deflections.

by the following formula,* in which R and C are the same as above, namely:

R = radius of main crank.
C = lap and lead.
a = half of the travel of the valve.
b = half the travel of point F.

$$b = \frac{R\sqrt{a^2 - C^2}}{R + C}$$ for outside admission, and

$$b = \frac{R\sqrt{a^2 - C^2}}{R - C}$$ for inside admission valve.

These may also be laid out graphically as per Fig. 12 for outside and Fig. 13 for inside admission valves by drawing a circle with S as a center and a as radius (shown dotted in the figures). Lay out crank radius R to the left from S = Sd and the lap and lead dimension C = Se on same side of S for inside admission (Fig. 13), and on

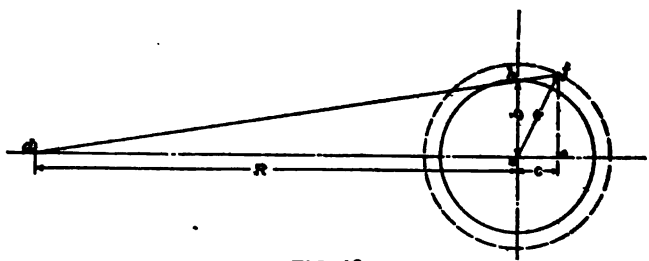


FIG. 12

opposite side of S for outside admission (Fig. 12). Draw ef and Sh perpendicular to Sd when f becomes the intersecting point between the valve travel circle and the line ef. Draw the line df and where this intersects the line Sh, which point

*Evolved by Mr. C. J. Mellin.

we will call h (found by extending df in Fig. 13); Sh is then the desired dimension b in the formula, or one-half the required movement of point F, the total of which is represented by the full drawn circle in the figures.

This is a most important function of the gear upon which practically all the others depend and is rather complicated to find by plotting. With

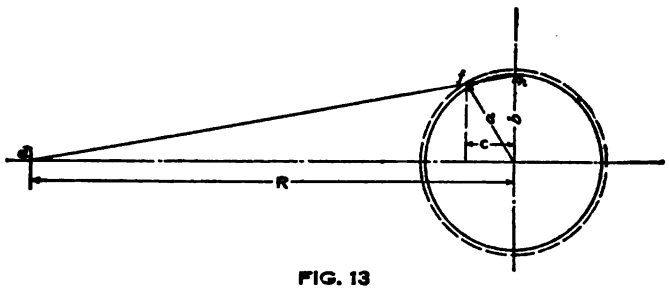


FIG. 13

a correct suspension of the link block it will have the same horizontal movement as the point F, and by limiting the angle of the swing of the link to 45 degrees as a maximum we get the rise or depression of the link block on either side of the link fulcrum the distance $Og = \frac{b^*}{\tan. d}$, (Fig. 10a) where O is the link fulcrum, d = one-half of the swing of the link in degrees, and b = half the travel of point F in the previous formula.

The vertical location of the link fulcrum O should be, when practicable, on a line drawn

*As no suspension gives a perfectly equal drop of the block in both link positions this formula is only approximate.

through point F parallel with the valve stem, and the eccentric rod connecting pin K to the link should be as nearly as practicable on the same level as the main axle in order to minimize the effect of the vertical play of the axle on the valve events, but on large engines it may be found necessary to lower fulcrum O and raise connection K to avoid excessive throw of the eccentric crank.

In locating the longitudinal position of the link fulcrum consideration must be given to the lengths of the eccentric and radius bars so that both may be of approximately the same length. When these lengths fall below three and one-half times the total vertical sweep of the link block the radius bar should be favored in preference to the eccentric rod. The exact position of the eccentric crank must be plotted as well as the longitudinal location of point K. The former must bear such relation to the main crank that it brings the link in its middle position when the main crank is on either of its dead centers and the connecting point K must be so located that it swings the link in the required angle *d* on either side of the middle position of the link; that is, in other words, the point K should be so located on the curve it must follow with fulcrum O as a center that its deviation from the tangent of the eccentric rod to this curve is such that it as near as practicable compensates for the irregularities brought about by the angularities of the main and eccentric rods which in ordinary cases brings it from 2 inches to 5 inches in the rear of the tangent to the link drawn through the fulcrum O.

The locus of the suspension point of the radius bar lifting link must also be plotted so that the

link block is at the same point of the link in its extreme positions at all cut-offs. This locus is a curve with its center in the vicinity of the point F when in its mid-gear position. It would be impracticable, however, to have a lift arm of this length, and a curve of smaller radius must be substituted and so applied that it intersects with the former curve at points giving the least possible distortion to the motion favoring the position of the link block in which it is mostly used in service.

The sliding lifter shown in Fig. 10 meets these conditions better than any other method of suspension, but, due to wheel arrangements of various designs of engines, this is not always applicable but must be substituted by swinging lifters as per Figs. 10a and 11, which, when properly plotted, gives for all practical purposes equally good results.

The vertical height of lower connection *m* of the combination lever in relation to the crosshead connection has a slight influence on the port opening and should, therefore, in the center position of the lever, be about in the same level as the crosshead connecting point *n* (see Fig. 11).

In Fig. 14 is the motion of the valve graphically represented by the Long diagram at different cut-offs where the horizontal lines represent the port opening edges in the cylinder face and the curves of the steam inlet edges of the valve, showing the opening and cut-off points where the latter intersect the former and the port openings at the various points of the stroke are measured by the height of these curves over and under the opening edges of the ports at both ends of the valve respectively.

It will be noticed that these ellipses are slightly flattened on one side, which is caused by the slower lineal motion imparted to the valve relative to the angular motion when the eccentric passes its back center compared with that of the front center due to the angularity of the eccentric rod and is more marked the shorter the rod. Fully symmetrical ellipses are not obtainable as this would require the eccentric and main rods to be

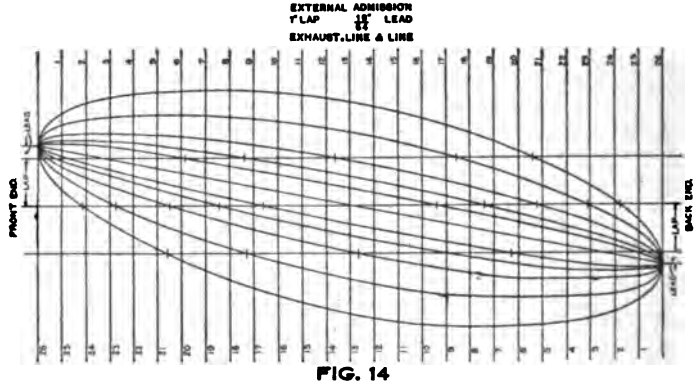


FIG. 14

of infinite length, but this angularity however is of but little detriment to the distribution of the steam as long as the relations between the lengths of the eccentric rod and the throw of the eccentric is not less than the given limitations, and is present in all kinds of continuous valve motions derived from uniformly rotating cranks or eccentrics.

General Notes for Adjusting Walschaert Gear. 1. Ascertain by the following method the position of the eccentric crank: Mark the position of

the link relative to its middle position on both of the dead centers of the main crank. If the position of the link is the same in both cases the eccentric crank position is correct, if not the eccentric crank should be shifted until this occurs or as near so as possible.

2. After the eccentric crank has been correctly set the eccentric rod should be lengthened or shortened as may be required to bring the link in its middle position when the main crank is on either of its dead centers, so that the link block can be moved from its extreme forward to its extreme backward position without imparting any motion to the valve. It may be noted that the link position may be observed by the usual tram marks on the valve stem, or direct by marks on the link pin as may be found most convenient with the link block in full gear, preferably ahead.

3. The difference between the two positions of the valve on the forward and back centers of the engine is the lap and lead doubled; it is the same in any position of the link block and can not be changed without changing the leverage relations of the combination lever.

4. The tram marks of the opening moments at both ends of the valve should be marked on the valve stem and the latter lengthened or shortened until equal leads at both ends are obtained.

5. Within certain limits this lengthening or shortening may be made on the radius bar, if it should prove more convenient, but it is desirable that the length of this bar should be so nearly equal to the radius of the link that no apparent change in the lead should occur in moving the link block as stated in note No. 2.

6. The lead may be increased by reducing the lap and the cut-off points will then be slightly advanced. Increasing the lap produces the opposite effect on the cut-off and reduces the lead the same amount. With good judgment these quantities may be varied to offset the irregularities inherent in transforming rotary into lineal motions.

7. The valve events are to a great extent dependent on the location of the suspension point of lifter of the rear end of the radius bar, when swinging lifter is used, which requires that this point should be properly laid out by careful plotting, or, if convenient, it is preferably determined by a model, as irregularities due to incorrect locus of this point can not be corrected by the other parts of the gear without more or less distortion of same. When this point is so fixed that a change of same is impracticable it may be better however to modify other elements if thereby the motion in general can be improved.

The chief point of difference between the Walschaert and Stephenson gear when both are in proper conditions is, as previously stated, that the former gives to the valve a constant lead at all cut-offs, whereas the latter produces an increase of lead by linking up the engine and becomes excessive at short cut-offs. This very point has been the subject for much controversy and has probably done more than anything else to retard the progress of the use of Walschaert gear; as it has been argued that in full gear, when the speed generally is slow only small lead is needed, but at higher speed more lead is required, which is accomplished by the Stephenson motion, though this admittedly becomes excessive at early cut-offs,

causing considerable compression and preadmission detrimental both to maintenance and to smooth running, and, in fact, to some degree counteracts the work done by the steam on the driving side of the piston, which thereby also affects the speed of the engine.

It was gradually discovered that the required lead for short cut-off and high speed was of no practical detriment to the working of the engine in full gear as the preadmission at that point is disappearingly small. The proper amount of lead however is dependent somewhat on the service, and the port opening becomes larger with a larger lead, or, in other words, when all other conditions are equal in a Stephenson or Walschaert gear the openings differ by the same amount as the lead, so that 1-16 inch more lead gives 1-16 inch wider port opening; but it is hardly advisable to make this over ¼ inch or 5-16 inch as a maximum, as the advantage of any additional port opening by means of a larger lead is more than offset by the increase in compression and preadmission the larger lead would bring about at early cut-offs, and would do no good in the later cut-offs even if it does not do any harm.

There is no fundamental reason that the Walschaert gear should produce any economy in steam consumption over the Stephenson motion when both are in the best conditions, but an advantage in this respect comes to the former by the fact that it remains in its good condition if once made so, from one shopping to another, and is therefore on an average more economical both in steam consumption and maintenance of the gear than the latter. The accessibility for atten-

tion is a great point of undisputed advantage of the Walschaert gear which is also highly appreciated by the enginemen and attendants.

It will be borne out in the course of time that the bracing between the frames permitted by the Walschaert gear will bring about a considerable reduction in the maintenance expenses by the less wear and tear this additional rigidity will impart to the entire engine.

GENERAL INSTRUCTIONS FOR THE WALSCHAERTS VALVE GEAR.*

In setting the Walschaerts valve gear it must be borne in mind that two distinct motions are in combination, viz.: the motion due to the crosshead travel, and the motion due to the eccentric throw.

The crosshead motion controls the lead, by moving the valve sufficiently to overcome its lap, by the amount of lead in both front and back positions. The eccentric throw controls the travel and reversing operations. It will be seen that the movement due to the eccentric, without the crosshead motion, would place the valve centrally over the ports when the piston is at the extreme end of the stroke. The combined effect of these two motions, when the parts are properly designed, gives the required movement of the valve, similar to that obtained by the use of a stationary link. To reverse the engine the link block is moved from end to end of the link, instead of moving the link on the block. This operation is accomplished by means of a reversing shaft connected with a reversing lever in the cab.

Walschaerts gears should be correctly laid out and constructed from a diagram, as the proportions cannot be tampered with by experimental changes without seriously affecting the correct working of the device.

The only part capable of variation in length is the eccentric rod, which connects the eccentric with the link. This rod may be slightly lengthened or shortened, to correct errors in location of the link center, from center of driving axle which carries the eccentric.

The eccentric usually assumes the form of a return crank on one of the crank pins, and its center is at right angles to the plane of motion, viz.: at ninety degrees to a line drawn from the point on the link at which the eccentric rod is attached, through the center of the driving axle. This eliminates the

* Formulated by the Baldwin Locomotive Works.

angular advance of the eccentric, and allows the use of a single eccentric for both forward and backward motion. The throw as specified must be correctly obtained, and great care taken that the position shown in the design be adhered to. The crank representing the eccentric is permanently fixed to the pin, and the slightest variation will be detrimental.

When the engine is assembled, the throw of the eccentric should be checked up by the specifications, and any error should be at once reported in order that the mistake may be rectified by either correcting the position of the eccentric, or by a change in the design of the other parts to compensate for the error.

In case of accident, if any of the rods or connections are broken, it is advisable if possible to disconnect the eccentric rod. The combining lever should be uncoupled from the crosshead and securely fastened in forward position. If for any reason the eccentric rod cannot be taken down, the radius rod must be removed in order that no motion may be imparted to the valve. The valve can then be placed in central position and held either by suitable blocking or by clamping the valve rod. This seals both steam ports and cuts out the cylinder on the damaged side.

SPECIAL INSTRUCTIONS FOR ERECTING AND SETTING VALVES.

1. Check carefully the dimensions of the following parts, rejecting any that are not exactly to drawing:
   - *a.* Valve.
   - *b.* Valve stem.
   - *c.* Valve crosshead or slide.
   - *d.* Combining lever.
   - *e.* Crosshead link.
   - *f.* Link radius rod.
   - *g.* Rerverse link.
   - *h.* Location of combining lever on crosshead.
   - *k.* Length of eccentric crank.
2. Check eccentric throw to see that it is exactly as specified.
3. Be sure that guide bearer is correctly located from center of cylinder, as the reverse link is usually attached to it, and variations in the location of the link cannot be allowed. If the link is attached to separate crosstie, similar precautions must be taken to insure its correct location.
4. Exercise great care in the location of the link so that the trunnion center is exactly to dimensions from the center of cylinder.
5. See that the reverse shaft center is correctly located to dimensions given, and that the lifting arm and link are of the exact lengths as specified.
6. Connect crosshead gear to valve, and radius rod to link, without connecting eccentric rod to link.

7. Hook up radius rod to exact center of link, and then revolve driving wheels, seeing that crosshead gear gives correct lead as specified for both front and back admission ports.

8. Connect link to return crank by eccentric rod, and obtain full travel front and back, and in both forward and backward motions, correcting any errors by lengthening or shortening eccentric rod as noted under "General Instructions."

The valves may now be considered as definitely set, and may be tested to any cut-off points in the usual manner.

A simple additional check should be made as follows:

Set one side of the engine so that piston is at its extreme forward position in cylinder, and check lead on admission port.

In this position it should be possible to move the link block through its entire travel in the link, without in any way disturbing the movement of the valve.

This operation should then be reversed, and the other side of the engine similarly tried with the piston located at its extreme backward position in the cylinder.

QUESTIONS AND ANSWERS RELATIVE TO THE WALSCHAERT VALVE GEAR.—The following questions and answers relative to the practical operation of the Walschaert Valve Gear have been formulated by a well-known authority on the subject.*

QUESTION 1.—Define the meaning of the term "valve motion."

ANSWER.—The gear, or arrangement of rods, levers, etc., actuating the valve that admits steam from the boiler to the cylinder of an engine and finally exhausts it therefrom is referred to as the valve gear, or valve motion; it is the expansive force of the steam in the cylinder that drives the piston, which in turn, through connecting rods, forces the driving wheels to turn around and move the locomotive. The valve gear includes the mechanism by which the engine may be reversed as to the direction in which it runs, through altering the steam distribution; and the reversing mechanism is further employed to fix the degree of steam admission to the cylinder and its retention there in proportion to the stroke of the piston.

Q. 2.—Name the different parts that comprise the Walschaert valve gear as shown in the photo-engraving of the motion work of the Baldwin engine in Fig. 1.

A.—In Fig. 1 pointer No. 3 rests on the link which is suspended by a fulcrum pin, or trunnion, at its exact center, from a bracket attached to the guide-bearer, or yoke; the lower extension of

* Mr. W. W. Wood in the Locomotive Firemen and Enginemen's Magazine.

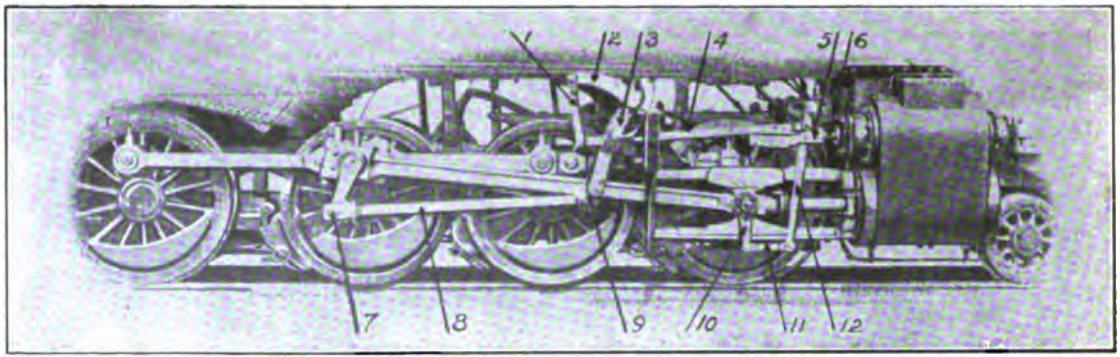


Fig. 1. Walschaerts Valve Gear as Applied to Consolidation Locomotive for the Pennsylvania Railroad, Built by the Baldwin Locomotive Works.

the link, the link foot, is indicated by pointer No. 9, and the eccentric by No. 7, while No. 8 points to the eccentric rod and No. 4 to the radius rod; No. 2 indicates the reversing, or lifting, arm, from which the radius rod is hung by the suspension bar denoted by pointer No. 1; the valve-stem slide, No. 5, acts as a cross-head in carrying the valve-stem, No. 6, and the combination lever, No. 12; the piston's motion is imparted to the lower end of the combination lever through the cross-head arm, No. 10, and the vibrating link, No. 11, and it may be well to state that the combination lever is called the vibrating arm by some locomotive builders. The valve of the engine shown in Fig. 1 is of the piston type, with "inside admission."

Q. 3.—What is meant by the "expansive force" of the steam?

A.—For the production of power, matter must first be changed in form or state, and its effort to return to its original form or state creates a force that may be employed and controlled. Through the action of heat, water in a locomotive boiler is changed to compressed steam, and in its effort to expand—to fill a larger space—this force is created; when the steam is being released through the cylinders of an engine its expansion, to make more room for itself, forces the piston from it; as it expands its pressure lessens, but if steam is continually admitted to the cylinder during the whole stroke of the piston its power continues undiminished, because the comparatively small cylinder is receiving the expansive effort from the whole boiler, and in this case expansion really drives the piston, but the term is not made use of. If the admission of steam from a boiler pressure of 100 pounds to a cylinder with a piston stroke of 24 inches should be closed after the piston has traveled, say 12 inches, the pressure against the piston at the instant of cessation of boiler supply would be, approximately, 100 pounds per square inch, but thereafter, as the piston was forced to advance in its travel, the pressure of the steam in the cylinder would decrease in inverse ratio to the increase in its volume—the increasing space between the piston and the pressure head of the cylinder—until, when the piston had completed its twenty-fourth inch of stroke, and if the exhaust had not yet commenced, the steam would have a pressure approximating 50 pounds per square inch, for the volume of the steam would then be twice what it was at the time of the cut-off of its supply. If the closure of steam supply had been earlier in the stroke than 12 inches the expansion would have been carried further, and the steam finally released from the cylinder at a still lower pressure; but in a locomotive cylinder steam is never expanded down to a pressure lower than that which will produce the required power. In starting a heavy train expansion, as we term it, is not made use of, while the lighter the train and the faster it is run, the shorter will be the duration of steam admission to the cylinder, with a consequent increase in the length of expansive effort of the steam at each stroke of the piston. Steam

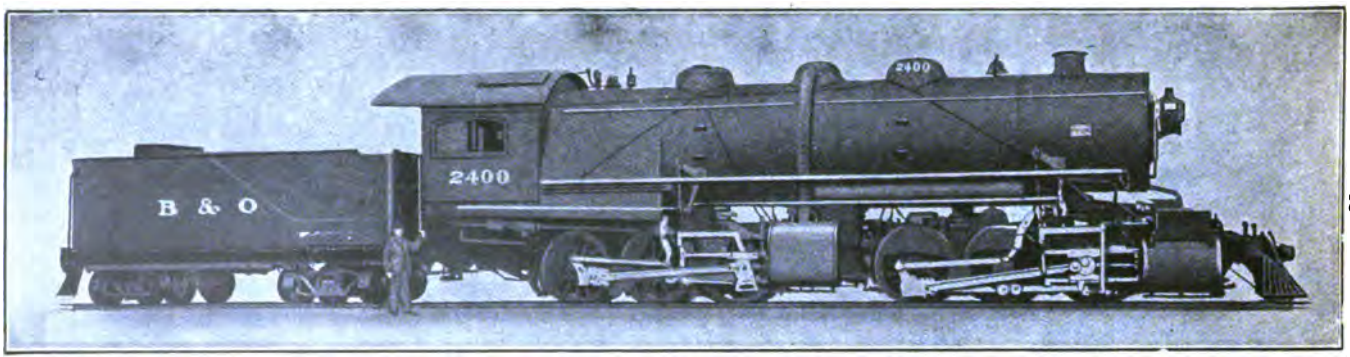


Fig. 2. Mallet Compound Locomotive, Showing the Difference in the Set-Up of the Walschaerts Gear Between Outside Admission and Inside Admission Valves.

is capable of doing work until it has expanded down to an equivalent of atmospheric pressure, and at that stage will still exert a force of nearly 15 pounds to the square inch if a vacuum be produced on the opposite side of the piston by complete condensation of the exhaust steam. The engine that shows the greatest economy in the use of steam is the one in which there is the widest difference between the cylinder pressures at the times of steam admission and release.

Q. 4.—How many general types of locomotive valve motion are in use on American railways?

A.—There are two: The so-called "Stephenson" gear, or link motion, and the Walschaerts type. Both were invented at dates not so far apart, before the middle of the last century. The Stephenson gear, an Englishman's device, has been practically the standard American locomotive valve gear until the present century, while the Walschaerts motion, the production of a Belgian, has been the favorite on European railways. The Walschaerts gear has been given desultory trials in this country, but was never taken up with a serious intention of determining its merits until within the past few years.

Q. 5.—From where does valve gear, of any type, receive its actuation?

A.—As the valve controls the action of the piston its phases must be coincidental with certain regularly re-occurring phases of the piston's operation; therefore the valve must receive its motion from some point or combination of points in the machinery that is actuated by the piston.

Q. 6.—What type of valve is required in association with the Walschaerts style of gear?

A.—As with the common link motion, any type of valve that is in favor may be used with the Walschaerts gear. The valve is not regarded really as a part of the valve gear.

Q. 7.—What is the principal difference between the Stephenson link motion and the Walschaerts valve gear?

A.—Both systems employ a link for reversion of direction of motion, but in the Stephenson gear it is a "floating" link, of swing suspension, its motion imparted by two eccentrics attached to the main shaft, or axle, and raising or lowering the link past its central position causes the reversion, while a slight shift up or down will shorten or lengthen the period of steam admission to the cylinders, because the valve receives its regular motion directly from a block carried in the slot of the link. The Walschaerts link is suspended by a fixed fulcrum pin, or trunnion, located at the exact center of the link saddle, to which it oscillates, and can not be raised nor lowered. The link receives its motion from a single eccentric, the forward end of which is connected to an extension of the bottom of the link, and the back end is connected to the eccentric, which is in the form of a return crank attached to the main crank-pin and set 90 degrees

from it. The link and eccentrics of the Stephenson motion are inside of the engine frames, while the whole motion work of the Walschaerts gear is outside the frame, where the parts are better subject to inspection, lubrication and repair. A secondary, or modifying, motion, called lead, must be imparted to the valve, and this is secured in the Stephenson gear by advancing the position of the eccentrics on the axle, while by the Walschaerts method the location of the eccentric remains unchanged and lead is secured by the more accurate and stable method of a device called the combination lever. The lower end of the combination lever has a link-bar connection with the cross-head, and at its upper end and at an intermediate point on the lever closely adjoining are two other connections, the valve-stem and the radius rod. The valve-stem works on a guiding slide and supports the weight of the combination lever, carrying it in true position, while the back end of the radius rod is attached to the link-block. The lifting-arm of the reversing gear has its suspension bar attached to the radius rod, which it raises and lowers instead of shifting the link, as the reverse lever is thrown forward and back, and this changing of the location of the radius rod and link-block in the slot of the link either reverses the motion or shortens or lengthens the period of steam admission to the cylinders.

Q. 8.—How many general types of valve are there in locomotive use?

A.—There are many styles of valves, but all are embraced within two general types—slide valves and pison valves. A slide valve, or "D-slide valve," so called because in sectional side elevation it has the appearance of a reclining capital letter D, has a flat, plane face bearing on its seat, and the admission of steam to the ports to each end of the cylinder is past the ends of the valve, while the exhaust is through the inside cavity, and a slide-valve is, therefore, of "outside admission." If the total area of the top side of the slide-valve was exposed to the full steam pressure from the boiler, it would cause the valve to work very hard on account of its high frictional resistance, but slide-valves now have a large portion of the steam area balanced, causing them to work quite easily. Piston valves are in the form of a spool, the wide ends being really pistons similar to the main piston in the cylinder joined by the narrower tube of the spool, which is generally hollow, so that both ends of the valve chamber are in communication with each other, although some motive power officials use closed spools, as both ends of the valve chamber are otherwise in communication with each other. When piston valves are of outside admission the live boiler pressure occupies the ends of the valve chamber and the intermediate space between the pistons is open to the exhaust, so that the action is not unlike that of the D-slide valve. But most piston valves are of inside admission, wherein the ends of the valve

chamber are open to the exhaust and the middle space holds the live steam: this balances the valve, fore and aft, perfectly, as the areas inside of the valve are equal, while outside end pressures on the valve are unequal, due to the space occupied by the valve-stem; with inside admission, also, there is no pressure against the valve-stem packing, except that of the exhaust steam. When outside admission valves start to open an admission port to the cylinder, either regularly or for lead, they must move in the same direction the piston will move, while an inside admission valve must go in an opposite direction to the resulting travel of the piston, so that the live steam can pass from the inside of the valve to the admission port; and while it is doing this the port from the opposite end of the cylinder is open to the opposite end of the valve chamber and the exhaust.

Q. 9.—What is the theoretical position of the valve in relation to the piston, with either of the common types of locomotive valve gear?

A.—With outside admission the valve is always one-fourth of a cycle of motion, or double stroke, ahead of the piston; inside admission valves follow the piston by that distance.

Q. 10.—What is meant by direct or indirect valve motion?

A.—Valve motion is direct when there is no reversion in the line of motion between the eccentric and valve; indirect when there is such reversion, as by the double rocker-arms of the Stephenson link motion, etc.

Q. 11.—What is lead?

A.—It has been stated that a valve of outside admission should travel one-fourth of a cycle in advance of the piston, and to obtain this result with direct motion the eccentric that actuates the valve must be located at a point on the axle, or wheel, just 90 degrees ahead of the main crank-pin—in respect to the direction in which the engine is to run under the influence of that eccentric—and with indirect motion the location of the eccentric is 90 degrees behind the crank-pin; but, with the eccentric so placed, when the crank-pin was on either dead center, at the beginning of a stroke—the valve would be exactly centered on its seat with both steam admission ports widely covered—"widely," for the valve is considerably longer than the distance between the outer edges of the two admission ports—and as the wheels began to turn from the action of the engine on the other side the piston on this side would have been carried some distance in the cylinder before the valve would have moved far enough to uncover the admission port. In common practice, however, an alteration is effected in the gear whereby the valve—of either inside or outside admission—is advanced slightly further than its theoretical position, with the result that as the piston is nearing the end of its stroke, in either direction, the admission port will start to open. This gives a preadmission of steam against the piston that is expected to cushion the sudden stoppage of the

motion work, and to provide a full opening for steam admission earlier in the course of the piston's stroke. This preliminary opening of the admission ports is referred to as the lead.

Q. 12.—Does lead have any further effects than those just stated?

A.—Yes; all of the regular events of the valve are hastened, and while steam will be admitted to the cylinder earlier in the course of the piston's stroke, it will be closed off correspondingly earlier; there is nothing in the matter of lead that can make the steam push against the piston during a longer part of the stroke than it would if lead were not present; in either case steam is admitted to the cylinder during the time that the crank is describing a certain number of degrees on the wheel's circle, and lead brings those degrees of force back to a point where the crank is ineffective—the dead center—with a consequent loss of power. Lead also causes an earlier closing of the exhaust, which in turn creates an undesirably high degree of compression between the piston and the cylinder head toward which it is advancing.

Q. 13.—Does not compression take place even though the valve should not be advanced for the purpose of securing lead?

A.—Yes, with any valve having lap, if it should be exactly central on its seat when the piston has arrived at the end of its stroke, there would be compression, for the reason that as the piston is nearing the end of the cylinder the valve is commencing to cover the exhaust opening, and before the piston has completed its stroke the exhaust is so strictured by the constantly lessening area of opening that even if the exhaust port is not entirely closed when the valve is on center there will be a certain amount of compression between the piston and cylinder head. But with the mere absence of lead opening of the admission port there will be a considerable amount of compression, for after the exhaust has closed the valve will have to travel the distance of its lap before the admission port is edge-and-edge with the valve, and while the valve is doing this distance the piston is moving through an equal proportion of its stroke, but toward the finish, with the exhaust port covered. So, in almost any conceivable case there is enough back pressure toward the finish of the piston's stroke to cushion its stop and the sudden reversal of the motion work, without the pre-admission of live steam as lead for that purpose.

Q. 14.—What is it that causes this inevitable compression?

A.—It is due to the lap of the valve.

Q. 15.—What is the lap of the valve?

A.—As stated before, when the valve is centered exactly on its seat its front and back edges extend beyond the outside edges of the admission ports, and the distance that the valve so "overlaps" the ports is called the outside, or steam, lap, this with outside admission valves; with any kind of valve it is

the distance the valve must be moved from an exactly central position on its seat until the admission port starts to open. With inside admission valves the steam lap is to the inside; the inner edges of the valve pistons overlap the admission ports by the same distance as do the outer edges of a slide-valve of the same moments. The expansive strength of steam could not be obtained in an engine cylinder if its valve was without lap, for the lap of the valve extends the time between the completion of the cut-off of steam admission to the cylinder and the commencement of the exhaust opening from the cylinder.

Q. 16.—Then, in order to secure preadmission of steam to the cylinder, or lead, the valve must be advanced in its direction of travel a distance equal to the lap plus the decided amount of lead opening?

A.—Yes; this should always be remembered.

Q. 17.—What is the method of securing this valve advance with the Stephenson link motion?

A.—It is accomplished by moving both the "go-ahead" and "back-up" eccentrics in the proper direction on the main shaft, or axle, as noted in answer to question 7.

Q. 18.—How is lead obtained by the Walschaerts gear?

A.—The device of the combination lever is employed in the Walschaerts gear to produce the secondary motion of the valve by which it is advanced to overcome the delay in its movement due to the lap, and also to give the port opening for lead when such is desired; and to do this is the sole function of the combination lever. While in either type of gear the motion of the piston must eventually furnish every motion of the valve. The Stephenson plan must change the straight-line motion derived from the piston into the circular motion of the wheel and axle, and back again to the straight-line motion of the valve for each of its several functions, and this introduces errors impossible to entirely overcome. The Walschaerts gear, however, takes the straight-line motion of the piston right at the cross-head and, through the combination lever, as noted in answer to question 7, a short, diverting motion is imparted to the valve-stem that most accurately shifts the position of the valve the required amount for lead.

Q. 19.—Then, if an engine with the Walschaerts gear was standing with crank-pin on the forward dead center, with cylinder cocks open, and the throttle should be opened if no steam should blow from the forward cylinder cock it would prove that this engine had no lead to the front admission port, would it not? And if the valve gear was correctly set up, would not the one foregoing test prove the amount of or absence of lead to the back admission port as well? And would not such test have the same result if made with the crank on either dead center?

A.—Yes to each question, because the combination lever gives exactly equal results at the finish of each stroke of the piston.

Q. 20.—And if an engine standing as suggested in question 19 should prove to have no lead because no steam blew from the cylinder cock, would it still be necessary for a combination lever to be used?

A.—Yes. In the Walschaerts gear the combination lever is a necessity whenever the valve has any steam lap, and all locomotive valves have.

Q. 21.—Does the amount of lead supplied by the Walschaerts gear remain the same at all points of the cut-off?

A.—Yes; the lead is permanent for all points of cut-off, does not change, and can not be changed.

Q. 22.—In the Stephenson link motion does the lead vary?

A.—It does. The position of each eccentric is adjusted on the axle to a certain amount of lead when in full gear, but as the reverse lever is hooked up toward the center the lead increases in amount.

Q. 23.—Are there not different ideas held concerning the real meaning of the term "lead"?

A.—Yes. Many enginemen refer to the shift in position of the Stephenson eccentrics, or the presence of the Walschaerts combination lever, as simply for the purpose of securing lead, when, as explained, the valve may be set blind—without lead—yet still the valve should not be centered with the crank-pin on a dead center.

Q. 24.—How may it be known from outward appearance whether with the Walschaerts gear a piston valve is of inside or outside admission?

A.—This depends upon the individual design of the reversing gear principally, but in the strictly American style of construction, whereby the radius rod is lowered when the reverse lever is thrown forward and raised by throwing it back, and assuming an engine to be running forward, for the sake of distinction, with outside admission valves of either the D-slide or piston type, the eccentric is located 90 degrees ahead of the main crank-pin, and the valve-stem is connected to the upper end of the combination lever, with the radius rod connection to the combination lever beneath it; with inside admission valves the eccentric is located 90 degrees behind the crank-pin, and the radius rod is connected to the upper end of the combination lever with the valve-stem connection beneath it.

Q. 25.—Illustrate this principle.

A.—Note Figure 2, the Mallet Articulated Compound Locomotive built by the American Locomotive Company. Remembering the information given in the answer to the last preceding question, it will be seen that the forward "engine" has a D-slide valve—necessarily of outside admission—with the valve-stem connected to the combination lever above the radius rod, and the eccentric set a "quarter" ahead of the main crank-pin. The rearward engine has piston valves, and we may know that they

are of inside admission by reason of the location of the eccentric in its relation to the crank-pin, and the connections of valve-stem and radius rod to the combination lever being opposite to the arrangements of those parts on the forward engine.

Q. 26.—In referring to "shorter cut-off," and "hooking-up," do not both expressions mean the same?

A.—"Shorter cut-off" is an effect with "hooking-up" as the cause. With the Walschaerts gear, if the reverse should be set in either extreme end notch of the quadrant, it will cause the radius rod to be carried at either the extreme upper or lower end of the link, thus giving the valve its longest travel and admitting steam to the cylinder during the greater part of the piston's stroke. Hooking-up means changing the position of the reverse lever to a notch nearer the center of the quadrant in either forward or back gear, and as this brings the radius rod and link-block correspondingly nearer to the center of the link, a shorter motion is imparted to the valve, and the admission of steam to the cylinder and the exhaust therefrom are cut off—cease—at earlier periods in the course of the piston's stroke. Hence the expression of "shorter cut-off."

Q. 27.—Using a diagram in side elevation, give a description of the operation of the Walschaerts gear in connection with a valve of outside admission during the course of one single stroke of the piston.

A.—With reference to Fig. 3—a Baldwin engine with the Walschaerts gear and outside admission valves of the D-slide pattern—the crank-pins are on the front dead center and piston at the extreme forward end of the cylinder just ready to begin its backward stroke. In referring to the positions of the crank-pin and single eccentric and their relations toward each other, it must be remembered that we assume the engine to be running forward, always; in Fig. 3, then, the eccentric is a "quarter" or one-fourth turn ahead of the crank-pin as the wheel turns forward, which is as it should be with outside admission valves. The eccentric, being now on a vertical line through the center of the wheel, holds the link in a vertical position and if the reverse lever was moved from the forward notch, where it now stands, clear over to the farthest back-up notch, it would raise the back end of the radius rod and link-block from the lower to the upper end of the link, and the radius rod would assume in turn the different angles represented by the dotted lines, but the position of its forward end would not be altered the slightest because the link curves toward the fulcrum of the radius rod, and its radius is the same as the length of the radius rod; in other words, the curve of the link is the same as if it was a section of the rim of a wheel of which the radius rod is a spoke with the pin in its forward end as the hub center. When the eccentric is just 90 degrees from the crank-pin the valve will be exactly centered on its seat if there should be no other device

employed for advancing it to secure lead; the combination lever is introduced for that purpose, but let us remove it and note the result: Imagine that we remove the pin from the lower end of the combination lever, thus disconnecting it from the cross-head, and draw it to the right; the pin, *i*, will remain fixed in position and fulcrum the motion of the combination lever, the upper end of which will move to the left with its slide from which it is suspended; this slide is connected to the end of the valve-stem, acting as a cross-head for it, and when the combination lever has been drawn to a vertical position—proven by the pins *i* and *n* near its upper end, being on the same vertical line—the valve will be placed at the true center of its travel with both steam ports overcovered by the amount of outside lap. Now we will take out pins *i* and *n*, thus entirely disconnecting the combination lever, and we find that by raising the front end of the radius rod

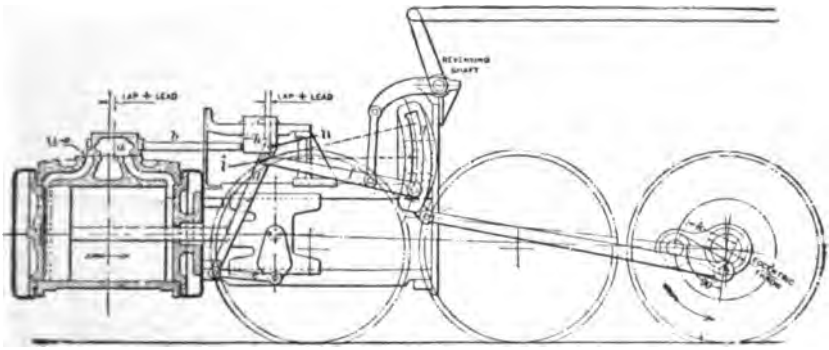


Fig. 3. Walschaerts Motion with D-Slide Valve.

its pin hole, *i*, will just match in position with the pin hole *n* in the valve-stem slide so we will insert a pin to join them, and having the radius rod and valve-stem thus directly connected together, there is a direct and unbroken line of motion from the link-block to the valve; as the crank-pin stands, on a dead center, the valve would be at its center of motion and we have an engine that would run, but in which the piston would not begin to exert its power until it had been carried some distance in its stroke; but the maximum force of the piston would be exerted at the time when the crank was exerting its greatest leverage.

The plate shows a vertical line drawn through the center of the cylinder and valve seat, and a similar line through the exact center of the valve, and taking this engine as it stands, except for the change made by removing the combination lever, those

two vertical lines would exactly coincide; the valve has no advance whatever—the lap is positive—and in replacing the combination lever the method of producing lead will be demonstrated.

The engine is shown with the main rod removed, so as it will not affect the crank we will push the cross-head back until the piston is at the center of the cylinder—on the vertical line drawn through it—and we can then reconnect the combination lever without changing the position of the valve, because the piston and valve are both centered, and when that condition exists the combination lever is vertical, in regard to its upper two connections. After the radius rod and valve-stem have been disconnected from each other and reconnected to the combination lever, we will push the cross-head forward again, and as it advances the valve will be pulled in the opposite direction by the angle which the combination lever is assuming until when the piston has reached the finish of its forward stroke we find that the valve has uncovered the front admission port by a very slight amount for the lead opening, and it has been done without any movement of the eccentric or link, showing that the position of the eccentric has nothing to do with the lead. Vertical lines through the two pins of the combination lever connecting it with the radius rod and valve-stem are now exactly the same distance apart as are the parallel lines through the valve and seat, showing that the amount of advance given to the valve when the crank is on the dead center is governed by the angle assumed by the combination lever at that time, and its length between the upper pins connecting it with the radius rod and valve-stem, for the distance between the vertical lines through valve and seat, and through the pins of the combination lever is exactly equal to the length of the lap of the valve plus the lead.

When we had the combination lever standing vertically and the valve and piston at the centers of their travels, if we had drawn the cross-head backward to the end of its stroke the back admission port would have been uncovered for lead, and the valve would have been off center exactly the same distance as shown in the plate, but in the opposite direction.

The position of the reverse lever would have had no effect on the valve movements that we have been supposing, for with the eccentric directly below or above the center of the wheel, the link will be held in a position in which the link-block can travel from one end of the link slot to the other without changing the location of the front end of the radius rod.

Let us assume that the main rod is coupled up. We will place the reverse lever in the center notch of the quadrant and this brings the radius rod up to the horizontal position shown in dotted line, and the link-block pin will coincide with the fulcrum pin, or trunnion, at the center of the link, and from which it is suspended; now, if the engine should be pushed, or its wheels

made to revolve in either direction, the eccentric would give the full motion to the link—which it does regardless of the position in which the reverse lever is carried—but the link-block being at the center of the link is given no motion, and therefore it imparts none through the radius rod to the combination lever and valve. The valve will be given its short travel, however, received from the cross-head, and always in the opposite direction to the piston's travel. Whether the wheels turn forward or backward the result is the same. As the piston reaches either end of the cylinder the combination lever has drawn the valve just far enough in the opposite direction to uncover the admission port the requisite distance for lead.

Now drop the reverse lever ahead, and, with the gear as shown in Fig. 3, with the addition of having the main rod up in position, which we will assume, we start the engine forward under her own steam; the starting, however, must be done by the piston on the other side of the engine, for the admission of steam to the visible cylinder can exert no turning power to the wheels while the crank-pin is on the center; as the crank leaves the front center its motion is downward, rather than backward, and the straight-line motion of the cross-head and piston will be to move backward very slowly at this time, with a consequent delay in the motion of the lower end of the combination lever. Just at this time, though, the eccentric is making its quickest move, the lower end of the link is carried backward, drawing the upper end of the combination lever, and if the valve—practically a straight line of motion, and the fast motion of the eccentric is imparted to the valve, thus giving the forward admission port a quick, full opening at just the time the piston has started to enter, what should be the most effective part of its stroke—when the crank-pin is nearing the "quarter." The starting angle of the combination lever is maintained until the piston has made about one-fourth of its stroke, when at that time the crank-pin is starting on the fastest part of its circular path of motion—past the quarter—and the motion of the lower end of the combination lever is accelerated while its upper end is retarded by the delay of the eccentric in approaching and passing the end of its backward stroke; this causes the combination lever to begin straightening up toward a vertical position, and as its motion lessens with its angle the valve stops and slowly begins a forward movement, traveling faster as the eccentric gets well started on its forward stroke, and after the crank-pin has passed the lower quarter of the combination lever begins to incline itself over in a position opposite to that in the plate. As the crank-pin finally approaches the end of its single stroke —the back center—the eccentric will be moving rapidly forward toward its "upper quarter," which, in connection with the fast increasing angle of the combination lever, gives such a quickening forward motion to the valve that after the steam has been

cut off from the forward admission port its opening to the exhaust and the lead opening to the back admission port follow in most rapid sequence. Thus, at the completion of a single stroke of the piston all parts of the motion work will be in positions exactly opposite to those shown in Fig. 3, except that the link will have returned to the same position as in the plate, for the eccentric will again be on a vertical line through the center of the axle, although above, instead of below, the center.

Q. 28.—Without detail, and in fewer words, simply relate the changes occurring in the Walschaerts valve gear during a stroke of the piston.

A.—On the front center the gear is as shown in Fig. 3; with the crank on back center the eccentric is nearly raised from below to above the hub center without any change in the point of location of the forward end of the eccentric rod, nor link; the location of the piston being changed from the front to the back end of the cylinder, the cross-head has carried the lower end of the combination lever the same distance back of its vertical line that the plate shows it ahead of that line, with the result that the upper end of the lever will be thrown the same distance ahead of its central perpendicular that the plate shows it back of that line, thus moving the valve forward of the central position in which the eccentric has placed it, the same distance that the plate shows it back of that position, and this will give precisely the same amount of lead opening to the back admission port that the plate shows is given to the forward port.

Q. 29.—The Stephenson link motion may be either "direct" or "indirect." How about the Walchaerts gear in this respect?

A.—The Walschaerts gear is of direct motion when the reverse lever is forward of the central notch of the quadrant and the radius rod below the center of the link, for there is then a direct, or unreversed, line of motion from eccentric to valve, the link acting as a single-arm rocker; it is of indirect motion with the reverse lever in any back-up notch, as then the radius rod is carried above the link center and the motion produced by the eccentric and transmitted to the lower end of the link by the eccentric rod is reversed by the oscillation of the link, and the motion it delivers to the radius rod and valve is in an opposite direction, therefore, to that received from the eccentric, the link in the latter case acting as a double-arm rocker.

Q. 30.—Will the eccentric of the Walschaerts gear give any movement to the valve when the engine is running if the reverse lever is standing in the center notch of the quadrant?

A.—No, for then the radius rod is being carried at the center of the link and will receive no motion; but the valve will have the short travel derived from the cross-head, through the combination lever, a travel equal to twice the length of the valve's lap and lead added together. The pin in the forward end of the

radius rod at this time acts as a fixed fulcrum to the combination lever which is receiving no motion except from the crosshead.

Q. 31.—When the reverse lever is forward of the center of the quadrant the radius rod is working in the lower half of the link, and with the lever back of the center the radius rod is in the upper half of the link—is it not?

A.—Such is common American practice; but if it will simplify the reversing gear the radius rod may work above the link center in the forward motion, and many European engines with Walschaerts gear are so designed. Fig. 4 is a reproduction of such construction from Auchincloss' book on Valve Motion, and represents an engine running forward; the reversing—or tumbling—shaft is located, as with old-time Rogers engines, below the link, thus lessening the "slip" of the link-block while it is

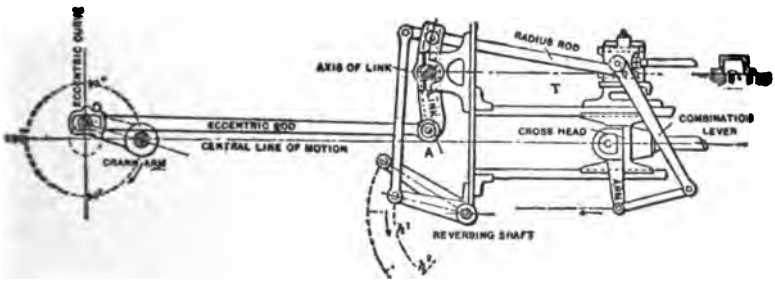


Fig. 4. Walschaerts Motion with Radius Rod Above Link Center in Forward Gear.

working in the upper half of the link, which is forward gear in this case. It will be noted from the plate that the only other alteration in the gear made necessary in changing the position of the radius rod to the opposite end of the link is simply to change the location of the eccentric from 90 degrees ahead of the crank-pin to 90 degrees behind it, with outside admission valves as in the plate, or vice versa with valves of inside admission. Of course the reversing gear must be designed so that the reverse lever will be forward of the center notch of the quadrant when it has raised the radius rod above the link center.

Q. 32.—Is it easier to secure equal cut-off of the admission of steam to each end of the cylinder with the Walschaerts gear than with the Stephenson link motion?

A.—Yes; in the Walschaerts gear the opening and closing moments of the ports are accomplished with equal precision in each direction of the valve's travel and can not be otherwise.

for, as the piston moves in either direction from the center of the cylinder it causes the combination lever to move the valve in an opposite direction with outside admission, and in the same direction with inside admission valves of the piston type, but in either case the distance the valve is moved exactly equals a certain and fixed proportion of the distance of the piston's travel, this being the leverage proportions of the combination lever.

Q. 33.—The curve of the Stephenson link is from a backward radius. Why is the curve of the Walschaerts link on a radius from ahead?

A.—As the radius rod, by its attachment to the link-block, may be carried at any point in the link according to the direction of motion and the point of cut-off, raising or lowering the radius rod from the center would put it at an untrue angle with the link if the curve of the link were not toward the radius rod and of a radius equal to the length of the radius rod from its pin connection with the combination lever to the link-block pin. Setting the engine on either dead center—as in Fig. 3, for instance—the reverse lever may be brought from one end of its sector clear over to the farthest opposite notch without shifting the position of the valve in the slightest degree if all parts of the motion work have been correctly designed and properly set up, for, while the link-block is being moved from one end of the link slot to the other it is at all times equidistant from a fixed point represented by the location of the pin connecting the radius rod and combination lever when the radius rod is at the center of the link; to enable this to occur, the radius and direction of curve of the link must conform to the radius rod; and it is called the radius rod because its length determines the radius of the link's curvature.

Q. 34.—Describe the Walschaerts link in detail.

A.—The reversing links used in connection with the Walschaerts gear by different engine builders, and on locomotives of different types, vary somewhat in design; some are open links nearly like those of the Stephenson link motion, but generally they are very similar to the one illustrated in Fig. 5, which is engraved from a blue-print furnished by the American Locomotive Company.

The piece that forms the link proper, and has the slot that holds the link-block, is extended down much further than the slot in order to take the eccentric rod connection as near as possible to the horizontal line through the wheel's center, this lower extension forming the link foot; the link piece is shown in side elevation *A* as *1a*, and in end view *B* as *1b*; it is forged from wrought iron and case-hardened. The frame that carries the link piece is composed of the two bracket pieces *2b*, in view *B*, one on each side, with their ends bolted to the link piece; they are of cast steel, each including the fulcrum pin *3b* by which the link is suspended and which are designed to be even with

the center of the link slot, both vertically and horizontally; a case-hardened bushing of wrought iron is pressed on to these link trunnions, or fulcrum pins, in order to prevent any lost motion from wear. The pin hole in the link foot, *4a, 4b,* to which the eccentric rod is connected, is also fitted with a wrought iron, case-hardened bushing. In view *A,* the slot in the link piece in which the link-block operates is in dotted outline as indicated by

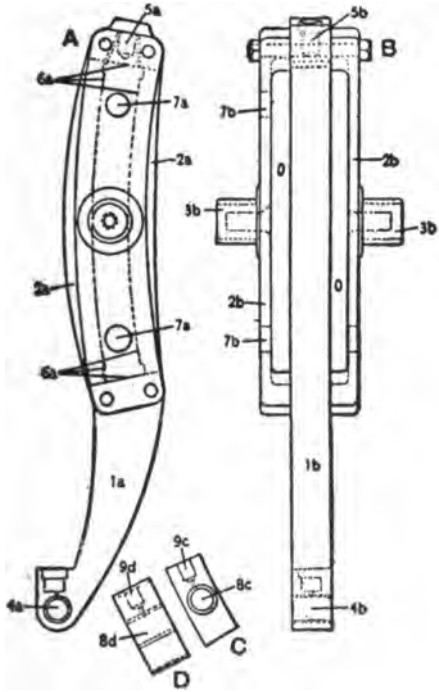


Fig. 5. The Walschaerts Link.

6a, 6a, and the link-block is shown in the views *C* and *D; C* is the side of the block and as it would appear if raised to its position in the link slot in the view *A,* and the edge of the block is shown in view *D* as it would lie in the link turned to the endwise view *B,* and when in place in the slot the sides of the block are almost flush with the sides of the link piece to afford room

for the jaws of the radius rod to pass inside of the brackets; the hole *8c, 8d,* is for the pin by which the radius rod is attached to the link-block, and this hole, like the others, is also bushed with case-hardened wrought iron.

A plan of the gear would show the radius rod lying on the same longitudinal line as the link; the back end of the radius rod is forked, a jaw passing on each side of the link piece and inside of the carrying bracket piece, the jaws embracing the link-block; there is a pin hole through each jaw of the radius rod coinciding with the hole *8c, 8d,* of the link-block for the pin that connects them together, and these holes are bushed similarly to the other pin holes as described; but there will be no wear to the pin holes through the radius rod jaws for the reason that a keying bolt runs down through a vertical hole in each jaw and through the link-block-pin, thus holding the pin rigid with the radius rod, the pin turning only in the hole through the link-block. The openings at *7a, 7b,* in the outer link bracket piece besides providing means for direct oiling of the bearing surfaces of link-block and link may also be used as an aperture through which the link-block pin can be removed.

The link piece contains an oil well, *5a, 5b,* in the top end, and another similar one, *4a, 4b,* in the link-foot, each with a small feed hole drilled out at the bottom and the top ends threaded to take a screw cap nut, for continuous lubrication of the faces of the link-block and eccentric rod pin. An oil well of the same kind is also provided in the top of the link-block, to lubricate the radius rod pin.

It is by reason of the connection pins working in holes that are fitted with practically non-wearing bushings, easy to oil, that no lost motion of any moment develops in the Walschaerts valve gear.

Q. 35.—Is the eccentric rod always connected directly with the link foot?

A.—No, but it must have the same effect. Sometimes the valve chest lies so far in toward the center line of the engine that the link, to be in line, is also too far in for direct connection with the eccentric rod, and in such cases it is common for the link to have a supporting and carrying fulcrum pin on but one side—the outer side—and this fulcrum pin attached to the outer link bracket is lengthened to form a shaft working in a journal-box, and extended outward far enough to have an arm attached to it in line with the eccentric rod; this arm reaches down as much farther than the lower end of the link as the link foot would extend, for the connection of the eccentric rod. When this method of connecting the eccentric rod with the link is employed there is, of course, no link foot, the link having exactly the same lengths above and below its central trunnion.

Q. 36.—The action of the Walschaerts gear in supplying the motion to a valve of outside admission has been explained in

answer to Question 27, and with reference to Fig. 3. Now explain the difference in the set-up and operation of the gear as applied to an engine with valves of inside admission.

A.—Fig. 6 represents the latter type—piston valve of inside admission; the reverse lever being in the center notch of the quadrant, the radius rod is in position at the exact center of the link just the same as though the valve were of outside admission, and this places the upper end of the combination lever—to which the radius rod is connected—at its point of mid-throw, while the piston being precisely in the center of the cylinder its cross-head fixes the lower end of the combination lever at its point of mid-travel, and these combined influences give the com-

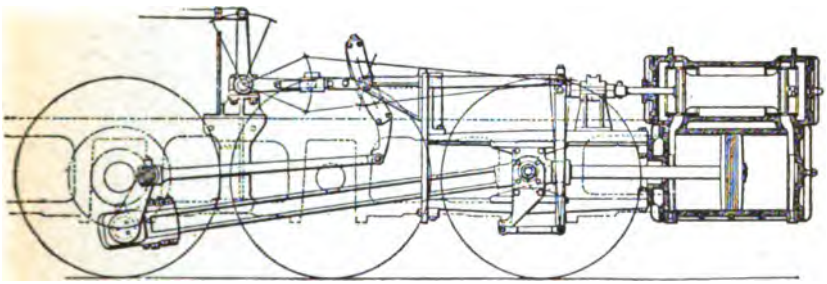


Fig. 6. Walschaerts Gear with Piston Valves of Inside Admission.

bination lever a position which is plumb perpendicular, both its upper pin holes—the radius rod and valve-stem connections—are on the same vertical line, and this results in the valve being placed exactly central on its seat with both admission ports overcovered by the amount of steam lap, and this lap is from the inside faces of the valve pistons in this case, because the live boiler steam is contained between the pistons. With an engine standing as in Fig. 6 the position and location of combination lever and valve would be the same with valves of either inside or outside admission.

Rotate the wheels one-quarter turn backward to bring the piston at the front end of the cylinder, and the rise of the eccentric to top quarter would pull the link to a vertical position, but have no effect on the radius rod nor upper end of the combination lever, but the lower end of the lever would be pulled forward carrying the valve-stem in the same direction as the piston's travel and moving the valve forward of its central position as shown in the plate, far enough to overcome the lap and to open the front admission port by the amount required for lead, from the inside of the front valve piston.

Fig. 6 most clearly illustrates the method of securing lead in the Walschaerts motion; as the engine stands just imagine that the main rod is removed, and then by pushing the cross-head to each end of its stroke, in turn, the valve's established amount of advance for lead is thereby produced, and proven to be equal at each end of the cylinder.

While a valve of outside admission must be thrown by the combination lever in an opposite direction to the stroke of the piston to secure lead, this valve of inside admission must be advanced in the same direction as the piston's stroke for that purpose and to produce the effect the valve-stem is connected to the combination lever below the radius rod connection. And as the valve of inside admission must have its long travel derived from the eccentric to be in an opposite direction to the travel of a valve of outside admission, the eccentric is located so as to follow the crank-pin by a quarter-turn, as shown in the plate, instead of leading the crank by that distance as with valves of outside admission.

Although the piston in Fig. 6 is at the exact center of the cylinder the crank-pin has not yet completed one-half of its travel between the dead centers—assuming the engine to be running forward; but if the back end of the main rod could be disconnected and raised the circular opening in its stub-end would center evenly with the hub center, showing that it has gone half way in a straight line of motion, but in dropping it again to its depicted position the back end of the rod describes the arc of a circle which carries it to a point a few degrees forward of a vertical line through the hub center, and the shorter the main rod the greater the variation from the center line. As the eccentric is placed, theoretically, 90 degrees from the crank-pin, this angularity of the main rod in offsetting the pin from the true quarter also affects the position of the eccentric, giving it now a location a few degrees away from, and higher than, its horizontal center line of motion, but as this error of location is at right angles to the eccentric rod the effect of this slight offset is not perceptible in operation, for, as the engine stands, the error is present and if the reverse lever should be thrown into either gear it would have to go to the corner notch to receive the full effect of any error from the source referred to, and with the radius rod at either end of the link an admission port would be opened to its full capacity, admitting no error of such slight moment; so the angularity of the main rod can exert no mischievous influence in the Walschaerts gear.

From Fig. 6 it has been shown how the lead is produced by simply moving the cross-head to the finish of either stroke for the short travel of the valve, and that by placing the reverse lever in either corner notch the long travel of the valve is given; both ends of the link slot are at an equal distance from a vertical line through the link fulcrum so that whether the radius rod is

raised or lowered it will throw the upper end of the combination lever an exactly equal distance either forward or back of its present central position, completing the full travel of the valve either forward or back.

Q. 37.—Does the length of the radius rod hanger, and the location of its point of suspension, have any material effect on the action of the Walschaerts gear?

A.—It does, to a remarkable degree. There is but one correct location for the point of suspension, and that point can only be determined by an expert designer of the gear, and any variation from the true locus will introduce serious error in the motion. As to the length of the suspension bar, that also has considerable influence on the action, but there is a variance of opinion as to the length of suspension bar that should give the more nearly correct results. On one of the earlier Mason engines the suspension bar extended from the radius rod to a lifting arm on a reversing shaft that was carried across the top of the boiler, while in a much later design of the Walschaerts gear by the same builders the height of suspension above the radius rod was only equal to one-half the length of the link. The former was an extreme case, but the latter was not if we notice the manner of radius rod carriage in Fig. 6, a design of the American Locomotive Company, where there is no swing suspension to the radius rod at all. On the end of the lifting arm there is a pivoted slide through which the end of the radius rod extends, beyond the link, and the reversing shaft is located on the same horizontal line as the link trunnion, or fulcrum pin.

Q. 38.—Does the Walschaerts gear admit of experimental changes or readjustments in the roundhouse or on the road, such as seem to be required with the common link motion?

A.—No; there is no portion of the Walschaerts gear that can be lengthened or shortened, outside of the general repair shop, nor will there be any necessity for alterations in the motion work. Formerly it was the practice to fit the Walschaerts eccentric rod with screw adjustments in order to correct through it any little variation in the proportions of other parts of the gear or slight errors in fixing the location of permanent positions of the gear forward of the eccentric. Such a screw take-up is impractical with the very heavy rods now used, but its length may be slightly changed by adjusting the bearings at the eccentric end on some engines. Even were it possible to do so no change should ever be made in the motion work of this gear ahead of the eccentric rod except in the "back shop."

Q. 39.—Does lost, or slack, motion appear in the Walschaerts gear from wear at the connections or other sources as rapidly as it does in the Stephenson gear?

A.—No; and one of the greatest recommendations for the Walschaerts gear is the almost entire absence of slack due to wearing away of the bearing parts, thus insuring continuous

regularity in the distribution of steam to the cylinders. Under ordinary conditions an engine will run from shopping to shopping without having had any part of the Walschaerts gear closed on account of worn looseness, and the engine will re-enter the shop with the valve gear cutting off the steam, often, with no perceptible loss in economy; this is largely due to the fact that all connections are made with pins working in bushings, all case-hardened, and no large eccentrics with the enormous frictional surfaces of their sheave and strap.

Q. 40.—The Walschaerts eccentric is always referred to as being located 90 degrees from the main crank-pin. Is this correct?

A.—Actually measured in degrees the Walschaerts eccentric will usually be found to be located somewhat nearer to the crank-pin than the nominal 90 degrees when outside admission valves are used, and an engine with exactly the same set-up of gear except in having inside admission valves would have the eccentric placed just the same number of degrees more than 90 away from the crank-pin.

It must be remembered that the link is so centered with the valve as to impart to it a motion free from the result of incorrect angles, and in order to obtain that result the link is hung so high that there is an undesirable angle in the transmission of motion from the eccentric to the li· ·. The ideally correct design of the Walschaerts gear locates the connection of eccentric rod to link exactly on the center line through the axle, and when so placed in actual construction the eccentric will be located exactly 90 degrees from the crank-pin; but, as explained, this location is not commonly obtained on modern locomotives; if the link foot was extended down to receive the eccentric rod connection at the theoretically correct location its length would shorten the throw of the link to an impossible extent, so a compromise is effected; the link foot is extended as low as may be permissible, and to correct the error still existing, due to the angularity of the eccentric rod's position, the location of the eccentric is slightly shifted in the indicated direction.

Noting closely Fig. 3, it will be seen that while the crank-pin is on the exact front center the eccentric is on a wheel radius that is at right angles, or 90 degrees, to a line from the link foot pin to axle center, the curved arrow indicating that the eccentric is located 90 degrees from the center line of motion of the eccentric rod; and when that line happens to coincide with the main rod's center line of motion—then, only, the eccentric will be 90 degrees from the crank-pin.

If an inside admission valve was substituted for the D-slide valve in Fig. 3, the eccentric would have to be changed to a location directly opposite, across the hub—180 degrees distant, around—and it is plainly seen that in moving across on the radial line of the eccentric, that would place it just the same number of degrees more than 90 away from the crank-pin—above the

wheel hub—that it now is less than 90 degrees from the crank-pin.

Q. 41.—While an engine is running the bounding up and down due to the spring action affects the proper working of the Stephenson gear, causing imperfect steam distribution. What effect does the rough carriage of the engine have on the Walschaerts gear?

A.—It has no discernible effect, and when the link is set low enough that with the crank-pin on the dead center the pin connecting the eccentric rod with the link foot will be on the horizontal center line through the axle—its theoretically correct location—the rise and fall of the engine will then have absolutely no effect on the motion imparted to the valve.

Q. 42.—By reason of the return crank projecting the Walschaerts eccentric out and further from the driving-box than the Stephenson eccentrics are usually placed, is it not the case that lost motion in the driving boxes will introduce greater irregularities in the action of the Walschaerts valve gear?

A.—Not at all; for, while the Walschaerts eccentric may be deflected slightly further than those of the Stephenson type, lost motion in the boxes is largely dissipated by the very great lever length between the suspension pins of the link and the eccentric rod connection with the link foot, and through which any motion engendered by the eccentric is reduced by a certain and considerable proportion when transmitted to the radius rod and valve. Loose driving-boxes should not be permitted, however, as the general effectiveness of an engine with any style of valve gear is seriously impaired when the driving-boxes are in such condition that setting-up the wedges will not remove the lost motion at those points.

Q. 43.—Do the connections or other bearing parts of the Walschaerts gear have a tendency to heat in service?

A.—No. This valve gear is peculiarly free from any disposition toward heating; there have been certain cases where it has not been designed to meet the unusual conditions of track and service, and the eccentric rod pins have heated on account of the twisting effect, on rough track, between the parts carried by the driving wheel and the parts carried by the main frame. Such troubles are not constitutional, are easily cured and never need to have existed.

Q. 44.—In connection with the Walschaerts gear, how may the valve be exactly centered upon its seat so that with open throttle steam will not blow from the open cylinder cocks?

A.—With valves of either inside or outside admission, when the cross-head is at the exact center of its travel with crank-pin on the upper or lower working quarter, reverse lever in center notch of the quadrant and the combination lever standing—as it must—in a plumb, vertical position, its two upper connection pins on the same vertical line—then the valve is at the perfect center.

Q. 45.—What is the meaning of the above reference to the crank-pin as being on the "working quarter"?

A.—As explained in answer to a previous question, when the crank-pin is on the perfect quarter it is on a vertical line through the hub center, either above or below it, but owing to the angularity of the main rod the piston is not then at the exact center of its stroke; but when the piston is at the true center of the cylinder—as outwardly indicated by the cross-head lying at the center of its travel in the guides—the crank-pin is then a few degrees forward of the true quarter, but is usually referred to as being on the quarter at that time—therefore the working quarter. This difference sometimes causes confusion, and in alluding to the placing of an engine "on the quarter" it should be stated whether the quarter is to be fixed in reference to the position of the cross-head or crank-pin.

Q. 46.—If an engine with the Walschaerts gear is standing on the working quarter, the piston at the exact center of the cylinder and the reverse lever in the center notch of the quadrant, suppose that the valve was not truly centered—steam would blow from one of the cylinder cocks with the throttle open. What would be the cause, and how could the cause be detected and remedied?

A.—With the gear in this position there would have to be an extensive error indeed to allow steam to blow from a cylinder cock, as this would indicate a false movement of the valve more than equaling the length of its lap, and might be caused by a piston valve loose on the stem, or a broken yoke with a slide valve. However, if error is indicated in the position of the valve, first be sure that the reverse lever is in the center notch; if the notch is indicated there may have been a mistake in laying-out the notches or in setting-up the quadrant, but if the link trunnion and link-block pin coincide exactly that is what we want and the reverse lever is centered all right, and in that case if the piston is also truly centered and the valve is not, probably the link bearer, which is commonly attached to the guides, varies a little in its position, fore or aft, and should be moved far enough to correct the error; or the valve-stem can be lengthened or shortened, but as this induces other minor errors the other method would be preferable.

Q. 47.—If the link bearer should be moved, thus shifting the fulcrum of the link, would not other variations in the gear be introduced thereby?

A.—The resetting of the link fulcrum might be just what was needed to perfect the whole valve motion if it had been set up untrue; but it might be that while adjusting the location of the link fulcrum would square the valve, by the radius rod at the link center, with the reverse lever in a working notch, there would be unequal cut-off by the valve still, for the difference made by this change would have to be borne by the eccentric rod and to

finally true-up the motion it might have to be lengthened or shortened as required.

Q. 48.—Give directions for adjusting the length of the eccentric.

A.—Set the engine with the crank-pins on the forward dead center, and have the reverse lever moved from the corner notch in forward gear up to the center of the quadrant, and if the valve-stem is moved forward at all while the radius rod is rising the eccentric rod should be lengthened; or, if the valve-stem is drawn backward as the radius rod is guided upward by the link the eccentric rod needs shortening. In either case, of course, the alteration should be by degrees, each one very slight and tests constantly repeated, until drawing the reverse lever from the corner up to the center notch will impart no movement whatever to the combination lever and the valve stem. For a general test, try in the same manner and alter if necessary the eccentric rod on the other side of the engine, but starting the test with the crank-pin on the back dead center.

It is a fundamental principle of the Walschaerts gear that the motion work forward of the link, including the link bearer, is permanently set up and supported by rigid attachments to the guides, guide-yoke and cylinder casting; the eccentric rod, however, represents the unstable distance between the rigidly carried gear and the main driving wheel, and as this distance will vary from wear in the driving-boxes, the length of the eccentric rod should be tested as directed, occasionally, and if necessary, shortened or lengthened.

Q. 49.—Why is it so important that the Walschaerts motion work should be supported by attachments in rigid connection with the cylinder casting?

A.—Any style of valve motion is designed to simply furnish a sort of reciprocating action between the piston and the valve; both work in practically the same body casting and are in permanent alignment, and the motion of one will be transmitted without error to the other if the associated arrangement of gear that develops the transmission is solidly attached to the body occupied by the piston and valve; in the common erection of the Walschaerts gear the motion work is borne at but three supporting points—the link fulcrum, the reversing shaft and the valve-stem slide; the first two are carried on brackets attached to the guide bearer, or yoke, and the valve-stem slide is either mounted on the upper guide-bar or the slide-bar is connected to the cylinder body at one end and to the guide yoke at the other. Therefore the accuracy of the Walschaerts gear is not affected by the roll and twisting effect of an engine in motion.

Q. 50.—Besides furnishing a practically perfect locomotive valve motion, is not the Walschaerts gear more desirable in other ways?

A.—Yes, in many ways; the absence of heating is a great

feature, and as the whole motion work is outside of the engine frame a chance for perfect inspection is furnished, every part can be easily and economically oiled, and in case of breakdowns in the gear repairs can be most quickly made, as there will be no necessity for getting under the engine; and the removal of the gear from inside the frame offers a fine opportunity for better frame bracing, and at the point where most needed on the large engines now in service.

Q. 51.—When an engine equipped with the Walschaerts gear becomes disabled on one side while on the road, is there any considerable difference in the methods employed in getting the engine in condition to proceed than if the Stephenson motion was employed?

A.—A great deal of difference. Enough to make it worth while taking up the several points of possible derangement. Some details are the same, however, in all cases—blocking the valve, for instance, may be done in the same way whenever necessary, and in the same way whether either type of valve gear is used, etc., and while a breakdown in the Stephenson motion work is quite common it doesn't frequently happen to the Walschaerts gear, and engine failures are seldom charged to that account, but when a breakdown does occur repairs can be much quicker made to the Walschaerts gear, exposed as it is, outside the frame.

Q. 52.—"Blocking the valve" has been mentioned; what is meant, and when and how should it be done?

A.—In almost every case of an engine becoming disabled so that the cylinder power can not be used on one side, if the engine is to proceed under her own steam by the power of the other side the valve on the disabled side should be placed in an exactly central position on its seat; the words exactly central position are to be taken literally, for it is not only to have both admission ports covered so that no steam can enter the cylinder, but because in that position both ends of the cylinder will be in communication with each other through the exhaust cavity of the slide-valve, or through the passage in the spool of the piston valve of inside admission—this, of course, with valves having exhaust lead, as most of them now do have, and this external exhaust communication is plainly shown in Fig. 6, as the valve stands.

After the necessary disconnections of the motive and valve gear have been made the valve on the disabled side of the engine must be centered by moving on the valve-stem and judging from its travel when correctly centered; a better way, with the Walschaerts gear, however, is if the radius rod is not damaged have it placed at the center of the link—by putting the reverse lever in its center notch if possible—and then fixing the combination lever in its central position so that its two upper connection pins

are on a vertical line with each other; the valve will then be exactly centered and the way is exemplified in Fig. 6.

After it is seen that no steam will blow from the opened cylinder cocks on the broken-down side with the throttle slightly opened, however, the valve is practically centered, but in any case it is best to disconnect the cylinder cock rigging on that side so that the cocks can be left permanently open and permit those on the other side to be worked at will, in order to afford relief against compression in the cylinder from the travel of the piston if the main rod is left up, in place, and also for detection in case the valve should get shifted off center by showing steam at one of the cocks; some engineers prefer to unscrew and remove the cocks entirely. When the cylinder is fitted with plugs for indicator connections their removal will obviate the necessity of disconnecting the cylinder cock rigging.

On many roads a clamp is carried on each engine to secure the valve-stem immovably with and fix the valve on the correct center in case of breakdowns, but where such clamp is not at hand it has been generally the custom to raise the steam-chest cover—where a D-slide valve is concerned—and place retaining blocks in front and behind the valve, wedging them in, and so secure it in position; but it is out of the question to try to raise the cover of the steam-chest on one of our big, modern engines and it is safe enough, under the charge of a watchful, competent engineer, to omit the actual blocking, for, after the valve has been centered, when steam is used its pressure on the unbalanced area of the slide-valve will be great enough to hold it beyond any danger of moving except in case of bumping up against cars, and then the engineer will be warned by the steam from one of the open cylinder cocks. An advantage in not permanently securing the valve is that, where the main rod has not been taken down, if the live side should stop on the dead center the valve on the disabled side could be moved by the stem off center, to open the proper admission port, and steam then used to move the engine just far enough to get the working side off the center, stopping at the right moment with the air brakes, and then with steam shut off the valve can again be centered.

Piston valves of inside admission are perfectly balanced, fore-and-aft, and without blocking will usually remain centered by the pressure of the steam setting out the packing rings against the walls of the valve chest.

In times past engineers have been disciplined for not disconnecting the main rod on the disabled side of the engine and allowing the piston to churn in the cylinder; now, however, the weight of the main rod makes taking it down on the road prohibitive, and it has been found that no trouble need result from leaving it up if the engineer understands his business; if he does, he will let the lubricator feed to the steam chest on the disabled side as usual and at certain stops, if the valve is not blocked

inside the steam chest, he will move it far enough to uncover one of the admission ports (even if not necessary to do so to work the other side off the dead center) and open the throttle slightly to blow the accumulated oil into the cylinder.

Q. 53.—With the Stephenson gear when the main rod is left up on the disabled side of an engine its motion can not affect any part of the valve gear, but with the Walschaerts type of gear would it not give impulse to the combination lever, and should not the combination lever then be taken down?

A.—Through the cross-head motion would be imparted to the combination lever, but it need not be taken down, for its motion should not affect the valve, on account of disconnections made elsewhere in the gear.

Q. 54.—Whenever a valve is "blocked" or centered, it must be disconnected, of course, from any part of the gear that would impart motion to it, and with the Stephenson link motion the valve-stem is the general point of disconnection; would that be the recommended practice in connection with the Walschaerts gear?

A.—No, it is inconvenient and unnecessary to disconnect the Walschaerts valve-stem—inconvenient, because there is no joint between the valve and the slide that carries the end of the valve-stem, and unnecessary, for the reason that the radius rod must always be disconnected when the valve is blocked, and that removes the fulcruming point of the combination lever. For a lever to transmit motion it must have three points for the reception and transmission of power, and with the radius rod removed the combination lever is left with only the cross-head connection at the lower end and its upper end connected to the valve-stem slide, the latter acting as a fixed suspension point for the pendulum-like swing of the combination lever in unison with the strokes of the piston.

Q. 55.—As the disconnection of the radius rod takes the place of, and with the same effect, as disconnecting the valve-stem of the Stephenson link motion, it will be frequently referred to in the following answers to questions relating to breakdowns, and to avoid repetitions explain once for all, in detail, how it should be done.

A.—In many cases the radius rod will not need to be removed; where there is but a short distance for the engine to go, or it may be run slowly, remove the pin from point of radius rod and combination lever and raise the front of the rod above any chance of interference with the lever, suspending the front end of the rod by strong rope or wiring of a length that will permit it to swing freely to the motion of the link without striking anything; then just center the valve in the manner already described and proceed slowly. This method, of course, is only to be resorted to where it is merely desired to get to the nearest siding with the

engine, which must be run very slowly or the radius rod will kick-off the running-board.

If it is desired to so fix up the disabled side of an engine that she can use the power of the other side to finish the run and make the time with what she can pull in safety, set the reverse lever in the center notch in order to center the link-block, in which position the link can give no motion to the radius rod; then fit a block of wood within the link slot and under the link-block to support the latter, and disconnect the suspension bar from the radius rod—and also from the lifting arm if it will be in the way of the swing of the link; disconnect the front end of the radius rod from the combination lever and raise and secure it as before mentioned, but with a shorter suspension, as there will be no swing to it now. The slot above the link-block should also be filled in with a piece of wood to prevent the link-block from jumping up from the center and giving a thrust to the radius rod. It is not absolutely necessary to block within the link slot, as wooden pieces may be fitted under and over the radius rod, between its jaws and the ends of the link bracket, but in this case the ends of the pieces that are in contact with the radius rod must be rounded to roll against it as the link swings.

The radius rod having been disconnected from the combination lever, the motion of the lower end of the lever will have no effect on the valve, which may now be centered and secured—or trusted to "stay put" as heretofore explained. As the engine starts to move watch closely the motion of the combination lever during the first revolution of the driving wheels, to see that it does not strike the pin connecting the main rod with the cross-head, as the relative positions assumed by this pin and the combination lever are changed by the removal of the influence of the radius rod.

Q. 56.—If the eccentric rod of the Walschaerts gear should break, what should be done?

A.—Remove the broken parts, and drop the reverse lever to the go-ahead corner notch; then disconnect the suspension bar from the radius rod on the disabled side of the engine, permitting the link-block to rest at the bottom of the link, and disconnect the radius rod from the combination lever, raising the front end of the radius rod above any chance of interference and securing it there in order to keep the link from swinging. Center the valve in the prescribed manner and proceed.

Q. 57.—What should you do in the case of a broken valve-stem?

A.—The radius rod should be centered securely in the link, disconnected from hanger and combination lever and wired up at the front end as previously explained; then center the valve in the recommended manner and block, or otherwise secure, the valve-stem slide against any movement on the slide-bar that might be caused by the swing of the combination lever, as it has not the frictional resistance of the valve to hold it in a fixed position, now, but be sure to place the slide at a point where the combina-

tion lever will be carried without striking the pin that connects main rod and cross-head.

Q. 58.—How would you get along with a case where the radius rod was broken forward of the link?

A.—Would remove all parts of the broken rod, disconnecting same from the suspension bar and combination lever, and also from the link-block, unless there was a long enough piece left attached forward of the link to permit of wiring it up and securing the link-block in the center of the link, which could be done in that case. Center the valve in the manner referred to and go on. But under any circumstances in which the radius rod has been disconnected always remember the importance of seeing that the combination lever will swing clear of the wrist-pin in the cross-head, and that the suspension bar will be out of the way of the swing of the link.

Q. 59.—If the suspension bar should break, or, where it is connected to an extension of the radius rod beyond and back of the link if that extension of the radius rod should break, what should be done?

A.—In either case place the reverse lever in a notch of the quadrant that will give the valve an average cut-off, or in which it may be continuously worked—forward or back gear, according to the direction in which the engine is to run—raise the radius rod with the broken piece—or hanger—until the link-block is at the same height in the link as the one on the other side of the engine, and insert a piece of wood in the link slot under the link-block to hold it up, and another piece above the link-block to keep it from slipping up. Remove the broken parts and proceed, remembering not to reverse the engine nor to change the reverse lever to another notch.

Q. 60.—What should be done in case the combination lever, or the vibrating link that connects it with the cross-head, should be broken?

A.—If the combination lever is broken disconnect and remove all pieces that are not in connection with the valve-stem slide; if it be the long arm of the combination lever that is broken, or the vibrating link, take down the vibrating link also, and if the piece of lever remaining attached to the valve-stem slide is long enough to be in the path of the pin in the cross-head, either remove the piece or draw it out of the way and secure it there. Center the valve and disconnect the radius rod, both as heretofore explained, and go on.

Q. 61.—In all of the cases so far it has been understood that the main rod has been left in place; suppose, however, that the main rod should be broken, compelling its removal—what ought to be done?

A.—After taking down the broken parts of the main rod and disconnecting the radius rod, if the valve is of inside admission, push it to the forward end of the steamchest and clamp the valve-

stem or block the valve-stem slide to secure it in that position; with a valve of outside admission draw it to the back end of its travel and secure it there; the idea is to hold the forward port open for steam admission against the front of the piston, and the back port open from the opposite side of the piston to the exhaust; the cross-head should then be drawn back until the piston is against the back cylinder head. This is called "steam blocking," for when steam is used it will hold the piston in its fixed position. Then you can go on, but after drifting any distance, shut off, use steam carefully at first for fear the piston may have also drifted forward a little way in the cylinder and will be pounded back to the head too severely; it is better, therefore, to fasten a piece of wood to fit in the guides ahead of the cross-head.

Q. 62.—Engines with the Stephenson link motion are totally unfitted to run under their own steam if but one section of side rod should break when it happens that the eccentrics are mounted on a different axle than the one worked directly by the main rod, and if the broken side rod is the one connecting the wheels of the eccentrics' axle with the wheels carrying the main rod on either side of the engine. Could the breaking of any section of side rod, only, have the effect of completely disabling an engine equipped with the Walschaerts valve gear?

A.—No; the eccentric of the Walschaerts gear is always mounted on the main pair of wheels—the wheels worked directly by the main rod—and therefore the removal of all sections of side rods on both sides of the engine could in no way affect the valve motion. If, however, any one section of the side rod should break, the corresponding section of rod on the other side of the engine should be taken down; the only result from doing so will be to make the engine more slippery and very hard to hold to the rail—if equipped with the Walschaerts valve gear.

Q. 63.—If the piston should be broken, or loose from the piston rod in the cylinder, what repairs are required?

A.—Commonly the result of this accident is to tear off, or break, the front cylinder head, but the head should be removed whether injured or not, and the piston extracted from the cylinder; if the piston rod is not bent disconnect the radius rod and center the valve in the prescribed manner—except that of course the cylinder cocks will not need to be fixed open nor taken out on the disabled side—and move on.

Q. 64.—In case of a bent piston rod what should be done?

A.—Take down the main rod, disconnect the radius rod in the regular manner and center the valve securely. Use your own judgment as to blocking the cross-head—the piston and rod will usually be so cramped as to make blocking unnecessary.

Q. 65.—In the too common case of blowing out a front cylinder head, what should you do?

A.—Disconnect the radius rod and center the valve, both by the instructed method, except that in this case if the fixed-open

cylinder cocks will not afford relief for the compression from the piston's back stroke it is only necessary to remove one—the back—cylinder cock; or better still, where there is one, unscrew the indicator plug from the back end of the cylinder. In this case of running with the main rod up one of the objectionable features in doing so is removed—the general lack of facilities for oiling the piston in the cylinder—for with the front head off oil can easily be introduced.

When the back cylinder head is broken, it is best to proceed as directed in the case of bent piston rod.

Helmholtz Modification.—Among the various modifications of the Walschaert gear the one made by Helmholtz is probably of some advantage. This modification consists in making the link straight and the radius bar is connected to the lifting link instead of the link block. The curving of the link is compensated for by the reversing shaft or lifting arm fulcrum being located in a given position above the link so that the locus of the suspension point of the lifting link forms an arc of a circle with its chord perpendicular to the center line of the radius bar in its center position. The radius of this arc bears the same relation to the length of the radius bar as the distance of the radius bar connection above the link block bears to the length of the lifting link, which results in that this connection is moving in an arc with a radius of the length of the radius bar and the same motion of the valve is obtained as in the direct Walschaert gear.

Two advantages may be claimed for this modification, of which one is the straight link being simpler to make than the curved one, and the other is that on large piston valve engines with inside admission the link fulcrum can be lowered by the amount the radius bar connection falls over the link block, whereby the eccentric rod connec-

tion can be brought closer to the center line of the axle with less length of link and eccentric throw. It has, however, the disadvantage that there is little choice in the location of the reversing shaft or lifting arm fulcrum, a proper position for which is hardly obtainable on all types of engines and admits of no other method of lifting the radius bar in linking up or reversing the engine.

Young Valve Arrangement.—This gear consists chiefly in the application of the Corliss valves to the locomotive engine with one valve both for the steam inlet and the exhaust at each end of the cyl-

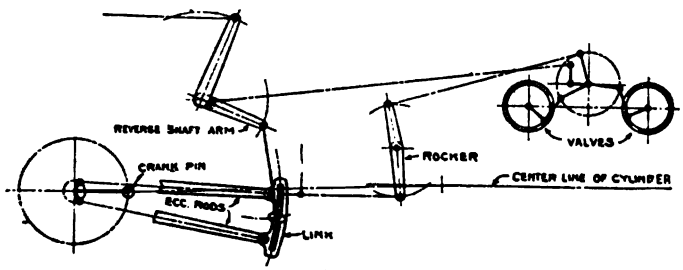


FIG. 17

YOUNG'S ROTARY VALVE MOTION.

inder. Each valve is provided with double admission and exhaust ports as shown by Fig. 18. The steam ports are practically opposite each other, and the relation of the edges of the ports in the valve to these ports corresponds to that of the valve edges to the steam ports of the ordinary slide valve, forming the steam laps, lead and exhaust laps or clearance as the case may be. The exhaust cavity is a passage diametrically through the valve of sufficient width on one side to com-

bine both steam ports with the main exhaust port simultaneously during the exhaust period. At right angles to the exhaust passage is a similar but somewhat larger cavity which corresponds to the steam chest with transverse passages through the valve body alternating with the exhaust passages, and the lap and exhaust edges are surrounded by carefully fitted slats, both on sides and ends to prevent leakage.

The motion is transmitted through a pivoted wrist plate to the valve from an ordinary Stephenson valve motion as indicated in Fig. 17. By

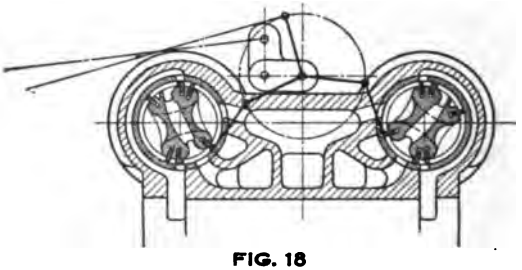


FIG. 18
SECTION THROUGH VALVES & CYLINDER

means of pivoting the wrist plate on the arm of a bell crank whose other arm is connected with a union rod to a short arm on the reverse shaft, the wrist plate is raised and lowered by the motion of the reverse lever producing a moderate increase in lead, an earlier exhaust and later compression than the direct Stephenson motion produces in linking up the engine.

The main advantage of this valve is the quicker admission, closing and exhaust it accomplishes due

to the double port openings, and the small resistance it offers to the valve motion, as compared with the slide valve, in being completely balanced. In common with the Allfree gear it gives a higher average pressure at high speeds than the ordinary valve. This gear, as well as in the previous case, involves additional complications over the ordinary gear, requiring special skill, both in its manufacture and adjustment, which to some extent counterbalances the above named advantages.

ALLFREE SYSTEM OF STEAM DISTRIBUTION.

The Allfree system of steam distribution is designed to eliminate the wastefulness of locomotive cylinders. It is claimed that in standard locomotive practice a single valve, either of the piston or flat type, will perform only three of its four functions perfectly, viz.: admission, cut-off, and release; but the fourth, known as closure, or the compression event, is wrong. If the valve is provided with a sufficient amount of exhaust lap to obtain an economic expansion through delaying the release, the exhaust closure becomes excessively early, and an enormous clearance space must be provided equal to fully 15 per cent of the piston displacement. This entails such a loss that a compromise is generally effected by reducing the exhaust lap, making the release earlier but delaying the closure to a point, where not to exceed 10 per cent of clearance space need be provided. This requires a valve having its exhaust edges about equal to the exhaust edges of the ports, generally designated as line and line, or if the valve is cut a little shorter, giving say about one-eighth exhaust clearance, the clearance or waste spaces may be reduced to about 8 per cent of the piston displacement. Any further reduction of exhaust lap would result in a greater loss through an early release than would be gained through a reduction of clearance.

In the Allfree system a single valve correctly controls admission, cut-off and release the same as in the standard engine, except that a sufficient amount of exhaust lap is used to carry the steam to a point that will give a greater expansion. To avoid an early closure, a small piston valve, called the compression controlling valve, is introduced through a section of the ports beneath and to one side of the main valve, and has only the function of controlling the compression and providing greater freedom for the escape of exhaust steam. While the two valves release at the same instant, the compression valve in closing falls about one and one-fourth inches behind the main valve. This allows the exhaust steam, that would otherwise be in compression, to escape until the piston reaches about 90 per cent of its stroke (at ¼ cut-off) or within 2½ or 3 inches of the end of its stroke. The clearance having been reduced to 2½ per cent of the piston displacement, a sufficient amount of compression takes place to perfectly cushion the reciprocating parts.

The Allfree cylinders and valves for locomotives are claimed in point of efficiency to hold the same relation to standard locomotives as the Corliss does to the ordinary slide-valve engine in stationary practice.

The mechanical means employed are simple, the few special features being contained within the valve chambers of the cylinders. All that is necessary for an application of the system to a locomotive is to apply the cylinders in precisely the same manner as standard cylinders, connecting the valve stems to the standard rockers and making the usual adjustments. It involves substan-

tially a change of cylinders only. Any of the standard valve gears—Stephenson, Walschaert, etc.—may be used.

The following is a brief analysis of the results claimed and the means employed:

1. *Reduced Heat Losses.* The cylinders are designed with short ports and the exhaust passages carrying cold steam are separated and insulated from the live steam passages; consequently heat losses from radiation and condensation are greatly reduced.

2. *Less Steam Used for a Given Cut-Off.* The waste spaces in the cylinders are reduced to the minimum. In common practice this amounts to at least 10 per cent of the piston displacement, while the Allfree cylinders have not more than 2.5 per cent. To illustrate, for a 7-inch cut-off in a 30-inch stroke engine they, in effect, draw upon the boiler for 7¾ inches of steam, while for a like cut-off in a standard engine it will require an average draft on the boiler of 10 inches of steam.

3. *Higher Ratio of Expansion.* Because of the minimum waste spaces in the cylinders and of the ability to hold the steam in the cylinders longer before exhausting it, a higher ratio of expansion is obtained—that is, more work—out of the steam admitted to the cylinders.

4. *Perfect Exhaust.* Having an increased exhaust area of about 50 per cent, this system produces a quick, extraordinarily free and large opening of exhaust, discharging the exhaust steam perfectly and quickly. This greatly reduces back pressure, or negative work, in the cylinders, and, due to the sudden release, a better fire is maintained, even with an enlarged exhaust nozzle.

5. *Reduced Negative Work.* In the return or exhaust stroke of the piston the exhaust is not closed until very late in the stroke; but when the proper point is reached, just enough exhaust steam is entrapped in the cylinders and small clearance spaces to produce sufficient compression to answer the mechanical needs of cushioning. In the standard locomotive the exhaust is closed comparatively early in the stroke and negative work commences correspondingly early. As the compression begins early in the standard engine, a large amount of clearance space must necessarily be provided to prevent compression running too high, and a correspondingly large amount of negative work must be done to compress the larger volume. Therefore, the negative work of compression with the Allfree cylinders is reduced enormously and a corresponding amount of available positive work is added.

6. *Increased Turning Effort.* It is found in locomotives where the power is applied to the drivers through rotative rather than reciprocating motion that such locomotives pull, without slipping

of the drivers, considerably greater tonnage than the standard locomotive of same weight. The reason for this is that the power is applied steadily in one case and intermittingly in the other. In the reciprocating engine, if the release is early and an unnecessary resistance set up on the opposite side of the piston, more steam must be applied in the center of the stroke to make up for losses at each end. Consequently the power is applied to the drivers intermittently, producing a jerky effect, and the limit of adhesion of the drivers is reached long before the real power of the engine can be used. But under the Allfree system, by holding on to the steam longer at one end and by removing the resistance at the other end of the stroke, higher average pressure will result and the power distributed more evenly through the stroke,

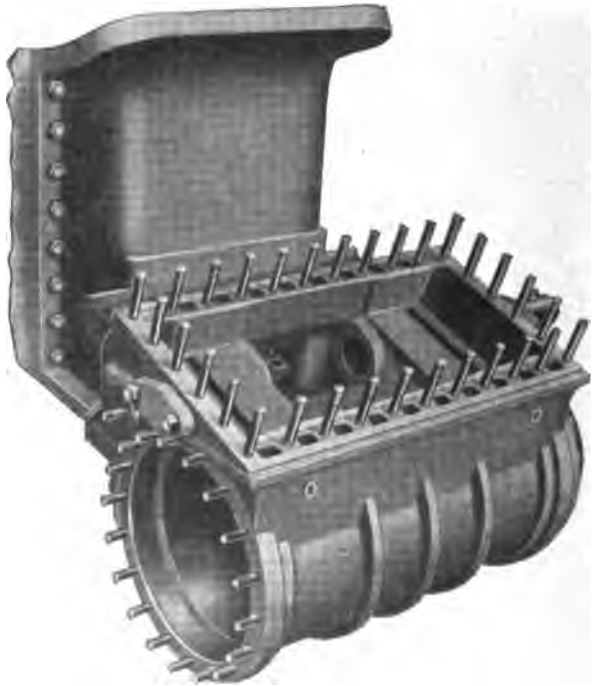
thus imparting to the drivers a steadier or more even rotative effect, increasing the available power of the engine and greatly decreasing tendency of slipping.

GENERAL ARRANGEMENT OF PARTS

The general arrangement of valves, valve chambers, steam chest covers, etc., is shown in Figs. 1 and 2.

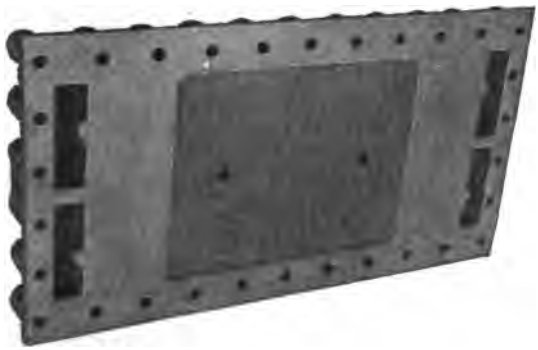
The steam chest or main valve chamber is on an angle of 15 degrees with the horizontal and placed close to the cylinder bore. The ports are short and practically straight, so that their surfaces may be scraped clean and smooth. The compression controlling valve chamber passes through the longest section of the ports, and is bushed in the usual way to provide for repairs. The steam chest cover forms the top side of the main valve chamber and provides a by-pass connection between the exhaust passages which equalizes exhaust pressures.

The main steam valve is of rectilinear form, rigidly constructed and designed so that the wear is uniform, regardless of the travel. It is balanced for all speeds and under all pressures, running or drifting, and with its wearing surfaces nearly doubled by special riding shoes, the wear on the valve and valve seat is very slight.



This illustration shows the Cylinder with Steam Chest Cover and Valves removed. As will be seen, the Cylinder and Valve Chamber or Steam Chest are one casting; the ports are short and practically straight with the Compression Valves passing through their longest section. The admission is from the inside which brings the live steam in contact with a considerable portion of the Cylinder walls, while the exhaust is at the ends and is most effectually insulated from the live steam, thus eliminating one of the greatest sources of heat loss. Double walls are used around all live steam passages wherever practicable with the object of making the insulation as perfect as possible. This design produces an exceptionally strong cylinder well adapted to resisting shocks which would often destroy cylinders of the ordinary design.

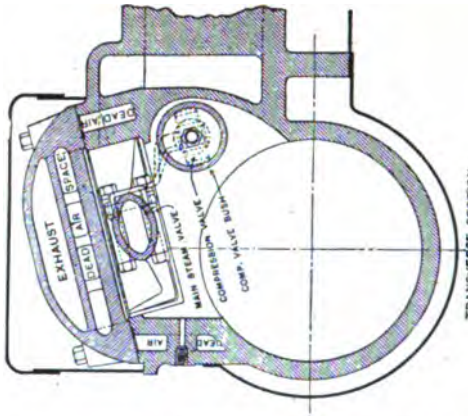
The compression controlling valve is a piston valve of the usual design, except that it is very light and provided with wide snap rings to overlap the ports and for protection against wear. It takes its motion from the main valve by means of an arm connection of rigid construction.



The Combined Steam Chest Cover and Pressure Plate, as shown by the cut, has a by-pass chamber connecting with each end, thus permitting a portion of the exhaust from one end to flow through the exhaust passages at the opposite end, which greatly aids in preventing the induction of cinders into the cylinder when drifting. Between this by-pass chamber and the face of the cover a dead air space is provided, insulating the live steam from the exhaust steam, while the exhaust steam, passing through the by-pass, insulates the dead air chamber from the atmosphere, which is somewhat further shut off by the usual cylinder casing. The cover also serves as a Pressure Plate for the Main Valve.

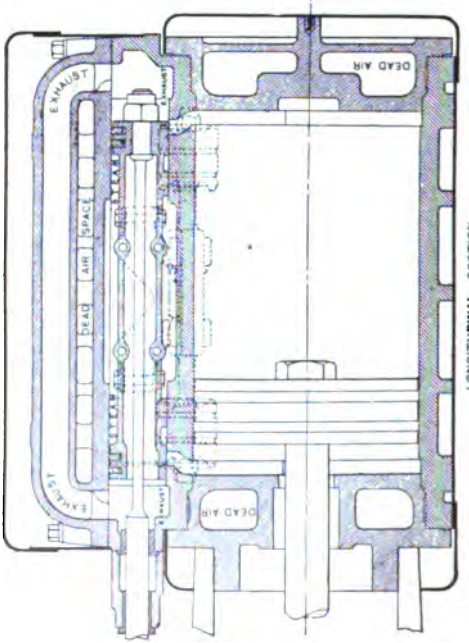
The admission of steam to the cylinders and the cut-off is controlled by the main steam valve. Steam is admitted along the entire lower edge and up one side, providing an unusually large port area for admission. Exhaust also is controlled by the main steam valve, but to this is added the exhaust of the compression controlling valve, which releases simultaneously with the main valve.

Closure or compression is controlled entirely by the compression controlling valve, which delays the final closure of the exhaust until the piston has completed 90 per cent of its stroke at the short cut-offs, thereby reducing the volume of the exhaust steam in compression from about 10 inches in the usual practice to 2¾ inches in this system.



TRANSVERSE SECTION.

Fig. 2



LONGITUDINAL SECTION.

Fig. 1

SETTING LOCOMOTIVE VALVES.

The following concise explanation of valve setting is given by an authority on the subject*:

Setting the valves of a locomotive is nothing more or less than setting the valves of four ordinary slide-valve stationary engines, two to run in one direction and two to run in another or opposite direction. There is, however, an obstacle to easy and quick setting in the locomotive not usually found in a stationary engine—namely, the *link*.

There are four stages in the operation of a slide-valve and piston while making one stroke, viz.:

Admission of steam to cylinder.

Cut-off of steam from cylinder.

Release of steam from cylinder.

Compression of steam in the cylinder by reason of the exhaust closing before the piston reaches the end of the stroke.

Cutting off short means exhausting too early, and there is a limit to the point of cut-off where economy is an object.

Shifting Link.—With a shifting link the lead of the valve increases as the reverse lever is hooked back, or as expansion increases, and a valve to which no lead is given when it is set will gain about

* D. B. Dixon.

3-32 of an inch when the lever is hooked back into the 3-inch notch.

Stationary Link.—With a stationary link, where a radius-bar is used to connect the link-block to the lower rocker-arm, the lead never changes; it is constant at any point of cut-off.

The reason why a shifting link changes the lead and a fixed link does not is owing to the angularity of the eccentric-rods changing by shifting the link, as may be determined by shifting the link to cut off at, say, 6 inches, and then, the engine being in the forward motion, disconnecting the go-ahead eccentric-rod and lowering it with the eccentric in different positions; it will be noticed that as the lever is hooked back the rocker-arm must be moved more or less in order to again make the connection. Moving the rocker-arm necessarily moves the valve; moving the valve alters the lead. With a fixed link the angularity of the rods is the same always, as the link is not raised or lowered.

Should the valves not come square, the fault may lie in the point of suspension of the link; or the reverse shaft may be too close to, or too distant from the rocker-shaft; or the reverse-shaft lifters may not be of equal length, or one may be higher or lower than the other, or both too high or too low; or the reach-rod may be too long or too short; or the link may not be an arc true to its proper radius.

Throw of Eccentric.—The rule for obtaining the throw of eccentric, or travel of valve, is as follows:

Rule.—It is found by adding together the width of both steam-ports, and the lap on both ends of the valve; this product will give the exact opening of steam-port, about three-quarters of an inch

more being added to the above product so that the edges of the valve will travel about a quarter of an inch beyond the inside edge of steam-port, on the bridge, which is termed over-travel, and gives more opening of port when working in back notches.

EXAMPLE.

	Inches.
Width of front port	1¼
Width of back port	1¼
Lap of front end	1
Lap of back end	1
Over-travel	¾
Total travel of valve	5¼

The throw of the eccentric of a stationary engine is equal to twice the lap on the valve, added to twice the width of steam-port; but with a locomotive this will not be sufficient, owing to cutting off with the link. To illustrate: Take a valve-seat 10½ inches long, steam-ports 1¼ inches long, exhaust-port 2½ inches long, bridges 1 inch long; valve 8½ inches long, valve cavity 4½ inches long; throw of eccentric 5 inches; end travel of valve 5 inches; lap on valve ¾ inch; lead nothing.

(*Note.*—In giving valve-seat dimensions the length of seat, bridges, and ports is assumed to be in the direction of motion of the engine, and *not* in the direction of cross section of cylinder.)

In order to give a full port opening, with the link in full gear, the stroke of the valve need not be more than 4 inches—that is, twice the lap = 1½ inches, twice the width of steam-port = 2½ inches; but in working expansively, with the lever hooked back into the last cut-off notch, the valve would not have travel enough to give a steam-port

opening with a 4-inch throw of eccentric, consequently the travel must be increased in full gear more than is necessary in order to get a port opening when cutting off short. In order to do this the eccentric should be given 1 inch more throw, or 5 inches instead of 4, and the valve travel made half an inch past the inside edge of the steam-port when the link is in full gear.

In cutting off short, the exhaust opens too soon and releases the steam before it has done its full duty; this could be remedied by shortening the exhaust cavity of the valve, or, in other words, giving plenty of inside lap. But if inside lap is given to delay the exhaust opening on one end of valve the exhaust is closed too soon at the other end, and perhaps no exhaust opening at all given if cutting off at the shortest point. This indicates that the link is not a perfect device for working steam expansively.

Saddle-Pin.—The saddle-pin centre is not usually placed where it would seem naturally to belong—that is, directly over the arc of the link—but outside the chord of the arc in most links. The purpose of this is to counteract the slip of the link.

Line of Centres.—In link-motion much is gained by preserving as far as possible a line of centres. For this reason, in the link before mentioned, the centre of saddle-pin is placed several inches above its natural position, or at such point as would bring the centre of eccentric-rod pin, and the centre of link-block and centre of saddle-pin as near to each other as possible. By raising the saddle-pin as described, its centre and that of the link-block are brought in line, and knuckling of the link is in a great measure avoided while the reverse-

lever is in the cut-off notch in which it is most generally carried.

Length of Link.—The length of link is not governed by the space under the boiler for raising it, but by the travel of valve; as should the link be made too long, and the sector notched accordingly, in full gear the valve would travel off its seat, supposing the seat to be properly proportioned. But should the link be too long, and the sector notched for a link of proper length, the valve would travel all right.

Travel of Valve.—The travel of slide-valve and the *stroke of a slide-valve* mean the same thing, although if spoken of with reference to the stroke of the piston the *travel* of the valve might be said to commence with the piston just finishing its stroke, or, if no lead is given to the valve, just as the piston has finished its stroke.

Assume a valve of the following dimensions: Length of valve, 8½ inches; length of cavity of valve, 4½ inches; lap, ¾ of an inch; no lead. Valve-seat, 10½ inches long; length of steam-ports, 1¼ inches; length of bridges, 1 inch; length of exhaust-port, 2½ inches; length of seat-faces, 1¾ inches; travel of valve, equal to throw of eccentric, 5 inches. When the crank is on its dead centre, and the piston at the end of the cylinder, or end of its stroke, the end of the valve is at the outside edge of the steam-port. The piston begins to move towards the other end of the cylinder; at the same time the valve begins to move in the same direction, and continues moving until the end just referred to reaches the middle of the bridge, when it begins its return movement. The valve has now traveled 1¾ inches. Continuing

its return movement (the piston is still going in the direction in which it started), it advances until it arrives at a point 3¼ inches from the middle of the bridge. At this instant the other end of the valve is at the outer edge of the opposite steam-port, *and the piston has completed its stroke.* The valve still keeps moving on its return until the end reaches a point 5 inches from the middle of the bridge first referred to, when the opposite end of valve is in the middle of the opposite bridge and the travel is completed. The first part of this valve movement might properly be called "travel," and the last part "stroke."

The Eccentric.—An eccentric is but another form of crank, and its function is the same—that is, to give a backward and forward or reciprocating motion. If we make an eccentric of 5-inch throw we simply make a crank, the distance between the centre of the axle or shaft bore of which and its wrist-pin bore is 2½ inches. Such crank would give a 5-inch stroke; such eccentric gives just the same stroke—that is, 5 inches. The difference between the two is that the eccentric can be used on a locomotive-axle or engine shaft when the crank cannot, otherwise the crank might often take the place of an eccentric so far as cheapness is concerned.

The eccentric is "eccentric" by the amount that the centre of axle or shaft bore is distant from the centre of the eccentric. If these centres are 2¼ inches apart the eccentric has a 4½ inch throw; if 2½ inches or 2¾ inches apart, the eccentric has a 5-inch or 5½-inch throw, and so on.

Cam.—A cam and an eccentric should not be confounded as their motions are not precisely the

same; it is as improper to call a cam an eccentric as to call an eccentric a cam.

Inclined Cylinders.—Some locomotives have inclined cylinders. When such is the case, and the valve-seat inclines also, or when the valve-seat and the longitudinal axis of the cylinder are in the same plane, but at an angle with the frame, the lower rocker-arm must be set back in order to connect the link to the eccentric-rods, and that the end travel of the valve may be same for both ends of the valve.

If the cylinders incline, and the valve-seat be made horizontal or parallel with the frame, the arm need not be set back. Cylinders with the bore and valve-seat at an angle are sometimes put on locomotives. In the case given above, lengthening the eccentric-rods would not do, although it would enable a connection to be made with the link.

Angularity of Eccentric-Rods.—The motion of a link is quite complicated, owing to the many and different angles made by the eccentric-rods with the plane of motion of the driving-axles, and with each other, during one revolution of the eccentrics.

Angularity of Main Rods.—The different angles formed by the main rod with the crank while the latter is making one revolution is another source of trouble in determining relative positions of piston and valve, or of two pistons, of an engine. If the crank is set plumb, the piston will not be in the middle of its stroke; if the crank-pin is above the axle the piston will be past the middle of the stroke; so, also, if it is below, as the main rod is the hypothenuse of a right-angled tri-

angle, and consequently the longest side of the triangle formed by the rod, the crank, and the axis of the cylinder, or the plane of motion of the center of the axle. If the crank-pin end of the rod be disconnected and dropped down to the centre of the axle, it will be found that the centre of the brasses is beyond the axle-centre; and if the piston be moved into the middle of its stroke, and the rod raised to make connection with the crank-pin, it will be found that it cannot be done, as the end of the rod will not reach the pin.

BRAKE SHOES.

The subject of shoes is ordinarily considered a prosaic one; but as foot wear for mankind must be adapted to the various requirements to be met with, so must the brake shoe "fit" the service required. The man with sharp nailed logging boots would be no more handicapped in wearing them in the ball-room than would be the dancer with his patent leather "pumps" in a log-rolling contest.

The same air pressure applied to the various wheels of a locomotive or train where brake shoes of different hardness are used will produce a widely different friction as well as tire-dressing effect on the various wheels. Before the maximum braking power could be obtained from the friction of the hard cast iron shoes, the wheels having softer shoes applied would be sliding. Sliding wheels not only cause damage to themselves but while sliding reduce the retarding effect for which the brake exists. Hence the only way to obtain the fullest degree of brake efficiency is to have a uniform hardness of brake shoe on each wheel.

Brake shoes are made for three kinds of service, namely:

(1) Steel-tired driving wheels, (2) chilled cast iron and (3) steel-tired car, engine truck, and tender wheels.*

*For further information on brake shoes the reader is referred to the volume devoted to Cars.

The brake shoe for locomotive driving wheels must be one that not only will produce the necessary friction for braking purposes but also dress off that portion of the tire which is not worn down by contact with the rail. Small-wheeled freight and suburban passenger engines necessarily require a brake shoe that will cause greater tire dressing than that necessary for the large driving wheels of express locomotives.

It has been said with reason that work on driver and tender brakes that will enable them to wear out brake shoes is more to be desired than quick-acting triple valves, and it is safe to assume that the brake which does not wear out shoes in a reasonable time is doing but little work; before all other considerations the brake should have proper holding power.

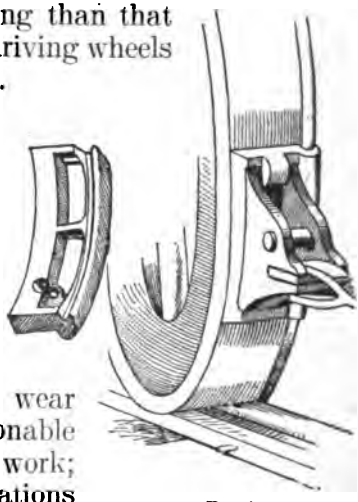


FIG. 1.
Brake Shoe and Its Application to the Driver.

The primary point in the consideration of a brake shoe is friction, and next to this the effect of the shoe upon the tire. The experience of railroad men in general and the results of various tests show that steel acts more effectively on the tire than chilled or unchilled cast iron, and for this reason shoes of steel, or steel and iron, for locomotive service, are the most efficient and popular.

The last point to be considered in the brake shoe and

one which is of the least importance in comparison with the other two (although oftentimes overlooked by the purchasing agent in his zeal for cheapness), is the life of the shoe, or its durability.

The brake shoe which lasts the longest is liable to be the one which does the least work. It can be shown that by reducing the brake pressure, the same result is accomplished as would occur from making the shoe very hard.

The shoes for locomotive service are:

First, the driving brake shoes, which are required not only to hold the wheel but also to cut down the tire where it is not acted upon by the rail.

Second, the leading truck and tender shoes, which while giving good frictional effect should not act so severely upon the tires, because of the reduced action of the rail in wearing into the tires. However, the shoes for the leading truck should cover not only the outer tread but the flange also of the wheel in order to reduce to a minimum the tendency to sharp flanges. The tender shoes, if used on steel tires, should preferably be made of the same design, although the tendency toward wearing the wheel flanges sharp is not so great as in the case of the engine truck. The shoes in each case should have good frictional effect consistent with the proper action on the tires.

THE SARGENT BRAKE SHOES.

The Sargent brake shoes, made under license from the American Brake Shoe Company, are described as follows:

Locomotive Driving Brake Shoes. — First, the

skeleton steel brake shoe, Fig. 2, is a casting of mild steel, the metal of which is so disposed as to cover as much as possible those parts of the wheel tread which are not acted upon by the rail. Steel is the most effective metal for wearing down the tire and in the skeleton steel brake shoe the right metal is properly designed for the service required. The material possesses high frictional power and a strong wearing action on the tire, and, as distributed in the skeleton design, cuts away the outer tread and top of flange, thus tending to maintain the original tire outlined. Shopping engines for tire turning is largely prevented or delayed by the use of the steel shoe, and the expense of locomotive maintenance considerably reduced. The skeleton steel brake shoe is strongly recommended for freight, switching and suburban service, and where tires are rapidly worn into by the action on the rail.

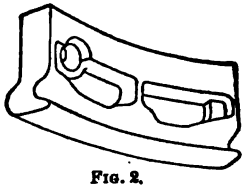


FIG. 2.
Skeleton Steel Brake Shoe.

The Skeleton Steel Insert Shoe, Fig. 3, is recommended for general locomotive service. It is not so severe a tire dresser as the all-steel shoe, but is more generally used. It consists of a body of cast iron having inserts of a special crucible steel disposed along the face of the shoe where it contacts with the tire outside of the limits of rail wear. These inserts remain constant, being unchanged by the heat of friction, presenting hard and uniform cutting edges

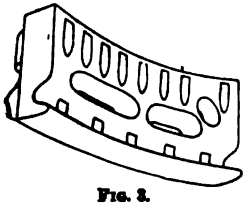


FIG. 3.
Skeleton Steel Insert Shoe.

which are exposed by the grinding away of the cast iron between them, and act like milling tool cutters in dressing down the tire. The skeleton design removes much of the shoe metal from against the throat of the wheel flange and over the line of rail wear; the broad surfaces of soft cast iron at each end of the shoe and the large area surrounding the inserts afford ample holding power, while the inserts by their hardness insure durability and cutting action on the tire.

The skeleton steel insert shoe is designed for all classes of locomotive service and its use insures increased engine mileage between tire turnings and increased brake efficiency.

The Improved Combination Brake Shoe, Fig. 4, is designed for those who desire great durability combined with wearing action on the tire. It consists of a body of cast iron having high chilling properties; diagonal grooves along the outer tread, and depressions in the flange-bearing portions made by metal chill blocks, provide sharp edges for cutting down the tire; across the face of the shoe and over the limits of the rail wear upon the tire, are alternate areas of chilled and soft metal, the former to reduce to a minimum the abrading action of this portion of the shoe face upon the tire, and the latter to provide frictional effect. The combination of cutting edges and hard and soft surfaces of contact being such as to provide an equality of brake shoe action upon the tire, so as to prevent uneven wear. This brake shoe is in extensive use and proves a most durable and economical shoe.

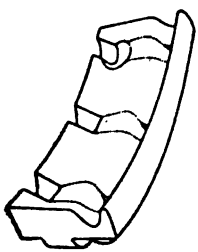


FIG. 4.
Improved Combination Driving Brake Shoe.

Engine Truck and Tender Brake Shoes.--The Skeleton Diamond "S" Brake Shoe consists of a body of soft cast iron surrounding and permeating a bundle of expanded sheet steel, as shown by Fig. 5. The shoe is especially designed to give a mild uniform dressing action upon the outer tread and the top of the flange in order to keep up with the wear of the rail into the tire and to perpetuate as long as possible the original shape of the wheel tread. The combined structure of steel and cast iron makes a very strong shoe with a composite face in which strands of mild steel bind the cast iron in all directions. The toughness of the steel retards the rapid grinding away of the cast iron without materially reducing the frictional effect, with the result of increasing the life of the shoe over that of plain cast iron without sacrifice of holding power.

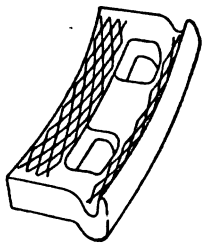


FIG. 5.
Skeleton Diamond "S" Brake Shoe.

The use of this brake shoe on truck and tender wheels, as well as the steel-tired coach wheels, means greater mileage from the tires, increased efficiency in brake action, together with a reduction in the total cost of operation.

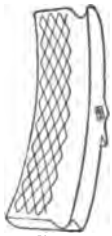


FIG. 6.
Unflanged Diamond "S" Brake Shoe.

The Unflanged Diamond "S" Brake Shoe is a reinforced cast iron shoe, as shown by Fig. 6. It is simply a block of soft, strong iron cast about a bundle of strips of expanded sheet steel. The combination forming a solid, homogeneous mass in which the steel is not fused by the iron, but retains its toughness and strength, and on account of

the bonded structure of the shoe, holds it together so that it can be worn down much thinner than the plain cast iron shoe without danger of fracture. The durability and strength of the Diamond "S" shoe insure a reduction in cost with an improvement in the brake efficiency.

The "U" Brake Shoe, as shown by Fig. 7, is designed to provide a shoe with the maximum durability with a constant and uniform action throughout its entire life, without injurious effect on the wheel; and to secure this extra endurance at as little expense of holding power as possible.

FIG. 7.
The "U" Shoe.

The idea is to take a soft cast iron shoe and add metal to the ends beyond the limits of the ordinary M. C. B. shoe, hardening these ends from the back in such a manner that the chilled or unchilled portion merges into the softer iron before reaching the surface of the shoe exposed to wear against the wheel at the beginning of service. So that at the start the whole area of contact of the "U" Shoe is of soft, unchilled iron equal to the face of the Standard M. C. B. Shoe. As the shoe wears down the hardened ends come into play to increase its life and these hardened ends, while delaying the rapid wear of the soft cast iron, increase the bearing surface of the shoe upon the wheel, making up somewhat for the decrease in frictional effect.

The location of the hardened ends of the "U" Shoe are outside the limits of the M. C. B. brake head and in no way diminish the strength of the shoe. The

ordinary type of chilled brake shoe is very liable to break in service on account of the strained condition of the metal, due to the chilled sections or inserts. This strained condition is entirely removed in the construction of the "U" Shoe; which is used on tender, coach and car wheels where great durability is desired.

THE LAPPIN BRAKE SHOES.

The recent development in the line of improvement in brake shoes has been, not so much in the creating of new forms or types, as in the modification of existing types to insure the practical wearing out of all or nearly all of the metal in the shoe, and thereby eliminating the brake shoe scrap that has in the past contributed so large a proportion to the waste of metal that makes up the scrap heap in railroad yards.

The first marked advance made in this direction was with the steel or malleable metal back shoe patented by H. B. Robischung in 1893, and since acquired by the Lappin Brake Shoe Company. In addition to this malleable metal back this shoe is now being furnished with malleable hooks and lugs on types of shoes where they form part of the device for attaching the shoe to the brake head.

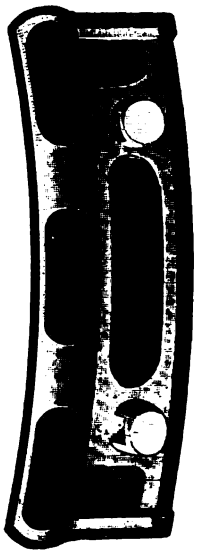


FIG. 8.
Lappin Driver Brake Shoe, with Malleable Back and Lugs.

Fig. 8 illustrates a driver brake shoe having malleable or steel back

and lugs, as described. With this construction, the shoe can be worn down with perfect safety to this back which is about one-fourth of an inch thick, thereby reducing the scrap loss by more than fifty per cent., and the hooks or lugs, being of malleable metal, cannot break, as sometimes happens when they are of common cast iron or of the same material as the body of shoe.

Fig. 9 gives two views of the now standard Lappin car shoe of the M. C. B. type with steel back, one showing the back of an unbroken shoe and the other a face view of shoe broken in pieces to show the grip of the metal in body of shoe on the metal back. The pieces are held so firmly to the back that if the shoe from any cause should crack or break, in several pieces, it can still be worn out with entire safety.

FIG. 9.
Lappin Car or Tender Brake Shoe.

Fig. 10 shows a malleable metal or steel back extending over the lug on back of shoe, and through which passes the key that secures the shoe to brakehead. This lug, when formed of the cast metal integral with the body of the shoe, is liable to break, in which case the shoe is at once detached from brake head and falls off; but with the malleable metal back extending over

FIG. 10.
Lappin Brake Shoe.

and forming the lug, it is impossible for the shoe to break at this point and fall off.

Fig. 11 shows the back and face view of the interlocking shoe, the latest development in brake shoe improvements, which it is claimed will *entirely* eliminate the brake shoe from the scrap heap, as this shoe wears entirely out in the service, leaving no scrap that can be found. It can be furnished in the ordinary soft iron brake shoe mixture, to roads that so prefer it, or it can be furnished with inserts in the face for use on chilled wheels, or it can be chilled in sections in conformity with the Lappin standards for use on either chilled or steel tired wheels, the inserts of the chills very greatly increasing the life or wearing qualities of the shoe.

FIG. 11.
Interlocking Brake Shoe.

When first applying this type of shoe, what is known as the plain-faced type without any interlocking recesses cored in the face is used, and when this shoe has worn down to about five-eighths of an inch in thickness, or to the point at which ordinary cast iron shoes are scrapped, it is removed, and by the interlocking device on its back it is secured to the face of a new pocket-faced shoe, and the whole is then again reapplied to the brake head with the new pocket faced shoe next to the brake head, and the remaining unworn part next to the wheel, as shown in Fig. 12.

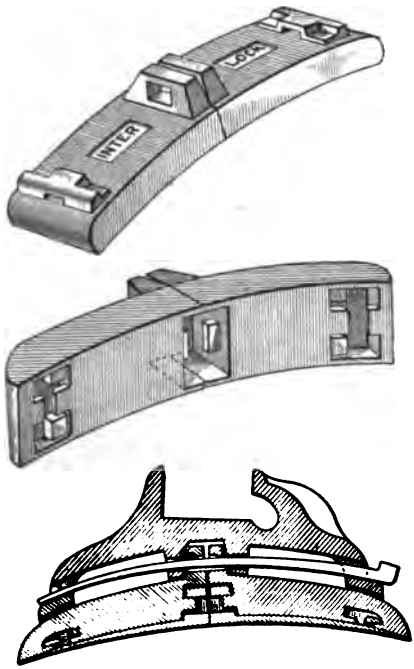


FIG. 12.
The Interlocking, Divided, Brake Shoe.

This shoe is cast in two parts, each about seven inches in length, and these short segments at once adjust themselves equally well to wheels from thirty-three to thirty-six inches in diameter, and thus obviate the necessity of carrying a stock of shoes for these different sizes of wheels. The remaining unworn part of the old shoe, when again attached to the face of a new shoe, always presents a surface exactly conforming with the radius of the wheel against which it had been previously applied.

THE CORNING BRAKE SHOE.

As the result of an extended study of the requirements of a brake shoe suitable for both steel-tired and chilled wheels, the Corning Brake Shoe Company presents another type of brake shoe. The materials used in its construction, soft cast iron and chilled iron,

were selected as being the only common metals which do not injure steel tires. No steel or wrought iron is used in Corning brake shoes.

Reference to the accompanying engravings will show the Corning brake shoe for locomotive driving wheels and the plain shoes for cars and tender wheels. These are all similar in having the main body of the shoe of tough, hard iron cast about a

FIG. 13. Corning Soft Gray Iron Insert.

FIG. 14. Corning Driver, Brake Shoe.

FIG. 15. Corning Plain Brake Shoe.

soft gray iron core, shown in Fig. 13; the body of the shoe has a chilled face. The sides of the soft iron inset are so tapered from the back to the face of the shoe that, after the body is cast about it, a section through the shoe shows a dove-tail joint. The advantage gained by this combination is that the long life of the chilled iron is obtained, while at the same time the soft iron gives to the shoe frictional qualities equal to those of the ordinary cast

iron so commonly used in service. The wearing qualities of this combination of materials have repeatedly been shown by service tests made on many railroads, while recent laboratory tests have established the claims made for the frictional qualities of these shoes. It is claimed that one of these shoes such as shown in Fig. 15, will outwear six plain cast iron shoes of ordinary hardness.

FLEXIBLE METALLIC JOINTS.

It has long been customary to convey steam and air by rubber hose when flexibility of construction has been required. In regard thereto it should also be stated that such hose has been perfected in quality to a very great extent. However, the combined effects of the pressure within and the weather without ultimately require its renewal, and the length of time during which it may safely be used is very indeterminate.

With the advent of the air brake on all classes of trains, and steam heating on passenger trains, came a demand for some flexible metallic joint or coupling to be used between the vehicles.

While the air brake train-pipe has normally a greater pressure than the train steam heating pipe, the latter is not only larger but is frequently subject to undue pressures, sometimes approaching the full boiler pressure carried on the locomotive; this might be caused from improperly closing valves near the head end of the train, or more usually from defective pressure regulators on the locomotive. Then, too, more danger and delay are attendant upon the bursting of a steam hose than that of an air hose.

Considerable difficulty has been experienced in designing a satisfactory flexible coupling for all purposes, that should of necessity be easy of coupling and uncoupling. Inasmuch as the locomotive and tender require to be less frequently disconnected than

other parts of the train, it is but natural that a satisfactory metallic connection between these should have first been put into extensive practice.

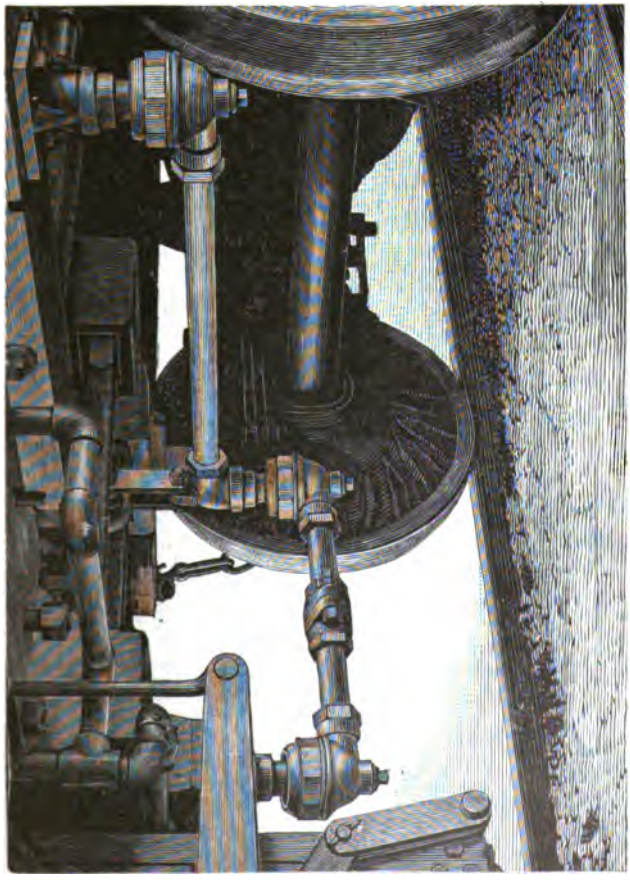


FIG. 1.
Moran Flexible Joint.

Although a large number of such devices have been used locally on various railways, it will be the inten-

tion to here describe only those which have been used extensively in all parts of the country.

THE MORAN FLEXIBLE JOINT.

Fig. 1 clearly illustrates the application of this joint for steam heating connection between engine and tender. It will be noticed that, to give the best results, all three joints should stand square with the piping when the engine is on a straight track.

By reference to Fig. 2, which shows a sectional view of one of the three joints, the arrangement of the automatic relief trap may be clearly seen. It consists of a small steel ball held off from its seat by a spring whose tension is only sufficient to withstand about 15 pounds per square inch. Hence as soon as the pressure exceeds this amount the ball seats and prevents all escape of steam or water. However, when the steam is shut off and the pressure drops below 15 pounds, the automatic drip is opened and all condensation escapes. This automatic action of the traps will thus effectually prevent all freezing and bursting of pipes under engine and tender providing the piping is properly done, that is, sloped from each way toward these joints in order that they may be at the lowest point and consequently drain off all water of condensation.

FIG. 2.
Sectional View Moran Flexible Joint.

These joints require no care and attention as long as they have steam for lubrication, but in warm weather when not in use and sand and grit works into the joints, it is most advisable to either constantly

keep a slight pressure of steam on them by closing the cock at the back of the tank or else to remove the joint from the locomotive until cold weather.

The former practice is that advised by the manufacturer.

Fig. 3 shows this same metallic coupling as made for connecting steam piping between cars or between

FIG. 3.

Metallic Coupling for Steam Piping.

the rear of the tender and the train. Should the train break in two, the chains automatically disengage the steam coupling without damage thereto.

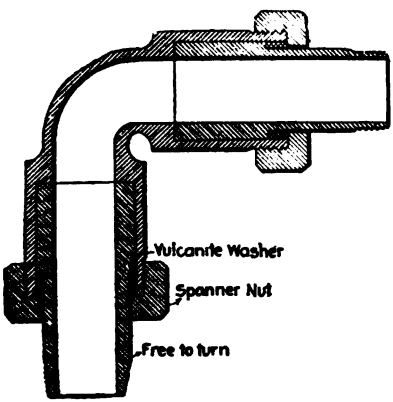


FIG. 1. Section of Swivel Joint.

McLAUGHLIN'S FLEXIBLE METALLIC CONDUIT.

For conveying steam or air between locomotive and tender.

The joints in the pipe are made by swiveling elbows.

A nipple, with an enlarged end, is inserted in the bore of the elbow, and is free to turn therein, but is held in place by a cup nut, against which the shoulder, or enlargement of the elbow, bears. A ring of vulcanized rubber is inserted between these surfaces to make a tight joint and to provide for taking up wear.

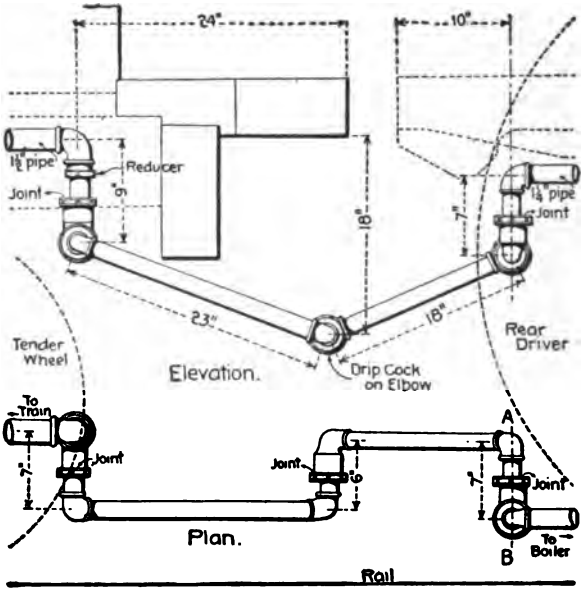


FIG. 2.
Plan and Elevation of Steam Heat Conduit as applied between Locomotive and Tender.

While adapted to and used for a large number of purposes requiring flexible connections, the most severe test has been made in connecting locomotives and tenders for steam heating. In this exacting service the arrangement has given excellent satisfaction for a period of three years. It wears well and does not leak. The construction is shown in the engravings.

Any couplings used by any railroad can be used with the joint the same as if it were hose.

This conduit has been adopted by a number of the large railway systems of the country.

CLIMAX FLEXIBLE METALLIC JOINT.

Fig. 1 shows the general construction and arrangement with a pet cock at the lowest point of the coupling for drainage of all water when not in use. There is a double or universal joint at each side and a single or swivel joint in the center.

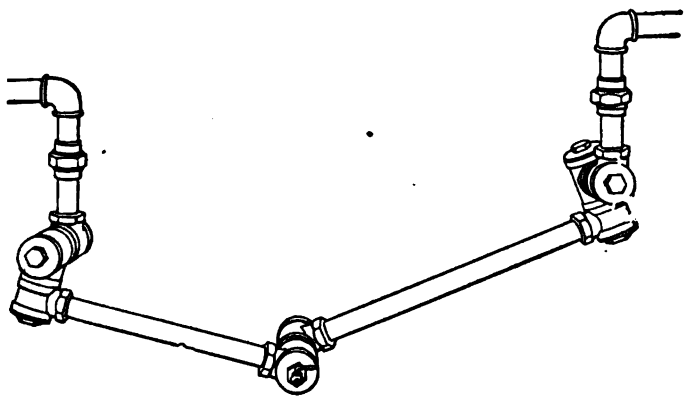


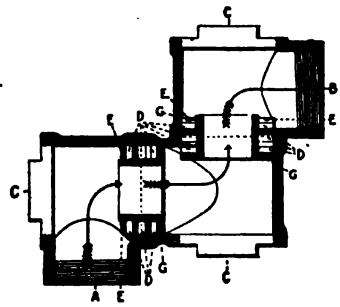
FIG. 1.
Climax Flexible Metallic Joint.

Fig. 2 shows a sectional view of one of the universal joints. They are made entirely of steam metal, and the two glands (*G-G*) are each surrounded by three Jenkins discs screwed down to a joint by the nuts (*E-E*). These nuts have holes in their faces to per-

mit their removal whenever the discs require renewal. To do this the caps (*C-C*) may be taken off.

A and B—Connection to Piping.

C-C-C—Caps for removal of Glands and Packing.



D—Jenkins' Discs for Packing.

E-E—Nuts to hold Glands.

G-G—Glands.

FIG. 2.
Climax Flexible Metallic Joint—Double Joint.

The center swivel joint shown in Fig. 1 has a single gland and set of packing similar to those shown in Fig. 2.

PRESSURE GAUGES.

The first devices for indicating the varying changes of pressure were extremely crude, although the absolute standard is and always has been the weight of mercury (quicksilver) expressed in pounds pressure per square inch.

One of the first pressure gauges used was a simple "U"-shaped glass tube partly filled with mercury; the pressure admitted to one side lowering the level in that side and raising it in the other. The difference between the two levels determined the pressure—2 1-32 inches (approximately) being equal to one pound per square inch at a temperature of 60 degrees Fahr.

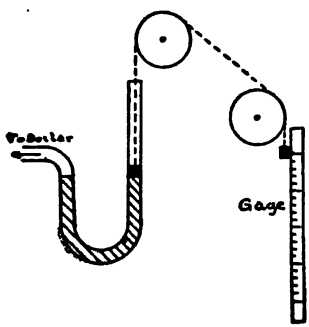


Fig. A.
Mercury Column and Gauge.

When it was not convenient to graduate directly upon the glass tube, recourse was had to a metal tube with a float and independent scale in some convenient location. The engraving Fig. A shows such a U-shaped tube with float transferring the indications to a scale by means of a cord over pulleys.

While the mercury gauge has been greatly perfected it is, as before stated, still the standard gauge to this day. The most accurate test is a perpendicular iron tube, immersed in a sealed pot of mercury at its

base and running high in the air (see Fig. 1). The pressure from the test pump is applied to the surface of

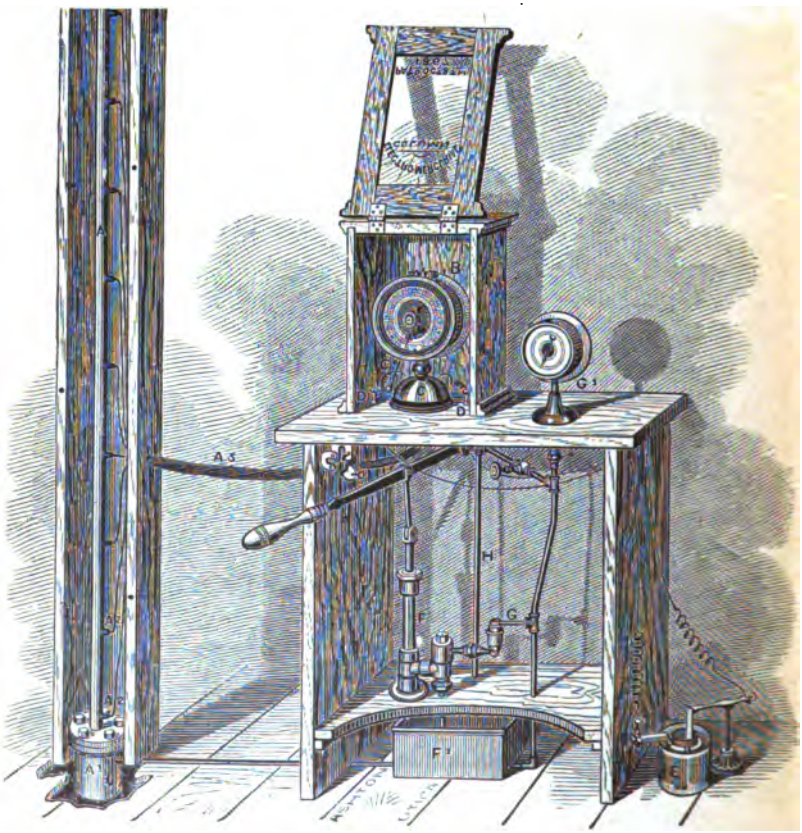


FIG. 1.
Electro-Mercurial Gauge Tester.

the mercury and causes the latter to rise in the tube to a height proportionate to the pressure applied. At

each point of graduation on the tube, an insulated platinum wire point is inserted and connected with an electrical register. By means of battery connections to the mercury and to each platinum point, when the two come in contact at each graduation, the electrical register is formed.

Although the sealed tube was allowed on higher pressures, yet as late as 1843 the French government required the open tube to be used for engines under sixty pounds and steamboats under thirty pounds pressure per square inch.

On account of its defects and disadvantages for ordinary pressure measurement, the tube of mercury gradually gave way to gauges of mechanical construction, more suitable for practical use. The designs and modifications of such mechanical gauges are now quite numerous, but for years there were two principal types, viz.: the "Bourdon" tube and the "diaphragm."

The single spring Bourdon gauge as shown in Fig. 2, is dependent for its action upon the fact that pressure admitted to a bent tube has a tendency to straighten it; however, it was found to be open to objection from two main causes--(1) The end of the tube, after passing the top center, became a pocket for water of condensation, and hence became liable to damage by frost. (2) As the tube was long and sensitive to motion, it was found not

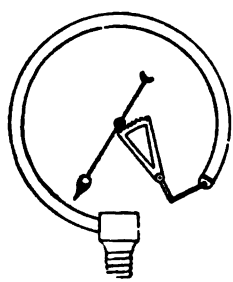


FIG. 2.
Single Bourdon Spring Gauge.

accurate on a locomotive or any moving machinery, as the jolt and jar kept the pointer in such a constant vibration as to prevent a correct reading of the pressure being obtained.

Each improvement upon this single Bourdon tube gauge consisted mainly in cutting off a piece of the tube, until finally the tube did not pass the top center. The vibration and pocket features were thus overcome, but at a sacrifice of the motion of the spring. This finally resulted in the introduction of the double

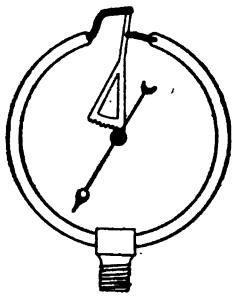


FIG. 3.
Double Bourdon Spring Gauge.

Bourdon tube gauge, which is shown in Fig. 3. This was found to be more satisfactory and free from the two former prime objections to the Bourdon tube. The principle of this double Bourdon tube is the same as of the single tube style, and this principle can readily be understood by noticing the tendency of a coil of hose to straighten out when pressure is admitted within it.

The other type referred to is the diaphragm gauge, invented in about the year 1849. One of the earlier

FIG. 4.
Early Form of Diaphragm Gauge.

forms of this gauge is shown in Fig. 4, having the diaphragm located in a compartment below the gauge. The objection to this gauge, as originally designed, was in the use of the flat diaphragm fastened rigidly at the circumference. It was impossible to make allowance for the drawing in toward the center when pressure was applied. The diaphragm made of a corrugated plate has finally been used to reduce this tendency.

Fig. 5 clearly illustrates another and different form of diaphragm gauge. In this gauge there were several corrugations on one side and none on the other; the pointer was fastened perpendicularly, as shown, at the center of the diaphragm. Thus the extra movement on the corrugated side, produced by the applied pressure, moved the pointer or hand of this gauge along the graduations.

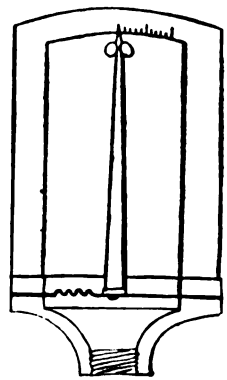


FIG. 5.
Early Form of Diaphragm Gauge.

Siphons and Siphon Cocks.—Wherever a pressure gauge is to be used for steam, siphons are indispensable.

For very small gauges bulb siphons or "traps," three styles of which are shown in

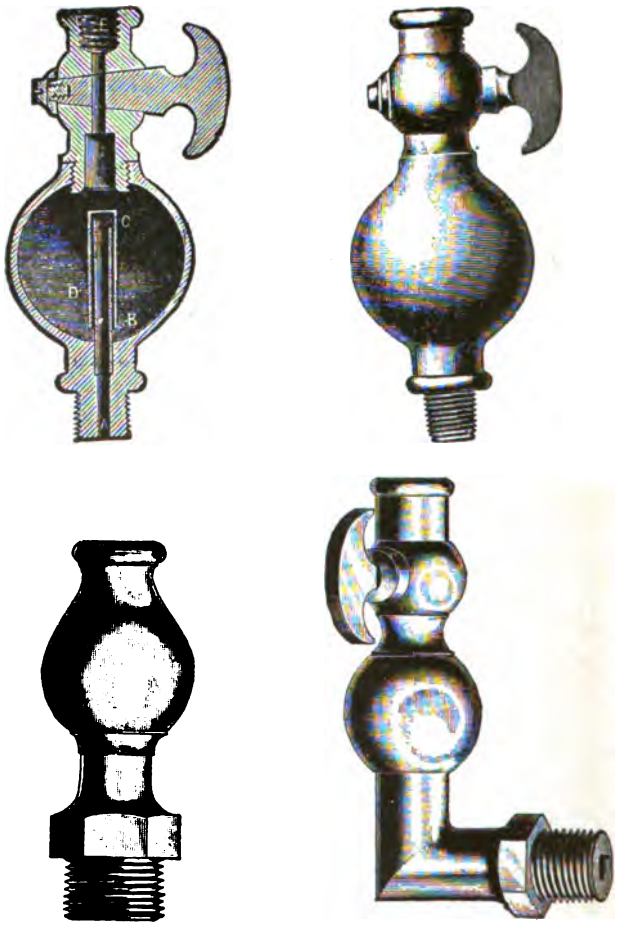


FIG. 6.
Bulb Siphons or Traps.

Fig. 6, are often used, but for larger gauges a pipe siphon, as illustrated in Fig. 7, is used, as it can be made of such size as necessary to hold sufficient water..

Fig. 7. Coil Pipe Siphon.

It should be particularly understood by those using pressure gauges of the types hereinafter shown that none of the manufacturers warrant these gauges for steam use unless a siphon is attached that will supply sufficient water to fill the tubes and springs, otherwise they become heated by steam and cannot be depended upon for accurate indications of pressure.

The principle of the siphon is readily understood by reference to steam heating pipes in any house, or in the pits of a roundhouse, with which all are familiar. It is well known that pipes gradually sloping will permit steam to pass throughout their length, but that when there is a low place anywhere the water will settle at that point and remain unless there is an outlet beyond through which the steam pressure behind can force the water. These siphon pipes are used to form such traps for steam gauges, and it should be borne in mind that any leak, no matter how slight, between the siphon and gauge, will permit the steam to force the water out and itself enter the gauge.

All gauges used on a locomotive, whether to indicate steam or air pressures, should be placed as far from the boiler as possible, and, while rigidly secured to prevent vibration, they should be mounted on brackets insulated as well as may be from the heat radiating from the boiler or by conduction through the bracket. To minimize this conducted heat,

gauges should preferably be fastened to wooden blocks, and the latter to the boiler gauge bracket itself.

CROSBY LOCOMOTIVE PRESSURE GAUGE.

This gauge has the double Bourdon tube springs, as shown in the engraving, Fig. 9. The tube springs are connected at each end with their respective parts by screw threads without the use of any soldering material whatever, thus insuring tight joints under extreme conditions of heat and pressure. The lever

FIG. 8.

FIG. 9.

Crosby Locomotive Pressure Gauge.

mechanism, which transmits the free movements of these Bourdon tube springs to the index, has been designed with great care, and so that it may be easily renewed in case of repairs.

These gauges for locomotive use are graduated to any pressure not exceeding five hundred pounds per square inch.

FIG. 10.
Crosby Single Tube Gauge.

Fig. 10 shows the internal arrangement of a single Bourdon tube spring Crosby gauge. This gauge is designed to meet the demand for a cheaper gauge than the more accurate double tube form before illustrated.

The thermostatic water back gauge shown with single and double Bourdon tube springs in Figs. 11 and 12, is particularly adapted for use on high-pressure locomotives, especially compound locomotives, which frequently carry a boiler pressure of two hundred pounds, or over.

It is well known that when a steam gauge in use, on account of its location, is heated to a temperature of 100° Fahr., and upwards, that there is an expansion of its parts, due to the heat, to such an extent that it will be erroneous in measuring the pressure which it should record. In such cases the parts which materially affect the correct operation of the gauge are the tube springs. It occurs thus: The tube springs having been tested and adjusted to a certain movement under pressure in the ordinary temperature of the factory, or where it takes place, will when the same are heated in use to a high temperature lengthen by expansion to such an extent that, when they are subjected to the same pressure, their free ends will move through a larger arc than when they were tested. This movement multiplied by the ordinary mechanism of a steam gauge for transmitting it, causes this increased pressure to appear upon the dial. In such

a heated condition of the tube springs, the error produced is sometimes considerable, being several per cent. greater than the true pressure, thus deceiving the user of steam into the belief that he is getting a less result, in work, from the indicated pressure than he ought. This error can be corrected by suitable mechanism in the steam gauge. Such an one, it is claimed, is internally shown by Figs. 11 and 12. In the ordinary steam gauge, the bar which transmits the movement of the free ends of its tube springs is

FIG. 11.
Single Bourdon Tube Spring.

FIG. 12.
Double Bourdon Tube Springs.

Crosby Thermostatic Water-Back Gauges.

made of a homogeneous metal, and when the tube springs are affected under heat as above stated, it transmits the increased movement just in the same way that it would transmit the intended or designed movement when the tube springs are cold. Thus the error arises. In the improved gauge above shown, this bar is made of brass and steel brazed together, forming a thermal bar, so that, under the influence of high temperatures, it will compensate for the expansion or lengthening of the tube springs and their greater movement thereby under pressure, by retarding

simultaneously the motion of the index which records such movement on the dial. The action of this thermal bar is, that its end remote from that where it is attached to the tube springs will droop, or deflect, or move oppositely to the tube springs on account of the action of the temperature upon the two metals composing it, as is commonly understood. This opposite movement retards the index proportionately to the lengthening of the tube springs, as they are both influenced by the same temperature, and thus compels it to keep back to the notation of pressure on the dial where it correctly should be.

In addition to this thermal bar, this gauge has a chamber, so constructed that when filled with water or other liquid it not only supplies the Bourdon tube springs, connected to it with all that is required, but serves to equalize the temperature about them. This is important. For unless the tube springs are subjected to a heat greater than 212° Fahr., they do not set when in use; and as it is impossible, as made, under ordinary conditions of use, for heat to be transmitted by conduction to such an extent, they are secure from this danger.

This chamber is located in the gauge case so that it has its connection to it and with the boiler at the bottom. Attached to it are the tube springs, the index mechanism, and the dial, the latter upon the bosses; and all are independent of the case and are free from any influence of it under heat, excepting at its immediate point of attachment, which is unimportant.

The chamber of this gauge is filled with a liquid which is not seriously affected by exposure to cold, nor is it injurious to the operation of the gauge. Upon

the removal of the cork which is inserted in the inlet of the gauge connection to prevent leakage during transportation, it may be attached to the boiler in the usual manner without a siphon or other device for furnishing water to it.

Should it become necessary again to fill the chamber with water or other liquid, remove the small screw located in the case by the side of the gauge connection, to provide a free course from the inlet in the gauge connection, around through the chamber and tube springs to the open air. Then, holding the gauge so that the inlet will be uppermost, pour the liquid used into it, occasionally shaking and turning it to expel the air and assist the flow of the liquid into all parts of the chamber and tube springs. When they have received about two fluid ounces of the liquid, and it appears at the aperture of the screw removed, they will then be filled. Close this aperture tightly with the screw and the gauge will be ready for use.

THE LANE PRESSURE GAUGE.

This gauge is shown by Fig. 13. The improvement in this gauge consists of a bent lever provided with an adjustable link at its head, to which one of the tube springs is attached, the other tube spring being directly connected with this lever. By this plan the movements of the lever and rack, relatively to the two tube springs, can be more readily and perfectly adjusted than by any other method in use in this style of gauge.

FIG. 13.
Lane Pressure Gauge.

STAR GAUGES.

In designing a spring tube that will not retain any permanent set after repeated bending back and forth with varying pressure, the manufacturers of this gauge make use of a corrugated tube, as shown in the accompanying engraving. These makers also lay special stress upon the point that they have for many years manufactured a non-corrosive movement in their gauges, thus avoiding the injurious results of smoke and gases.

FIG. 13-A.
Star Corrugated Spring.

STAR NON-CORROSIVE AND NON-SETTING LOCOMOTIVE STEAM GAUGES.

Two styles of these gauges are illustrated by Figs. 14 and 15. The former (the standard) known as the double spring Bourdon type and Fig. 15 shows the double spring Lane type.

Each style of gauge is fitted with their non-corrosive movement and corrugated spring tubes.

It is a well known fact that in all branches of mechanical engineering where lightness, rigidity and

FIG 14.
Star Double-Spring Gauge—Bourdon Style.

strength are required, corrugation is adopted where practicable, in order to give the necessary stiffness without increasing the weight. Hence it is claimed that the corrugated spring tube is superior to the plain forms. These gauges are fitted with hair springs to take up all lost motion, after the approved practice of all accurate pressure gauges.

FIG. 15.
Star Double-Spring Gauge—Lane Style.

THE ASHCROFT GAUGES.

These gauges have non-corrosive movements and are constructed of Bourdon springs of seamless drawn tubing.

FIG. 16.
Ashcroft Single Bourdon-Spring Steam Gauge.

Fig. 16 shows the interior mechanism of the single Bourdon spring steam gauge, and Fig. 17 the same of the double Bourdon spring gauge with the addition of the Lane improvement in attachment of springs to movement as referred to hereinbefore.

FIG. 17.
Ashcroft Double Bourdon-Spring Steam Gauge, with Lane's Improvement.

In order to provide a gauge that should be accurate, durable and exempt from the annoyance of permanent set of the Bourdon

springs, these manufacturers provide a locomotive steam gauge having an auxiliary spring, as shown in Fig. 18. The auxiliary spring feature consists of an independent co-operating spiral spring (*A*) applied to the free end of the single Bourdon tube, which dispenses with the necessity of a second tube, and reduces the number of joints subjected to wear and friction between the tube and the segment of the recording movement to two. The Bourdon tube, it should be noticed, is short enough to drain itself and thus prevent damage by freezing.

FIG. 18.
Ashcroft Auxiliary Spring Locomotive Steam Gauge.

Figs. 19 and 20 illustrate the Ashcroft double spring standard locomotive gauge, the internal arrangement being clearly shown.

FIG 19.

FIG. 20.
Ashcroft Double-Spring Standard Locomotive Gauge.

THE UTICA GAUGE.

In construction, this gauge differs from those previously described chiefly in its spring, which is, of course, the essential part of any gauge, as all movements of good gauges are constructed with great care.

The "capsular" spring is the style of spring employed

and is made in two sizes for large and small gauges, as shown in Figs. 21 and 22. It consists of a spring

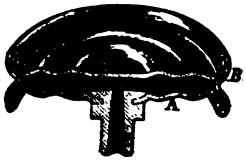


FIG. 21.
Utica Capsular Spring.

FIG. 22.
Utica Capsular Spring.

box, capsular in form, with the circumferences of the two heads (*A A*) flanged and locked together (in the larger form) in an elastic band (*B*) at a point above and below the spring heads themselves. This fastening thus acts as a hinge joint. It should be noticed that this Utica spring has two heads, while the old style diaphragm spring, as described in the introductory remarks on gauges, has but one. Thus, the former gives double the motion for the same movement of the spring. Inasmuch as the manufacturers agree to replace any steam gauge which shows a cracked spring-head, it need scarcely be said that great care is taken in the selection of metal and in the making of these springs.

FIG. 23.
Utica Locomotive Steam Gauge.

Fig. 23 shows a Utica locomotive steam gauge partially sectioned in order to illustrate its internal

mechanism. A bell crank bears against the top of the upper spring head. The pressure within the spring causes the heads to bulge and bear against this crank, which is joined by means of light lever connections with the pointer, thus indicating the pressure.

THE DUPLEX AIR BRAKE GAUGE.

The Air Brake Gauge is an essential part of the automatic brake system. It records two pressures, namely, that in the main reservoir and that in the train line. It will be noted that the hands indicating these pressures are of different colors, that for the reservoir pressure being red and that for the train line pressure black. The difference between these two pressures is the excess pressure in the reservoir over that in the train line, and it is important that this excess should always be at least twenty or twenty-five pounds. The location of the air gauge on the locomotive is shown in the plate "The American Steam Locomotive," part numbered 207.*

The duplex air brake gauge is usually so designed and constructed that each spring, while acting entirely independent, registers its movement through its own index hand upon the same circle of figures. These air brake gauges are subject to such wide and rapid variations that their construction must be of the very best.

*The Air Gauge is described and illustrated in "The Science of Railways," in connection with the exposition therein of the Air Brake, and the reader is referred to the volume devoted to that subject for reference to further information on the subject.

The standard "Westinghouse" type of duplex air gauge, as manufactured by the Ashcroft Manufacturing Company, is shown in Figs. 24 and 25. From the

FIG. 24.

FIG. 25.
Sectional View.

Westinghouse Duplex Air Gauge.

latter figure it will be seen that each pointer or gauge hand is acted upon independently of the other pointer by double Bourdon tube springs.

A later style of duplex air gauge, called the "Semaphore" gauge, is shown in Figs. 26 and 27. The points of difference in this gauge are the use of single Bourdon springs with auxiliary springs (as described

FIG. 26.

FIG. 27.
Sectional View.

Semaphore Duplex Air Gauge.

more fully under Steam Gauges) and the black dial with white figures so arranged that their positions for the three pressures, fifty, seventy and ninety pounds per square inch (the most important pressures to the engineer for operating the air brake) enable him to instantly and accurately observe the variations of pressures in his air brake system; for the two extreme pressures of fifty and ninety always stand at right angles with the seventy pounds pressure point which is at the top of the dial. On this dial a much wider space is allowed for each five pounds pressure, so as to insure closer and more accurate reductions in train braking. The glass over the dial is an oval crystal like a watch, and while the case does not extend in front of the glass as usual to afford protection from breakage, yet this arrangement enables the engineer to read the gauge when it stands at a considerable angle to him.

FIG. 28.

FIG. 29.

Crosby Duplex Air Gauge.

The interior mechanism of the Crosby duplex air gauge is clearly shown in Figs. 28 and 29. These cuts show the double attachments of this gauge so

located that in Fig. 28 the two pressures are connected to the gauge nipples, one before the other, in a line with the center of the gauge, while in Fig. 29 these connections are one at each side of the center of the gauge. The words "train line" or "reservoir" are stamped on the gauge nipples so that they can be distinguished in connecting pipes to the gauges.

The dial of this gauge is the same as that shown in Fig. 24.

The Star duplex air gauge differs from the gauges last described mainly in the use of corrugated Bourdon springs, as shown in Fig. 13-A.

A very useful gauge for assistance to Air Brake Inspectors or others testing the air pressure carried by a locomotive, is shown in Fig. 30.

By means of the adjustable thumb screw at the bottom this gauge may be applied to either the train line or air signal hose on the rear of an engine or train.

FIG. 30.
Star Air Brake Inspectors' Gauge.

The exception above noted to the usual form of dial where both hands indicate their pressures from the same figures is the Utica form of duplex air gauge, as shown in Figs. 31 and 32.

FIG. 31.
Utica Duplex Air Gauge.

It is virtually two gauges in one, as but half of the dial is used for train-line pressure and the other half for main reservoir pressure.

FIG. 32.
Utica Duplex Air Gauge.

The interior of this gauge may be seen from Fig. 32 to consist of two "capsular" springs, each actuating its own pointer.

PRESSURE RECORDING GAUGES.

In order to have a graphic record showing every variation of pressure and the time of day or night, the pressure recording gauge is sometimes applied to a locomotive. While it is usually used to record the steam pressure, the more recent introduction of the recorder for the air brake train-line pressure is liable to institute a greater use for this latter purpose.

FIG. 33.
Pressure Recording Gauge.

FIG. 34.
Star Pressure Recording Gauge.

Both the Crosby and the Star pressure recording gauges are similar in appearance, hence Fig. 33 will indicate the external appearance of either one. Fig. 34 shows a Star recording gauge that has an ordinary gauge dial and pointer outside of the recording disc. In all these gauges, by the aid of suitable mechanism, not shown, the pressure which is to be recorded is brought to bear upon the lever (seen on the left hand side of the cut) in such a way as to move it away from or toward the center, according as the pressure is increased or reduced in the boiler or train brake pipe.

At the end of this lever is carried a pen charged with

red ink, and the point of this pen rests lightly upon the paper chart which has curved radial lines coinciding with the pressure movements of the point of the pen, were the paper chart itself held stationary. The circular lines on the chart serve as graduations to mark the degree of pressure, and are numbered by four columns of figures. The paper charts shown in Figs. 33 and 34 are designed to be rotated once every twenty-four hours by a clock movement of great accuracy.

Thus it will be seen that with the chart steadily rotating any variation of pressure will cause the pen to move across the line of movement of the chart, producing a more or less zig-zag red line, and thus recording accurately the pressure at the exact time of day or night that it occurred.

The chart must be set right according to the time of day before the thumb screw in the center is tightened. The reading of the two charts here shown in Figs. 33 and 34 is the same and would be 110 pounds pressure at 6:30 o'clock A. M.

The Crosby Air Brake Recording Gauge is of the same construction and has the same appearance as that used for steam, as shown in Fig. 33, except that it is graduated for five pounds to each circular line and the highest pressure shown is ninety pounds.

It is well known that in the use and operation of air brakes there exist certain negative conditions, which, as a whole, tend to reduce their efficiency, and are thereby opposed to safety and economy. Very great importance, we believe, is attached to carrying a standard pressure—no more nor less—at all times; that the brakes are in perfect working order; and,

above all, that proper discretion is exercised in their manipulation, otherwise the power of the brakes is either over or under developed. The former is conducive to delay, waste of fuel, overheating and cracking of wheels and wheel flattening; the latter to loss of control, from which arises the gravest and most serious of possibilities--that of accident. That it is important and desirable that these conditions should be overcome, every one, we think, will admit; but that it may be done, it is first necessary to know where and how they exist. This information may be obtained by using an air brake recording gauge, an instrument designed for continuously recording the pressure of air used in the operation of air brakes.

In using these recording gauges for indicating steam pressure the same care, as heretofore explained, should be exercised to prevent live steam from entering and heating the gauge.

GAUGE HAND OR "POINTER" PULLERS.

Three styles of hand or pointer pullers are shown in Figs. 35, 36 and 37, either one of which is a very

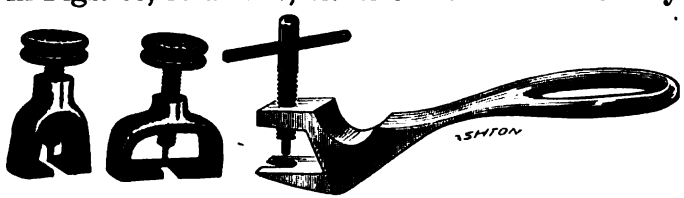


FIG. 35. FIG. 36. Gauge Hand or "Pointer" Pullers.

FIG. 37. Gauge Hand or "Pointer" Pullers.

handy tool for use in removing gauge hands with the least liability of damage to either the gauge, movement, or the hands themselves.

TESTING GAUGES.

Engineers and firemen depend almost entirely upon the steam and air gauges to know the pressure under which the locomotive in their charge is working, and yet they are fully aware that these gauges do many times get out of order. Knowing full well that the locomotive is not pulling what it should, they report the gauge out of order. When the engine arrives at the terminus, the practice too frequently is to remove the gauge from the engine, take it to the shops and have it tested, that is, tried in comparison with an accurate gauge, known to be correct, which gauge is called a test gauge.

FIG. 38.
Crosby Test Gauge.

Three of such testing devices are shown in Figs. 38, 39, 40 and 41, which are known as the Crosby, Ashcroft, and Star, respectively, and will be described hereafter.

There is no question but that this test will determine if the gauge itself is defective at the time and under the existing temperature of the testing room, but it does not by any means follow that this same gauge will correctly indicate the pressure when placed in the cab of a locomotive. At the beginning of this chapter the instructions regarding proper piping, insulation and location of gauges were called to the attention of the

reader, but these precautions are not always observed even by designers and builders who make the finest locomotives and equip them with the most modern devices.

It is possible, owing to the location of a gauge, to have it in error from one to twenty pounds (and even more, in extreme cases) and yet have the gauge

Fig. 89.
Ashcroft Test Gauge.

show correct every time it is removed and tested. All gauges are adjusted cold and the fine mechanism therein will correctly indicate pressures when all parts are at this moderate temperature. Almost all metals weaken as their temperature becomes higher. Hence the springs in the gauges will have a greater deflection than normal when heated above a moderate temperature, and will thus indicate a greater pressure

than that actually existing in the boiler or other receptacle to which they are attached.

For the reasons hereinbefore given, it is strongly advocated by those with extended experience in such matters that it is much better to allow the gauge to be tested to remain upon the locomotive, in its usual location. If the steam gauge is to be verified, attach an accurate test gauge with a large siphon pipe (as shown in Fig. 7) to some convenient connection at the steam dome and compare the

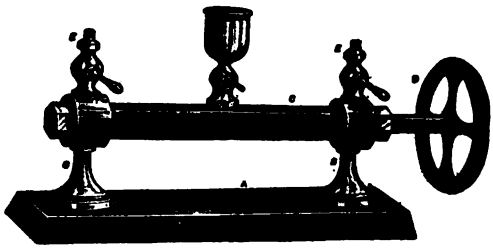


FIG. 40.
Star Test Gauge.

readings of this test gauge with that of the gauge in the locomotive cab, manipulating the fire and injectors sufficiently to cause the pressure to pass through the ordinary variations that exist in service. Incidentally, there is considerable of an advantage aside from the time it saves and the accuracy thereby secured in not removing the gauge, in that no couplings or connections are disturbed, and hence no leaks produced; for leaks anywhere above the gauge siphon are very injurious to a steam gauge.

To test the air gauge, couple an ordinary gauge which is known to be accurate, or the gauge shown

in Fig. 30, to the train brake hose at the rear of the tender, or some convenient but cool place in the cab; cause the pressure to vary through its usual range, and compare the attached gauge with the one located on the boiler head.

Steam gauges on a locomotive sometimes show less pressure than that actually in the boiler, on account of their being attached to the steam turret or fountain instead of deriving their pressure directly from the boiler itself. This difference can readily be detected by noting a sudden drop or rise in the pressure indicated by the gauge when the injectors, air pump, steam-heat, electric headlight, etc., which take steam from the fountain, are suddenly opened or closed, as the case may be.

The Description of Gauge-Testing Devices here illustrated is as follows:

The Crosby Gauge Tester, shown in Fig. 38, consists of a stand from which rises a cylinder having accurately fitted into it a piston with an area of exactly one-fifth of a square inch. This piston moves freely up and down, and has attached to the top of the piston rod a disc for supporting the weights. Each weight is marked with the number of pounds per square inch it will exert on the gauge. From the bottom of the cylinder two tubes project; one forms a stand for holding the gauge to be tested, the other rises at an inclined angle and forms the oil reservoir having within it a screw plunger for forcing the oil inward or outward. Screw down on the plunger until the weights are lifted, and then note the reading of the gauge as compared with the weights, counting the weight of piston, piston rod and tray equal to five

pounds. The piston should be carefully cleaned of all oil and gum after each test.

The Ashcroft Gauge Tester is shown in Fig. 39, and its operation is very similar to that last described, except that instead of known weights being used a

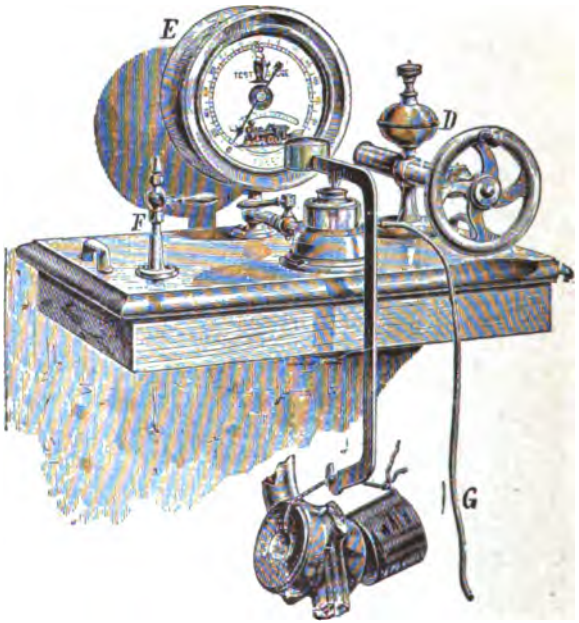


FIG. 41.
Utica Gauge Tester.

test gauge is attached to the nipple to left of the vertical screw plunger, while the gauge to be tested is attached to the nipple on the right. By screwing down the screw-feed the pressure is gradually increased up to the desired limits of the reading of the gauge to be tested.

The Star Gauge Tester, as illustrated in Fig. 40, is used precisely the same as that shown in Fig. 39, but in the cut the test gauge is not shown and the screw plunger is placed horizontally. An accurate test gauge is attached to one of the nipples (*E E*) and the gauge to be tested to the other nipple. Screwing in on the plunger wheel (*D*) increases the pressure of oil to any amount desired.

The Utica Gauge Tester is clearly illustrated by Figs. 41 and 42. The latter engraving shows the square-inch test valve, which consists of a brass disc provided with a pipe (*A*) to be connected with a plunger (*D*), as in Fig. 41. At *B* is a hardened steel valve and seat, the latter having knife edges for the valve (*B*) to rest upon, and being made exactly one square inch in area. The pipe (*A*) opens directly under the valve, as shown by the dotted lines. Fig. 41 is intended to show the use of this square inch valve in connection with an

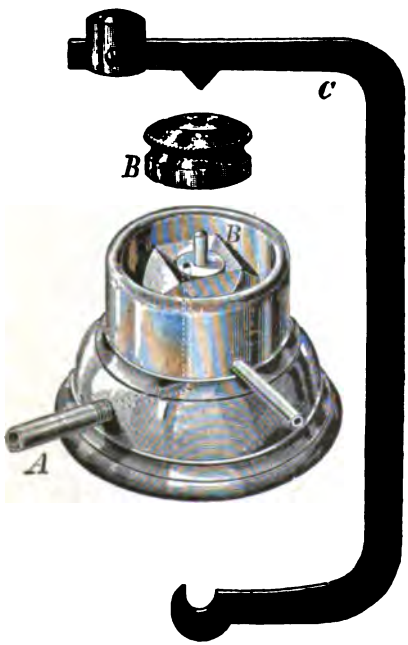


FIG. 42.
The Utica Gauge Tester.

ordinary screw plunger (*D*) and a test gauge at *E*. The gauge to be tested is attached at *F*. The pieces of iron attached to the bottom of the yoke, together with the valve and yoke itself, have been previously weighted, so that the valve must lift and the water escape by the overflow pipe (*G*), the moment such known weight is exceeded by the water pressure. The gauge to be tested should then indicate a pressure per square inch equal to the combined weights of the valve, yoke, and weight attached.

LOCOMOTIVE POP SAFETY VALVES.

While there are a great many styles of pop safety valves used on locomotives, only the types especially designed for this use are here described.

The cause of boiler explosions is excessive pressure, and the fact that such disasters are of not infrequent occurrence, whether arising from neglect or otherwise, points forcibly to the necessity of providing against them in every possible way. There are safeguards against the danger of explosion which manufacturers and owners have in their power to use that may be relied upon to largely diminish the danger. The first is in the use of a perfect automatic pop safety valve, absolutely certain in its action, prompt in opening and closing, and fully sufficient in capacity to relieve the boiler from any excessive pressure beyond the amount intended to be carried as a safe limit. For its location see plate "The American Steam Locomotive," part numbered 201.*

While steam gauges may become deranged from improper care or a wrong method of connection to the boiler, the pop safety valve is generally very reliable and its adjustment should never be changed without the proper authority from someone who absolutely knows, from the application of a test gauge, that the valve requires change of adjustment.

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*The Safety Valve is described, and another illustration thereof given, in another volume relating to Motive Power.

THE COALE POP SAFETY VALVE AND MUFFLER.

This is a distinct design of safety valve and is largely used. Its form of construction makes it responsive to and restrictive of steam under variable pressures. Though possessed of large discharging power it gives adequate warning before blowing hard, thus enabling the fireman to control his fire or regulate the supply of feed water before strong "popping" occurs. Used on high pressure boilers, it opens and closes gradually, thus preventing excessive strains upon the boiler.

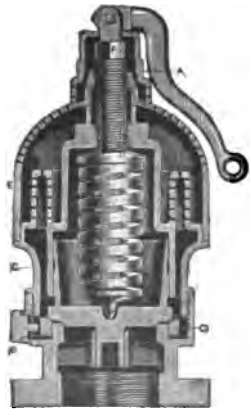


FIG. 1.
The Coale Pop Safety Valve and Muffler.

By means of the spring bolt and adjustable ring both the points of opening and closing may be changed without removing the valve or reducing the steam in the boiler. The construction of the muffler reduces the noise of the escaping steam to a minimum. This feature frequently prevents the frightening of horses and also the annoying interruptions to telegraph orders at stations, should the locomotive be blowing off.

The valve is guarded above and below the seat; at the latter point by a central sectional hub.

The guide wings are removed as far as possible, to allow for contraction and expansion, and also to prevent grooving of the valve seats by steam passing by the guide wings.

The central sectional guide bearing for the valve stem consists in dividing the ring bearing into arc sections between the arms, in order to overcome the effect of uneven expansion and contraction of metals. By this method the guide bearing insures vertical reciprocation of the valve.

To Adjust the Valve.—If a change of pressure be desired, unscrew the cap (*A*) and screw down or up the adjusting screw (*F*), according to whether more or less pressure is desired. To regulate the opening and closing action of the valve, unscrew the bolt (*B*), and by means of any pointed instrument the adjustable screw ring (*C*) may be readily moved either to the right or left. Should the valve close with too much drop of boiler pressure, move the screw-ring (*C*) to the left, a notch or two at a time, until sufficient change has been accomplished. To increase the pop, move ring (*C*) to the right. After the valve is adjusted to suit the requirements, replace bolt (*B*) and cap (*A*).

To examine the inside of the valve, unscrew the cap (*A*) and spring-bolt (*F*), so as to relieve the spring's tension, remove the set screws, and the dome (*E*) and case (*G*) may then be unscrewed and the internal parts of the valve are exposed.

STAR LOCOMOTIVE POP SAFETY VALVES.

An efficient form of "open" or plain locomotive pop safety valve is shown in Figs. 2 and 3. As will be seen from the latter (the sectional view) the spring is encased in a chamber, thereby being protected from the escaping steam. The spring discs or seats, both top and bottom, are pivoted, in order to overcome all

liability of an imperfect bearing of the spring upon its valve.

FIG 2.
Exterior View.

FIG. 3.
Sectional View.

The Star Improved Open or Plain Locomotive Pop Safety Valve.

Figs. 4 and 5 illustrate the muffled Star pop safety valve, which is seen to be similar in construction, with the addition of the top hood, or "muffler," which tends to greatly reduce the noise of the escaping steam, and hence is of considerable advantage. Both the plain and the muffled valves have large relief powers, and are made to withstand the highest pressures used on locomotives. The slotted domes and mufflers have their real aim in preventing dirt and cinders from entering the interior of the valve and clogging its free action. All liability of back pressure on top of valve, which causes continual chattering, is removed.

By removing the small set screw, shown at the right

of both types of valves shown, and turning the ring within to the right or left with a pointed instrument,

FIG. 4.
Exterior View.

FIG. 5.
Sectional View.

The Star Improved Locomotive Muffled Pop Safety Valve.

the discharge when the valve "pops" will be greater or less correspondingly.

MEADY MUFFLED LOCOMOTIVE POP SAFETY VALVE.

The cut, Fig. 6, represents the Meady muffled locomotive pop safety valve, showing its internal construction. It will be observed that the valve proper projects upward through the perforated casing of the valve, enclosing within it the spring which holds it to its seat; and the upper or outward side of the valve is open to the air at all times, so that when

the valve is discharging it is free from any pressure of the out-going steam, which escapes through the perforated casing into the open air without a disturbing noise.

By this design there is no back pressure on the valve, and its component parts so co-operate that the valve rises when it opens to a greater height than is usual in valves of this character.

For tension of the spring and the adjustment of the parts, means are conveniently arranged and provided. A lever is furnished when desired. In size and utility it is believed to afford all the advantages which are demanded, and to meet all the requirements of an exacting railroad service.

FIG. 6.
Meady Muffled Locomotive Pop Safety Valve.

Directions.—It should never be meddled with unless it becomes necessary to reset it. In such case, first loosen or remove the acorn check nut (*K*) above the spring bolt (*F*); then holding with a wrench the hexagonal top (*B*) of the valve, with another wrench turn the nut (*J*) downward to increase, and upward to reduce the pressure, until the valve opens at the desired point as indicated by the steam gauge. To modify the loss of pressure in blowing, slightly withdraw the screw bolt (*M*) in the base of the valve until it ceases to engage with the ring (*L*) encircling the valve seat (*C*), then with any pointed instrument

inserted into the small opening (*N*) near the screw bolt, turn the ring (*L*) downward for diminishing, and upward for increasing the loss.

CROSBY LOCOMOTIVE POP VALVES.

Fig. 7 shows in section a Crosby plain pop safety valve. The valve proper (*B B*) rests upon two flat annular seats (*V V*) and (*W W*) on the same plane, and is held down against the pressure of steam by the steel spiral spring (*S*). The tension of this spring is increased by screwing down the threaded bolt (*L*) at the top of the cylinder (*K*). The area contained between the seats (*W*) and (*V*) is what the steam pressure acts upon ordinarily to overcome the resistance of the spring. The area contained within the smaller seat (*W W*) is not acted upon until the valve opens.

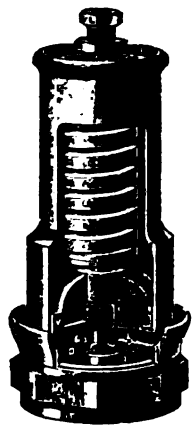


FIG. 7.
Sectional View
Crosby Locomotive Pop
Safety Valve.

The larger seat (*V V*) is formed on the upper edge of the shell or body (*A*) of the valve. The smaller seat (*W W*) is formed on the upper edge of a cylindrical chamber or well (*C C*), which is situated in the center of the shell or body of the valve, and is held in its place by arms (*D D*), radiating horizontally, and connecting it with the body or shell of the valve. These arms have passages (*E E*) for the escape of the steam or other fluid from the well into the air when the valve is open. This well is deepened so as to allow the wings

(*X X*) of the valve proper to project down into it far enough to act as guides, and the flange (*G*) is for the purpose of modifying the size of the passages (*E E*) and for turning upward the steam issuing therefrom.

Action of the valve when working under steam is as follows: When the pressure under the valve is within about one pound of the maximum pressure required, the valve opens slightly, and the steam escapes through the outer seat into the cylinder and thence into the air; the steam also enters through the inner seat into the well, and thence through the passages in the arms to the air. When the pressure in the boiler attains the maximum point, the valve rises higher and steam is admitted into the well faster than it can escape through the passages in the arms, and its pressure rapidly accumulates under the inner seat; this pressure, thus acting upon an additional area, overcomes the increasing resistance of the spring and forces the valve wide open; thereby quickly relieving the boiler. When the pressure within the boiler is lessened the flow of steam into the well also is lessened, and the pressure therein diminishing, the valve gradually settles down; this action continues until the area of the opening into the well is less than the area of the apertures in the arms, and the valve promptly closes.

The point of opening can be readily changed while under steam by screwing the threaded bolt (*L*) up for diminishing, or down for increasing the pressure.

The seats of this valve are flat, and do not cut or wear out and leak so readily as bevelled seats. The valve is made of the best gun metal.

Directions for Setting.—Screw the head-bolt (*L*),

Fig. 7, which compresses the spring, up for diminishing, or down for increasing the pressure until the valve opens at the pressure desired, as indicated by the steam gauge; secure the head-bolt in this position by means of the lock-nut; for regulating the loss of escaping steam, turn the screw ring (*G*) up for increasing, or down for decreasing it.

Directions for Repairing.—This valve having flat seats on the same plane is very easily made tight if it leaks by following these directions, viz.: With an ordinary lathe slightly turn off the two concentric seats of the valve and valve shell or base, respectively, being careful that this is done in the same plane, and perpendicular to the axis of the valve. The valve will then fit tightly on the valve shell. If no lathe is at hand then grind the valve proper on a perfectly flat surface of iron or steel, until its two bearings are exactly on a plane and with good, smooth surfaces; then take the shell and grind its seats in precisely the same manner; rinse both parts in water and put together, and the valve will be found to be tight; to ascertain when the bearings are on the same plane, use a good steel straight edge. Do not grind the valve to its seats on the shell by grinding them together, but grind each part separately, as above stated.

Other types of Crosby plain and muffled pop safety valves are shown in the four next succeeding engravings. Figs, 9 and 11, both sectional views, also show the lever with which these valves are supplied when so desired. It is quite customary to supply a cap which may be locked over adjusting nut (*L*), Fig. 7, so that no one without a key can alter the adjustment of the valves.

FIG. 8. External View.

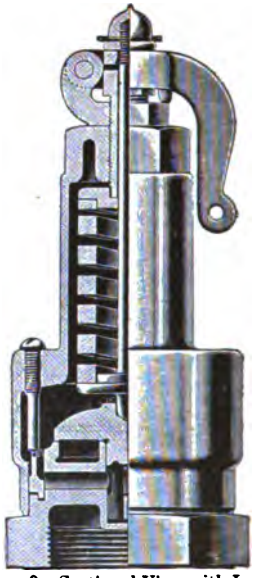


FIG. 9. Sectional View with Lever.

Crosby Plain Locomotive Pop Safety Valves.

FIG. 10. External View.

FIG. 11. Sectional View with Lever.

Crosby Muffled Locomotive Pop Safety Valves.

THE CONSOLIDATED LOCOMOTIVE POP SAFETY VALVES.

Figs. 12 and 13 represent two different types of muffled safety valves, made especially for locomotive use. These valves were formerly known as the Richardson pop safety valves.

The advantage to be derived from the use of this muffled valve in place of the ordinary "open" or plain

FIG. 12.
Flat Top Muffler Valve with Lever.

FIG. 13.
Round Top Muffler Valve without Lever.

pop valve is that the noise of the escaping steam is reduced to the lowest possible minimum; the steam is discharged upwards and with sufficient force to direct the current above the top of the locomotive cab, so that it does not trail on to the engine or in train windows.

The muffler parts are of simple construction and readily replaced from the shops of a railroad company at small cost.

Fig. 14 shows the Consolidated plain pop safety valve for locomotives. This valve is identical in construction and operation with that just described, excepting that it is not equipped with a muffler. On some roads it has been found an economy to equip each engine with one encased and one muffler valve; when this is done the muffler valve is generally set at a lower pressure than the plain encased valve, and thus

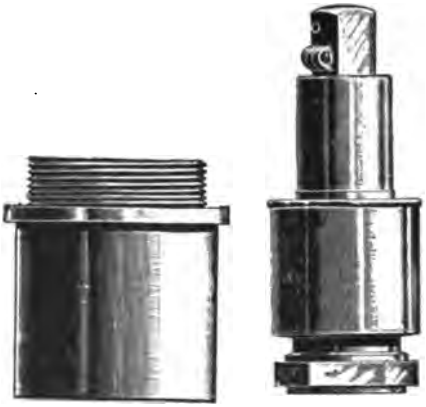


FIG. 14.
The Consolidated Plain Locomotive Pop Safety Valve.
Fitted with Richardson's Adjustable Screw Ring.

performs all the work required; the plain encased valve can thus be used as an auxiliary and to blow down the pressure when such is required.

Directions for Changing the Pressure and Altering the Closing Pressure of any of the Consolidated Pop Safety Valves.—Remove the lock-up cap, then slack up check-nut. If it is desired to increase the pressure, turn the compression screw down or to the left about one square of the hexagon nut for each five pounds

pressure, then secure the check-nut and let the valve blow, noting the increase of pressure by a correct steam gauge after the valve "pops." If the pressure is reduced too much before the valve closes, remove the brass pin or screw from the side of case, and with any pointed instrument inserted through the hole from which the pin or screw was taken, turn the notched adjustable ring inside the case down or to the left, one or two notches at a time, until the valve closes at the desired pressure. In changing the position of the adjustable ring, care should be taken to lock it with the pin or screw each time before blowing the valve, and to replace all parts securely after valve is satisfactorily adjusted.

If the pressure is to be reduced, reverse the operations described above.

Always connect valves as close to the boiler as possible, and when pipe connections to inlet of valve must be used, have them the full diameter of the valve or larger, and as short and free from bends as possible.

Great care must be used in making joints with red lead, as it is apt to settle on the valve seat, and thus prevent its closing tight.

For a variation of more than 10 per cent. in the original opening pressure of a valve, a different spring should be used.

THE ASHTON POP SAFETY VALVE.

This valve is made both open and with muffler. It is a particularly efficient valve and used very extensively on locomotives throughout the country.

These valves may be regulated from the outside

top of the pop and are ordinarily provided with a lock for securing the cap and thus preventing the adjustment being tampered with by irresponsibles.

FIG. 15.
Ashton Open Pop Safety Valve.

FIG. 16.
Ashton Muffler.

LOCOMOTIVE INJECTORS.

This chapter, while devoted to locomotive injectors, does not pretend to treat of them in their entirety; it does, however, contain brief descriptions and practical information on various types in common use on locomotives.

The injector was patented in 1858 by Giffard, an eminent French engineer, and was introduced into this country in 1860.

There is a great diversity of opinion as to the theory of how an injector works, yet that generally accepted is that an injector works because the great velocity of escaping steam has the power to impart sufficient velocity to the feed water to overcome the pressure of the boiler. In other words, a jet of steam, under a high velocity, strikes the column of water, and, mingling with it, carries it on into the boiler, the water in the boiler being a passive body.

Technically speaking, the *kinetic*, or moving, energy of the jet of combined steam and water overcomes the *static* energy, or state of rest, that exists within the boiler. A stone suspended from a cliff has stored within itself the same energy as that of the boulder which has just gone crashing into the chasm below; the former is said to have static energy, the latter kinetic.

It may here be permissible to use a rude comparison to show the effect of moving force upon standing force. Imagine two cars of equal weight on level track, one at rest and the other moving. When they come

together, as any practical railroad man knows, the result will be that the moving car will push the other ahead of it, and itself move on beyond the point where they struck. If necessary we could even see that should the moving car be much lighter in weight than the other, the effect would be the same to a degree. Thus, at the boiler check we again have the place of coming together of two forces—the stationary force from within acting simply on top of the check, beyond which it cannot escape, and the moving force of the jet of combined water and steam from the injector, which can and does not only crowd back the standing pressure, but itself passes beyond the check and enters the boiler.

It has long been a general belief that the fact that the check was below the water level of the boiler accounted for the working of the injector, but this has been proven to be untrue. An injector will work with the check above the water in a boiler, but the circulation in the boiler will be less perfect by reason thereof, and more difficulty will be experienced in keeping the check from leaking.

Inasmuch as some injector makers prefer to retain the piston theory of an injector's working, it is but fair that it should be given and the reader permitted to select that most compatible with his own line of reasoning. The piston theory is that the steam flowing into the large end of the steam tube is condensed by the water, the combined mass practically forming a piston, against which the steam acts, and as the area of the large steam end of the tube is greater than the area of the throat of the discharge tube, the water is forced into the boiler.

Specially constructed injectors used for boiler testing or for washing out boilers are sometimes made to deliver a pressure four or five times as great as the pressure of steam used in operating them. To accomplish this the steam end of the tubes have a larger area than with an ordinary injector.

There are many different classes of injectors, the principal types used differing in having a single or double set of tubes, fixed or adjustable tubes, and open or closed overflow. Each one of these classes may be either lifting or non-lifting, restarting automatically or not.

Injectors in General.—The locomotive injector, no matter of what type or style, is a delicate apparatus requiring care in operation and immediate attention when its work is defective, if the best results are to be obtained. Both the lifting and non-lifting kinds are capable of working with a high temperature of feed water, yet it is not desirable to heat the feed water much in excess of 90 or 100 degrees Fahrenheit. Besides the injury to the paint on the tank, it has been found by careful tests that the hotter the combined delivery of steam and water from the injector, the more quickly the injector nozzles and tubes and the delivery or "branch" pipe will become filled with lime and its proper action become impeded.

With each form of injector, and with the different qualities of feed water used, the length of time an injector should be allowed to work before it is given attention will vary. However, it is safe to say that there are few localities where it would not be advantageous to remove the injector and place it in a bath of ten parts of water to one part of muriatic acid once a month, and between these

periods run a quart of acid through the injector without removing it from the locomotive.

Instructions General to All Injectors on locomotives carrying steam pressure above 180 pounds:

Set the lifting injector just above the highest level of the water in the tank and the non-lifting injector below the lowest level of the water in the tank.

Cold water in the tank is best for the injector. Hot water reduces its life and efficiency. At 120 degrees temperature the capacity is about one-third below the normal. The range of capacities is reduced and no injector lifts as promptly with feed water at temperatures above this.

Use large suction pipe and tank valve connections. If the diameter is increased one size, the gain in capacity is from five to ten per cent. Use large strainers with small holes. Small strainers require frequent cleaning. If the holes are large, cinders and coal pass through and wear the injector tubes. If the strainer is too small, the injector does not give full capacity. Be sure that the gasket between hose and suction pipe is not squeezed so as to close the opening. The suction pipe must be absolutely tight; any leak of air reduces the capacity and makes the overflow valve jump.

Delivery pipe and main check valve must be of ample area. If an injector gives high back pressure it is using too much steam. If the delivery opening is too small, the power of the injector is wasted in increased friction in the pipes.

Causes for Various Injector Defects.—Waste at

the overflow when the steam pressure drops.—Because the tubes are designed for higher pressures, and too much water enters for the steam to force into the boiler.

When an injector delivers more water at low steam pressures.—The tubes are designed for the lower pressure and not enough water can enter the combining tube to condense the steam—the vacuum inside this tube is less strong, and not as much water is lifted.

When an injector will not take hot water.—The opening of the combining tube is too small to permit sufficient water to enter to condense the steam.

When an injector breaks if the valve is throttled.—The steam is not condensed and the overflow is too small to allow it to discharge freely, so that it is compelled to blow back into the suction pipe.

When an injector works better with the steam valve throttled.—The steam nozzle is too large; throttling the steam reduces the amount to be condensed and increases the vacuum in the combining tube, increases the capacity and enables the engine to steam better.

When an injector gives a very high back pressure.—The steam nozzle is larger than necessary to do the work of forcing the water into the boiler, and live steam is taken away from the cylinder to heat the delivered water.

It is so self-apparent as to require no reasoning, that every engineer placed in charge of a locomotive, and whose safety and that of the lives in his charge depends so largely upon a proper supply of water to

the powerful boiler he is operating, should thoroughly understand the construction and manipulation of the injectors on his locomotive, or on other locomotives which he may be called upon to run any day. He should also be prepared to proceed intelligently and promptly in case his injector fails to do its work perfectly.

SELLERS' CLASS N IMPROVED SELF-ACTING INJECTOR.

This self-acting injector is designed especially for locomotive use. It operates equally well when supplied with water under pressure or when it is placed above the level of the water supply, provided the height of lift does not exceed fifteen or eighteen feet.

FIG. 1.
Sellers' Class N Improved Self-Acting Injector.

It is mainly on account of its efficient positive action and very wide range of capacities at 200 pounds steam pressure, that it is especially applicable to high-pressure locomotive boilers. It should work

well from the highest steam pressures used on locomotives down to thirty-five pounds steam pressure without adjustment and without wasting at the overflow, and by regulating the water supply valve on the injector, it is claimed to work at ten to fifteen

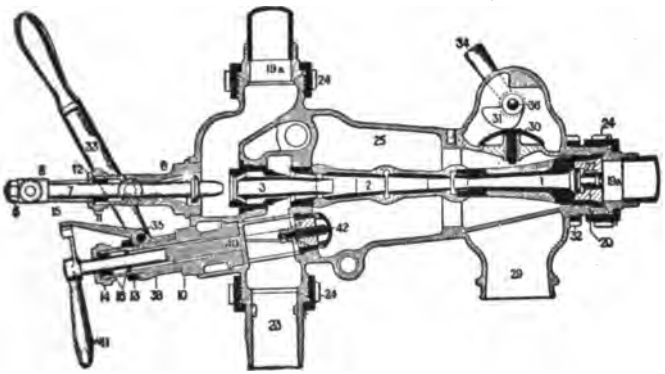


FIG. 2.

Sellers's Class N Improved Self-Acting Injector.—(Sectional View).

LIST OF PARTS.

1. Delivery Tube.
2. Combining Tube.
3. Steam Nozzles.
5. Spindle Nut.
6. Steam Stuffing Box.
7. Spindle.
8. Crosshead.
10. Water Stuffing Box.
11. Follower.
12. Packing Ring.
13. Lock Nut.
14. Follower for No. 10.
15. Links.
16. Packing Ring.
19. Plain. } Rings for
19a. Reduc. } Copper Pipe.
20. Check Valve.
22. Guide for No. 20.
23. Plain. } Unions for
23a. Reduc. } Iron Pipes.
24. Coupling Nuts.
25. Injector Body.
27. Wrench.
29. Waste Pipe.
30. Waste Valve.
31. Waste Valve Cam.
32. Jam Nut for No. 29.
33. Starting Lever.
34. Cam Lever.
35. Pin, Nos. 9 and 33.
36. Cam Shaft.
37. Washer on 36.
38. Collar and Index.
39. Funnel.
40. Plug Water Valve.
41. Regulating Handle.
42. Inlet Valve.

pounds. As this injector restarts instantly under all conditions of service, it can well be depended upon.

Its construction is quite simple and it is easy and economical to repair.

This injector has shown most excellent results when the feed water is strongly impregnated with lime. The tubes of all classes of the same size of this injector are interchangeable, thus greatly reducing the extra parts to be kept on hand.

While this injector may be placed wherever it is most convenient for the engineer, it is generally located within the cab or part way through the cab frame.

The action of this injector is as follows: Steam from the boiler is admitted to the lifting nozzles by drawing the starting lever 33 about one inch, without withdrawing the plug on the end of the spindle 7 from the central part of the steam nozzle 3. Steam then passes through the small diagonally-drilled holes and discharges through the outside nozzle, through the upper part of the combining tube 2 and into the overflow chamber, lifts the overflow valve 30, and issues from the waste pipe 29. When water is lifted the starting lever 33 is drawn back, opening the forcing steam nozzle 3, and the full supply of steam enters the combining tube, forcing the water through the delivery tube into the boiler.

At high steam pressure there is a tendency in all injectors having an overflow to produce a vacuum in the chamber 25. In the improved self-acting injector this is utilized to draw an additional supply of water into the combining tube by opening the inlet valve 42, which is forced by the jet into the boiler, increasing the capacity about twenty per cent.

The water-regulating valve 40 is only to adjust the capacity to suit the needs of the boiler. The range is unusually large.

The cam lever 34 is only used to prevent the opening of the overflow valves when it is desired to use the injector as a heater, or to clean the strainer. The joint between the body 25 and the waste-pipe 29 is not subject to other pressure than that due to the discharging steam and water during starting; the metal faces should be kept clean and the retaining nut 32 screwed up tight.

To tighten up the gland of the steam spindle, push the starting lever 33 to end of stroke, remove the little nut 5 and draw back the lever 33. This frees the cross-head 8 and links 15, which can be pushed out of the way, and the follower 12 tightened on the packing, to make the gland steam tight.

Operation.—Open wide the valves in the steam and water supply pipes (not shown). Draw the starting lever 33 slowly all the way back; this lifts the feed water and forces it into the boiler with a single movement. . Adjust the capacity with the water-regulating valve 40, by means of the handle 41, to suit the needs of the boiler. If the water in the tank is warm or the suction pipe is hot, or if the injector has not been used for some time and condensed water has accumulated in the steam supply pipe, draw the starting lever 33 back about an inch and wait for the water to appear at the overflow before bringing the lever 33 way back. However, in all ordinary cases the injector should be started without the loss of a large amount of water at the overflow.

To obtain the minimum capacity, adjust the water-regulating valve 40 by means of handle 41 until puffs of steam appear at the overflow, and then open slightly.

The following rules for procedure when this injector fails to do its work perfectly will be found of especial advantage to those handling locomotives equipped with this injector:

When the Injector Will Not Lift.—(1) The suction pipe may be filled with boiling water.—Draw the starting lever 33 back about one inch, close lever over waste valve 34 and when the suction pipe is clear, open quickly, and water will appear at the overflow.

(2) Strainer stopped up.—Use same method as above, and, if not effective, uncouple pipe and clean out strainer.

(3) Obstruction in lifting combining tube.—Uncouple the delivery pipe from the injector and unscrew the tubes; carefully examine all holes and pass a light brass wire through the combining tube 2 and the delivery tube 1 until it strikes the check valve. (The obstruction may have dropped out during the removal.)

(4) Obstruction in the lifting steam nozzle.—Unscrew spindle nut 5 and pull starting lever 33 back, drawing off crosshead 8; remove follower 11 and pull out spindle; unscrew stuffing box 6, slacken lock nut 13 and rotate starting lever out of the way. Unscrew steam nozzles 3 and hold lightly in vise by the square on taper end, using a box wrench on the upper hexagon. When separate, clean very carefully with fine emery cloth until the metal is bright, without altering diameters. If the surfaces are much grooved or cut, substitute new parts.

(5) Inlet valve 42 may be open.—Remove pin 35, unscrew lock nut 13 and swing starting lever 33 out of the way; unscrew water stuffing box 10 and remove

water valve 40; insert light wire to see if inlet valve 42 seats freely; if not, remove with a wrench made of a piece of flat iron. The spring on the valve stem should just close valve when horizontal.

When the Injector Will Lift, But Will Not Deliver the Water into the Boiler.—(1) Suction pipe choked.—This may be shown by steam appearing at the overflow when the starting lever is opened wide, or by the delivery being too hot. The tank valve may be partially closed or hose lining loose. Blow out the suction pipe as described before.

(2) Main check valve stuck on seat.—Shown by a heavy, or by a continuous light overflow. Tap the check valve lightly with a lead hammer; if not effective, cap of valve will have to be removed when engine is not under steam.

(3) Main check valve too small.—Shown by a continuous light overflow or drip. All valves should have openings and pipe connections at least as large as those of the injector. It is usually advantageous to have the suction pipe one size larger.

(4) Obstruction in the tubes.—Uncouple the delivery end of the injector and remove and examine the combining and delivery tubes as before.

(5) Steam nozzle 3 stopped up.—Remove the steam stuffing box 6 and the steam nozzle 3 as before described, and see if the main nozzle is choked.

(6) If the overflow valve 30 vibrates on its seat, and the injector works noisily, look for a leak in the suction pipe. Draw starting lever 33 back about one inch, close waste valve lever 34 and close the tank valve sufficiently to produce slight pressure in suction pipe; examine all joints and seams carefully for leak,

which, with large injectors, may be below the water line.

General Instructions.—(1) Blow out all pipes carefully with steam before attaching the injector, tapping the pipe with a hammer in order to loosen all the scale.

(2) When drip pipe is attached close to overflow of injector, it must be of ample size required.

(3) Always use a dry pipe attachment to insure perfectly dry steam.

(4) The diameter of the strainer should be large enough to give an ample supply of water even when some of the holes are choked.

(5) Keep all valves steam tight; all leaks tend to increase rapidly owing to the velocity with which steam passes through the smallest opening.

(6) A leak at the overflow valve 30 diminishes the capacity of the injector and draws air into the boiler; this valve can be ground without removing the injector from the engine. Unscrew the coupling nut 24 and the jam nut 32 at the delivery end; slide both parts over the boiler feed pipe and follow with the overflow sleeve 29; this uncovers the valve, which may then be ground to a bearing, using only fine sand or powdered quartz.

Repairs.—The parts most liable to wear depend upon the condition of the steam and the feed water. Wet steam cuts out the lifting steam nozzle without affecting the other tubes, while grit or dirt in the supply water wears the outside of the forcing steam nozzle and roughens the tubes. Every injector should work as before described, and, if the steam is dry and the water supply clean, will give long and

satisfactory service. When new combining and delivery tubes are required, remove old tubes from body by means of a special wrench provided for that purpose; hold the delivery tube in a vise and remove piece No. 22 with same wrench; note if shank of check valve or bearing in piece No. 22 are worn too much for use. Screw new parts together without bending, always holding them in vise as close to the threads as possible; then place them between lathe centres and tap lightly with a lead hammer until the hole in the end of the combining tube runs perfectly true. See that the seats on the body and the shoulders of the tubes show clean bright metal; put a little black lead and oil on threads and screw firmly in place.

(2) Keep the steam pipe and chamber free from dirt and chips from the threads on the pipes, and the steam nozzles perfectly clean. The steam nozzle is the life of an injector, and should be maintained in best condition. If the injector is new and the lifting nozzle should fill up, remove from body as previously described and push a piece of card-board down through the annular nozzle, so as to drive out the dirt; it will probably not be necessary to take the nozzles apart.

(3) When grinding the steam valve, screw the steam stuffing box rather tightly against its shoulder to insure its proper alignment, after placing a rubber washer over the holes leading to the lifting nozzle to prevent the sand from working into the lifting jet; this washer should, of course, be provided with a hole large enough to admit the plug on the end of the spindle. Keep the steam valve perfectly tight.

(4) To remove lime and scale, immerse the tubes

or the whole injector in a bath composed of ten parts of water to one part muriatic acid. Remove as soon as scale is dissolved.

(5) It is essential that the tubes and nozzles be

FIG. 3.

Seller's Class K Self-Acting Injector, Non-Lifting.

maintained in good condition, and that the proportions be correct, in order to obtain the best results from an injector. The body of this injector will last a lifetime, but the tubes require occasional

replacing. As these can now be purchased or made at a very low cost, it is not good policy to allow the condition of the injector to run down.

SELLERS' SELF-ACTING INJECTOR CLASS K—NON-LIFTING.

The Sellers' Self-Acting Injector, known as "Class K," which is Non-Lifting, embodies all the advantageous features of the lifting forms, but is designed to receive the water supply under a head, and should be placed below the running-board of the locomotive. The manufacturers claim that this Class K injector overcomes all the serious objections urged against the older forms of non-lifting injectors.

This form is shown by a general view in Fig. 3 and by sectional view in Fig. 4.

It is applicable to all kinds of steam boilers, and is said to be absolutely reliable under the most severe conditions of service. It will start promptly even when the water supply is hot, and the capacity increases with the steam pressure from 30 to 225 pounds, using the same set of tubes.

It is provided with a balanced inlet valve peculiar to these non-lifting injectors. This valve gives an additional inflow of water to the tubes during the operation of the injector, surrounding them with a bath of cold water direct from the water supply, reducing the formation of scale and largely increasing the capacity at high steam pressures without affecting its action at low steam.

This injector is claimed to be restarting—that is, if the water supply is temporarily interrupted the injector will start automatically as soon as the supply is resumed; it is also self-adjusting—requiring no regulation of tank valve or lazy cock to prevent overflow when the steam pressure falls.

This injector is designed for hot water. The limiting temperature of the water supply depends upon the size and arrangement of the water supply pipe and the pressure of the steam.

It is constructed in such a way that the tubes and other parts can be easily taken out for cleaning or repairs. By unscrewing the cap at the lower end the combining and delivery tubes may easily be removed. The overflow valve is closed by a quick-acting cam, requiring only a one-half turn of the extension rod, or by a screw stem, if desired.

Operation.—Open the overflow, water and steam valves. Regulate for quantity with water valve. To use as a heater, or when the water supply is above 106 degrees, close the overflow valve. As the temperature rises toward the limit the capacity is reduced.

NATHAN "SIMPLEX" INJECTOR.

The *Simplex* injector is termed an automatic instrument and will restart, picking up the water after interruption from any cause such as water surging in the tank when supply is low. It is also self-regulating, controlling the water without waste at the overflow with a varying pressure of steam

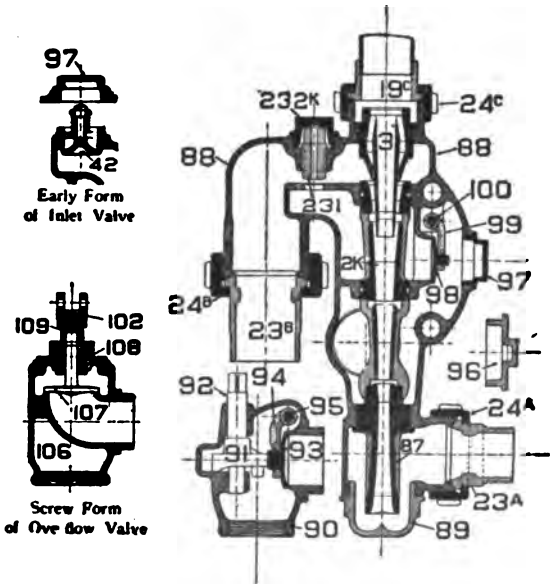


FIG. 4.

Sellers' Class K Self-Acting Injector. Non-Lifting.—(Sectional View).

LIST OF PARTS.

2k. Combining Tube.
3. Steam Nozzle.
19a. Delivery Ring for Copper Pipe.
19b. Water Ring for Copper Pipe.
19c. Steam Ring for Copper Pipe.
23a. Delivery Union for Iron Pipe.
23b. Water Union for Iron Pipe.
23c. Steam Union for Iron Pipe.
24a. Delivery Coupling Nut.
24b. Water Coupling Nut.
24c. Steam Coupling Nut.
42. Inlet Valve (old style).
87. Delivery Tube.
88. Body.
89. Cap at end of Body.
90. Waste Pipe (Cam Pattern).
91. Cam to Close Waste Valve.
92. Cam Shaft.
93. Waste Valve.
94. Hinge for No. 93.
95. Pin through No. 90 and No. 94.
96. Cap opposite No. 90.
97. Cap over No. 98 and No. 42.
98. Hot Water Valve.
99. Hinge for No. 98.
100. Pin for No. 99.
101. Cap for No. 100.
102. Universal Joint.
106. Waste Pipe (Screw).
107. Waste Valve.
108. Cap over No. 107.
109. Screw Stem.
231. Inlet Valve.
232k. Cap over 231.

from 200 pounds down to 50 pounds without any manipulation on the part of the engineer.

Below 50 pounds pressure the water must be regulated by the water valve. It will start readily, even with a hot suction pipe. This injector is provided with an extra water way which is controlled by an inlet valve 9, which valve serves to increase the injector's capacity at steam pressures above 150 pounds.

Should this valve 9 leak or stick off its seat, the key 35 above may be turned one-half turn and thus this extra water way shut off. The injector will then start and work as an ordinary injector.

The range of reduction in this injector is nearly sixty per cent. and is obtained by means of the water valve. The steam valve is supposed to be wide open at all times.

The thumb screw on the lever guide is simply to keep the lever in a slightly open position whenever the injector is used as a heater, so that the entire pressure may not be put on the hose alone.

The only parts liable to need attention are the steam valve and the inlet valve. Should the injector get hot every time when out of use, it is evident the steam valve leaks and should be ground in. In case there is any difficulty in starting the injector, it may be the inlet valve is out of place (or unseated), and in such a case turn the key 35 a half turn, with the letter *S* on the upper face of the square spindle end, and the injector will go to work. At the end of the run this valve may be given the necessary attention.

To use this injector as a heater, close the heater cock check and draw out the starting lever.

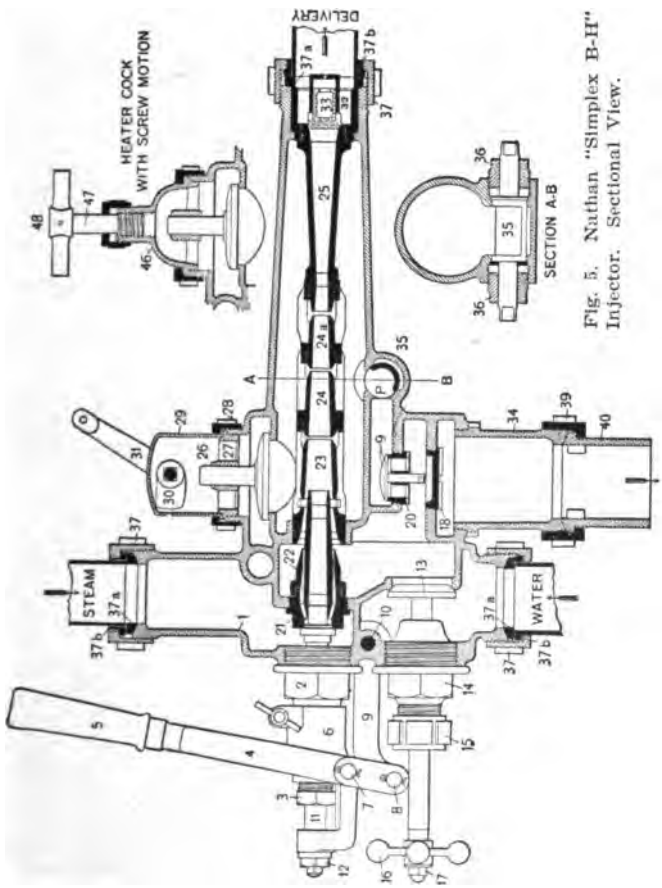


Fig. 5. Nathan "Simplex B-H" Injector. Sectional View.

In starting on high lifts and in lifting hot water, pull out the starting lever slowly.

To start the injector, pull out the lever; to stop, push in the lever.

NATHAN "MONITOR XX" INJECTOR.

The "Monitor XX" injector is a self-contained instrument; that is, it contains within itself all the valves necessary to admit and to regulate the steam and the water supply. It is claimed to work

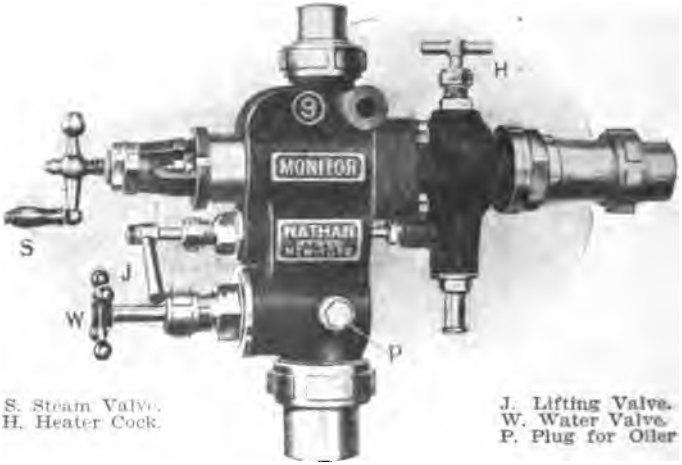


Fig. 6. Nathan "Monitor XX" Injector.

steadily, whether the engine is running fast or slow, with heavy or with light trains, the quantity of water needed being regulated by the water valve.

The body of this injector is made in two parts, bolted together, so that it is possible to replace either of them separately, avoiding the necessity of throwing away the entire body in case only one-

half of it should become useless. It is made with removable seats for the steam and lifting valves, making the body last a much longer time.

This injector is interchangeable with others of corresponding pipe connections.

A general view of this injector is shown in Fig. 6 and a sectional view in Fig. 6A.

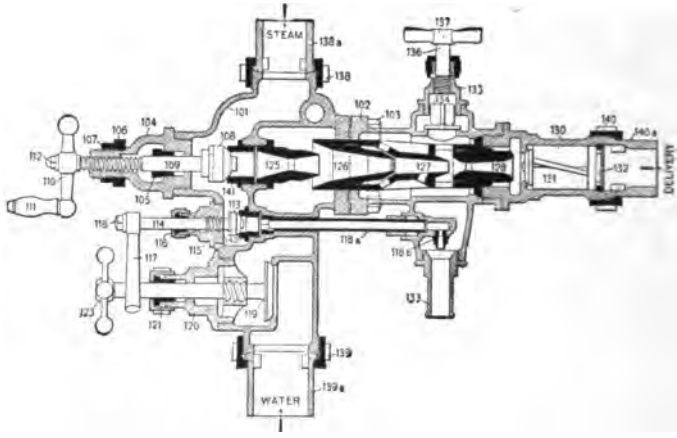


Fig. 6A. Nathan "Monitor XX" Injector. Sectional View.

LIST OF PARTS.

101. Body (Back part).
102. Body (Front part).
103. Body Screw.
104. Yoke.
105. Yoke Gland.
106. Yoke Packing Nut.
107. Yoke Lock Nut.
108. Steam Valve Disc and Nut.
109. Steam Valve Spindle.
110. Steam Valve Handle.
111. Steam Valve Rubber Handle.
112. Steam Valve Top Nut.
113. Jet Valve Disc and Nut.
114. Jet Valve Spindle.
115. Jet Valve Bonnet and Nut.
116. Jet Valve Gland.
117. Jet Valve Lever Handles.
118. Jet Valve Top Nut.
118a. Jet Tube.
118b. Lifting Nozzle.
119. Water Valve.
120. Water Valve Bonnet and Nut.
121. Water Valve Gland.
123. Water Valve Handle.
125. Steam Nozzle.
126. Intermediate Nozzle.
127. Condensing Nozzle.
128. Delivery Nozzle.
130. Line Check Casing.
131. Line Check Valve.
132. Stop Ring.
133. Overflow Nozzle.
134. Heater Cock Check.
135. Heater Cock Bonnet and Nut.
136. Heater Cock Spindle.
137. Heater Cock T Handle.
138. Coupling Nut } Steam End.
138a. Tailpiece }
139. Coupling Nut } Water End.
139a. Tailpiece }
140. Coupling Nut } Delivery End.
140a. Tailpiece }
141. Steam Valve Seat.
142. Jet Valve Seat.

Operation.—Water valve 119 is opened by handle 123. Open lifting valve 113 by means of lever 117, which admits steam to jet tube 118A and thereby causing a partial vacuum in nozzle 126 by means of communication through overflow chamber, with valve 134 open, drawing water from tank into nozzle 126, and escaping at overflow 133. When water appears at overflow 133 open steam valve 108, which admits steam into nozzles 125, 126, 127 and 128, forcing check valve 131 open and forcing water already in nozzle 126 into delivery pipe, thus supplying the boiler. The water supplied is regulated by means of water valve 119. To cut down water supply, if water valve 119 does not regulate water enough, reduce the quantity of steam supplied. As soon as overflow ceases, close valve 113 and do not increase steam supply any more. To shut off injector close steam valve 108.

To use this injector as a heater close overflow valve 134 and open steam valve 108, but valve 134 should never be closed except when injector is used as a heater.

A small lubricator should be attached to the oiler plug P, Fig. 6, of the injector to lubricate nozzles and prevent incrustation or corrosion.

Whenever the road passes through a section of country where the water is impure or limy, the nozzles should be taken out of the injector frequently and placed over night in a bath of mineral oil or washed in a dilution of sulphuric acid, to remove deposits from surface.

"NATHAN" NON-LIFTING INJECTOR.

The "Nathan" injector of the non-lifting type embodies all the advantageous features claimed

for lifting injectors, but must be placed below the lowest water level of the tank so that the water will flow to it, but unlike other injectors so placed, it is provided with a priming jet, and what is the novel feature in it, the overflow is placed above the highest water level in tank, convenient to the engineer in the same manner as in a lifting injector, connecting with the overflow space in the injector body by means of a single piping, which can be applied and located in any convenient, unrestricted place.

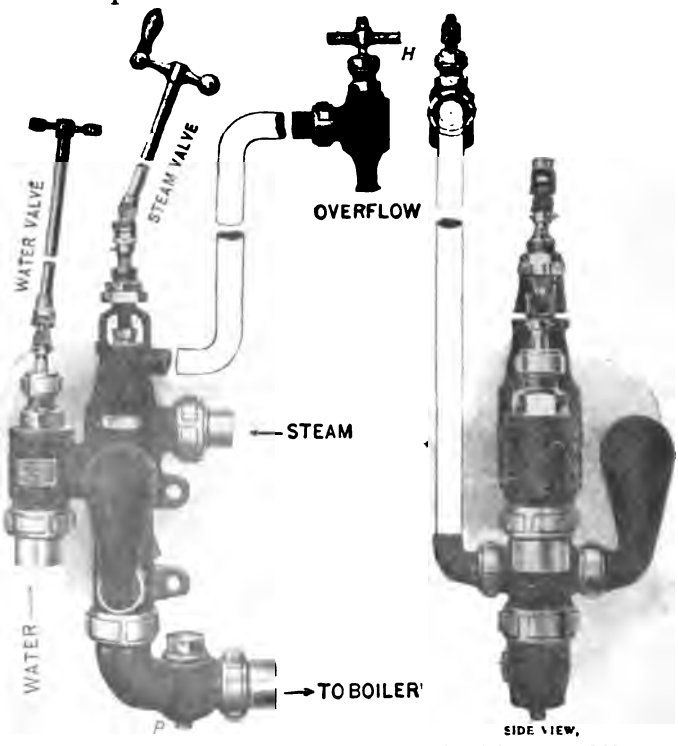


FIG. 6B. Nathan "Non-Lifting" Injector.

A few of the claims made for this injector, which is shown by a general view in Fig. 6B and a sectional view in Fig. 6C, may be summed up as follows:

1. It will start readily at all times and under all circumstances. Hot suction, leaks and defective boiler checks, which cannot always be avoided, will not affect its prompt starting.
2. It will not lose in capacity, when used with higher steam pressure than the one for which it was originally intended.
3. It will not lose more water in starting than any lifting injector, as the overflow is in sight of the engineer, and there is no necessity for looking for it outside the cab.
4. When once regulated to the requirements of the service, it is a one-motion machine. Simply turning on the steam valve will infallibly start it.
5. The nozzles of this injector will not corrode, as the body is comparatively cool, being always charged with water.
6. Steam from a leaky steam valve will not show at the overflow.

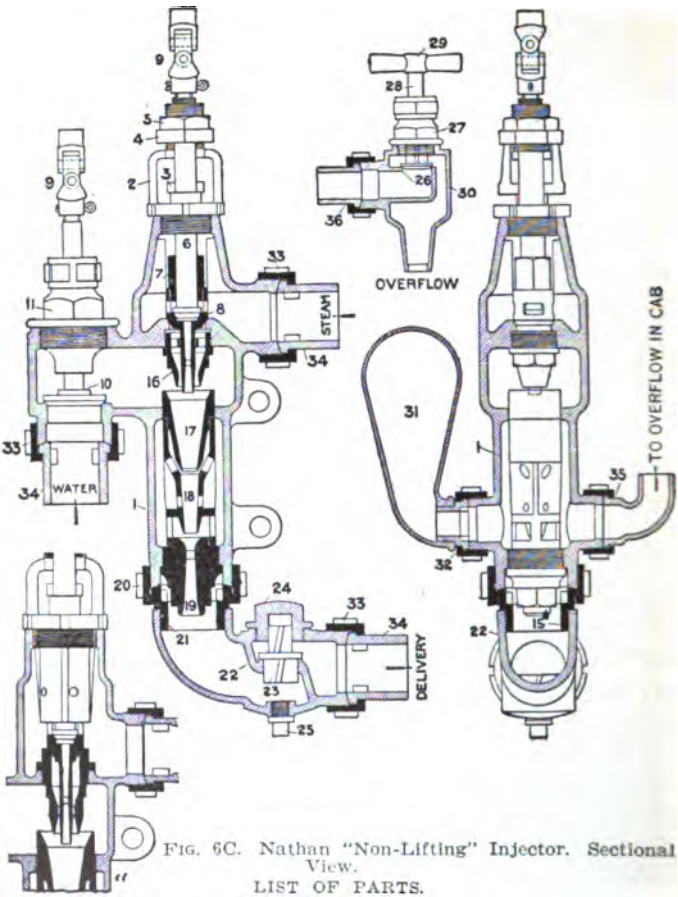


FIG. 6C. Nathan "Non-Lifting" Injector. Sectional View.

LIST OF PARTS.

1, Body; 2, Yoke; 3, Yoke Gland; 4, Yoke Packing Nut; 5, Yoke Lock Nut; 6, Steam Valve Spindle; 7, Steam Valve Lock Nut; 8, Steam Valve and Priming Nozzle; 9, Universal Joint; 10, Water Valve; 11, Water Valve Bonnet and Nut; 16, Steam Nozzle; 17, Intermediate Nozzle; 18, Condensing Nozzle; 19, Delivery Nozzle; 20, Line-check Nut; 21, Line-check Nipple; 22, Line-check; 23, Line-check Valve; 24, Line-check Cap; 25, Drain Plug; 26, Heater Cock Check; 27, Heater Cock Bonnet and Nut; 28, Heater Cock Spindle; 29, Heater Cock Handle; 30, Overflow Body; 31, Air Chamber; 32, Air Chamber Nut and Nipple; 33, Coupling Nut—Steam, Water or Delivery; 34, Tailpiece—Steam, Water or Delivery; 35, Lower Overflow Nut and Tailpiece; 36, Upper Overflow Nut and Tailpiece.

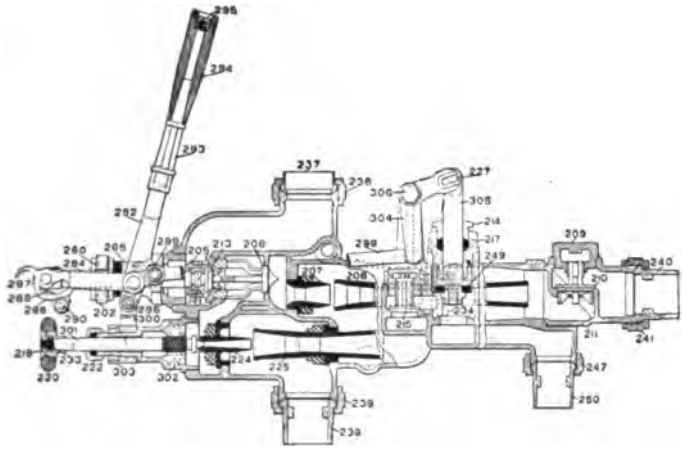


FIG. 7. Metropolitan "Model H" Locomotive Injector.

LIST OF PARTS.

202. Packing Nut for No. 285.
203 Champ Ring.
205 Steam Swivel Ring.
206 Steam Valve.
207 Forcing Steam Jet.
208 Forcing Combining Tube.
209 Check Valve Cap.
210 Check Valve.
211 Check Valve Casing.
213 Auxiliary Steam Valve.
214 Packing Gland for No. 305.
215 Overflow Valve.
217 Overflow Center Piece
218 Regulating Valve Handle Nut.
220 Regulating Valve Wheel.
222 Packing Nut for No. 302.
224 Lifting Steam Jet.
225 Lifting Combining Tube.
227 Overflow Valve Pin.
231 Stud Bolt.
233 Regulating Valve Wheel Disc.
234 Nut for Overflow Disc.
236 Union Nut, Steam End.
237 Tail Pipe, Steam End.
238 Tail Pipe, Suction End.
239 Union Nut, Suction End.
240 Tail Pipe, Delivery End.
241 Union Nut, Delivery End.
245 Nut for Stud Bolts.
247 Union Nut for Overflow Nozzle.
248 Overflow Valve Cap.
249 Disc for Overflow Valve.
250 Tail Pipe for Overflow Nozzle.
260 Steam Packing Gland.
284 Steam Valve Stem.
285 Steam Center Piece.
286 Side Links.
287 Pin for Steam Stem.
288 Spring.
289 Outflow Valve Crank Bolt Nut.
290 Bolt for Side Links.
291 Nut for Bolt for Side Links.
292 Lever.
293 Handle Rod.
294 Wood Handle.
295 Handle Nut.
296 Fulcrum Bolt.
297 Nut for Fulcrum Bolt.
298 Connecting Bar.
299 Nut for Connecting Bar.
300 Fulcrum Collar.
301 Regulating Steam Stem.
302 Regulating Center Piece.
303 Fulcrum Nut.
304 Overflow Valve Crank.
305 Overflow Valve Stem.
306 Overflow Valve Crank Bolt.

Operation.—Open steam valve 8, slowly at first until overflow runs dry, regulating for quantity by water valve. The steam supply should not be increased after the overflow has ceased.

In order to cut down the injector, the water and steam supply should be reduced to the desired degree.

The water valve need not be handled when it is once regulated to the requirements of the service. Leaving it open will keep the body charged with water and prevent corrosion of the nozzles.

To use this injector as a heater close heater cock 26 and open steam valve 8. At all other times cock 26 must be wide open.

METROPOLITAN LOCOMOTIVE INJECTOR.

The Metropolitan "Model H" Locomotive Injector is a double-tube injector, composed of a lifting set of tubes which lift the water and deliver it to the forcing set of tubes under pressure, which in turn force the water into the boiler.

The lifting set of tubes act as a governor to the forcing tubes, delivering the proper amount of water required for the condensation of the steam, thus enabling the injector to work without any adjustment under a great range of steam pressure, handle very hot water and admit of the capacity being regulated for light or heavy service under all conditions.

This injector will start with 30 to 35 pounds steam pressure, and, without any adjustment of any kind will work at all steam pressures up to 300 pounds. It

is claimed that at all steam pressures and under all conditions its operation is the same. When working, all the water must be forced into the boiler. It is impossible for part or all the water to waste at the overflow should the steam pressure vary.

The independent lifting apparatus produces a strong, powerful vacuum, which enables the injector to promptly lift the water when subjected to the severe conditions of a hot suction pipe, leaking check valves, and hot water supply.

This injector will handle very hot feed water. It starts readily, taking feed-water at 140° Fahr. with steam pressures up to 150 pounds, and 135° Fahr. with a steam pressure of 175 pounds, and 130° Fahr. with a steam pressure of 200 pounds.

Regulation of capacity is an important, in fact indispensable, feature of the perfect locomotive injector. With this injector the capacity can be regulated for light or heavy service under all steam pressures and with hot as well as with cold feed water.

To Connect and Operate.—Place the injector above the level of the water in the tender within reach of the engineer. Take steam from the dome through a dry pipe; should the injector be placed outside the cab, extension fittings must be used.

To Start the Injector.—Pull the lever back slightly until the resistance of the main steam valve is felt. This lifts the water. As soon as the water is lifted, pull the lever back steadily as far as it will go. The injector will then be feeding. Do not push lever in to regulate the feed; it must be pulled back as far as it will go.

To Regulate the Feed.—To increase the capacity

turn the wheel to the left. To decrease the capacity turn the wheel to the right.

To Use as a Heater.—Close the overflow valve by disconnecting the connecting bar and pulling it back. Admit steam by pulling the lever slightly.

General Suggestions for Piping and Making Repairs.—The Injector is preferably located inside the cab thus being directly under control of the engineer. It is necessary that the steam pipe and the opening in the main steam valve be as large as the steam connection so that the injector will receive a full supply of steam. If it does not receive a full supply of steam it will be sensitive or refuse to work at all. The suction and delivery pipes must also be large.

Repairing.—The forcing combining tube 208 is subject to the greatest wear, also to incrustation from limy or impure water. When this tube shows signs of wear, if but little, the roughened part can be smoothed. If the wear is considerable a new tube should be inserted. In time the forcing steam jet 207, the lifting steam jet 224, and the lifting combining tube 225, will wear and should be renewed. The automatic overflow valve 215 must be tight, and if it does not seat tight it should be promptly reground. If this valve leaks it will allow the water discharged from the forcing combining tube 208 to flow back and heat the water between the lifter and the forcer so that the injector will break.

The final overflow valve is made with a special disc 249, which is soft. This prevents any damage being done to the valve seat. These discs are inexpensive, easily renewed, and do away with the

grinding of the valve to its seat. Should the steam valve, 206 and 213, leak, it should be reground promptly.

The sectional view shows the injector with the vertical form of check valve. If the feed water is limy or impure, a swing check valve, as illustrated and described elsewhere, should be used. The lever movement as shown in the diagram is the improved lever attachment. The first Metropolitan "1898" locomotive injectors made had a different form of lever attachment.

THE "HANCOCK" LOCOMOTIVE INSPIRATOR.

The difference between an inspirator and an injector is that the former is a double apparatus having both lifting and forcing jets and tubes combined, and operating with a closed overflow, while the lifting injector has these two parts independent one from the other.

The type of Hancock inspirator of which Fig. 8 is a general and Fig. 9 a sectional view, is designed to meet the demand for an instrument of the class which is operated by one lever or handle. The regulating valve 105, which is directly under the lever, throttles the steam supply to the lifter steam nozzle only, thereby reducing the capacity of the inspirator from the maximum to the minimum without the use of a "lazy cock."* This arrangement neither disturbs the suction by creating an increased vacuum in the pipe, nor impairs the effectiveness of the forcing apparatus.

* "Lazy Cock" was the term applied to the valve formerly located in the feed-water pipe, by the opening and closing of which the regulation of the amount of feed-water supplied was effected.

Pipe Connections.—To obtain the best results, locate the inspirator with the overflow nozzle 108 about four inches above the water in the tank. Take the steam direct from the dome or highest part of the boiler, and not from a pipe which furnishes steam for

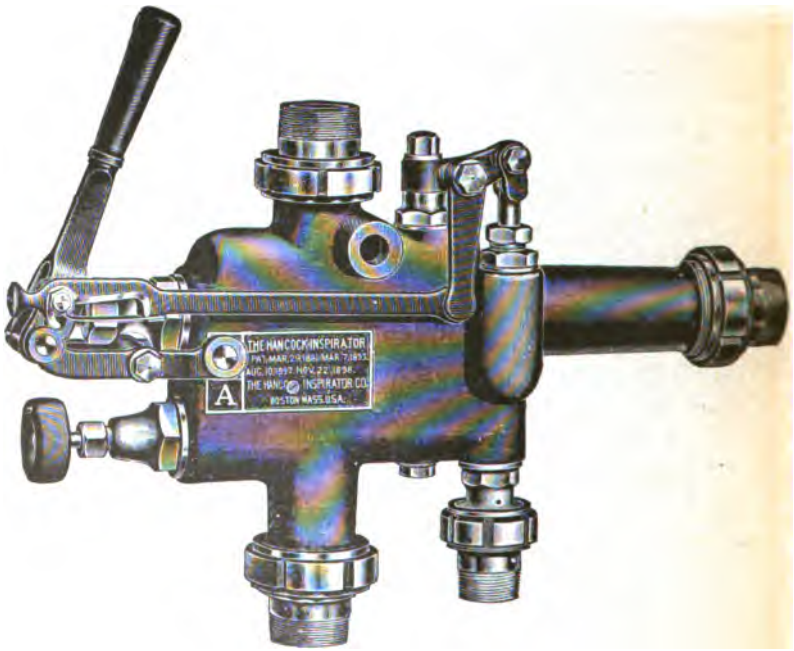


FIG. 8.
Hancock Locomotive Inspirator.

other purposes. Place a globe valve in the steam pipe, and blow it out thoroughly before connecting the inspirator, to remove any redlead, chips, etc.

All openings in the steam connections from the inspirator to the dome and the openings in the suction

or feed-pipe connections from the inspirator to the tank must be of ample size. The overflow pipe should be the full size of the inspirator connection and as nearly straight as possible. The end of the overflow pipe must be open to the air, and not piped below the surface of the water.

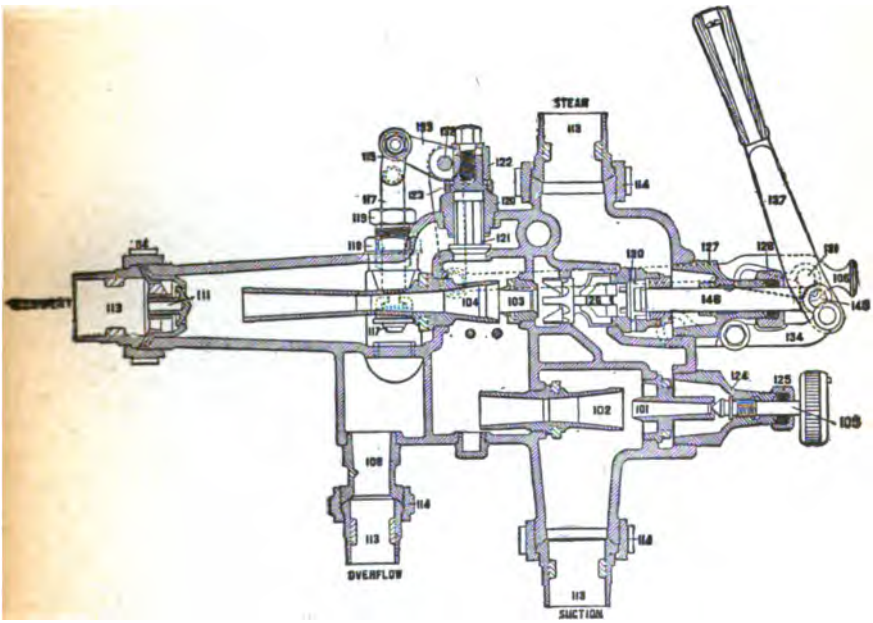


FIG. 9.
Hancock Locomotive Inspirator.

Operation.—To start the inspirator draw the lever back to lift the water, then draw it back *slowly* to the stop. When the lever 137 is drawn back slightly, steam is admitted to the lifter steam valve 130 through the forcer steam valve 126 to the lifter steam nozzle 101. The velocity of the steam into the lifter com-

bining tube 102 creates a vacuum, and causes the water to flow through the lifter combining tube 102, condensing the steam, and out through the intermediate overflow valve 121 and through the final overflow valve 117 in the delivery chamber. A further movement of the lever 137 opens the forcer steam valve 126 admitting steam to the forcer steam nozzle 103 and to the forcer combining tube 104, and creating a pressure in the delivery chamber sufficient to close the inter-

LIST OF PARTS FIG. 9.

101. Lifter Steam Nozzle.
102. Litter Tube.
103. Forcer Steam Nozzle.
104. Forcer Combining Tube.
105. Regulating Valve Spindle.
Rubber Wheel for 105.
Back Plate for 105.
Brass Washer for 105.
Screw for 105.
106. Connecting Rod.
Spring for 106.
108. Overflow Nozzle.
111. Line Check Valve.
Case for 111.
Cage for 111.
113. Brazing Nipple for Steam Connection.
Brazing Nipple for Suction Connection.
Brazing Nipple for Delivery Connection.
Brazing Nipple for Overflow Connection.
Threaded Nipple for Steam Connection.
Threaded Nipple for Suction Connection.
Threaded Nipple for Delivery Connection.
Threaded Nipple for Overflow Connection.
114. Coupling Nut for Steam Connection.
Coupling Nut for Suction Connection.
Coupling Nut for Delivery Connection.
Coupling Nut for Overflow Connection.
115. Connecting Link for Final Overflow Valve.
Steel Pin for 115.
Tobin Bronze Bolt for 115.
Tobin Bronze Nut for Bolt for 115.
117. Final Overflow Valve Stem.
Disc for 117.
Nut for 117.
118. Bonnet for Final Overflow Valve.
119. Packing Nut for Final Overflow Valve.
120. Bonnet for Intermediate Overflow Valve.
Tobin Bronze Cap Screw for 120.
Iron Washer for 120.
121. Intermediate Overflow Valve.
122. Holder for Overflow Valve Crank.
123. Adjusting Ring.
124. Bonnet for Regulating Valve.
125. Packing Nut for Regulating Valve.
126. Forcer Steam Valve.
Coupling Nut for 126.
127. Bonnet for Steam Valve.
128. Packing Nut for Steam Valve.
130. Lifter Steam Valve.
131. Tobin Bronze Stud for Connecting Rod.
132. Tobin Bronze Stud for 122 and 133.
Tobin Bronze Nuts for 122 and 133.
133. Crank for Overflow Valve.
134. Side Strap—right hand.
Side Strap—left hand.
Tobin Bronze Bolt for 134.
Tobin Bronze Nuts for Bolt for 134.
137. Lever.
Wood Handle for 137.
Screw for 137.
145. Tobin Bronze Pin Connecting 137 and 146.
146. Steam Valve Stem.

mediate overflow valve 121 and open the intermediate or line check valve 111.

The final overflow valve 117 will be closed and the inspirator in full operation when the lever is drawn back to the stop. When the pin in the wheel of the regulating valve is at the top, the inspirator will deliver its maximum quantity of water; to reduce the feed, turn the regulating wheel to the right.

To use the heater attachment lift the connecting rod until disengaged from the stud in the lever, then draw back the connecting rod to close the overflow valve. Regulate the quantity of steam by the lever without throttling the main steam valve on the boiler.

If the inspirator "breaks" or will not start promptly, see if there is a leak in the suction connections. If the openings into the tank are too small, or the hose strainer clogged, or the hose kinked or its lining collapsed, the inspirator will not get a sufficient supply of water.

If the inspirator will lift the water, but will not deliver it into the boiler, see that the main (boiler) check valve is in proper working order. If the opening in the main steam valve or its connections is not of the required size or there is a leak in the dry pipe, the supply of steam will be insufficient.

If the overflow pipe is smaller than the overflow nozzle there will be back-pressure, which will interfere with the proper working of the inspirator.

Injectors sometimes fail to operate when the water is low in the tank, but an inspirator will continue to operate when properly supplied with steam and water, and will not "break" unless the water is taken from the

suction. An engineer will quickly know by the sound when an inspirator "breaks."

THE HANCOCK "COMPOSITE" LOCOMOTIVE INSPIRATOR.

The "composite" is a compound Hancock inspirator, consisting of two separate and individual inspirators within one body, which can be operated separately or simultaneously, as desired.

Each and every part of a "composite" type inspirator that is subject to wear and renewal is identical in

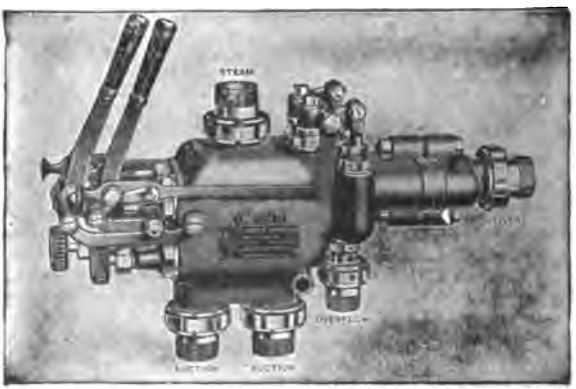


FIG. 10.
Hancock "Composite" Locomotive Inspirator.

design and interchangeable with the corresponding part of the standard locomotive inspirator of the same size.

This instrument enables two inspirators to be connected with practically the expense of connecting one, thus giving two independent ways of feeding the

boiler. By making practice of operating one instrument one time, and the other the next, both are constantly kept in perfect working order. The "composite" takes up practically no more room than a single instrument.

Where it may be desired to locate both injectors on one side of the locomotive convenient to either the engineer or fireman who has charge of pumping the engine, or on the boiler butt available to both, the advantages of the "composite" are apparent.

This instrument can be used and a steady feed kept when there is a great variation in the power used. With the various combinations of nozzles used it is possible to keep a steady feed when using but eighteen per cent. of the maximum horse power of the boiler. For example, take the special size of the "composite," arranged with size 40 nozzles in one side and size 55 nozzles in the other; when both instruments are working simultaneously the water delivered is sufficient to supply 1150 H. P. of boilers; by shutting off the size 55 inspirator, and reducing the feed of the size 40 inspirator, steady feed for 200 H. P. can be maintained. Engineers will appreciate the advantages of this instrument where there is a great variation of power used.

By removing the delivery connection, which is joined to the body by a flanged joint, the forcing tubes of each inspirator are easily removed for cleaning or repair. The valve mechanism of each instrument is independent, the same as the Hancock inspirator, previously shown. The capacity of each inspirator can be regulated by the regulator. The minimum capacity is obtained by using the smaller inspirator

with reduced feed. The maximum capacity by working both inspirators full.

Operation.—The Hancock "composite" inspirator is operated the same as the Hancock inspirator, type "A."

When it is desired to use both inspirators at the same time, start one, and after it is going start the other.

The arrangement of the different connections to the "composite" inspirator are somewhat varied. All have one each steam and overflow connections and a double suction connection—one to the left and the other to the right tank valve. The delivery connections can be combined, as shown in Fig. 10, to feed through a single boiler check, or entirely separate, supplying the boiler independently through each boiler check.

THE LUNKENHEIMER LOCOMOTIVE INJECTOR.

The Lunkenheimer '99 model standard injector is claimed by the manufacturers to be especially suitable for high-pressure work. The machine is of the double tube positive closing overflow type, but the lifting and forcing tubes are all in one line, and, in this respect, it differs in construction from the Metropolitan, Hancock and other machines, where the lifting tubes are situated below the forcing set.

This injector also differs in several other particulars; for instance, the regulation of the water discharge is accomplished in a different manner from any other injector. In the Lunkenheimer injector the amount of steam required to lift the forcing water is reduced in direct proportion to the amount of water

discharged. In other forms of injectors the amount of forcing steam remains constant, while only the lifting steam and water are decreased. The effect of this reduction of all three items in proportion results in causing the discharge to be cooler at minimum than in other injectors of this class.

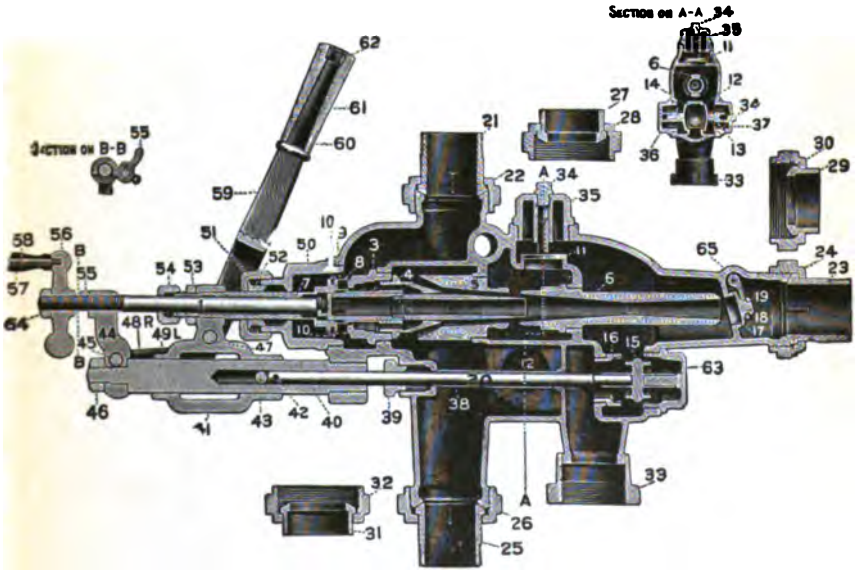


FIG. 11.

Lunkenheimer "'99" Model Injector.

The grading, as described in detail below, is accomplished by moving the steam tube (2) in and out by means of the crank handle (56) situated at the back end of the machine.

Mode of Action.—In starting, lever (59) is drawn

back slightly. This movement draws the steam valve (7) back and unseats same partially, which admits the lifting steam through passages in cap (3) and huddler (4), out around steam tube (2), into the water lifting tube (5), opening valve (11) and exhausting partially through the valve (4) and also through the tube (6) and out through overflow valve (15) into the atmosphere. The steam thus exhausted exerts a strong draught in the suction branch, discharges the air, and the water is "lifted." When water appears at the overflow, lever (59) is drawn all the way back. This movement uncovers the ports in the movable steam tube, admitting the jet of forcing steam, which drives the water through the forcer combining tube (6). By the same movement of the lever (59) the rod (20) is withdrawn and valve (15) is seated by the increasing pressure in the delivery chamber. Valve (11) is also seated by the pressure on top of same, and all water is forced through the tube (6), overcomes the boiler pressure on line check valve (17) and passes into the feed pipe. The amount of water delivered is regulated by the movable steam tube (2). This tube moves longitudinally through the other tubes in the machine and is actuated by the threaded stem (1) and crank (56). To deliver the maximum amount of water the tube is withdrawn to its limit. This admits the maximum amount of steam around the outside of the tube to lift the water, and also to the interior of same to force the jet of water into the boiler. The withdrawal of tube (2) also increases the passageway around same and through tubes (5 and 6). When it is desired to reduce the capacity, the crank (56) is turned from left to right, which forces the tube (2)

into the openings in tubes (4, 5 and 6). The effect of this is :

First. To cut off the amount of forcing steam passing through the ports in the end of tube (2) as same is moved into the tubular extension of huddler (4).

Secondly. It decreases the passage of lifting steam around tube (2) and through huddler (4), due to the tapering diameter of tube (2) approaching the fixed internal diameter of huddler (4).

Thirdly. The passage ways through tubes (5 and 6) are decreased as the tube (2) is passed into same.

The amount of steam required is decreased proportionately to the quantity of water discharged. In other injectors the discharge of steam remains constant, while the water alone is decreased in quantity. The result of this method is that this injector delivers water, when working at minimum, at a low temperature. As scale only forms when water is heated to high temperatures, there is less liability of trouble from this cause than with machines where the discharge is very hot.

The auxiliary water valve (12) is situated at the side of the machine and controls the port between the suction branch and the intermediate chamber of the injector, see sectional cut. The function of this valve is to make the injector self-adjusting and unaffected by variations of steam pressure. At certain pressures the water lifting tube does not deliver a sufficient quantity of water to condense the steam, and at such times the vacuum formed in the chamber causes the valve (12) to open and admit the additional amount of water required.

This machine is claimed to be very economical and

efficient, and will work at all pressures from seventy to two hundred and fifty pounds without any adjustment whatever.

THE OHIO LOCOMOTIVE INJECTOR.

The Ohio injector is noted for its simplicity, having few parts and those arranged conveniently for repairs. It will be noted from the sectional view here shown

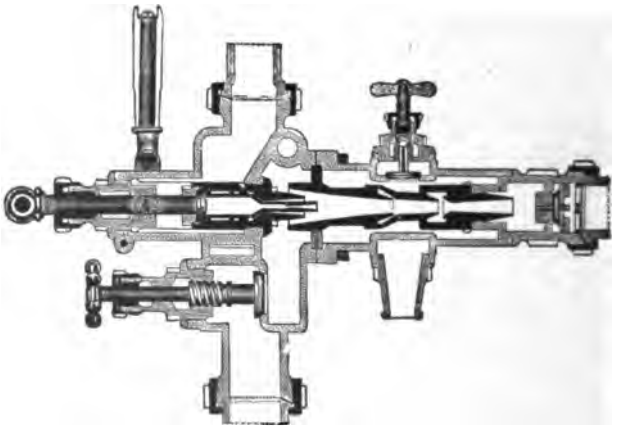


FIG. 12.
The Ohio Locomotive Injector
(Sectional View).

that the combining tube and the delivery tube are screwed directly to the delivery end connection on the right in the cut, and can be taken out with an ordinary wrench without disturbing the other tubes; the lifting tube, instead of being screwed to the injector body, is held in place between the two flanges which are bolted together, as shown. This design lessens the liability of marring or breaking the tubes in their removal for inspection or repairs.

This injector is interchangeable with the other principal injectors used, the size and location of its connections being the same.

"LITTLE GIANT" LOCOMOTIVE INJECTOR.

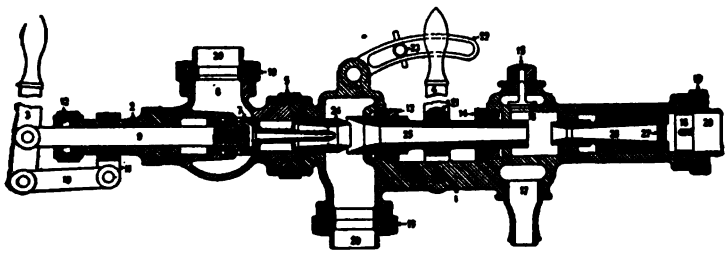


FIG. 14.
Little Giant Locomotive Injector.
(Sectional View.)

LIST OF PARTS.

1. Body.
2. Stuffing Box.
3. Starting Lever.
4. Injector Lever.
5. Right and Left Nut.
6. Starting Valve Body.
7. Main Valve.
8. Jet Valve.
9. Jet Valve Stem.
10. Starting Valve Link.
11. Fulcrum.
12. Stuffing Box Nut.
13. Large Packing Nut.
14. Small Packing Nut
15. Overflow Cap.
16. Overflow Valve.
17. Overflow Nozzle.
18. Check Valve Stop.
19. Coupling Nut.
20. Swivel.
21. Combining Tube Clamp.
22. Quadrant.
23. Thumb Screw.
24. Steam Tube.
25. Combining Tube.
26. Discharge Tube.
27. Check Valve.

This injector is fitted with a movable combining tube (part numbered 25 in sectional view) operated by a lever which allows it to be adjusted to work correctly at different pressures of steam and under the many conditions required of a locomotive injector.

To Operate.—Have the combining tube in position to allow sufficient quantity of water to condense the steam when the starting valve is full open, then open

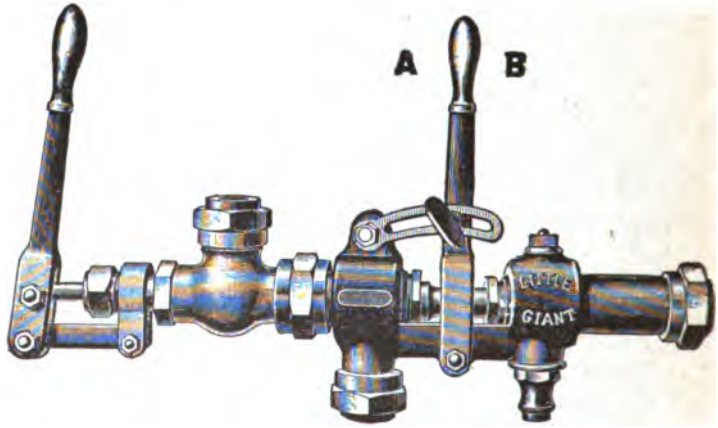


FIG. 15.
Little Giant Locomotive Injector.

the starting valve slightly; when water shows at the overflow, open full. Regulate the water by moving the combining tube—toward *A* for less water, and toward *B* for more water.

To Use as a Heater.—Close the overflow by moving the combining tube toward *B* until the tubes 25 and 26 come together, then open the starting valve enough to admit the quantity of steam required.

BOILER WASHING AND TESTING APPARATUS.

The accompanying engraving shows a washing and testing apparatus, which will wash out, fill, and apply pressure to a boiler, with hot water. It has a capacity of 5,000 gallons per hour. When this apparatus is used, the boilers are washed much more effectually than can be done with cold water, and their temperature is not materially reduced, which is injurious to flues and fire-box. It enables one to blow out, wash and fill with hot water and have a locomotive ready for service within one hour, without injury to the boiler.

This apparatus has connection for 2-inch pipes, and must be located where the water will flow to it.

When applying pressure this apparatus will produce and maintain from three to five times the amount of steam pressure used in operating it.

To Attach.—Connect steam pipe to swivel No. 1; water supply No. 2, and discharge to No. 3.

To Wash Out Boiler.—Close overflow (*O*) by moving tube (*C*) over to the discharge. Open water supply, then steam valve (*A*), until the required force is obtained.

To Apply Pressure.—When boiler is filled with hot water, the same as when washing, shut steam valve (*A*); open overflow (*O*) by moving combining tube (*C*) to about midway of its travel; when water shows at overflow (*O*), open steam valve (*B*) slowly

until full open; then adjust combining tube so as to allow the least quantity of water possible to show at (*O*). Relief valve (*R*) can be adjusted as desired.

Keeping the cock to the pressure gauge partly closed will prevent the hand from unduly vibrating.

One of the Many Ways It May Be Located, is so to take cold water to the apparatus from, and put hot water back into the pipe that supplies water for

FIG. 1.
Boiler Washing and Testing Apparatus.

washing with cold water—always putting in a stop valve or cock between the connections. The hot water from the apparatus will pass with great force through the same pipe, hose, nozzles, etc., as are used with cold water.

"SWING" INTERMEDIATE OR LINE CHECK VALVE.

The check shown in the accompanying engraving can be applied to the "branch" pipe or injector delivery pipe of any locomotive injector.

Experience has proved that a hinged or swinging movement of the valve is more reliable and its action more certain than either the horizontal or vertical types with a sliding movement, especially where trouble is caused by incrustation from limy or impure water.

SECTIONAL VIEW.

FIG. 1. Swing Intermediate or Line Check.

There are no wings or guides to become incrusted with scale or deposit while the valve is open and to prevent its closing, and the liability of damage or delay caused by the valve sticking or failing to close is obviated.

No matter how efficiently a boiler check is used, there is no question as to the double advantage gained by the use of a line check valve, and few modern equipped locomotives are now without them.

OIL CUP—FOR INJECTORS AND INSPIRATORS.

FIG. 1.
Injector Oil Cup.
(Sectional View.)

For lubricating the internal parts of any injector or inspirator it is very desirable to have a suitable oil cup, as shown in the engraving (Fig. 1), attached to the injector or steam pipe.

It is considered that the introduction of oil into the steam chamber is more effectual than its admission into the water chamber. Hence the oil cup should be arranged to discharge directly into the steam chamber, thereby lubricating the nozzles, tubes and other parts subject to wear, and preventing the adhesion of scale formed by impurities in the water.

When the filling plug is unscrewed sufficiently to allow the steam to escape, the valve in the bottom closes and the oil cup can be readily filled without closing the main steam valve. When the filling plug is again screwed into position the valve in the bottom is opened and the oil feeds out.

THE EJECTOR OR JET PUMP.

The "ejector" or jet pump is designed for use at railroad water stations, on construction trains, for emptying wheel pits and similar railroad service.

FIG. 1.
Penberthy Ejector.

It is a device, simple in construction, compact in form, convenient to handle, has no movable parts and cannot get out of order.

Fig. 2 shows the position in which an ejector should be placed for high elevations. For lifting only the ejector can be placed at the boiler level.

Where it is required to lift water ten feet or over it is advisable to place a foot-valve on the lower end of the suction pipe.

All ejectors, if properly constructed, will lift water to a height of twenty-five feet, but for elevating

over twenty-five feet the ejector should be placed near the water level and a delivery pipe one size larger than the connections used. In this man-

FIG. 2.

Ejector, showing connections for Elevating.

ner water can be lifted about fifty feet with seventy-five pounds steam pressure, and about seventy feet with one hundred pounds steam pressure.

Fig. 3 is a general view of the Hancock ejector. The "steam," "suction" and "delivery" connections are as illustrated.

FIG. 3.
Hancock Ejector or Jet Pump.

The suction connections must be perfectly tight. Before operating the ejector blow out the steam pipe to remove any iron chips, red lead, etc.

To use an ejector economically, regulate the quantity of steam with the starting valve.

This ejector is furnished to operate with either steam, air or water.

LOCOMOTIVE BOILER CHECKS.

Too great care and attention cannot be given this important part of the locomotive.*

Leaky boiler checks are always a source of great annoyance and no injector, no matter how good it may be, will give satisfactory service under these conditions. The check valve must have sufficient "lift," that is, be allowed to raise sufficient distance from its seat, and when the injector is shut off the check valve must close; if it does not, but sticks or cocks to one side, the steam from the boiler has a tendency to blow back through the injector and cause the latter to become heated beyond its proper working condition, and also causes the injector and branch pipe to become incrusted with lime or other deposits.

The object of the boiler check is to prevent a return flow of water from the boiler when the injector is shut off; the valve is automatically closed by the pressure from the boiler acting upon its upper surface.

Fig. 1 gives three views of a commonly used locomotive boiler check valve, the casing being made of heavy cast iron; the advantage of this form of casing is that any ordinary amount of pounding and rapping that usually occurs when a check "sticks up" will not spring the body and cage of the check and thereby render the valve inoperative.

* For the location of the locomotive boiler check, see the chart "American Steam Locomotive," parts numbered 120 and 121.

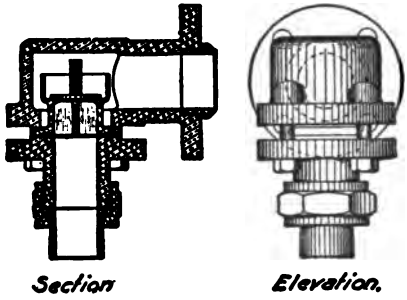


FIG. 1.
Boiler Check Valve, with Cast Iron Casing.

depends a great deal upon the size of both check and injector, but should not be less than one-fourth of an inch nor rarely over three-eighths of an inch.

A combined main boiler check and stop valve is shown in Fig. 2.

The main check valve and its seat can be removed for grinding or repair while the boiler is under steam. This is often of great advantage when a railroad is taxed

The check valve itself is generally but a small part of the boiler check, as the whole attachment is termed. Most check valves have three or four lugs or "wings" which extend below the valve seat and serve as guides to the proper re-seating of the valve.

The proper "lift," that is, the amount the valve can raise, to give a boiler check

FIG. 2.
Sellers' Combined Boiler Check and Stop Valve.

to the limit for locomotives and often effects a saving of several hours. The illustration shows the stop valve (which is adjusted from the top outside) closed, and the check valve and seat removed. When the check valve is replaced it is evident its lift can be regulated by the amount the stop valve is raised.

Fig. 3 shows a double combined boiler check and stop valve which is provided with removable seats and a stop for each check valve, so that if either one of the check valves fail it may be "cut out," without interfering with the feeding of the boiler.

This valve is provided with hubs on the body, between stop valve and check valve, for inserting an independent drain valve, and may be applied to the side or back head of the boiler.

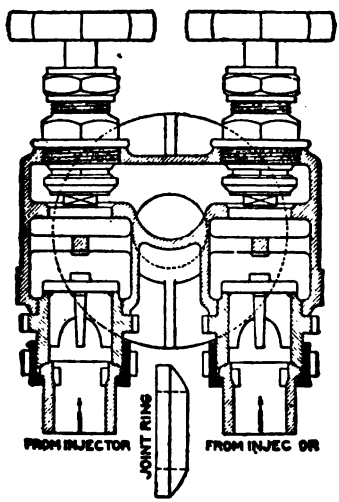


Fig. 3. Nathan Double Boiler Check Valve.

With the boiler check shown in Fig. 4, the rotary movement of the seat while closing (by the effort of the inclined turbine wings under the seat) on passage of fluid, makes a clean and sure closing check. This may be used with or without an adjustable top, shown at the left of the stem, which allows the volume of passage to be varied, and thereby proves valuable for very careful adjustment in the working of injectors.

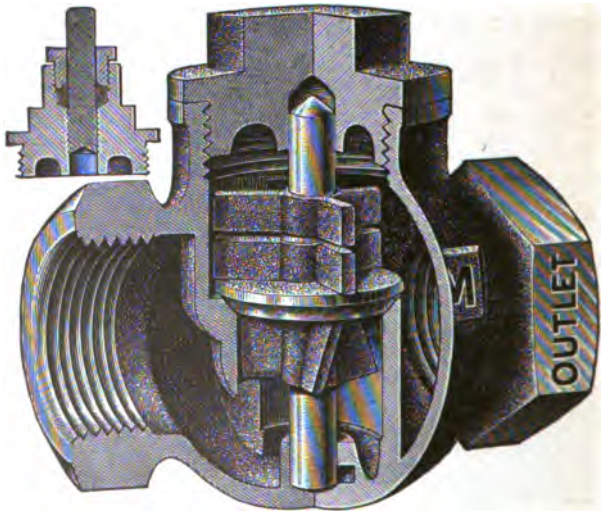


FIG. 4.
Muller Turbine Boiler Check Valve.

The rotary seat insures an even wear and long life, and the mode of passage of fluids insures a clean valve at all times.

LOCOMOTIVE SLIDE VALVES.

The valve is the device which admits steam to, and allows it to exhaust from the cylinder of every steam engine. The form of valve having a flat seat upon which it slides backward and forward is termed a slide valve. The slide valve was used as a means of distributing steam in a cylinder before the locomotive was invented, and has ever since been an important factor therein. *

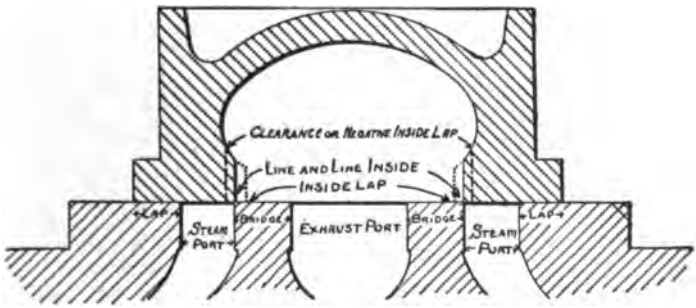


FIG. A.
Graphic Definitions of Valve Dimensions.
Plain Slide Valve.

The plain slide valve was long the standard for locomotive practice, but in more recent years with the increased size of locomotives and their correspondingly larger ports, together with the advent of the

*Other volumes of "The Science of Railways" contain many illustrations and much information relative to the distribution of steam by the slide valve and the eccentrics and link motion which give the movement thereto; also information concerning valve dimensions, etc.

present era of high steam pressure, the friction between valve and valve seat became excessive. These strains must be borne by all parts of the valve gear, which increased greatly the frictional resistances therein, and also taxed to the limit the power of the engineer in reversing the engine. Reversing cylinders were invented and applied to many locomotives, to the relief of the engineer, but not in any way reducing the frictional resistance, which was a large portion of the engine's entire power.

Finally it was found that by relieving much of the steam pressure from the top of the valve—that is, partially balancing it—the friction could be greatly reduced. Of the many means devised to balance the slide valve but few have attained that point of usefulness to merit special description herein, but those widely used throughout the country are here given.

The engraving given of the plain slide valve (Fig. A) gives graphic definitions of the various valve dimensions as they are technically known.

THE RICHARDSON BALANCED SLIDE VALVE.

Referring to the illustrations, Figs. 1 and 2 are longitudinal and transverse sections through the centre of an ordinary locomotive steam-chest fitted with this valve. Fig. 3 is a plan of the valve, and Fig. 4 is an elevation of one of the end packing strips and springs. The only alteration made in the plain valve is the addition of the balance plate (*A*), and the substitution of a valve suited to receive the four packing strips (*p*, *p*, *p*, *p*.)

In these engravings the balance plate is shown bolted to the steam-chest cover, but it is obvious that

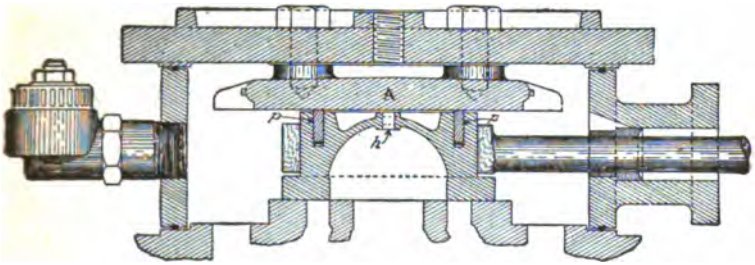


FIG. 1.
Richardson Balanced Slide Valve.
Longitudinal Section.

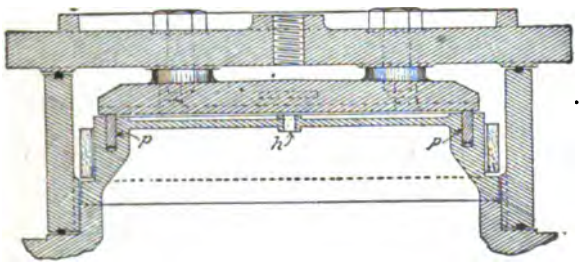


FIG. 2.
Richardson Balanced Slide Valve.
Transverse Section.

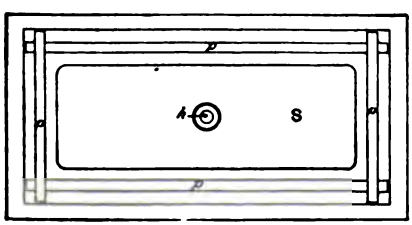


FIG. 3.
Plan.

FIG. 4.
Elevation of End Packing Strips and Springs.

Richardson Balanced Slide Valve.

they may be cast in one piece if desired. As will be noticed, the four sections of packing enclose a rectangular space (*ss*, Fig. 3), which is made equal in area to the amount of valve surface which it is desirable to relieve of pressure; the packing strips preventing steam from entering this space and its communication with the exhaust port in the valve, through the small hole (*h*), relieving it from any pressure that might otherwise accumulate. These packing strips, four in number, as previously noticed, are: the two longer ones, plain, rectangular pieces of cast iron, while the shorter ones, as shown in Fig. 4, are made with gib-shaped ends to retain them in place.

Under each packing strip is placed a light semi-elliptic spring—one of which is shown at *m*, Fig. 4—which serves the purpose of holding the packing strips against the balance plate when steam is shut off. While in operation, the different sections are held in steam tight contact, by direct steam pressure, with the balance plate and with the inner surface of the grooves cut to receive them, the joint being made complete by the abutting of the ends of the long sections against the inner surfaces of the gibbed sections at the four corners.

The Richardson form of balanced valve is used more extensively than any other balanced valve in the country.

THE ALLEN-RICHARDSON BALANCED SLIDE VALVE.

The purpose of the Allen valve is to prevent, in part, wire-drawing of steam when running at high speed with the valve cutting off early in the stroke.

The Allen ports furnish an additional passage for the admission of steam at such times; thus, when the steam port is open one-half inch in the ordinary manner, the port of the cored passage is also

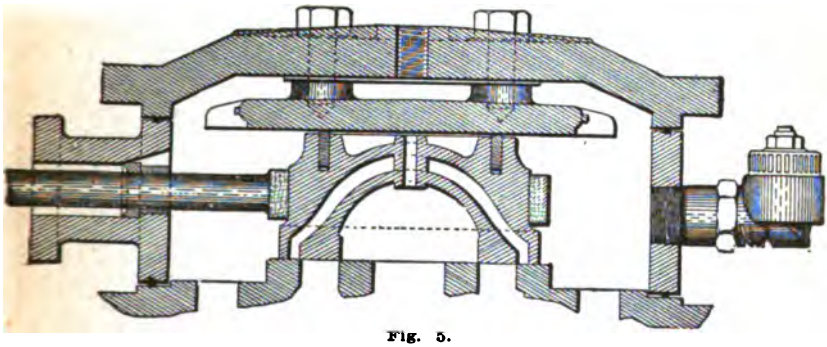


Fig. 5.
Allen-Richardson Balanced Slide Valve.
Longitudinal Section.

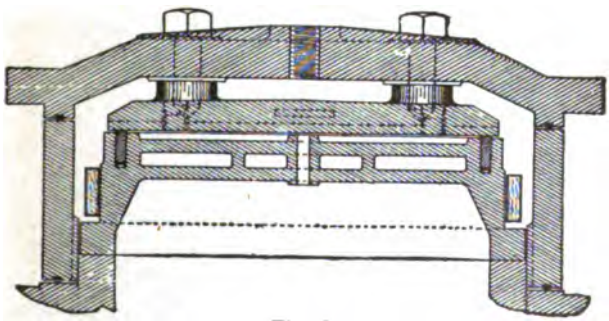


Fig. 6.
Allen-Richardson Balanced Slide Valve.
Transverse Section.

open to the same extent on the other side of the valve and consequently the effective area of the steam port is doubled and becomes equal to a single port open of one inch.

The wire-drawing which takes place when an engine is running at high speed with the valve cutting off early in the stroke is thus much diminished and the consequent economy of steam and coal is obvious. The lessened wire-drawing implies a higher average pressure on the piston when working at the same cut-off and, therefore, the usual average pressure can be obtained with a shorter cut-off, thus effecting an appreciable economy. Hence the unbalanced Allen valve effects a better and more economical distribution of steam; but its use is attended with certain disadvantages. The bearing surface on the face of a slide-valve is never sufficiently large to enable it to wear well under the heavy pressure of steam, and this wearing surface is still further reduced in the Allen valve, owing to the internal steam-ports. The internal passage virtually divides the valve into two parts and the pressure of steam acting on the outer part springs and bends its working face below that of the internal or exhaust part of the valve. The useful wearing face thus becomes reduced to a space about half as wide as the outside lap of the valve. It is, therefore, not surprising that the Allen valve when unbalanced wears very rapidly and the trouble and expense of constantly facing valves and seats and the loss of steam in blowing through leaky valves, counterbalances the advantages gained by the diminished amount of wire-drawing. These disadvantages are entirely overcome by properly balancing the valve, and then are gained, not only all the advantages of the Richardson balancing device, but also the increased steam economy from using the Allen ports.

To be sure of getting the very best results from the

use of the balanced Allen valve, the ports and bridges should exceed the full travel of the valve by at least one-eighth of an inch. The radius of the link should always be as long as permissible, to avoid an excessive increase of lead when cutting off early in the stroke.

THE AMERICAN BALANCED VALVE.

Two forms of this valve are illustrated, together with a longitudinal sectional view of the valve in the

FIG. 1.
The American Balance Valve.
Single Disc Longitudinal Section.

steam chest. Experience proves this balance to be a very successful form of balance valves. This is due to the simplicity of construction, positive action and very large area of balance. The beveled ring is self-adjusting—no springs being required—hence not liable to get out of order.

This form of balance may be applied to almost every form of slide valve.

The American balance valve is used by a great many railroads in this country, consequently details of its construction are here given, believing they will

be interesting to a large number of railroad men. It has also attracted the attention of foreign builders and is now in use upon many locomotives in foreign countries.

The claims of advantage for this valve are, first of all, an absolutely steam-tight joint, not only when newly fitted, but all the time. Second, greater area of balance. The formula for figuring the area of balance differs from many others, and yet this valve will not raise from its seat under all ordinary conditions of service. It should be explained that this valve is balanced in what is presumably its heaviest position, and with the steam pressure acting on the circumference of this taper ring, it will be observed that for the valve to lift it is necessary to force the cone up into this taper ring; and since the ring is held by the steam chest pressure from opening, the valve cannot lift without first overcoming the friction of the beveled face, besides opening the ring against the steam chest pressure. The lighter positions of the valve, where a straight wall balance would allow the valve to go off its seat, need not be considered. It should not, however, be assumed that this taper will crowd the valve down on its seat, which would appear to be a natural conclusion to draw, from its manner of preventing the valve from leaving its seat. If the degree of taper was made great enough—forty-five degrees or greater —the action of the steam chest pressure on the circumference of the ring would, of course, wedge it in between the cone and the chest cover and exert an enormous pressure on the valve. In fact it would not work satisfactorily at all; the friction would be too great This, however, is not the case. Experiments

have been made with this taper from nine degrees to twenty-four degrees, and the proper degree of taper has been found with which the ring is certain to rise under all conditions, and yet not crowd itself against the upper bearing more than necessary. This is demonstrated by the fact that rings have been reported to have run 190,000 miles with only one thirty-second of an inch wear off their face.

This form of balance is extremely simple, has no delicate parts, is little likely to be broken, has positive automatic adjustment, self-supporting feature of the ring, and entire absence of springs. Its cost of construction is low, and it can be maintained at small expense. It might be stated in explanation of this, that the only repair necessary is to put on a new ring when the old one has worn out from the top downward. As the new rings are one inch deep they can easily wear three-eighths of an inch and still adjust themselves; and to wear a ring three-eighths of an inch, assuming that it is made of proper metal, will, it is claimed, require from four to eight years in continual service. When the old ring is taken off the cone and a new one from stock placed on the old cone, the balance is just the same as when all is new. This is explained by the fact that since the steam pressure on the circumference of the ring holds it firmly against the beveled face of the disc or cone while in operation under steam (its own tension holding it when not under steam), there is absolutely no lateral wear on the ring or disc; hence, a new ring fits an old disc at any future time.

Since these rings are all lathe work (it does not require more than twenty minutes' hand work to fasten

on the L-shaped piece for covering the cut of the ring), it will, therefore, readily be seen that the expense in taking a stock ring and renewing the balance is small.

It would appear that the disadvantages of other valves are removed in this valve by the taper feature of the ring. A variation of one-thirty-second of an inch in the diameter of a ring either way from the sizes

FIG. 2.
Single Disc American Balance Valve.

required would not in any wise interfere with the service of the valve, since the ring is turned one-fourth of an inch smaller than its working diameter.

The ring is expanded over the cone and thus receives a tension which makes it self-supporting when not under steam; the steam on its circumference supports it when in operation. The outside rim or

flange, as shown, extending outside the taper ring, is to prevent pieces of the ring from falling in the path of the valve in the event of accident to the ring.

Several forms of this balance are used, the simple disc (Figs. 1 and 2) and the double disc (Fig. 3) being more fully described.

Single "Disc" American Balanced Valve.—The single disc balance should always be used where chest room will permit it, as one ring and disc is simpler than two, but it will be noticed that in this form the ring and cone extend beyond the sides of the valve.

Rule.—For length of steam chest for single balance, add the extreme travel of the valve to the outside diameter of disc, and to this sum add not less than one-half inch for clearance—one-fourth inch at each end of chest. If a little more clearance is desired, the rims of disc may be cut one-eighth inch, *i. e.*, just flattened on two sides in line of valve travel; but in no case are they to be cut beyond their inside diameter. If sufficient clearance cannot be obtained by cutting the rims one-eighth inch each side in line of valve travel, then double balance must be used.

The ring must be protected by the disc, and when figuring outside diameter of ring one-fourth inch must be added for the joint plate and the ring must be figured when expanded on the cone until its top face is flush with top of cone, or at its greatest possible diameter.

Fig. 2 shows the single disc balance valve with cone and ring removed.

Double "Disc" American Balanced Valve.—When the steam chest is too short to leave clearance for the outside diameter of the disc or cone of single balance

at extreme travel of valve, then double balance is used. If the yoke fit (or box) of valve is large enough, two cones are cast on the valve, as shown in Fig. 3, but if the yoke fit is not large enough to cast cones on, then two discs are used. If the distance across the two discs, when they are side by side on top of valve, is greater than width of steam chest, the rims on each disc may be cut one-eighth inch at center of valve

FIG. 3.
Double Cone American Balance Valve.

thereby drawing the discs one-fourth inch closer together; and if more clearance is necessary, the rims may also be cut one-eighth inch at ends of valve, giving one-fourth inch more or a total of one-half inch. But in no case shall the rims be cut more than one-eighth inch, or to their inside diameter.

If discs thus cut will not clear the sides of chest, less balance must be used.

Repair of These Valves—Discs Bearing on Valve.—In all cases where possible the height adjustment should be made by lowering the chest cover, or bearing plate, but when chest cover cannot be lowered the discs may be raised. When it is found necessary to raise the disc on the valve longer bolts should be used and the liners placed between the disc and the valve must be true, and large enough to give a solid bearing for disc on the valve. If found necessary to raise the disc to clear the top of valve yoke, the same rules must be observed. The bolts which fasten the disc to the valve should be steam-tight on threads and steam-tight under the heads, a copper washer being used under the heads, forming a bolt lock. The interior of each disc or cone is relieved to the exhaust cavity of the valve, as shown by the several holes in Fig. 3.

In "cone" balance, holes are drilled through the top of valve, but in "disc" balance the relief holes pass through the bolts, one-fourth inch hole being drilled through each bolt, as shown in Fig. 1.

The Single "Cone" Balanced Valve must be cast flangeless if a valve joke extending all around the valve (as in locomotives) is used, but need not be flangeless, when made for center rod to drive the valve (as in stationary engines). In case of the locomotive yoke, it is recommended that the yoke be carried on the steam chest at the ends of the valve. Where old chests have rubbing strips wide enough they can be planed on top and the yoke allowed to ride on them, and in new work this can be done cheaper than to put on a front carrying horn and is more efficient than to support the yoke on the valve stem packing and the valve itself. A valve need not be flangeless to thus

support the yoke; it can be carried with any valve, and it insures the free upward movement of the valve at all times, which is very essential in obtaining the best results.

The outside rim on disc or cone is merely a safeguard to the ring in case of accident—preventing broken portions of the ring from getting under the valve—it performs no other duty. The required inside diameter of this rim must allow the ring to be expanded on the cone until the top face of the ring is flush with top of cone and still clear the one-eighth inch joint plate on the outside of ring. In single balance the rims may be cut one-eighth inch front and back, giving one-fourth inch more clearance, when the disc runs too close to steam chest at full travel of valve.

Proper Height Adjustment.—When the valve is in position and the chest cover has been screwed down there should be one-eighth inch between the face of the bearing plate (sometimes called balance plate) and the top of disc or cone. The rings are bored for this position and in this position have their proper tension. This allows the valve to lift off its seat one-eighth inch, which it will do as soon as steam is shut off while the engine is in motion or drifting, provided it is not held down by the valve yoke. The valve yoke must not interfere with this upward movement of the valve.

Proper Tension on Ring.—Rings are all bored smaller than the diameter at which they are to work; therefore, when a ring is set on its proper cone it will stand higher than its working position. The face of bearing plate must not be closer than one-eighth inch

to top of cone after chest cover has been screwed down. In placing the cover in this position the ring is expanded over the cone until its inside diameter at bottom is the proper balancing diameter.

Owing to the natural elasticity of the ring and its expansion over the cone, a tension is placed on the ring, the action of which is (the same as the steam pressure) to close the ring on the cone, which necessarily causes the ring to move upwards. The ring is, therefore, self-supporting and self-adjusting. All rings are interchangeable on discs and cones of respective sizes, whether standard or special.

American balances are known under the following heads:

Single Disc Balance—one ring and one disc.

Double Disc Balance—two rings and two discs.

Single Cone Balance—one ring, with cone cast on the valve.

Double Cone Balance—two rings, with cones cast on the valve.

Necessary Cylinder Relief.—The valve should always be free to lift one-eighth inch off its seat, to allow the free passage of air from one end of the cylinder to the other between valve and valve seat when the engine is running without steam. The tops of all American balance discs, or cones, show a polish, giving positive evidence of their contact with the bearing plate or cover, and that they, therefore, do float. The explanation is: At the first stroke of the piston, after the engine has been shut off, air is compressed in one end of the cylinder while the valve is traveling a distance equal to its outside lap; at an early stage of this compression the valve is thrown

off its seat and the escaping air rushes under the valve into the opposite end of the cylinder to relieve the suction which is taking place in that end; this operation is repeated so rapidly that the valve is kept floating until a slow speed has been reached.

The Formula of Balance Used on the American balance valve is as follows:

(1) Area of balance for plain valves.—Area of one steam port, two bridges, and the exhaust port, plus eight per cent. if for *single* balance and plus fifteen per cent. if *double* balance.

(2) For *Allen* valves use the same formula as above; then from the area derived subtract the area of one side of the *Allen* port.

THE PISTON VALVE FOR LOCOMOTIVES.

The advantages gained by large ports and diminished frictional resistance supposed to be co-relative with the piston valve have been a subject of grave dissension among practical locomotive designers.

The piston valve is an old device, yet of rare use on the locomotive until recent years. The large and successful introduction of the Vauclain type

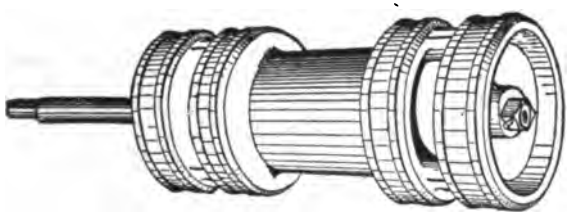


FIG. 1.
Piston Valve for Baldwin Four-Cylinder Compound Locomotives.

of compound locomotives, employing a double piston valve, as shown in Fig. 1, is undoubtedly accountable for the much experimenting now going on and the many styles—too numerous to mention —of piston valves in use in a limited number of locomotives on almost every railroad system of any size in this country.

It was for some time erroneously supposed that a piston valve was a perfectly balanced valve; this, however, has been proven not to be so, as the unbalanced portion is largely dependent upon the

width of the packing rings. Therefore it is not surprising to find that the principal difference between the various forms of locomotive piston valves lies in the varied designs of packing rings.

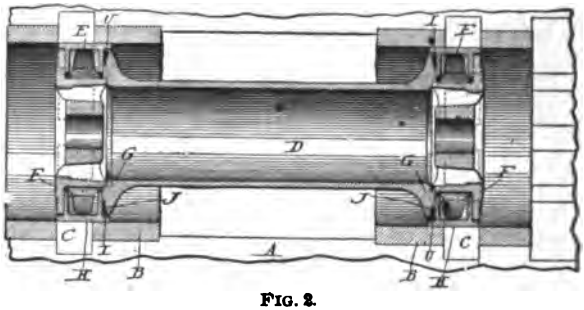


FIG. 2.
Locomotive Piston Valve.

The American piston valve with wide packing rings wedged in such a manner as to prevent their great outward pressure against the walls of the valve chamber, is shown in Fig. 2, as it has been applied to several locomotives of modern and complete design.

The Piston Valve—To open the admission ports, to allow steam to enter the cylinder, close the port or cut off the steam at the desired point of stroke, allowing the expansive force of the steam to push the piston to the end of its stroke, opening the port to allow the steam to escape through the exhaust passage, closing the port in time to produce sufficient compression to promote economy in the use of steam generated in the boiler, is the function of the valve, whether plain, balanced or of the piston type. To secure the nec-

essary compression the valve should close the port before all the exhaust steam has escaped to the exhaust, and the steam thus confined in the cylinder is, or should be, compressed to fill the space between the piston and the cylinder head and the volume of the port to as near the initial pressure or the pressure of steam that is admitted to the cylinder when the port is again opened for admission. To illustrate the difference in the slide and piston valves we will refer to Fig. 3,

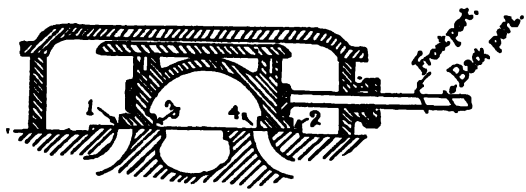


FIG 3.
Balanced Slide Valve.

which shows the slide valve with the front port slightly opened and the marks on the valve rod made with a tram from a fixed point on the cylinder casting that indicate to the valve setter the position of the valve at all times after the cover has been placed on the steam chest, in which 1 and 2 represent the admission edges of the valve, and 3 and 4 represent the exhaust edges. Fig. 4 represents a piston valve with outside admission, and the rings marked 1, 2, 3 and 4 still represent the same edges of the valve as shown in Fig. 3. Fig. 5 shows a piston valve with inside or internal admission, which changes the position of the edges of the valve, also the direction of its move-

ment, which is directly opposite that of the slide or piston valve with outside admission, as shown in Figs. 3 and 4. It will be observed that the marks on the valve rod are also changed in their

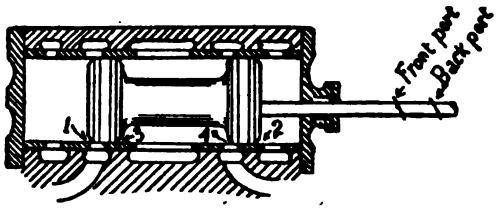


FIG. 4.
Piston Valve outside admission.

position. The inside edges of rings 3 and 4 are the admission edges of the valve and the outside edges of rings 1 and 2 are the exhaust edges of the valve. The valve in Fig. 5 could be given the same movement as in Figs. 3 and 4 by chang-

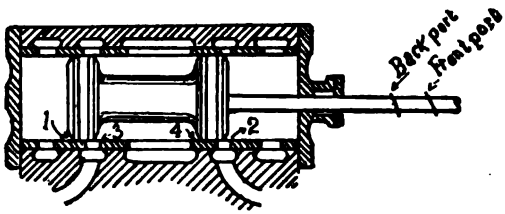


FIG. 5.
Piston Valve internal admission showing marks on valve stem to indicate position of valve. Note the difference in position with outside and internal admission.

ing the position of the eccentrics on the shaft and still use the indirect rocker or motion. But it is usually more convenient to employ a rocker with the valve arm turned down opposite the

link arm. This leaves the eccentrics in the same position as they were with the outside admission valve and indirect rocker, but gives a direct motion to the valve with internal admission as the valve rod and the eccentric rod are both traveling in the same direction, then we have a direct motion valve gear for this style of piston

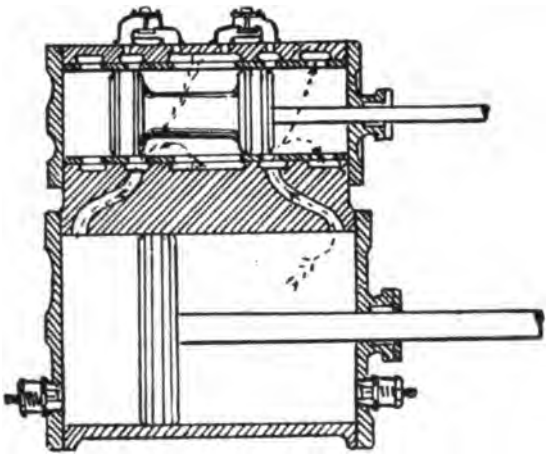


FIG. 6.
Showing piston valve and cylinder by-pass valves placed on top of steam chest relief valves in cylinder heads.

valve. Fig. 6 shows a piston valve and cylinder, internal admission. The arrows indicate the passage of the steam. Fig 7 shows a valve chamber bushing for a piston valve. The longitudinal strips or bridges are not to make separate ports, as is sometimes inferred. Their purpose is to strengthen the bushing and prevent the packing rings in the valve from springing past the edges of the ports while traveling over them. The

bridges in the lower side of the bushing are wider than the others to insure sufficient bearing where the ends of the rings are held in place by dowels or stops that are placed in the packing ring groove to prevent the rings from turning. When the average size cylinder used on the majority of roads did not exceed 18 or 19 inches and the boiler pressure averaged 160 pounds, the balance D-valve was satisfactory. The notches in the quadrant were usually made to engage the latch of the reverse lever in the 6, 9, 12, 15, 18 and 21-

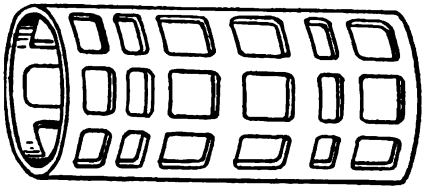


FIG. 7.
Piston Valve Bushing.

inch cut-offs. In order to give the engineer an opportunity to obtain a finer adjustment of the cut-off, the fine notched quadrant was applied to many of the simple engines, as with the old style quadrant the engine was often worked in the 9 or 12-inch notch because she would not make the time working the 6 or 9-inch, and the 9 and 12-inch was as much too heavy as the others were too light. The notches allowed the engineer to obtain the desired cut-off and regulate it to effect economy. This was appreciated by enginemen until the cylinders increased in size from 19 to

22 inches in diameter, which required larger admission and exhaust ports, also a larger valve. This, with the increased boiler pressure to 190 or 200 pounds, made the valve hard to handle when the throttle was well opened, and necessitated the partly closing of the throttle when it was desired to change the position of the lever on the quadrant. When the valve was running rather light on the lubrication, if the latch was disengaged sometimes the engineer and the lever would both go into the corner. Then the fine notches were not used as intended, and many a fireman can testify that he has shoveled extra coal into the firebox for the reason that the throttle would be eased off and longer cut-off used than necessary because it was too hard work to hook the lever back and the speed and power were regulated by the throttle. To overcome this and make the engine easy to handle, the piston valve was applied to the large modern engines, and was expected to enable the engineer to manipulate the lever with ease as well as to reduce the cost of maintenance or repairs. The fact that they will run from one to two years and then show very little wear on the rings and bushings, that there are no leaky steam chest joints for steam to escape and obscure the vision of the engineer, no valve seats to plane, or balance plates, strips, or rings for adjustment, and very little trouble with the valve rod packing, as it is exposed only to the pressure of the exhaust steam, and the drops of valve oil that are fed through the sight feed glasses of the

lubricator seem to be more effective with the piston valve than with the slide valve in case either becomes dry, are all in favor of the piston valve.

The report of face valves is not entered on the work-book as frequently as before the introduction of the piston valve. We are all familiar with the manner of obtaining the marks on the valve stem as shown in Fig. 3. By placing a piece of tin in the port and pushing the edge of the valve up to it, then scribing the mark on the stem, with a piston valve internal admission it would be impossible to locate the position of the valve in that manner. Therefore, they are usually provided with a hole drilled into the valve chamber at each end that registers with the admission ports and plugs are screwed into the peep-holes to prevent steam escaping. When it is desired to mark the stems the plugs are removed and a piece of small copper pipe with a piece of wick inserted in the end, that forms a very convenient torch for this purpose, is inserted in the hole and the edges of the packing rings may be easily seen and the position of the valve located when the edges of the rings are opposite the edges of the ports, and the stems are marked accordingly with the same accuracy as they were with the strip of tin and the cover removed on the D-valve. In case of disconnecting on one side, the ports may be covered by placing the valve central on its seat, which may be determined by the steam ceasing to flow from the cylinder cocks on the disabled side when the throttle

is opened or by placing the rocker arm in a vertical position. As for the engine tearing herself to pieces when descending a grade with the throttle closed and the lever full gear, it is not considered good practice to drift at high speed with the throttle closed and lever in full gear forward. It is better to leave the throttle slightly opened or cracked enough to admit sufficient steam to the cylinders to hold the air valves shut, thus preventing the pistons from forming a partial vacuum in the cylinders that will cause the hot gases and cinders to be drawn into them. This is the reason for not tightly closing the throttle. The reason that the lever should be notched well up in the quadrant will appear clear from the following example: Take an engine with a 60-inch driving wheel, including tire. This sized wheel will make 336 revolutions per mile. The valve will weigh possibly 175 pounds. If the engine is equipped with an intermediate rocker or arm, we have another hundred pounds, neglecting the weight of the rocker and friction we have 275 pounds and a valve travel of $5\frac{3}{4}$ inches. If we multiply the travel of the valve by the number of revolutions we have 275 multiplied by $5\frac{3}{4}$ inches equals 1,932 inches or 161 feet. If running at the rate of one mile per minute with the lever in full gear forward, the forward motion eccentric rod is nearly opposite the link block and the work of pushing and pulling the weight of 275 pounds a distance of 161 feet and stopping and starting it 672 times in a minute is performed by the forward motion eccentric.

When we stop to think this over is it strange that the engine seemed as if she was pounding herself to pieces, and does it not look reasonable that this practice will result in excessive wear on the eccentric straps and hot eccentrics? If the lever is notched up at a shorter cut-off, instead of the forward motion eccentric doing all the work it is relieved of a part of it in proportion to the position of the link in the link block and the back motion eccentric will receive a part of the load. When you are going down a hill leave the throttle cracked and drop the lever down until it begins to pull, then notch it back to where it will feel easy and let it remain there until the speed is reduced. As the speed decreases the lever can be moved farther forward and will not pound.

As the piston valve can not lift from its seat as the D-valve can when compression is greater than the initial pressure, provision is made to relieve the strain and prevent the fracture of cylinder heads by placing compression or relief valves in the cylinder heads adjusting the springs to the desired pressure. When the pressure exceeds the resistance of the spring the valve is unseated and the pressure relieved. Fig. 6 shows relief valves in cylinder heads, also a style of by-pass valve that opens when the compression exceeds the pressure that is admitted into the valve chamber between the pistons of the piston valve, when the compression opens the valve, instead of the steam escaping to the atmosphere it flows through the passage into the valve chamber and effects that much economy.

Various styles of by-pass valves are used on piston valve simple and compound engines. Compound locomotives may have two, three or four cylinders with either slide or piston valves.

The necessity for relief and by-pass valves of adequate proportions, on piston valve engines, should be appreciated. While the style of the valve varies, some being hollow and others solid, the action of the valve is the same as above described.

WATER GAUGES AND GAUGE COCKS.

In order to determine the height of the water in the boiler, a glass water gauge is attached to the boiler (see plate "American Steam Locomotive," part No. 251) by which the engineer can see at a glance the water level. The plain water gauge is so familiar to the ordinary practical man that it will be sufficient here to illustrate and describe a few of the improved forms which automatically shut off the flow of steam should the water glass break while in service.

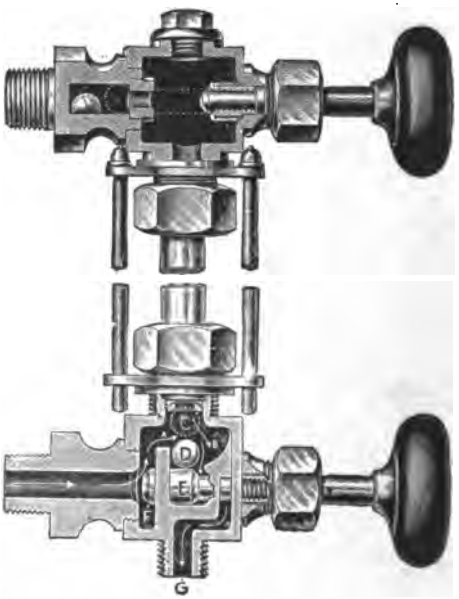


FIG. 1.
Pemberthy Automatic Water Gauge.

Fig. 1 shows a combined drip-cock and automatic water gauge. The automatic device or ball (*D*) is moved and agitated every time the handle is turned and gauge glass blown out through the

valve (*E*) to waste pipe at *G*, and cannot, therefore, become stuck fast by lime or other sediment. It will readily be seen that it is impossible for the two little balls to go to their seats except when the glass breaks and they take the positions shown by dotted lines.

Fig. 2.
Star Self-Closing Water Gauge.

To blow off, the lower handle is turned a half turn to the right, or toward the closed position for valve (*F*).

E is a double-seated valve shown by Fig. 1 as off from both seats, its position when the gauge is being blown off, which is accomplished by simply turning the lower handle, no pet cock being used. The steam follows the course shown by the arrows (*B*) to the outlet (*G*), the steam pressure being *down on the ball.* In closing, the partition at the left of the ball (*D*) prevents the action of the boiler pressure from suddenly moving the ball to its seat. If, however, the glass break, the rush of steam to the glass, via arrows (*A*), causes an eddy or vacuum which immediately throws the ball to its seat, shown by ball *C* (dotted lines).

Fig. 2 shows a slightly different form of automatic water gauge. Should the glass accidentally be broken, the steam and water rushing out will force the balls up, and close the passages.

After a new glass has been put in place, slowly screw in the wood wheels; the needle projections on the stems will force the ball away from the openings, and leave the passages free and unobstructed again.

Klinger Reflex Water Gauge.—With the common form of glass-tube water gauge, many times it is impossible to ascertain the amount of water

Fig. 3.
Type
H 5

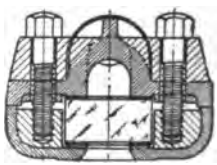


Fig. 3.
Type
N 5

in the boiler, rendering serious mistakes possible. In the Klinger Reflex gauge these conditions are

claimed to be entirely eliminated, as the amount of water in this gauge always appears black, which effect is produced by the peculiar shape of the observation glass.

The gauge consists of a metallic casing, capable of standing high pressure, which may be attached to any existing boiler mounting. Into this casing is inserted an observation glass, ½ to ⅝ inches in thickness, of specially hardened glass, which is claimed not to "fly" even under the most sudden changes of temperature, and which will resist a very high pressure.

This observation glass is so shaped that it will reflect the light in that part of the gauge which contains the steam, whereby this part of the glass becomes opaque and of a bright lustre, while in the remaining part, containing the water, the light is not reflected, but passes in a slight deflection to the rear of the gauge. The glass being transparent in this part of the gauge, the water will appear of the dark color of the background of the casing.

Maintenance of Gauge.—When putting up the gauge for the first time, or after it has been off for repairs, "follow up" the bolts uniformly as soon as the gauge is hot, to take up any slack, caused by expansion. This "following up" of the bolts must be repeated occasionally, as expansion and contraction is liable to loosen the joints and cause leaks, which must be prevented in order to preserve the glass in good condition. Tighten all bolts uniformly at the same time.

When a leak is noticed take off the glass immediately, clean the glass and joint faces of the frame thoroughly and renew the gaskets if worn or ragged. If the gauge cannot be attended to immediately after a leak is noticed, shut it off, and do not use it until it has been properly repaired.

The gauge should be frequently blown out, in order to get rid of mud or other matter, which may injuriously affect the packing, and the glass itself.

Type N5, shown by a sectional view in Fig. 3, which is an improvement over the H5, is constructed in such a manner that the bolts, which hold the body together and the glass in place, draws the glass tighter to the frame when screwed up, thereby preserving the glass longer and reducing leakages.

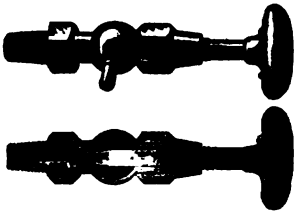


FIG. 4.
Regrinding Locomotive Gauge Cock.

Gauge Cocks.—In addition to the general use of glass water gauges, gauge cocks are used supplementarily for the same purpose. There are generally three, sometimes four. The top and bottom ones are placed on the boiler at about a level with the top and bottom of the glass gauge and are used to determine the water level when the glass gauge

is out of use from breakage or otherwise. Fig. 4 shows a standard pattern of locomotive gauge cock, so constructed that it can be separated for the purpose of re-packing or re-grinding the working parts without detaching it from the boiler while the necessary repairs are being made.

THE MASON AIR BRAKE PUMP REGULATOR OR GOVERNOR.

This regulator is designed to automatically control the air pressure in the brake system for operating the brakes on railroad cars. It is placed in the steam supply pipe leading to the air pump, and regulates the amount of steam passing to pump, and allowing the pump to run just sufficiently to maintain the desired air pressure in the train service pipe.

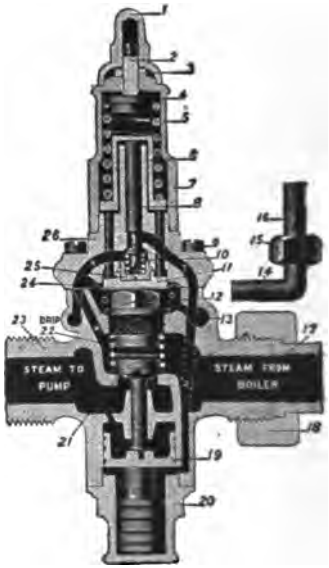


Fig. 1.
Mason Air Brake Pump Regulator.

Description.—The principle on which the Mason Air Brake Regulator works is that of an auxiliary valve (8), controlled by the air pressure from the train service pipe, through the medium of a metal diaphragm (24), and admits steam from the initial side of regulators through a port to operate a piston (19), which in turn opens the main valve (21), and admits steam to the pump. By referring to the sectional view, it will be seen that the steam enters the regulator

at the side marked "steam from boiler," a small portion of it passing up through the passage (*XX*) to the auxiliary valve (8). This valve (8) is forced open by the compression of the large spiral spring (5) acting on the cricket through the diaphragm. This cricket (6) has three studs projecting down from the rim, which pass through three loosely fitting holes in the bonnet, the lower ends resting on a button (11) which sits on the diaphragm, so that in opening the valve (8) the diaphragm is also forced down. As soon as the valve (8) is opened, steam passes through and into port (*Z*), down under piston (19). By raising this piston (19) the main valve (21) is opened against the initial pressure, since the area of valve (21) is only one-half of that of piston (19). Steam is thus admitted to the pump. A connection with the main air pipe is made as indicated; and, by a passage, air enters the chamber below the diaphragm, which carries the cricket (8), as before stated. When the pressure in the air pipe (16) and chamber (*O*) has risen to the required point, which is determined by the tension of the spring (5), the diaphragm is forced upward by the air pressure in the chamber, carrying with it the cricket (6), and allowing valve (8) to close, shutting off the steam from piston (19). The main valve (21) is now forced to its seat by the initial pressure, shutting off steam from the pump and pushing the piston (19) down to the bottom of its stroke. The steam beneath this piston exhausts freely around it—the piston being fitted loosely for this purpose—and passes off into the pump. The leakage past the auxiliary valve (8) passes up under the cricket and out into the spring case, where it

makes its escape down through the cricket holes to the upper side of the diaphragm and into the drip. It will be seen from this that, when the pressure in the brake pipe has reached a predetermined point, the pump will be automatically stopped; and, when the pressure in the brake pipe is reduced by applying the brakes, the pump will quickly produce a surplus pressure in the main reservoir to insure the speedy release of the brakes and recharge the auxiliary reservoirs. The piston (19) is fitted with a dashpot, which prevents chattering or pounding when the air pressure is suddenly reduced.

Directions for Attaching and Repairing the Regulator.—Place the regulator in the steam supply pipe to the pump and so that steam will flow through it in the direction indicated by the arrow cast on the body. With a small pipe make a connection from the train pipe to the air pressure connection (15 and 16) on regulator. The one-eighth inch tapped hole marked "Drip" must be left open, but it may drip from either side by reversing the plug.

Before connecting the regulator to pump, the steam pipe should be thoroughly blown out, in order to expel all dirt. If the piping is new, steam should be allowed to flow through slowly for some little time, in order to burn off all glummy oil and grease, which would otherwise be carried into the regulator and thus clog the working parts.

When ready to start, open both steam and air valve wide, then remove the cap (1) which screws over the screw (2), slack off the jam nut (3), and with the key gradually screw down the adjusting screw (2) until the desired air pressure is obtained. The regulator is

then properly set. Screw the jam nut (3) down firm and replace the cap (1).

If the regulator should fail to hold the desired pressure, it will probably be due to the fact that some dirt or chips from the pipe have lodged on the seat of the main valve (21), or possibly under the auxiliary valve (8). To open the regulator proceed as follows: Shut off both steam and air pressure from the regulator. Remove the cap (1), and with the key unscrew the adjusting screw (2), until all tension is removed from spring (5). Then take out the screws (9), and remove bonnet (7), diaphragm (14) and button (11). Take out the plug (12) and the spring (22). The threaded rod which accompanies each regulator can then be screwed into valve (21) which should work easily. Pull out this valve and examine both valve and seat, cleaning them thoroughly. Then insert the rod through the valve stem guide, screw it into the piston (10), and see if it works up and down easily. It will not be found possible to raise it suddenly, as the dash-pot piston (20) will restrain it. After pulling up, let go of the rod suddenly, and, if the piston drops easily, it is all right. In case it does not, unscrew the dash-pot cap (20), from bottom of the regulator, pull out the piston (19), and clean it with kerosene or spirits. If it seems somewhat tight, rub it with fine emery cloth, being very careful to thoroughly wipe it off before replacing. Before screwing on the bonnet, examine the auxiliary valve (8). To do this, remove the slot-headed plug (25) in bottom of bonnet, also the small spring (10). The valve (8) can then be taken out and examined. This valve should work perfectly free. In taking out the plug (25), there may be a burr,

caused by the screw driver, which should be dressed down before replacing, as this plug forms a guide to centralize the diaphragm button (1), which should fit over it freely. In replacing the bonnet (7) be sure that the zero marks on the side and those on the body correspond; also see that the diaphragm (24) is replaced so that the port holes in it correspond with the holes in the body. Carefully clean the diaphragm as well as the place where it makes its seat. Do not use washers or gaskets of rubber, or any other compound, in making connections. They will burn, and the pieces will get into the regulator. Two copper gaskets for making the steam connections are sent with each regulator.

NOTE.—The reader will find the several forms of Westinghouse Standard Air Pump Governors fully illustrated and described in the volume devoted to the Air Brake.

LOCOMOTIVE STEAM WHISTLES.

The locomotive steam whistle, aside from its more ordinary uses, is distinctly a safety appliance and a danger signal as well. The tone should be such as not to be disagreeable to the ear of passengers and others, and yet clearly audible to all whom it would

FIG. 1.
Bell Whistle.

FIG. 2.
Chime Whistle "Locomotive Style."

warn or to whom it would convey signals. Fig. 1 shows the ordinary bell whistle with steam valve and lever attached. As an improvement in tone, various types of chime whistles were made at different railroad

shops. They were, many times, a bunch of pipes of such different lengths as to cause a harmony of sound. The manufacturers have improved on this type, making a chime whistle out of a single bell, as shown in Figs. 2, 3, 4 and 5. This is done by dividing the bell into three or four sections whose depth varies. thus producing different but harmonious tones. Fig, 2 shows what is termed the "locomotive style" because of its upright valve. The slide valve type is clearly shown by Fig. 3, which illustrates this style of Crosby whistle, used on a large number of locomotives and said to be the original single bell chime whistle marketed.

This whistle is fully adapted to severe railway service. In the distribution of material and the uniting of the several parts great care has been exercised in the designing and making of it, so that it shall resist successfully the jars and concussions which may arise in use on a locomotive. In all whistles whenever the valve is badly worn the cup is of little or no value. To meet this condition the valve has been made so that the seats are the same as are employed in the Crosby spring-seat valve, shown elsewhere in this volume, and are seen in the above mentioned cut marked (*A*) and (*B*).

FIG. 3.
Crosby Chime Whistle, Slide Valve Type.

These seats can be renewed at a small expense whenever they are injured or worn, thus preserving the entire whistle for a very much

longer time than formerly when in constant service. This applies only to the sizes five-inch and six-inch diameters of bell, which are the ordinary ones for locomotives.

Fig. 4 represents the Crosby single bell chime whistle. It differs from the whistle last illustrated in having a compound automatic whistle valve incor-

FIG. 4.
Crosby Single Bell Chime Whistle.

FIG. 5.
Ashcroft's Four-Tone Chime Whistle.

porated as a part of its construction, in the place of the ordinary whistle valve. It has been found by experience that whistles, when used under the high pressures which are to-day in almost general use, are sounded or operated with difficulty and great exertion. To meet this difficulty, that is, to sound whistles of any size, no matter what the pressure is,

with little effort, this whistle was designed. The ease of operation can be readily seen by an examination of the cut. The only valve which must be operated by force is the small one which is held closed by a spiral spring pressed to the foot of the lever. A slight pull on this lever pushes inward the valve and permits the steam to flow into a chamber and to open automatically the large valve and sound the whistle. By this device the largest whistles under the highest pressure of steam are operated with ease and rapidity.

The Ashcroft four-tone chime whistle is shown in Fig. 5. These whistles are pitched to first, third and fifth of the common musical scale, which harmonizes the sound and gives an agreeable musical chord.

The chime whistle has proved much more penetrating than the single bell whistle, as shown in Fig. 1, and can be heard at a greater distance, without the harsh, disagreeable noise.

Many railroads have adopted a chime whistle for passenger runs, in order to distinguish passenger from freight trains; but new locomotives are being added so rapidly, and are of such size as to haul very long trains, and thus require a whistle of maximum penetrating qualities to be heard at the rear end of the train.

STAY BOLTS.

The corrugated fire box for locomotive use being only in the experimental stage, it may be said that practically every locomotive has several hundred stay-bolts which form the connecting and strengthening link between the fire-box and the outer shell of the boiler. (For the description and construction of the locomotive boiler, the reader is referred to Vol. I, "The Science of Railways," where he will find many engravings relating thereto; also to Plate I, "The American Steam Locomotive.")

The great expense to railroad companies caused by the frequent breaking of stay-bolts, requiring renewals of same and the consequent laying up of the engine out of service, have led motive power men to consider the means of remedying this evil. A number of different devices have been used in the effort to accomplish this end. Some of them have proven fairly satisfactory; others have failed and been abandoned. In soft water districts where the breakage of stay-bolts is not so frequent and is, therefore, not such a serious matter, some of these devices have apparently given good results; at least the mechanical construction of the device has received credit where it is more than likely the credit was due to soft water and careful handling of engine by the engine crew. But on roads not so favorably situated, where the water is heavily impregnated with lime, sulphur and other ingredients which deposit a hard scale on

the fire-box sheet, stay-bolts and flues, the conditions are very much more severe; the frequent leaking of the flues making it very difficult for the engine crews to handle their fire and water supply with the regularity desired and the incessant rising and falling of the temperature in the fire box causes a corresponding expansion and contraction of the fire-box sheets.

The sheets being covered with scale of greater or less thickness become overheated, and this causes excessive expansion of the sheets. This constant movement of the fire box while the shell of the boiler is comparatively rigid, the two being firmly riveted together at the foundation ring, all movements of the fire box must be accommodated by the stay-bolts and the importance of flexibility in the stay-bolts has been recognized as an absolute necessity. A great many roads have tried the expedient of reducing the diameter of the stay-bolts in the water space; others have milled out the stay-bolt longitudinally in the water space, and while these and similar attempts have accomplished some good, the urgent necessity for something more flexible and durable has been felt to be a necessity by the motive-power department of our railroads, especially in those sections using bad water. It has been observed that about ninety-nine per cent. of all stay-bolts which break give way just inside of the outer sheets; this being fully recognized by locomotive builders and locomotive superintendents, it has become an almost universal practice to drill a small hole in the outer end of each stay-bolt for the purpose of detecting broken stay-bolts. While this has worked satisfactorily in soft water districts, it has been the experience of

motive-power men in bad water districts, that, after the stay-bolts have become partially broken, the fracture extending from the outer surface to this small hole drilled in the stay-bolt, the lime and other scaling matter contained in the water, works its way into the hole, so completely stopping it up as to prevent any escape of steam or water. In such cases the method of detecting broken stay-bolts is by the insertion of a steel wire or other suitable pointed instrument into the detecter holes.

Many theories have been advanced as an explanation for the breaking of stay-bolts, and as to the cause of their breaking invariably next to the outside sheet. It is conceded that the expansion and contraction of the fire-box sheets is principally responsible for the fracture of the stay-bolts—due to the repeated change in position of the fire-box.

This same action goes on in the fire-box of every locomotive, whether the water used is what is known as soft water or hard water, and it has been somewhat of a puzzle to account for the much larger number of broken stay-bolts in those engines using hard water.

The following explanation has been suggested as the true cause of this trouble, where hard water is used: In the first place, scale forms more rapidly on the fire-box sheets; the sheets become much hotter, and the expansion is much greater than where no scale is formed.

These strains brought upon the stay-bolts due to the expansion and the contraction of the sheets, open the fibre of the metal in the stay-bolts near the outer shell of the boiler, and a thin film of scale is immediately deposited, and when the stay-bolts are forced in

the opposite direction, this film of scale, occupying the space, offers resistance to the fibre of the metal resuming its normal position. In the meanwhile scale is deposited in the open fibre of the metal on opposite side of staybolt, and as this process continues, the film of scale being deposited in this ever increasing opening has the effect of wedging the metal apart alternately on one side and then on the other, finally causing the staybolt to part at that point. The stay bolt does not break next to the fire box sheet. Due to the fact that this end of the bolt is kept at such a temperature that the metal is more elastic and yields to the change of position without opening the fibre and exposing it to the entrance of this deposit of scale.

To overcome this difficulty many other mechanical devices have been designed, one of which is known as the Tate flexible staybolt.

It will be seen by reference to Fig. 1 that this device is composed of three parts, namely, the bolt, sleeve and cap. The cap is made of drop forged steel, the sleeve of cold rolled steel and the forged bolt of fibrous wrought iron, staybolt quality.

The method of applying this staybolt is as follows: In applying flexible staybolts covering large areas, it is advisable to gag the sheets, or hold same together, by screwing a stud through the tapped holes, locating such every four or five rows, and so spaced to prevent the springing in or out of the sheets when being machined or when bolts are being riveted over.

The most essential feature in installing the staybolt is the operation of machining the outer plate of boiler for the fitting of the Tate Sleeves. Each hole drilled and taper reamed should be as round as possible and so preserved under process of tap-

ping; and taps should be well oiled and in good order.

Taps and reamers should be kept sharp, and the instant tap threads become rounded, such should be dispensed with until reground or replaced, for perfect threads can only be maintained by keeping the taps ground sharp in the cutting face of flutes.

Depth of reaming and tapping should be carefully gauged to the proper size hole.

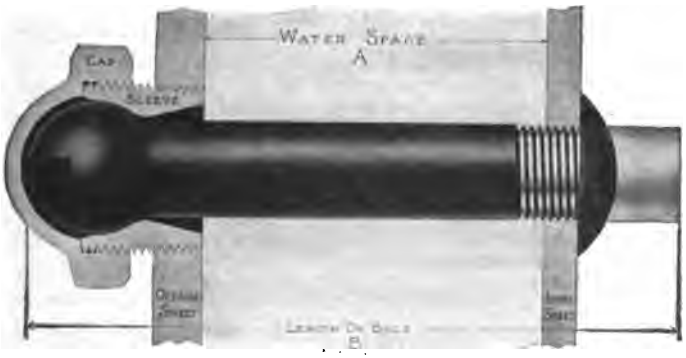


Fig. 1.
Tate Flexible Staybolt.

A small section of boiler plate should be drilled, reamed and tapped to gauge, so that a sleeve when screwed in tight comes flush with inner surface of plate, and with holes drilled, reamed and tapped, respectively, in same plate; this specimen of tooled plate will readily serve as a reference to set gauges for reamer and tap for the sleeve used.

If a tap follows an oval hole, the tendency would be to wobble the tap to fill the threads, and thereby a condition is produced which is most difficult to

correct without recourse to calking to obtain a steam tight fit when the Tate Sleeve is installed, and if a wobbling tapping operation follows a round reamed hole, a like condition is presented.

An oval reamed hole is due largely to the weight of the pneumatic drill, or machine drill, bearing down when held in position by operators. These machines should be counter weighted by rope or chain suspended above, or the machine supported in fixed position by the use of adjustable frame work.

After the holes are tapped, detach the thin burr left by tap on face of plate surrounding hole, clean out hole, and brush the sleeve threads with graphite mixed thin in good cylinder oil, screw in sleeve with a three-foot wrench, using stud nut, until tightness of screwing determines a joint.

Tapping the inner sheet in perfect alignment with hole of outer sheet is essential to the proper assemblage of the bolt, and if the threading of the inner sheet is done after sleeve has been applied to outer sheet, use a bush over sleeve to support staybolt tap and prevent the threads from cutting the sleeve.

The face of sleeves where cap screws down and makes a joint should be protected from burrs, jams, etc., throughout shop handling and riveting up of bolt. The bolt is then screwed into place by means of a bolt driver which fits in the head of the bolt.

Graphite and cylinder oil mixed thin should be applied to the threads of the caps, to insure easy removal when such is necessary, which are put on after the riveting is completed.

The practice adopted by one large railroad in renewing old staybolts of the ordinary form and

replacing them with flexible bolts, is as follows: The outer end of the staybolt is drilled through the outer sheet with a 1⅝-inch twist drill. A piece of gas pipe is then inserted through the water space, so that the old staybolt to be removed is inside of the pipe; the staybolt is then cut out or drilled out of the inside sheet, and is knocked out through the pipe. This prevents it from falling into the water leg of the boiler. The outer sheet is then tapped out, pieces of gas pipe or suitable mandrel passing through the tap or through the inner sheet of the fire box, guiding the tap. The fire box sheet is tapped out in the usual way. All of this work is done by the use of pneumatic tools, and is thus rapidly performed.

Federal Stay-Bolt Testing.—It has become a law that all rigid staybolt and all flexible staybolts which do not have caps shall be tested at least once each month. Flexible staybolts with caps over the outer ends shall have caps removed at least once each eighteen months in order to thoroughly inspect the staybolt. Fire box sheets should be examined carefully at least once a month to detect any bulging or indication of broken staybolts. Telltale holes are required in all staybolts shorter than 8 inches except in flexible staybolts.

LOCOMOTIVE ECCENTRICS.

The reason the eccentrics of a locomotive should be considered of great interest to the practical railroad man is perhaps not difficult to explain, if we take into consideration the frequent delays due therefrom, and the fact that there are, in number, four of them on every locomotive, that they are of great size and weight, and that their speed is the highest at times when inspection is impossible until some stopping point is reached. While they should be provided with a set-feed oil cup (besides the usual oil hole filled with hair or wool), still on the locomotive they are not readily accessible and can only be well inspected by getting under the engine in the roundhouse.

The accompanying engraving of Linstrom's improved eccentric for locomotives will be of interest from the fact that it would seem to solve some of the difficulties attendant upon the usual construction of locomotive eccentrics.* The eccentric set screw is done away with, the U-shaped bolt *D* not only holding the two segments *A* and *B* together, but also clamping them to the shaft. While there is no objection to the use of keys with this eccentric, it is said to be unnecessary, as its construction prevents its slipping on the shaft. It is claimed to allay the running hot of the eccentric, which often occurs on the ordinary form, on account of tightening the set

*For illustrations and description of the ordinary locomotive eccentric, the reader is referred to another volume devoted to motive power.

screws and thereby forcing the eccentrics away from the shaft and causing them to bind in the straps, producing excessive friction.

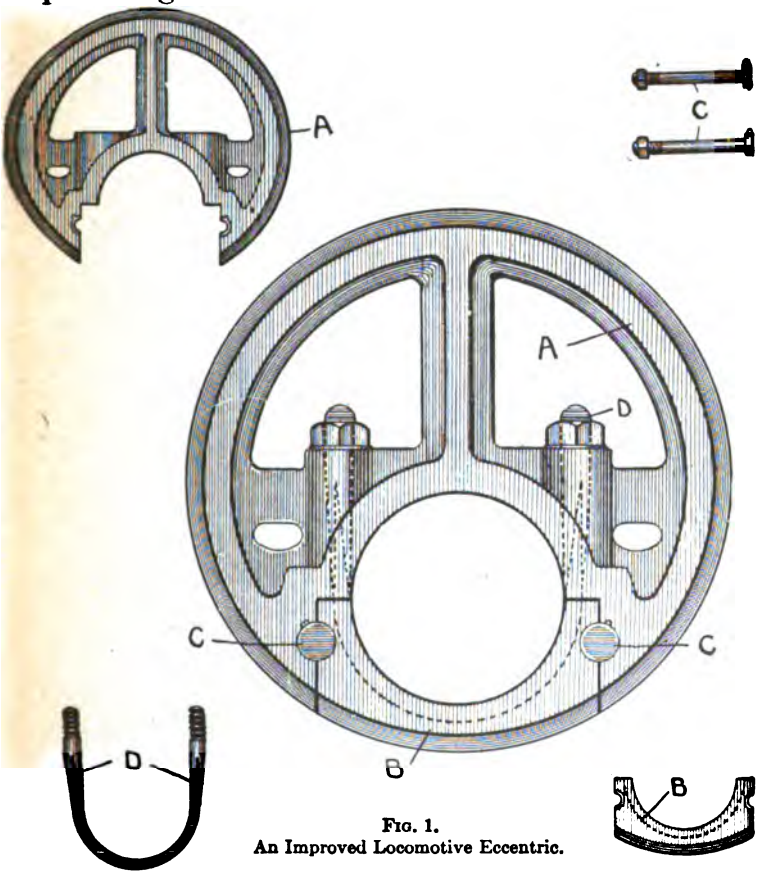


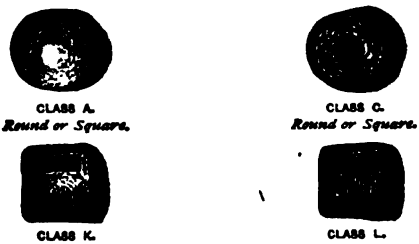
FIG. 1.
An Improved Locomotive Eccentric.

The two bolts *C C* serve as dowel pins to hold the two halves of the eccentric rigidly together, even if nuts on U-bolt *D* should become loosened.

ROD PACKING FOR LOCOMOTIVES.

In early locomotive practice all the glands and stuffing boxes were packed with hemp, cotton or other fibrous packing, occasionally some ingenious engineer buying a little tea-lead when he became too tired of renewing the packing almost daily. And it is perhaps this latter practice that furnished the idea of metallic packing now so generally used on valve stems and piston rods.

There still remains, however, a considerable number of locomotives, especially on logging or other



Rubber Wound Cloth Packing.

small railways not conveniently situated with reference to machine shops, where some kind of packing other than metallic is used on these parts; but instead of hemp or cotton, some of the forms shown in the accompanying illustration, as *A*, *C*, *K*, and *L*, being those most used. The packing here shown is made from layers of asbestos cloth or canvas coated with rubber. This makes a very strong and elastic packing, suitable for joints of all kinds. A mixture of

plumbago or graphite is often intermixed with the layers of cloth and rubber, and tends to reduce the friction to a considerable extent and insure greater life to the packing.

The first metallic packing for locomotives simply furnished metal rings in place of the fibrous ones formerly used. It failed to provide all the essentials that have since been found necessary to success.

Fibrous packing had at best more or less elasticity. It was possible to compress it between its gland and the bottom of the stuffing box enough to make it contract on the rod and make a joint. If the rod moved out of the center of the stuffing box when at work, it pushed the packing aside, and when it moved back its packing followed it or else there was a leak. Some means had to be provided to make the soft metal rings fit the rod and be free to move with it. They must fit tighter on the rod when the steam is on than when it is off.

The first improvement was in adopting a cone cup on the gland end of the packing and fitting the soft metal rings into it. These rings were kept into the cone by a spring. This kept the rings in contact with the rod, and the steam itself increased the pressure when the piston was doing work.

UNITED STATES METALLIC PACKING.

By reference to Figs. 1 and 2 it will be seen that this packing consists of three babbitt rings, numbered 2.

The parts referred to by number in these cuts are: 2—three babbitt rings, known as one ring; 3—flange follower; 4—ball joint; 5—swab holder; 6—vibrating cup; 7—gland; 8—preventer.

It will be seen that all the parts other than the babbitt rings are simply for the purpose of properly securing these in a steam-tight position against the piston rod, with the exception of the ball joint 4, which is to prevent the escape of steam from around the

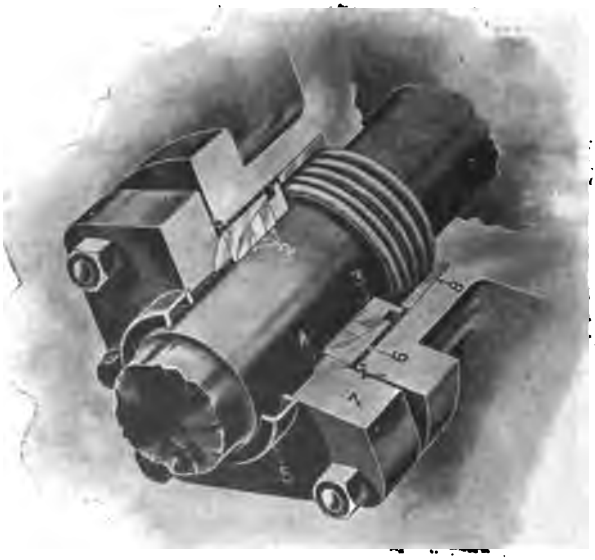


FIG. 1.
United States Piston Rod Packing.

packing. The babbitt rings 2 are made each in two halves in order to avoid the necessity of disconnecting the crosshead from the rod, and they are placed in a vibrating cup, 6, whose interior form is that of a double angle cone. The face of this cup 6 bears against the

flat face of the ball joint ring 4, which makes a joint with the outer casing or gland 7; the coil spring with its follower 3 and preventer 8 holds the whole in place when there is no steam pressure to do so, and thus prevents the rod from drawing them back. The soft

FIG 2.
United States Piston Rod Packing for Pistons with Enlarged Ends.

babbitt rings 2 are the only parts that should touch the rod, so that if the rod is once trued up perfectly round and parallel it should wear very slightly and evenly.

As most modern designers make piston rods with enlarged ends, Fig. 2 will show the provisions made

therefor, namely: the flange follower 3 and the vibrating cup 6 are composed of two rings, the inside one of which in each case is made in two halves.

This packing should always be lubricated by an oil cup supplying oil to a swab cup.

Fig. 3 shows the Gibbs vibrating cup, designed for engines having an enlarged end on rod. It is recommended as an improvement over the regular vibrating cup for this purpose. This cup has an inner ring, in halves. In designing new work, using this cup, it is desirable to increase the diameter of stuffing box one-half of an inch.

FIG. 3.
Gibbs' Vibrating Cup for Pistons with Enlarged Ends.

UNITED STATES VALVE-STEM PACKING.

It will be seen by reference to Fig. 4 that this packing is very similar to the piston packing of the same manufacture. A bushing or support, 9, is placed in the stuffing box to carry the weight of the valve stem. This support wears the valve stem less than the neck of the cylinder head formerly did, yet it is certain to wear some flat place on the under side of the valve stem the length of the valve travel when the reverse lever is hooked up in the position most used. Then when the valve is full stroked this flat place would travel farther into the packing rings, and cause

a bad leak. This has been overcome in the design of this packing, by the use of the long, extended gland 7 and preventer 8, which render the distance between the support 9 and the babbitt rings 2 slightly greater than the full valve travel.

FIG. 4.
United States Valve Stem Packing.

Parts referred to by numbers, in Fig. 4, are as follows: 2—three babbitt rings in halves, known as one ring; 3—follower; 4—ball joint; 5—swab cup; 6—vibrating cup; 7—gland; 8—preventer; 9—support.

JEROME METALLIC PACKING.

Fig. 1 represents the Jerome piston rod packing, embracing all the new improvements used therewith. The parts designated by letter are: A—piston rod; B—the cone; C—the gland; D—the stuffing box; E—the packing rings; F—the follower; G—the coil spring; H—the bushing ring; J—stud bolts; K—sliding ground joint; L—cap screws, to hold the swab

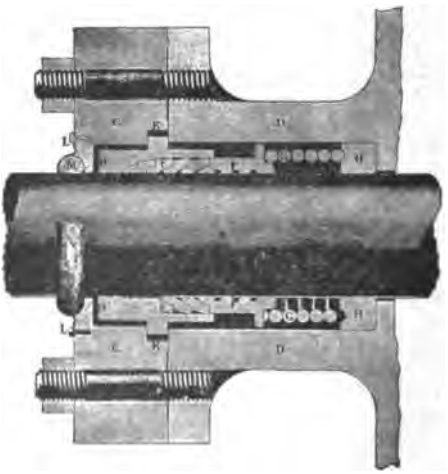


FIG. 1.
Jerome Piston Rod Packing.

holder; N—swab holder; M—the swab. The swab holder N is one of the best devices for oiling the piston rod and valve stem of an engine yet invented, and is now applied to all of the Jerome packing.

Fig. 2 shows in detail the Jerome standard piston packing for rods with enlarged ends. *B* represents the gland; *C*, the rear portion of the cone which is

ground to a joint in the gland *B; D*, the outer portion of the cone or packing case, which is made in halves,

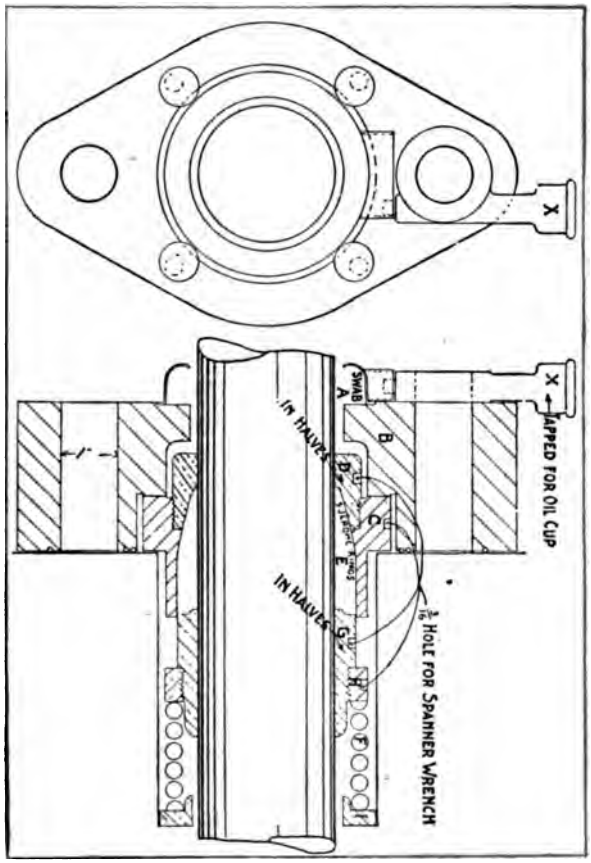


FIG. 2.
Jerome Piston Rod Packing for Pistons with Enlarged Ends.

of gun metal, and fitted with dowel pins to hold it rigidly in place when applied. The two halves of *D*

are held together by *C* screwing over them. *E* shows the space where the packing rings shown in Fig. 1 are to go; *F* is a coil spring; *G* is a follower, which is also made in halves and held in place by the ring *H*, which screws over it from the inside; *I* is a ring placed in the bottom of the stuffing box, where it cannot rub on the rod, and is used to make a seat for the spring *F*; *X* is a pipe, or tube, leading to the swab, and *A* is the oil cup, fed from the pipe *X*, which screws into it.

When desired, cone *C* is made in two parts, the outer ring being in the form of a ball joint, but in most cases this is said to be unnecessary.

After the piston rods have become worn and are turned down, it is only necessary to make a smaller cone, *D*, and reduce the size of the packing rings by cutting out a portion of each ring, so that it will close upon the smaller rod.

FIG. 3. Packing Rings for Jerome Piston Rod Packing.

The babbitt packing rings used in this packing are each partly severed, as shown in Fig. 3, which represents a set of rings with one ring above opened in open position, ready to close around the rod without the necessity of disconnecting the rod from the crosshead. As the packing wears it ordinarily only requires the addition of another of the larger rings.

JEROME VALVE-STEM PACKING.

Fig. 4 shows in a similar manner the application of Jerome metallic packing to a valve stem. It will be seen that the cone *D*, or vibrating cup, has a straight sliding joint at *C* to compensate for any lateral play

in the valve stem. This is found to be satisfactory, except where there is a great deal of rolling motion, due to the valve stem being very short, in which case a

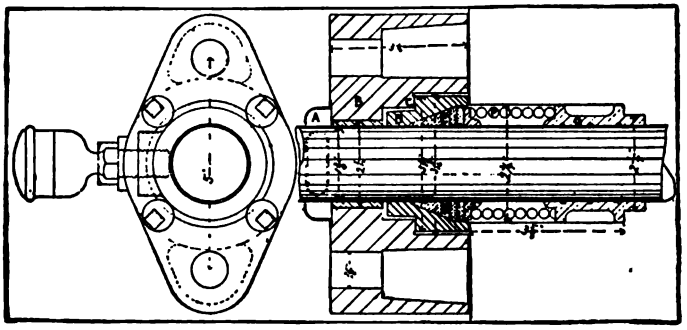


FIG. 4.
Jerome Valve Stem Packing.

ball joint is made at *C* by the addition of another ring, as before described for piston packing where desirable.

When the valve stem wears or is turned down, it is

FIG 5.
Jerome Valve Stem Packing Rings.

only required to make a smaller cone *D*, and add new packing rings.

Fig. 5 shows the babbit rings for one valve stem,

turned up to proper size, ready for application. In case it is not convenient to disconnect the valve stem, the rings may be sawed in half, and applied in this manner. In applying new rings to either the piston rods or valve stems, be sure that all joints are properly broken.

AIR PUMP METALLIC PACKING.

As the air brake is now almost wholly relied upon to handle trains—both passenger and freight—a failure to obtain sufficient air pressure usually results in serious delays to trains, as well as rendering their operation less safe.

Air pumps are one of the hardest things to pack well with fibrous packing, and yet one of the easiest to pack with metallic packing. Several large railroads use shot and graphite, which in time hardens into a state similar to babbitt packing; many other railroads use a metallic packing of their own design; hence it will suffice to here show the two forms of metallic air pump packing most frequently used when purchased from manufacturers.

UNITED STATES AIR PUMP PACKING.

This form of packing is shown in Fig. 1 as applied to the regular stuffing box standard to air pumps. It should be noted that the cone is made enough smaller than the stuffing box to allow some vibration. The cone also has a shoulder fitting over the stuffing

box, thereby preventing the gland being screwed in far enough to close up the coil spring.

The form of the babbitt rings is seen to be quite

FIG. 1.

United States Air Pump Packing.

similar to those furnished for piston rods and valve stems by the same manufacturers.

JEROME AIR PUMP PACKING.

This form of metallic air pump packing is shown in Fig. 2, which clearly illustrates its use.

No air pump should be used on a locomotive without some form of metallic packing, as it is much less

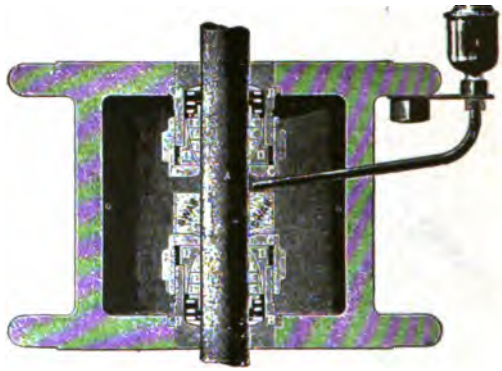


FIG. 2.
Jerome Air Pump Packing.

likely to burn out than fibrous packing, and will thus prevent many a delay or engine failure.

SWAB HOLDERS.

It should be remembered that metallic packing is a babbitted bearing and needs oil and attention just as much as it would if the shaft turned around.

FIG. A.

Swab Holder and Swab for Lubricating Valve Stems and Piston Rods.

The engraving shows a not uncommon form of swab holder and swab used on piston rods and valve stems. The air pump packing needs a swab no less, and is very easy of application by any engineer. Any engineer can bend a piece of copper or sheet iron, wind with candle wicking, and in short order have a very effective air pump swab.

LOCOMOTIVE LUBRICATION.

Next in importance to the proper design of the various parts of a locomotive may be considered the care and lubrication of the many bearings, pins, etc., where movement between the parts takes place.

It is needless here to enumerate these parts; suffice it to say that all locomotives use cylinder oil and some grade of machine oil (usually termed "engine" oil). A cheaper grade of machine oil, termed "car" oil, and some form of solid or pasty grease are also employed as lubricants on many classes of locomotives.

To properly distribute these different grades of lubricants, we will consider first the locomotive lubricator, not only on account of its great relative importance, but because of its embodiment of the greatest ingenuity, subsequently illustrating and describing many of the various styles of oil and grease cups used upon the bearings and pins not surrounded by and subjected to the heat and pressure of steam.*

THE LOCOMOTIVE LUBRICATOR

Although many engines (notably marine engines using distilled feed water) have been run successfully without cylinder lubrication other than that of the

*In another volume the reader will find many valuable points of information relative to the proper lubrication of locomotives.

steam that is condensed about the walls of the chamber, as higher boiler pressure became used in locomotive practice, it was found advisable to employ oil in the lubrication of the cylinders.

The boiler of a locomotive is probably forced more at times and more steam is taken from it in a given time than from that of any other boiler of the same size. This causes priming, and more or less of the water is carried with the steam into the cylinders. Hence, if the water has much of any incrustating matter in solution, much of it reaches the valves and valve seats, the pistons and cylinders, and results in cutting these surfaces to a considerable extent, even with the most approved methods of lubrication.

The original method employed for oiling the valves and cylinders was by means of an oil cup located on top of the steam chest, through which cup oil could be supplied to the valves and cylinders below whenever steam was shut off.

This necessitated the engineer or fireman going to the front end of the engine and pouring oil in these two cups—one on either side. This was neither convenient nor always safe. About the year 1864 the next improvement made was in the placing of these oil cups in the cab and connecting them by sloping pipes to either steam chest. Thus the oil could be supplied by the enginemen without their leaving the cab.

After many designs of hand oilers had been used, the necessity for an even flow of oil to valves and cylinders of locomotives was met in the year 1872 by the introduction of the steam-chest oiler that could be filled, and an adjustment made whereby a constant and controllable flow of oil was had.

In 1883 the first *down drop-feed* lubricator made its appearance, one being provided for each cylinder These lubricators were located in the cab with pipes leading to each steam chest.

In 1885 this was changed to the *up drop-feed*, one lubricator for each cylinder being used, however, until 1886, when the *double sight-feed* lubricator was put in use. From the time of the introduction of the air brake and consequent use of the air pump up to 1888 a separate lubricator was used for air pump lubrication. In that year, however, another feed attachment was added to the cylinder lubricator for this latter purpose, making it a *triple sight-feed* lubricator, as at present used, several varieties of which it is the purpose of this chapter to illustrate and describe.

With the high pressure of steam, now quite general in modern locomotives, there has been in some instances a disturbing element developed in valve oiling, which, with reason, excites the attention of enginemen and others interested therein. It has been demonstrated that, with a high steam pressure and a cut-off of one-quarter or less, there is a holding of oil within the oil pipes in case the locomotive is worked with wide open throttle. How much of this withholding of oil is due to an improper supply of steam to the lubricator, and how much to improper arrangement of oil pipes, over which the lubricator manufacturers have no direct control, is a matter of considerable speculation.

Any change decreasing the size of pipes or of their location, preventing a free flow of oil along the pipes in a constant and downward course by an upward

turn of current or by bad bends in the pipe, will surely pocket the oil and hold it back until the strength of the draft at the steam chest outlet increases sufficiently to overcome it. Decreasing the pipe opening at any one point between or at the steam inlet valve on the boiler and the oil outlet at the steam chest will doubtless pocket the oil.

With the original sight-feed lubricators and a boiler pressure of 130 pounds or less there was no trouble experienced in connecting up with piping 5-16 inch inside diameter. A change to higher pressures, with complaints of trouble in their proper lubrication, has induced the majority of makers to advise the use of pipe having an inside diameter of not less than ½ inch, and to issue explicit instructions as to the manner of applying the steam and oil pipes. It is a well known fact that, next to initial condensation of steam, friction causes the greatest loss of power that occurs in the steam engine. The idea of employing sight-feed lubricators is not faulty, as these instruments are the fruits of a vast amount of study and experiment, and they are very successful in performing their duty of delivering regularly a small amount of lubricant, which may be nicely controlled. The trouble is probably outside of the lubricator, and lies in the method of sending the oil to the steam chest; it lies in the pipe system employed, through which the oil is expected to pass in a downward sloping course from the lubricator to a point six or seven feet below it to the steam chest. The oil feeds well enough when the throttle is closed and it is aided by a vacuum in the steam chest, and the difficulty begins when the throttle is opened and

steam, but little lower than boiler pressure, is admitted at the steam chest end of the pipe.

The results are more noticeable and more troublesome with high pressures, which are used to assist in meeting the vastly increased duty expected of modern locomotives, but it is not believed to be true that the high boiler pressures cause the lack of regular feeding of oil to the steam chest. Accompanying the use of increased pressures, longer locomotive runs are now the rule, which makes it more important to lubricate properly. The complaint was also made by engineers that the valves used the oil, and the cylinders did not get enough. The reason that the oil does not go through the pipes regularly is interesting. It is reasonable to suppose that, at the opening of the throttle, steam under or very near boiler pressure is forced up into the long oil pipes, where it condenses, nearly filling the pipes with water, and the lighter oil cannot get through the water under these conditions. Some of it may get through on account of the churning it receives.

Engines working slow and hard with long cut off will get their oil all right as the steam chest pressure will fluctuate with the opening of the ports by the valve, in which case the boiler pressure will force the oil down. It must be understood that boiler pressure must be maintained on the lubricator for good results, and hence the aforesaid recommendations regarding the piping of lubricators are strongly urged.

Location of sight-feed lubricators.—The best location for the lubricator to secure good results will largely depend on style of boiler, and on location of other cab fittings. On engines with large foot plate, prob-

ably the best location is over the middle end of boiler. In this position the feeds are in plain view of both engine men, and irregular working and stoppage will be noticed at once. Upon engines, where the boiler extends well into or through the cab and the engineer's seat is at the side of the boiler, the cup should be placed with the cylinder feed glasses in line (lengthwise) with the boiler, with air pump feed and oil glass facing the engineer. This arrangement brings the feed glasses under the supervision of the engineer at all times in daylight, and by placing the gauge light on the same standard that holds the lubricator, it will bring the feeds out distinctly at night. The bracket supporting the lubricator should be sufficiently heavy to prevent vibration of the cup, this action tending to loosening of pipes and joints.

Steam supply and piping.—It has been the general practice to attach the steam connection for the lubricator to the turret, where a turret is used. In a number of instances, where the lubricator was not working satisfactorily, it was found that the dry pipe, supplying the combination stand, was not sufficiently large to supply all drains made upon it, and to maintain full boiler pressure in the lubricator. In cases of this kind it will be found beneficial to change the steam connection to the highest point of the boiler in the cab and, if necessary, to use a separate pipe for dry steam. Full ½-inch openings in pipes and fittings should be had to secure best results. It is also very important to see that the oil delivery pipe should have a good steady fall from the lubricator to the steam chest. Oil will float upward

through water, but not downward. Do not connect to turrets, as the pressure is not uniform when so connected.

Cleaning.—In cleaning out the lubricator, it will be necessary to occasionally immerse it in a lye bath.

This is especially true when care is not taken to strain oil. Some grades of oil leave a residue behind that, under the high temperature, seems to bake into scale. A practice of blowing out by steam tends to prevent this accumulation, but will not always remove it after it has once been formed. This will also be apparent on the glasses, and can be avoided and removed by a small amount of glycerine swabbed through the glasses.

Filling.—The greatest care should be exercised in the filling of the oil tank to prevent foreign matter of any kind passing into the reservoir with the oil, as the passages for same in all lubricators in use are very small (about 1-32 inch opening), and a small particle in the right place stops the feed and prevents the cup from working, on whichever side it may occur, until removed. To obviate this difficulty, it is recommended that all filling cans be provided with a strainer, believing that in this case an ounce of prevention is worth a pound of cure. With some makes of lubricator, it will be found best not to fill the oil tank entirely full, as there is a likelihood of a small quantity being forced over into the boiler, this action being brought about by the expansion of the oil in the reservoir.

When the principle of the lubricator is thoroughly understood by engine men, defects and peculiar actions will be easily detected and remedied. Partic-

ular attention should be paid to the matter of opening steam and water valves immediately after filling the oil tank, the opening of the water valve to avoid bulging of the oil reservoir and bursting of glasses, due to expansion of oil when heated. The steam valve should always be opened full to maintain as nearly as possible the boiler pressure in the lubricator all the time, whether steam is shut off from the cylinder or not. The steam valve should always be opened first, and closed last. By so doing, it will be found that nearly all of the trouble will disappear, as there will be no muddying up of water in sight-feed glasses, no siphoning of oil, and no irregular feed, for the equalization of pressures will protect the lubricator against those things—provided, of course, the lubricator is in working order.

If the sight-feeds get stopped up, shut the water valve at back of cup between condenser and oil tank, open the drain cock at bottom of cup, and the steam pressure will blow everything in the sight-feed glass up into the oil tank, carrying the obstruction out with it. In the same way the steam feed or chokes can be cleaned. In this case, shut the steam feed from the boiler and open the throttle, so the steam chest pressure will come into the cup. This will blow the obstruction in the choke down into the sight-feed glass, and leave this passage clear. In case of a broken feed glass close the valves above and below the break; use hand oiler until such time as new glass can be put in. Proceed as follows: Close water valve; then steam valve. Take off packing nuts on broken glass, unscrew box of the valve on top of the feed arm, where glass is broken,

drop glass in from top through packing nuts, using new gaskets. Do not tighten packing nuts too tight, replace valve box on top of upper feed arm and open steam valve, and when glass fills with condensation open water valve.

Equalizing feature.—The successful working of the modern lubricator as applied to locomotives of to-day is almost entirely dependent on the equalizing feature. It will be found that in the majority of cases of irregular action this feature has been destroyed, either by insufficient opening from boiler to lubricator, equalizing pipes partially or wholly stopped up, or choke plugs worn larger, or becoming loose. The opening in choke plugs should bear a certain relation to the amount of steam delivered through the equalizing pipe, in order to hold up boiler pressure in upper feed arm. As one writer has said: "On account of small opening in choke plug the steam is huddled up, and not allowed to pass out freely into the oil pipe, whereby a pressure equal to the full boiler pressure is maintained on top of sight-feed glasses, irrespective of whatever pressure may or may not prevail on the opposite or cylinder side of the choke plug." It will be apparent, from what has been said, that the feed will be regular, irrespective of pressure in oil pipes, as this equalization of pressures in the lubricator is brought about by reducing the opening at the point of oil delivery. This is especially true where full throttle and short cut-off is used. When throttle is opened wide in starting, the oil pipes fill up from the steam chest end first. If the engine is cut back, the steam chest pressure is very nearly the same as the lubricator pressure, and the current of oil and steam

through the chokes is very slow, no doubt being delayed sometimes several minutes or until such time as the throttle is eased off. Reducing the steam chest pressure below the lubricator pressure, establishing a live steam current through the oil pipe from the lubricator to the steam chest, will always tide an engine over this difficulty.

Siphoning.—Instances of siphoning from oil tanks, when feed valves were closed, steam and water valves open, and boiler allowed to cool off, are so rare that they may safely be said not to occur with the modern lubricator as constructed to-day. When cases of oil disappearance are met with, investigation will usually prove one or more mechanical defects present in the lubricator. The following are a few causes for loss of oil:

1. Pipe leading from condenser to bottom of oil tank being split, or bad joint where screwed into water passage.

2. Blow hole in casting, allowing oil to pass into steam channel or upper feed arms.

3. Imperfect joint made with the plug in opening, through which the oil supply pipe is sometimes inserted, has been followed by a loss of oil.

Mileage.—This is a feature that cannot be disposed of without many considerations of conditions and surroundings. It is an admitted fact that one man will use less oil on one engine than he could possibly get along with on another engine of the same class. It is largely, therefore, a matter of judgment of the engine man in charge how much oil is to be used or is required on that particular engine, without regard to the mileage made by some other engine under what

would almost seem similar conditions. The lubricator should be set to afford good and sufficient lubrication to valves and cylinders, and feeds should not be closed unless stops exceed ten minutes.

Instruction for the use of valve oil.—In one pint of valve oil there are, when fed through a lubricator in good repair, not less than 6,600 drops. A feed of five drops per minute will ordinarily be found sufficient for the largest engines and heaviest service; for smaller engines, or light service, a comparatively slower feed of oil will be found sufficient. A feed of one drop per minute is sufficient for an air pump.

At a feed of five drops per minute for each cylinder, and one drop per minute for air pump, ten hours' steady service can be obtained from one pint of valve oil.

Intelligent and economical results cannot be obtained unless engine men know the rate at which oil is being fed through the lubricators. If a small quantity of oil is put in a lubricator, time must be allowed for the condensation to fill the cup, and raise the oil to the top of the feed pipes before the feed valves are opened.

Immediately after the oil is put in the lubricator the steam and condenser valves should be opened; the steam valve should always be opened first and opened full, and should be shut last. By bearing this in mind, as before stated, most trouble with lubricators will disappear, water in feed glasses will remain clear, and there will be no loss of oil by siphoning.

The feed valves should be opened and set a few minutes before starting on the trip, and if the

lubricator is in good repair there will be little or no variation in the feed between using steam and when the throttle of the engine is shut.

Irregularity in feed of lubricators is usually due to enlarged opening in choke plugs. The holes in choke plugs should not exceed 1-32 of an inch.

Great care should be taken when filling the lubricator that no foreign substance be allowed to get into it. Owing to the smallness of the openings through which the oil passes, it does not take much to clog them.

If engine or other oil is mixed with valve oil, its fire test is reduced, and its value as a lubricant for valves and cylinders is gone.

Extravagant use of valve oil results in clogged-up exhaust pipes, and a consequent increase in coal consumption.

Working water or damp steam, or slipping an engine to get water out of cylinders, is considered bad practice, and has a bad influence on valve and cylinder lubrication.

While engine is standing it may be ascertained whether openings in choke plugs are too large or not by closing cylinder cocks, placing lever in center, blocking driving wheels, and opening throttle valve of engine, the open feed valves of lubricator. After determining by the watch the rate of speed per minute, close throttle valve and open cylinder cocks; if feed of lubricator increases, it can usually be charged to enlarged choke plug openings; if either or both equalizing steam pipes to lubricator are clogged, the result will be the same, but the latter condition is rarely found.

TABLE.

SHOWING PERFORMANCE OF LUBRICATORS WITH GOOD VALVE OIL.

Capacity of Lubricators.	Total Number of Drops Contained in Lubricator.	Number of Drops for Each Cylinder per Minute.	Hours Consumed in Feeding-out 1 Lubricator.	Total Miles Run on a Basis of		Number of Miles Run to One Pint of Oil on a Basis of	
				Passenger, 30 Miles per Hour.	Freight, 18 Miles per Hour.	Passenger, 30 Miles per Hour.	Freight, 18 Miles per Hour.
2 Pints.	13,200	5 Drops	22 Hours	660 Miles.	396 Miles.	330 Miles.	198 Miles.
3 Pints.	19,800	5 Drops.	33 Hours.	990 Miles.	595 Miles.	330 Miles.	198 Miles.
Triple Feed, 3 Pints.	19,800	5 Drops, and 1 Drop for Air Pump.	30 Hours.	900 Miles.	540 Miles.	300 Miles.	180 Miles.

Explanation of the Hydrostatic Principle of sight-feed lubricators.—It will be of advantage to those who would come to a complete understanding of the modern sight-feed lubricator to carefully note how simple is its working, as described by a well-known lubricator manufacturer.*

"A common double connecting hydrostatic sight-feed lubricator, if detached from all steam sources and set upon a table, its oil reservoir completely filled with oil and its condenser and sight-feed glasses filled with water, will feed perfectly when set to operate—the hydrostatic principle being then most perfectly illustrated, because there is an absolute equality of pressure (an atmospheric pressure of about 15 pounds per square inch) at the steam intake and oil outlet ends of the lubricator, in which case we have a liquid body suspended between two equal and, therefore, non-opposing forces, the oil being actuated or moved out of the oil-feed nipple by the heavier weight of water suspended over it.

"When the oil drop has left the nipple the hydrostatic feature has performed its function, the oil being floated out of the sight-feed glass by the difference between the specific gravity of the oil and the water in the glass. If we increase the pressure at the condenser end only, the lubricator will increase its feed, being actuated then not only by the weight of water, but also by this additional condenser pressure. On the other hand, if we increase the pressure at the oil delivery arm only, the feed of the lubricator will be retarded in a corresponding ratio, and, if the pressure

* F. W. Marvin.

is sufficiently increased, it will overcome the hydrostatic pressure and cause the lubricator to stop feeding altogether.

"Hence it is obvious that a perfect equality of pressure at the top of the condenser and at the oil delivery pipes is absolutely necessary to a common hydrostatic, or the feed will not be uniform.

"It is for this reason that when applied to a stationary engine its condensing tube and oil delivery arms are both connected to a steam pipe on the boiler side of the engine throttle in order that closing the throttle shall not affect the steam pressure at either end of the lubricator. Thus such a lubricator requires no equalizing tubes or chokes, and feeds its oil perfectly and steadily, regardless of pressure or whether the throttle is open or closed. Change the connections of this same lubricator, leaving the condenser tube still connected on the boiler side of the engine throttle, but remove the oil delivery connection to the cylinder side of the throttle (that is, straddle the throttle), and note the results: As long as the throttle is wide open the lubricator continues to feed hydrostatically; but the moment we close the throttle we have removed all the pressure from the oil discharge arms and left the pressure on the condenser, and immediately the lubricator feeds with the weight of water plus the boiler pressure, thus racing and emptying itself rapidly. Hence it will be seen that straddling the throttle produces conditions analogous to those of a locomotive, and consequently the necessity of locomotive lubricator requirements, as follows:

"(1) An equalizing tube is added, which is simply a by-pass around the throttle to replace to the oil dis-

charge arm of the lubricator the pressure that was lost when the throttle was closed; and still we have not bettered conditions, because the oil discharge pipe is so large that it permits an outflow of steam as fast as the equalizing tube can supply it. Therefore it is necessary to also add a choke between the equalizing tube and the oil outlet in order to maintain boiler pressure within the lubricator feed arm at all times."

While most locomotive lubricators have the choke plugs located within the lubricator, others place them at or near the steam chest in order to avoid a flow of steam *up* the oil supply pipes.

DETROIT TRIPLE-FEED LOCOMOTIVE LUBRICATOR WITH AUTOMATIC STEAM CHEST VALVES.

The 1900 pattern of the Detroit locomotive lubricator is fully illustrated and the various valves described in what follows:

The automatic steam chest valves furnished with this lubricator are to be connected directly above the steam chests, and are sent out blank so they can be threaded to fit the plugs already in the steam chests. It is claimed they are so constructed that a continuous, uninterrupted feed of oil is maintained to the steam chests and cylinders under all conditions of throttle position, *and there is no danger of their becoming inoperative through the lodging of dirt or sediment in restricted passages.*,

The use of the old style auxiliary oilers is necessarily accompanied by a good deal of spilling and general waste of oil, and in order to avoid this, this

lubricator is equipped with by-pass valves for auxiliary oiling. The by-pass valve is shown in section on the right-hand side of plan view, Fig. 3. These by-pass valves are intended to be used only when, on account of a broken glass or other cause, the oil cannot be fed through the sight-feed glass. At all other times these by-pass valves should be kept closed tightly on their seats. The stems of the by-pass valves are graded to feed at exactly the same rate as the regular regulating feed valves *EE*, so that an eighth turn opening or a quarter turn opening of the by-pass valve will allow the same quantity of oil to be fed as an eighth turn opening or a quarter turn opening of the regulating feed valve *E*.

Each sight-feed glass is provided with an automatic safety valve, a sectional view of which is shown in Fig. 2, and on a larger scale in Fig. 5. Each drop of oil has to pass through this safety valve, and in doing so it pushes the check, No. 17b, open. After the drop passes out this check seats again until the next drop appears. Should the glass be broken from any cause, the check No. 17b remains tightly closed and prevents the escape of any steam or oil to injure those in the cab. This safety valve also protects the glass from the steam passing through the equalizing pipes. Where the steam has free access to the sight-feed glasses, the upper parts of these glasses soon become worn thin and break, being cut away by the eddying motion of the steam as by a sand blast. Hence an advantage is claimed for this design.

This lubricator has only two external equalizing tubes, one for each steam cylinder. The equalizing tube for the air pump feed is located inside the

condenser, and is shown in Fig. 1, part No. 11. The gauge glass is provided with an automatic check valve in both upper and lower gauge arms, so that in case it should be broken no oil or water can escape. One of the checks is shown in Fig. 3, part No. 27c.

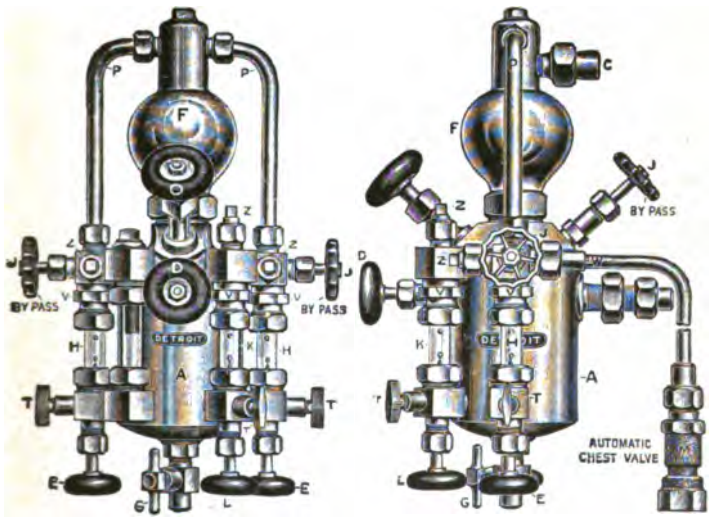


FIG. A.
(Front View.)

FIG. B.
(Side View.)

Detroit Triple Feed Locomotive Lubricator.

F–Condenser.
A—Oil Reservoir.
O—Filler Plug.
G—Drain Plug.
D—Water Feed Valve.
EE—Feed Regulating Valves to Right and Left Hand Cylinders.
L—Feed Regulating Valve to Air Pump.
ZZZ—Automatic Safety Valves.
JJJ—By-Pass Valves to Right and Left Hand Cylinders and to Air Pump.
WW—Coupling to Right and Left Hand Cylinders.
R—Coupling to Air Pump.

Directions for application.—1st. Secure the Lubricator to boiler-head or to top of boiler by strong bracket.

2nd. Connect Lubricator at coupling *C* to boiler

space, using copper pipe of 13-16 outside diameter or its equivalent, and a ¾ inch valve at boilers.

3rd. Connect with tallow pipes at couplings *WW*, and with air pump at coupling *R*.

4th. Automatic chest plugs furnished with the Lubricator can be threaded to fit plugs already on steam chests.

5th. The fitting to which our steam chest valve is attached should be bored to ¼ inch hole.

Directions for operating.—When the lubricator is first applied, blow out thoroughly, then close all the valves.

To fill.—Remove filler plug *O*, and fill the reservoir *full* with clean, strained oil.

To start lubricator.—1st. Open boiler valve gradually until wide open, and allow sufficient time for condenser and sight-feed glasses to fill with water. Keep wide open while lubricator is in operation.

2nd. Open water-feed valve *D*.

3rd. Regulate the flow of oil to right and left hand cylinders by valves *EE*, and to air pump by valve *L*.

To refill.—Always close valves *EE* and *L* in advance of valve D. Open drain plug *G*, then filler plug *O*. Refill and proceed to operate as before.

It is important that valves *ZZZ* contain automatic safety valves, and should be kept closed when the lubricator is in operation.

To clean glasses.—Open valve *T*, unseat safety valve *Z*, and when glasses are cleaned close valve *T*, and after the glasses have filled with water screw valve *Z* tight to its seat and leave in that position.

No hand oiler is attached to this lubricator, and none is required. The by-pass valves *JJJ* control

this feature, and are to be operated as follows: Always keep closed unless the sight feed glass becomes broken. In that event, close the feed regulating valve under the broken glass and use the by-pass valve as a hand

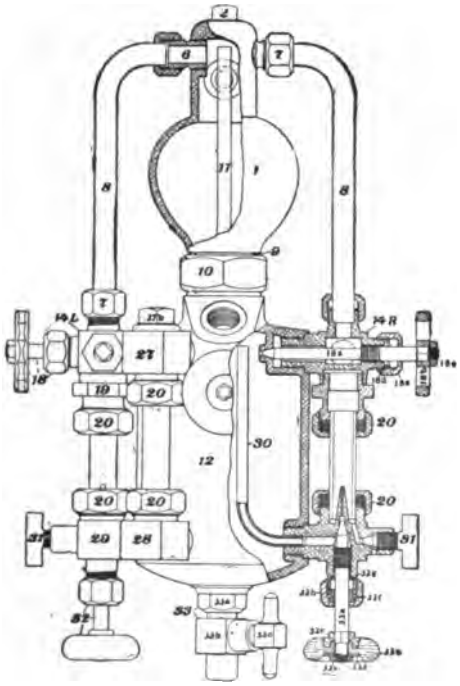


FIG. 1.
Detroit Triple Feed Locomotive Lubricator.
(Front Elevation.)

oiler. Regulate the feed identically the same as with a regulating valve, remembering always that an opening corresponding with that of the feed-regulating valve will give an equal quantity of oil through

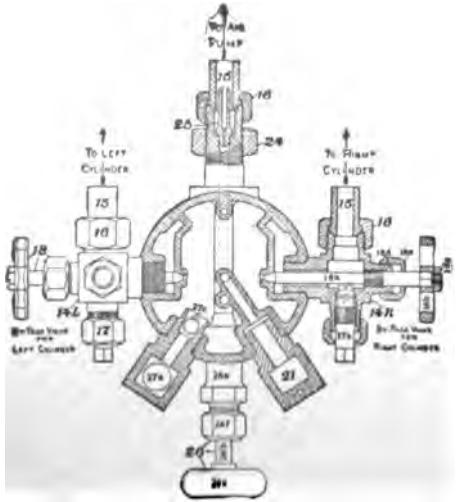


FIG. 3. Detroit Triple Feed Locomotive Lubricator.
(Plan View.)
Showing cross-section view, as though lubricator was cut open horisontally on the line of upper sight feed arms.

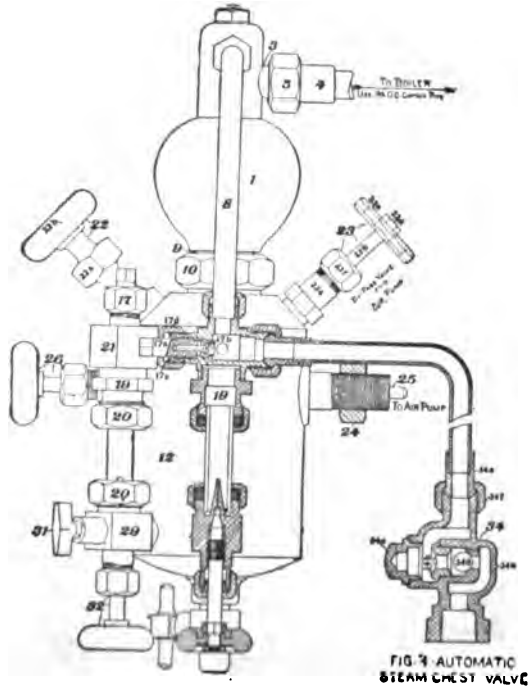


FIG. 2. Detroit Triple Feed Locomotive Lubricator.
Side Elevation.)

the by-pass, guarding against too great an opening of the by-pass valve and consequent waste of oil. In no event is it necessary to close the locomotive throttle or any valve of the lubricator, excepting the regulating valve under the broken sight-feed glass, to use the by-pass valve as an auxiliary oiler.

LIST OF PARTS FOR DETROIT TRIPLE LOCOMOTIVE LUBRICATOR.

Figs. 1, 2 and 3.

No.

1. Condenser.
2. Condenser Plug.
3. Boiler Nipple.
4. Boiler Nipple Tail Pipe.
5. Boiler Nipple Tail Pipe Nut.
6. Equalising Tube Nipple.
7. Equalising Tube Nipple Nut.
8. Equalising Tube.
9. Condenser Tail Pipe.
10. Condenser Tail Pipe Nut.
11. Air Brake Equalising Tube.
12. Oil Reservoir.
13. Water Tube Complete.
14r. Upper Feed Arm, Right.
14l. Upper Feed Arm, Left.
15. Tail Pipe.
16. Tail Pipe Nut.
17. Automatic Safety Valve, complete.
    - 17a. Stem.
    - 17b. Check.
    - 17c. Bush Ring.
    - 17d. Packing Nut.
18. By-Pass Valve, R. or L. Cylinder, Complete.
    - 18a. Stem.
    - 18b. Stem Handle.
    - 18c. Stem Handle Nut.
    - 18d. Stem Bush Ring.
    - 18e. Stem Packing Nut.
19. Extension Sleeve.
20. Packing Nut.
21. Upper Air Brake Arm.
22. Filler Plug, Complete.
    - 22a. Filler Plug.
    - 22b. Filler Plug Handle.
    - 22c. Filler Plug Handle Plate.
    - 22d. Filler Plug H'dle Washer.
    - 22e. Filler Plug H'dle Washer Nut.
    - 22f Filler Plug Copper Seat.
23. By-Pass Valve for Air Brake, Complete.
    - 23a. Centre Piece.
    - 23b. Stem.
    - 23c. Handle.
    - 23d. Handle Nut.
    - 23e. Gland.
    - 23f. Packing Nut.
24. Support-Arm Nut.
25. Air-Brake Nozzle.
26. Water Valve, Complete.
    - 26a. Center Piece.
    - 26b. Stem.
    - 26c. Handle.
    - 26d. Handle Nut.
    - 26e. Gland.
    - 26f Packing Nut.
    - 26g. Handle Washer.
27. Upper Gauge Arm, Complete.
    - 27a. Upper Gauge Arm.
    - 27b. Upper Gauge Arm Plug.
    - 27c. Upper Gauge Arm Ball Check.
28. Lower Gauge Arm, complete.
    - 28a. Lower Gauge Arm.
    - 28b. Lower Gauge Arm Ball Check.
29. Lower Feed Arm.
30. Oil Tube.
31. Vent Stem.
32. Regulating Valve, Complete.
    - 32a. Stem.
    - 32b. Handle.

32c. Handle Plate.

- 32d. Handle Washer.
- 32e. Handle Washer Nut.
- 32f. Gland.
- 32g. Bush Ring.
- 32h. Packing Nut.

33. Drain Valve, Complete.
    - 33a. Drain Valve Seat.
    - 33b. Drain Valve Body.
    - 33c. Drain Valve Stem.
34. Automatic Steam Chest Valve, Complete.
    - 34a. Body.
    - 34b. Seat.
    - 34c. Plug.
    - 34d. Ball Check.
    - 34e. Tail Pipe.
    - 34f. Tail Pipe Nut.

To insert the sight-feed glass.—Place the gland nuts and the extension sleeve *V* around the glass in the order shown. Then pass the lower end of the glass over the point of the nozzle, as indicated in the left-

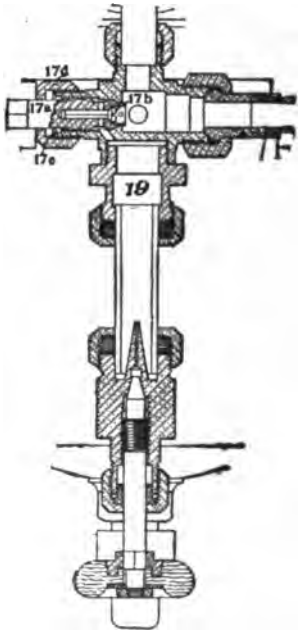


FIG. 5.
Detroit Triple Feed Locomotive Lubricator.
Sectional view of feed—showing automatic safety valves above the glasses.

hand cut, and place the glass in position. Then screw the sleeve *V* in place, and tighten up the gland nuts.

To remove the glass, first unscrew the gland nuts and push the upper one down until it touches the

lower one. Then unscrew the sleeve *V*, pushing it down slightly on the glass also, and the whole will pass out easily.

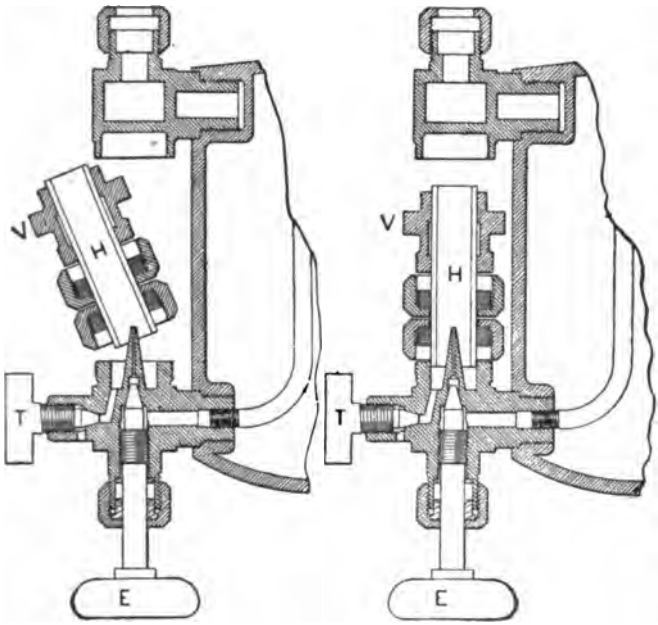


FIG. 6.
Detroit Triple Feed Locomotive Lubricator.
Showing manner of inserting and removing sight-feed glass.

THE DETROIT TRIPLE-FEED LOCOMOTIVE LUBRICATOR WITH TIPPETT ATTACHMENT.

The tippett attachment has been designed to insure the regular delivery of the oil to the wearing parts by overcoming the back pressure from the steam chests. It consists of a pipe leading to the dry-pipe within the

boiler and communicating with the two tallow pipes, as shown in Fig. As soon as the throttle is opened, an extra current of steam from the dry pipe is admitted into the tallow pipes. This, it is claimed,

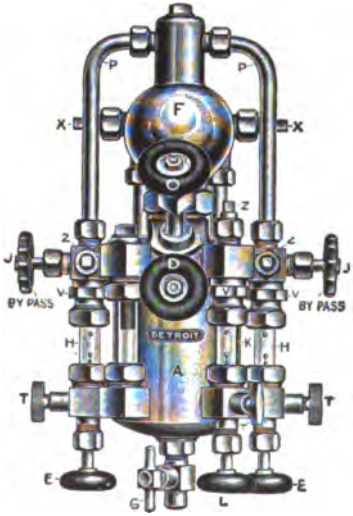


FIG. A.
Detroit Triple Feed Locomotive Lubricator with Tippett Attachment. (Front View.)

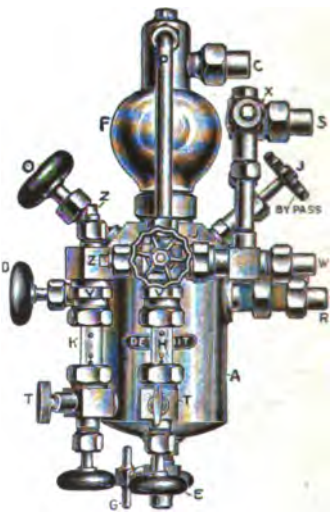


FIG. B.
Detroit Triple Feed Locomotive Lubricator with Tippett Attachment. (Side View.)

C—Boiler Connection.
F—Condenser.
A—Oil Reservoir.
O—Filler Plug.
G—Drain Plug.
D—Water Feed Valve.
EE—Feed Regulating Valves to Right and Left Hand Cylinders.
L—Feed Regulating Valve to Air Pump.
ZZZ—Automatic Safety Valves.
JJJ—By-Pass Valves to Right and Left Hand Cylinders and to Air Pump.
WW—Coupling to Right and Left Hand Cylinders.
R—Coupling to Air Pump.
S—Dry-Pipe Connection.
XX—Valves in Yoke of Tippett Attachment.

overcomes the back pressure from the steam chests and creates a circulation of steam in the tallow pipes towards the cylinders. Hence, as soon as the drop of oil rises through the sight-feed glass, it is carried at

once to the wearing parts, as intended, and a steady delivery of the oil to the cylinders is assured under all conditions of throttle position. In connecting the tippett attachment, a copper pipe 13-16 inch outside

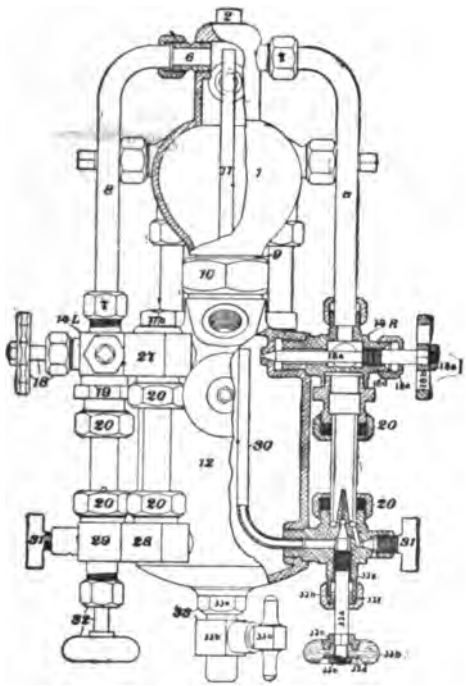


FIG. 1.
Detroit Triple Feed Locomotive Lubricator with Tippett Attachment.
(Front Elevation.)

diameter should be used, as shown in cut, and it is recommended that this pipe be brazed to the swivel *N* instead of being screwed into same. The pipe used for connecting the condenser to the boiler should be ⅝-inch outside diameter copper pipe.

Directions for application.—1st. Secure the Lubricator to boiler-head or to top of boiler by strong bracket.

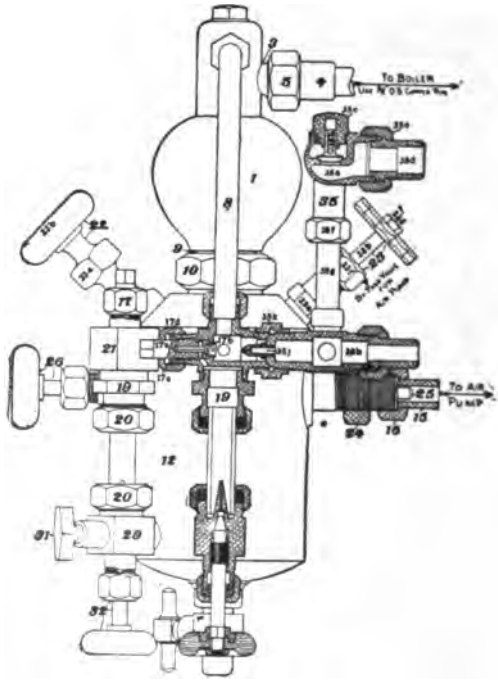


FIG. 2.

Detroit Triple Feed Locomotive Lubricator with Tippett Attachment. (Side Elevation.)

2nd. Connect Lubricator at coupling *C* to boiler space, using copper pipe of $\frac{5}{8}$ outside diameter or its equivalent, and a $\frac{1}{2}$ inch valve at boiler.

3rd. Connect coupling *S* with Dry Pipe as shown

in cut on opposite side using copper pipe 13-16 in. (outside) diameter.

4th. Connect with tallow pipes at couplings *WW* and with air pump at coupling *R*.

5th. Reduce the opening at steam chest plugs to 3-16 in.

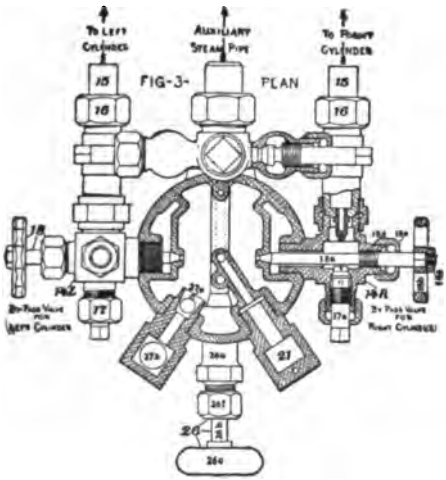


FIG. 3.

Detroit Triple Feed Locomotive Lubricator with Tippett Attachment. (Plan View.)

The above cut shows cross section view as if Lubricator were cut open horizontally on the level of the upper sight feed arms.

The steam chest oil pipe plug should be of the pattern shown in Fig. 5, having a hole 3-16 inch in diameter at the bottom.

When lubricator is applied to simple engine, open full both valves *XX*, and leavein that position.

When application is made to Cross Compound

Engines, open full valve X on side to high-pressure steam chest, and close tight valve *X* on side to low-pressure steam chest, and leave in that position.

LIST OF PARTS FOR DETROIT LOCOMOTIVE LUBRICATOR WITH TIPPETT ATTACHMENT.

Figs. 1, 2 and 3.

No.

1. Condenser.
2. Condenser Plug.
3. Boiler Nipple.
4. Boiler Nipple Tail Pipe.
5. Boiler Nipple Tail Pipe Nut.
6. Equalising Tube Nipple.
7. Equalising Tube Nipple Nut.
8. Equalising Tube.
9. Condenser Tail Pipe.
10. Condenser Tail Pipe Nut.
11. Air Brake Equalizing Tube.
12. Oil Reservoir.
13. Water Tube Complete.

14r. Upper Feed Arm, Right.

14l. Upper Feed Arm, Left.

15. Tail Pipe.
16. Tail Pipe Nut.
17. Automatic Safety Valve, Complete.
    - 17a. Stem.
    - 17b. Check.
    - 17c. Bush Ring.
    - 17d. Packing Nut.
18. By-Pass Valve, R. or L. Cylinder, Complete.
    - 18a. Stem.
    - 18b. Stem Handle.
    - 18c. Stem Handle Nut.
    - 18d. Stem Bush Ring.
    - 18e. Stem Packing Nut.
19. Extension Sleeve.
20. Packing Nut.
21. Upper Air Brake Arm.
22. Filler Plug, Complete.
    - 22a. Filler Plug.
    - 22b. Filler Plug Handle.
    - 22c. Filler Plug Handle Plate.
    - 22d. Filler Plug H'dle Washer.
    - 22e. Filler Plug H'dle Washer Nut.
    - 22f. Filler Plug Copper Seat.
23. By-Pass Valve for Air Brake, Complete.
    - 23a. Centre Piece.
    - 23b. Stem.
    - 23c. Handle.
    - 23d. Handle Nut.
    - 23e. Gland.
    - 23f. Packing Nut.
24. Support Arm Nut.
25. Air-Brake Nozzle.
26. Water Valve, Complete.
    - 26a. Center Piece.
    - 26b. Stem.
    - 26c. Handle.
    - 26d. Handle Nut.
    - 26e. Gland.
    - 26f Packing Nut
    - 26g. Handle Washer.
27. Upper Gauge Arm, Complete.
    - 27a. Upper Gauge Arm.
    - 27b. Upper Gauge Arm Plug.
    - 27c. Upper Gauge Arm Ball Check.
28. Lower Gauge Arm, Complete.
    - 28a. Lower Gauge Arm.
    - 28b. Lower Gauge Arm Ball Check.
29. Lower Feed Arm.
30. Oil Tube.
31. Vent Stem.
32. Regulating Valve, Complete.
    - 32a. Stem.
    - 32b. Handle.
    - 32c. Handle Plate.
    - 32d. Handle Washer.
    - 32e. Handle Washer Nut.
    - 32f. Gland.
    - 32g. Bush Ring.
    - 32h. Packing Nut.
33. Drain Valve, Complete.
    - 33a. Drain Valve Seat.
    - 33b. Drain Valve Body.
    - 33c. Drain Valve Stem.
35. Tippett Yoke, Complete.
    - 35a. Tippett Yoke.
    - 35b. Tippett Yoke Check.
    - 35c. Tippett Yoke Plug.
    - 35d. Tippett Yoke Tail Pipe.
    - 35e. Tippett Yoke Tail Pipe Nut.
    - 35f. Tippett Yoke Con'g Nut.
    - 35g. Tippett Yoke Con'g Tail Pipe.
    - 35h. Tippett Arm, Right.
    - 35i. Tippett Arm, Left.
    - 35j. Tippett Arm, Nozzle.
    - 35k. Tippett Arm, R. and L. Connecting Nut.
36. Dry-Pipe Fitting, Complete.
    - 36a. Dry-Pipe Fitting.
    - 36b. Dry-Pipe Fit'g Tail Pipe.
    - 36c. Dry-Pipe Fit'g Tail Pipe Nut.
37. Expansion Joint.
    - 37a. Expansion Joint.
    - 37b. Expansion Joint Nut.
    - 37c. Expansion Joint Gland.

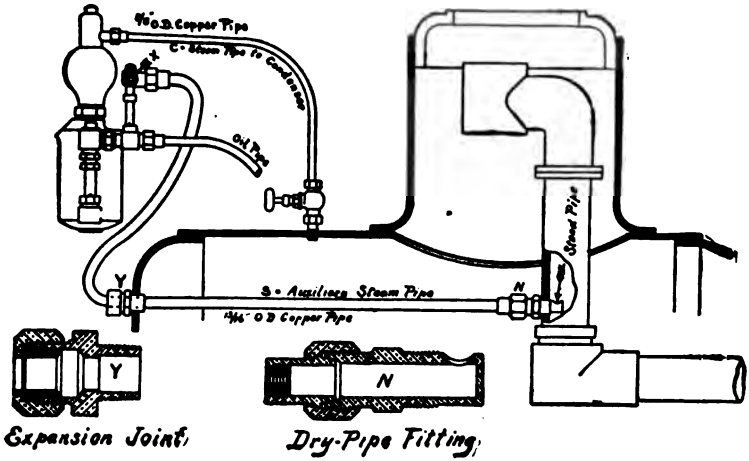


FIG. 4.

Detroit Triple Feed Locomotive Lubricator with Tippett Attachment. Showing method of connecting Tippett Attachment to Locomotive.

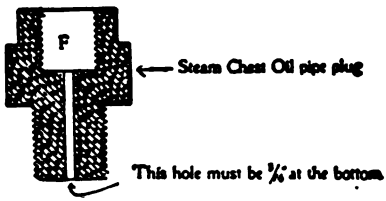


FIG. 5.

Steam Chest Oil Pipe Plug.

THE DETROIT LOCOMOTIVE LUBRICATOR NO., 21. BULLSEYE PATTERN.

The Detroit No. 21 (Figs. 6, 7, 8, 9, 10 and 11) is claimed by its makers to be superior to other lubricators in the following respects; it has a sight-feed glass that will not break thus obviating danger of injury to enginemen and delays resulting from burst lubricator glasses. The glass used and the method of packing are indicatd in Fig. 7. It is also claimed for it that it occupies one-fourth less space in the cab and has fewer parts and metal joints.

DIRECTIONS FOR OPERATING.

Steam for lubricator should be taken from turret if large enough, or from dome through an independent dry pipe of one-inch iron pipe size or its equivalent.

When the lubricator is first applied, blow out thoroughly, then close all the valves.

To FILL.—Remove Filler Plug O and fill the reservoir with clean, strained oil.

NOTE.—If there is not sufficient oil to do so, always use water to make up the required quantity. This will enable the feeds to start promptly.

STEAM VALVE.—The regular boiler valve should be left wide open, and the steam valve B at top of condenser must also be kept wide open while the locomotive is in service.

To START LUBRICATOR.—1st. Be sure that the regular boiler valve is open. Then open steam valve B at top of condenser wide and keep wide open while lubricator is in operation. Allow sufficient time for condenser and sight feed glasses to fill with water. 2d. Open water valve D. 3d. Regulate flow of oil to right and left cylinders by valves EE and to air pump by valve L.

To OPERATE AUXILIARY OILERS.—See that valve H is closed. Then open valve X and fill body of oiler. Close X after filling, and open valve H.

To REFILL.—Always close valves EE and L in advance of valve D. Open drain plug G, then filler plug O. Refill and proceed as before.

If at any time it becomes necessary to fill the lubricator with cold oil and the engine will remain out of service for some hours, do not fail to turn on slight steam pressure

NO. 21.

Fig. 6.

from the boiler and open valve D in order to prevent excessive pressure from expansion of the oil.

BLOWING OUT.—Blow out lubricator once a week or oftener if necessary.

GETTING NEW OR REBUILT LOCOMOTIVE READY FOR SERVICE.—In getting a new or rebuilt locomotive ready for service, disconnect oil pipes at steam chest, and blow out thoroughly both oil pipes and automatic steam chest valves; also disconnect coupling to air pump and see that choke is free. Do this several times while getting the engine ready for service.

Do not screw up too tightly the feed glass follower (See Fig. 12), as this will only serve to injure the packing. There is no danger of leakage at this point, as the glass and packing are so designed that the greater pressure from the inside the better the joint.

FILLING.—If there is not sufficient oil to fill the lubricator, always use water to make up the required quantity. This will enable the feeds to start promptly.

If at any time it becomes necessary to fill the lubricator with cold oil, and the engine will remain out of service for some hours, do not fail to turn on slight steam pressure from the boiler and open valve D in order to prevent any excessive pressure from expansion of the oil.

NOTE A.—The steam valve B (See arrow 1 on Fig. 9) must be opened wide when the locomotive is in service, to allow condensation to enter the condenser; otherwise condensation will be diverted to equalizing tubes. The feeds will gradually slow down as the water of condensation decreases.

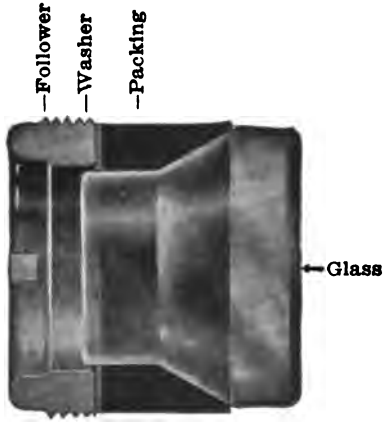
NOTE B.—When getting a new or rebuilt engine ready for service, or when using soda ash boiler compounds, or when running in bad water districts, impurities will be carried over into the condenser and will gradually accumulate at base of water valve (See arrow 2 on Fig. 9) until the water is completely shut off. Sometimes these impurities lodge above the water check (See arrow 3, Fig. 11.)

While this is taking place the feeds are affected the same as described in Note A, and when this passage is finally closed by the sediment, the feeds will cease altogether.

HOW TO RECTIFY WHILE LOCOMOTIVE IS IN SERVICE.—Close all feeds and water valve; open drain cock 2105 and allow about one-half pint of water to drain off; close drain cock and open water valve quickly. The condenser pressure will then force this sediment into bottom of lubricator, where it can be blown out in the usual manner, when the lubricator is empty.

NOTE C.—If the lubricator is reported syphoning, look for the trouble at water check 2238. (See arrow 3 on Fig. 11.)

GLASS AND METHOD OF PACKING.



FULL SIZE.

Direction of pressure indicated by arrow.
The higher the pressure the better the joint.

Fig. 7.

Cause, scale or borings prevent ball check from seating, or the check may have been lost by removing plug 2239.

Do not screw up too tightly the feed glass follower, (See Fig. 12) as this will only serve to injure the packing. There is no danger of leakage at this point as the glass and packing are so designed that the greater the pressure the better the joint.

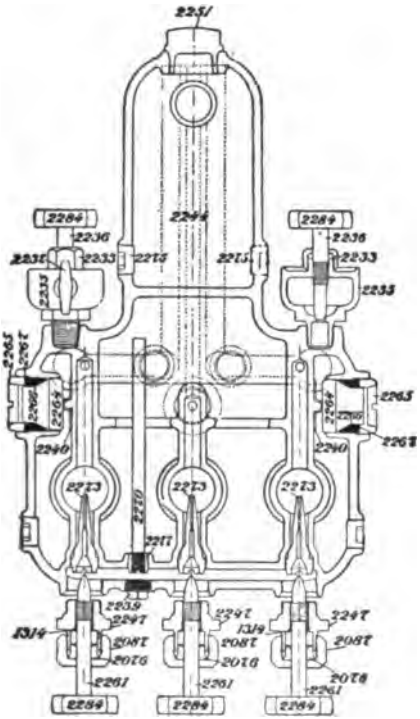
SMALL DROP OF OIL.—The cause of a small drop of oil or the variation of size of drop during a trip. In alkali, salt water or oil well regions through which railroads pass, the water supply becomes impregnated with saline matter. The saline matter is carried over in the lubricator mechanically by the steam, so that the water in the sight feed glasses contains considerable of it, and the amount increases as the locomotive proceeds on the trip until it crystalizes around the feed cones, thus gradually diminishing the size of the opening for the drop. Should the engineer undertake to force the feed it will result in the oil flowing in a very slender stream, scarcely perceptible. If this condition is not corrected, the salt crystals will completely close the feed cone orifice. Salt water is more buoyant than fresh water, and for that reason it forces the drop of oil off the feed cone in less time. The result is a small drop of oil and more drops per minute.

HOW TO RECTIFY.—Close all feed stems; open all sight feed drain stems and blow out thoroughly. The action of the steam on feed cones will dissolve the salt crystals. Allow reasonable time for condensation; start the feeds, and the drop of oil will be normal.

AIR BOUND.—This condition is almost invariably brought about whenever it becomes necessary to fill a lubricator on the road. The temperature of a lubricator at such times is very nearly that of the steam pressure temperature. Sometimes the water feed valve or feed stem seat may leak, and in order to fill the lubricator in this heated condition it is found necessary to shut off all steam pressure to the lubricator, including the air pump, and owing to the high temperature of the condenser the water flashes into steam, practically emptying the condenser and feed glasses of all water. The oil reservoir being very hot, the oil expands rapidly, and the filler plug is usually put in before the reservoir is full. The steam and water pressures are hurriedly turned on and the feeds are opened before sufficient time has elapsed for condensation to accumulate. The feeds will not respond under such conditions because the positive and negative pressures have equalized and the lubricator is said to be air bound.

HOW TO OVERCOME.—Open all feeds and any one of the sight feed drain stems. This will allow the water in the oil tubes and the air or gas occupying the highest space in

NO. 21.



FRONT VIEW.

Fig. 8.

the oil reservoir to escape to atmosphere. The oil will quickly follow. Then shut this feed and vent stem until the condensation again fills the sight feed chamber.

GETTING NEW OR REBUILT LOCOMOTIVE READY FOR SERVICE.—In getting a new or rebuilt locomotive ready for service, disconnect oil pipes at steam chest, and blow out thoroughly both oil pipes and automatic steam chest valves, also disconnect coupling to air pump and see that choke is free. Do this several times while getting the locomotive ready for service.

IRREGULAR FEEDING OR RACING.—If a lubricator feeds irregularly, look for the trouble at the automatic steam chest valves or in such chokes as are located at the lubricator end of tallow pipes. When the opening through any of these chokes is enlarged above the standard, the feed will "race" or be more rapid.

CARE OF LUBRICATOR.—With high steam pressure there is a tendency, even with good valve oil, to deposit a gummy substance resembling vaseline around the feed stems and cones. This substance can be removed and the glasses cleaned and filled by the following method: After the oil is all fed from the lubricator, leave the pressure turned on and close all feeds but one; open vent stem to this one, which will allow the condensation to circulate, and thoroughly cleanse the feed stem, cone and glass. Close vent stem. The glass immediately fills with condensation from lubricator. Close feed stem. Repeat same operation with other feeds. Close the water feed valve, blow out body and fill with oil in the usual manner.

TRAPS IN OIL PIPE.—It is of the greatest importance that there be no traps in the oil pipes between the lubricator and steam chest, otherwise the oil will trap. The time required to fill a trap depends largely upon the diameter of pipe, and form or length of a trap as well as the rate of feed per minute. It must be remembered that the oil pipes are filled with steam at boiler pressure and temperature; that circulation or draw of steam is equal to the diameter of the choke at the steam chest or 5-64 inches.

It must be evident that the practice of locating the oil pipes on top of the boiler head of the Belpaire or whale type of boilers, or running the oil pipes on a level the full length on the side of the firebox before the oil pipes incline towards the steam chest will cause a trap when the locomotive is ascending grades; in other words, the locomotive and the grade form a trap unless the oil pipes have a gradual descent from lubricator to steam chest.

ROUND HOUSE REPAIRS.—If a lubricator is reported as not feeding, look for the trouble as described in Note A, or in oil tube No. 2270. Should this oil tube become loose in

NO. 21.

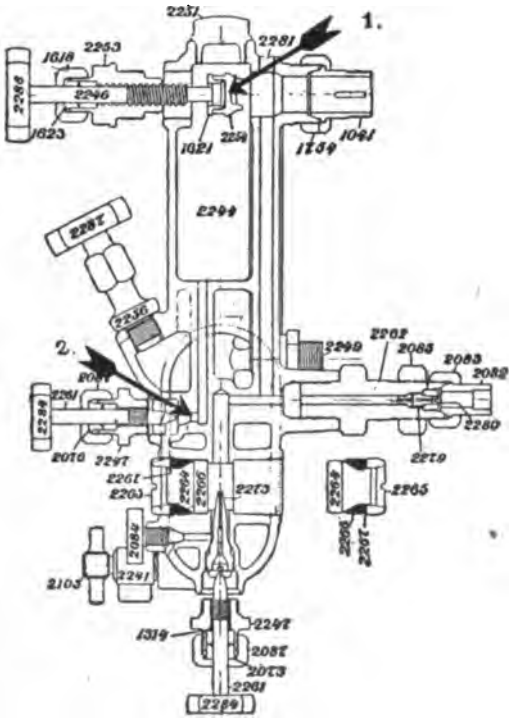

1.
2.
2231
2281
1618
2253
2246
1623
1021
1041
2244
2282
2249
2083
2280
2219
2213
2265
2241
2103
2242
2082
2261
2289

Fig. 9.

bushing No. 2277, or bushing loose in body, water would find its way into oil feed chamber. It is understood that water occupies the space in both the oil tube and chamber when the lubricator has fed empty or after condensation has been drawn from lubricator body in the usual manner.

FEEDING AROUND THE METAL BETWEEN THE GLASSES.—If reported as feeding around metal between the glasses, there are only two causes.

1st. The feed cone No. 2273 is loose or has a faulty seat. The oil will flow upward around the clearance of the thread, passes feed cone seat, adheres to the metal and passes around and out of sight feed chamber by capillary action.

2d. Sediment is allowed to gather around feed cones to the extent that the oil adheres to it, creeps down and passes out of sight feed chamber for the same reason as in the case of a loose feed cone, viz., capillary action.

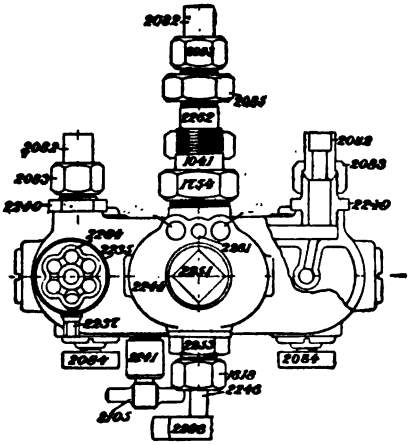
In the first cause, tighten feed cone No. 2273. The second cause is visible. Open vent 2084 and thoroughly blow out sight feed chamber. This will remove the sediment. Should the engineer not be an observing man, he will report the lubricator as feeding out several times on the road or that feeds stop or feed irregularly.

SAND HOLES.—This trouble is the most annoying and difficult to locate, for the reason that systematic methods or tests are seldom employed by the roundhouse repair men to locate the defects. If a lubricator is repeatedly reported as emptying itself on the road and no loose feed cones or sediment in sight feed chamber as previously described, are in evidence, apply the following test:

TEST NO. 1.

Disconnect all oil pipes at lubricator while it is in position on the locomotive. Have two cap nuts made for this purpose with 1-16 holes drilled in for chokes (the air pump tail pipe has a choke), or take two tail nuts No. 2083, using a copper gasket with a 1-16 hole. Screw these nuts (which are temporary chokes) on tail pipes center pieces No. 2249. The lubricator is now ready for the oil test which will determine in a few minutes whether there is a sand hole in any of the passages above the sight feed chambers or not. Fill the lubricator with oil, turn on full steam pressure, open water valve, but under no circumstances should the feed be opened until after oil test has been made. Hold a piece of white paper in the three jets of steam at repeated intervals from time to time. If there is no indication of oil in the steam, the lubricator has no sand hole, but if there is oil coming from any one, or all the three jets of steam, the lubricator has a sand hole and should be

NO. 21.



TOP VIEW.

Fig. 10.

taken out of service at once. An oil test of ten minutes is ample time to determine the condition of a lubricator.

This same test can and should be made after a lubricator has been repaired if the repair room is equipped with a testing rack and steam pressures; in fact, all repaired lubricators should be given a thorough test before they are put in service, as by such systematic methods delays and failures are eliminated when the lubricator is put in service.

TEST NO. 2, ROUNDHOUSE OR REPAIR ROOM.

If the engine is dead or the lubricator has been removed from an engine for repairs, apply tne following test: First remove all oil from body of lubricator; fill it with water; cut off a filler plug above the square; bore out to ¼ inch; tap out for ¼ inch gas pipe and introduce water, air or hydraulic pressure through this filler plug. If there is a sand hole, faulty feed cone seat, leaky water valve or feed stem, the defect will be quickly located by the blow or leakage.

After the defects have been remedied, the lubricator should be given a second test in order to determine if the work has been done thoroughly.

CAUTION—Do not overlook the automatic steam chest choke (or air pump feed choke), as it is of vital importance that these valves receive careful inspection both in the roundhouse or repair room.

If the lubricator feeds irregularly, such as slow when the engine is working at full capacity, fast or races when the throttle is closed, while the engine is drifting or at rest, look for the trouble at the automatic steam chest plugs. The lower ends of the 5-64-inch valves will be found worn, and should be reversed or renewed with standard ones when they have become cut away by the steam to 7-64-inch. This latter opening will unbalance the lubricator feeds not less than three drops per minute. It will thus be seen that it is of the greatest importance that more than ordinary care and attention be given the 5-64-inch chokes at the steam chest. A word of caution should be added in connection with the above; That the next important place to look for trouble is in the lubricator in the water passage between condenser and bottom of lubricator. In bad water districts the passage between the condenser and base of water valve will gradually lime up until the water pressure is cut off as completely as when the water valve is closed. (See notes B and C.)

SHOP REPAIRS.

When a lubricator is taken out of service and is in a filthy condition so far as outside appearance is concerned, it should be put in a vat of hot concentrated lye or potash without removing any of the parts. The lye

will not injure the glasses or gaskets, and none should be removed afterward except such glasses or gaskets as indicate failure. After a lubricator is taken from the lye vat, give it a thorough cleaning with water inside and out; next renew glasses and gaskets if necessary; then apply test No. 2 or No. 1, or both. Grind in water valve; blow out water passage, face up drain stem No. 2105. The filler plug, water valve and drain stem 2105 get the most abuse; therefore require careful repair. Do not remove feed cones unless the hydraulic test shows them to be faulty. The oil tube very rarely requires any attention unless the engineer reports that the drops of oil show foam, water or air bubbles; then it is evident that water is getting into the feed chamber either through a sand hole, loose oil tube, bush or cracked tube when it is screwed into bush. A sand hole into the oil feed chamber can be located by removing oil tube and bush (also remove all feed centers), screwing in a blank and applying the air or hydraulic pressure.

The majority of lubricator troubles can be corrected by a thorough blowing out, and by looking after the steam chest chokes.

TEST NO. 3.—ENGINEER ROAD.

Should the engineer have reason to believe that the oil is escaping through a sand hole to either of the steam chests or air pumps, he can determine to an absolute certainty the condition of a lubricator by the following method: The lubricator should not be less than two-thirds full of oil; the full steam and water pressure turned on as in service; open all vent stems No. 2084 to sight feed glass chamber and allow all water to escape and steam to blow through all the vents for about a minute; close any two vents; take scoop shovel, wipe it clean, hold it under the jet of steam coming from vent. If there is a sand hole through any one of the oil outlet passages, the steam will carry such oil downward and blow it on the scoop, when it will radiate or crawl in all directions from a common center. Repeat the same test on the other vents. It is needless to say if there is no oil deposited on the scoop that the lubricator has no sand hole. Care must be exercised that all oil be wiped from feed regulating stems, nuts and center pieces or the steam would blow such oil on the scoop and it might lead to the belief that it came from a sand hole. This same precaution applies if the feeds are closed and the tests commenced immediately, as there would be oil adhering to the passages and nuts above sight feed chamber, which would be drawn down in a reverse direction by the current of steam escaping to the atmosphere through the vents, and must not be confounded with the oil that would

NO. 21.

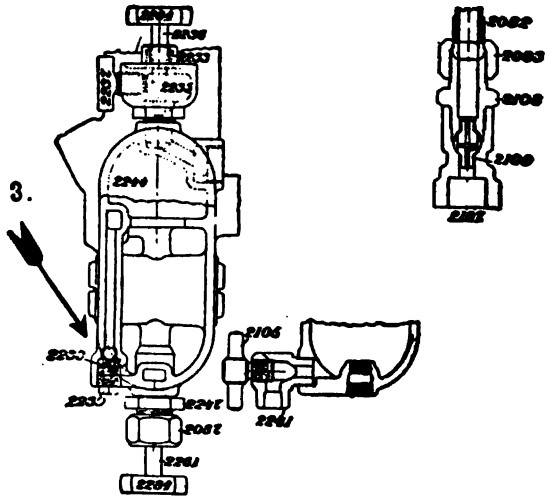


Fig. 11.

escape through a sand hole if there was one. A loose feed cone or faulty seat would give the same results. Neither should this test be applied immediately after a lubricator has been filled with oil, especially if the oil be cold, as the expansion of oil, if great enough, would force all of the water and probably some of the oil back up through the water passage into the condenser, when the oil would be drawn down through the equalizing tubes into feed chamber, and in that event would show all the indications of a sand hole.

Any one of the above three methods are absolutely infallible when properly conducted.

EXPANSION OF OIL.—Oil taken at 60 degrees and heated to a temperature of 381 degrees (the temperature of steam at 200 pounds pressure) will expand 1-5 in volume. It will thus be seen it is of the greatest importance, that immediately after the lubricator is filled the water valve should be opened so as to allow the expansion to relieve itself through water tube and condenser, otherwise a tremendous pressure will be confined in the lubricator, which sometimes destroys the body.

Expansion of oil is invariably indicated by the rush of oil from the feed cones, the instant the feed stems are opened.

Allow the expansion to escape either through the feeds or drain off a small quantity of oil or water from drain stem No. 2105, otherwise the lubricator will feed irregularly until the expansion has been relieved. It must be understood the hotter the oil is before it is put in the lubricator, the less expansion there will be.

If the lubricator is reported hard to fill unless all pressure is shut off, the cause is a leaky stem seat which should be ground in or exchanged for any one of the feed stems. They are all alike and interchangeable.

The majority of lubricator troubles can be rectified by thorough blowing out; especially is this necessary when the engines are run in the pool system.

Never pound a lubricator. Such actions on the part of the enginemen indicate unfamiliarity with the principles, construction and care of a lubricator.

SYPHONING.

This is a condition that rarely takes place in any of the Modern Detroit Lubricators for the reason that all lubricators are protected with a ball check. (See Note C.) The word "syphoning" is less understood, and oftener misapplied when used in connection with a lubricator by the average engineer than any other word.

If the feeds race or feed faster after a locomotive is shut off and is drifting or at rest on account of enlarged chokes,

they claim or report "lubricator syphons." If the oil should steal away through a sand hole that is "syphoning." If on account of a loose feed cone, sediment gathered around base of feed cone, or a piece of glass lying against same, the oil feeds out by capillary action, that is "syphoning."

If the water tube in the old type of lubricators and also used in other types of bullseye lubricators, but not in the modern Detroits (see cuts), became loose or cracked where it screwed in condenser or top of lubricator and allowed the oil to transfer from body of lubricator to condenser, "syphoning" was responsible for that condition. If a lubricator was filled on the arrival at a terminal and some engineer who happened to be short on his allowance or was making a record by questionable means should draw off this oil, as almost every engineer knows has been practiced for some years past, the lubricator gets credit for "syphoning" out that oil that really was drawn into another oil can by a not too scrupulous person and put into another lubricator. More instances might be cited to show how the oil gets out of a lubricator. Any person who has given this well defined law of nature any consideration knows that in order to form a syphon it is essential to first create a vacuum, and a Detroit lubricator can only syphon out the oil under the following conditions:

First of all, the lubricator must be full or partly full of oil. Second, the steam valve on the boiler or the one on top of the condenser must be closed. Third, the water valve to lubricator must be open. Fourth, a vacuum must be created and in order to obtain that a locomotive must first be moved, steam shut off and then the locomotive must drift. The cylinders are then converted into air pumps while drifting, and the result is a vacuum is formed in oil pipes and lubricator condenser. The condition is now favorable for syphoning the oil out of a lubricator providing the water valve is open and there is no check in water tube or water passage (See Note C), or if there is scale or sediment above this check to prevent it from seating. If all these conditions are present at one time then oil could be syphoned out of the lubricator.

Some engineers make a practice of opening the water valve first before the steam valve, or of closing the steam valve before the water valve. This is a bad practice, especially when a locomotie is drifting, as it places a lubricator in a very favorable condition to syphon out the oil if it is not protected by a check.

CAUTION.—Always open steam valve first and water valve last at a terminal or elsewhere. Always close water valve

first and steam valve last. If these instructions are followed there never will be any occasion to report the lubricator syphoning, as a vacuum cannot be produced in the condenser and oil pipes when steam pressure is in the same.

NO. 21.

Fig. 12.

EXPANSION CHAMBER.—This is a feature that has been added to the No. 21 type of lubricator in order to provide a space for the expansion of oil, thereby relieving the body to some extent from that abnormal pressure when the lubricator is filled with cold oil, and at the same time prevent-

ing the oil from expanding back up into the condenser as it did in the old type of lubricator.

The expansion chambers vary in capacity according to the number of feeds: in No. 11, three ounces; in No. 21, four ounces; in No. 31, five ounces; in No. 41, six ounces. It should be remembered always that the hotter the oil before it is put in the lubricator, the less it will expand.

The practice of filling a lubricator full of cold oil at about 60 or 70 degrees temperature is condemned. If it is found necessary to use cold oil, owing to limited time or other conditions at the commencement of a trip, ¾ full is ample, as the oil will expand very rapidly as soon as the steam pressure is turned on the condenser and completely fill the remaining space, as has been noted elsewhere. The highest expansion of oil is about 1/5 of its original bulk. In other words, oil contracts as it cools and expands as it heats.

POINTS TO BE REMEMBERED IN OPERATING LUBRICATORS.

That a lubricator will give better results if it is cared for intelligently.

That the water passage will close up with sediment and cut off the water between condenser and oil reservoir as completely as if the water valves be closed.

That a lubricator should be blown out at least once a week, and in bad water districts, oftener.

That a piece of soap put in the reservoir about once a week will keep it clean, also the glasses.

That valve oil and engine oil should never be mixed and put in a lubricator. The temperature

of the lubricator is too great for engine oil; besides, the engine oil will carbonize. As soon as it passes up and out of sight feed chamber it comes in contact with the high steam temperature and all lubricating properties have been destroyed.

That particles of carbonized engine oil have no more lubricating properties than powdered charcoal would have.

That if your valve oil supply is not sufficient to reach a terminal point at the regular rate of feed, feed the lubricator slower, carry less water. Don't wet the valves; run with a lighter throttle, a longer cut-off, and do not allow your engine to drift into town or down hill, but work a very light throttle.

That the chokes at the steam chest are constantly cutting away by the action of the steam.

That the chokes balance a lubricator.

That the steam-valve on a boiler and on the one on top of the condenser must be opened wide in order to counteract the two steam-chest pressures.

That there are a limited number of drops of valve oil in one ounce, one pound, one pint, and a lubricator.

That the quantity of oil per mile increases as the speed of a train decreases, and it correspondingly decreases as the speed of the train increases.

That as the engine is running very slowly on a hill the lubricator is increasing the quantity of oil per mile in proportion to the speed.

That salt water is more buoyant than fresh water, and for that reason it will force the drop of oil off the feed cone sooner. There would be more drops of oil in a minute than when the water

in the sight feed chamber was fresh, but the quantity of oil would not be any less.

That the water in the sight feed chamber becomes salty and it is carried over from the boiler by the mechanical action of the steam.

That there is a constant evaporation taking place in the condenser of any kind of locomotive lubricator. The same is true in the outlet of the sight feed chamber.

That there are two principles involved in a locomotive lubricator. First—Hydrostatic: The hydrostatic pressure ends on the point of the feed cone. From that point to the surface of the water in the sight feed chamber, the oil travels at the rate of 30 feet per minute. Second—The oil coming in contact with the steam is carried to the steam-chest by the laws of gravity, heat and motion.

That the chokes at the steam-chest give better results. That the boiler pressure reaches down to the steam-chest, chokes and prevents back pressure from backing up into the oil pipe; also, the lubricator is feeding against a constant boiler pressure, and not against a fluctuating oil pipe pressure as when the chokes were located at the lubricator.

That the oil should be strained.

DETROIT LOCOMOTIVE LUBRICATOR NO. 22. BULL'S-EYE PATTERN.

The Detroit No. 22 lubricator is almost identical with the No. 21. One novel thing in this lubricator, however, that is not found in the No. 21 is the introduction of an oil valve in the oil passage between the reservoir and the sight feed regulating valves which places in the hands of the operator an instantaneous means of starting, stopping or throttling the rate of feed, and does away with the necessity of shutting off the feed regulating valves

at a terminal or in refilling on the road, and consequently the necessity of opening and readjusting these valves after refilling or at the commencement of the service movement.

This oil valve has a lever handle and index plate, and is so designed that from the "Closed" position, a half turn will open all feeds, or a quarter turn the feed to air pump only, and vice versa.

In adjusting the feed regulating valves of a lubricator, the practice differs, the usual custom being to race the feeds and gradually throttle, which means a waste of oil on account of the cold condition of the steam chest and cylinders and washing action of the heavily saturated steam during the initial movement. Another practice, attended also by decreased oil mileage and even more harmful results, is that of starving the valves and cylinders through insufficient lubrication, due either to error in judgment on the part of the operator as to the number of drops per minute at which he should set the feeds, or through not starting the lubricator in sufficient time before leaving the terminal. This practice will result in distortion of the valve motion through dry valves, waste of fuel, loss of time and speed and the necessity of racing the feeds in order to get the valves back into proper working condition.

The use of the oil valve, the regulating valves having been once adjusted, makes the starting of this lubricator an instantaneous operation and insures the correct amount of lubrication. The operator knows that as soon as the lubricator has reached its proper temperature, the oil will feed at the rate required.

The adjustment of the lubricator feeds in night service or where the device is inconveniently located is always a matter of more or less difficulty. As the oil valve does away with the opening and closing of the regulating valves and the necessity for observing the sight feed features when starting and stopping the

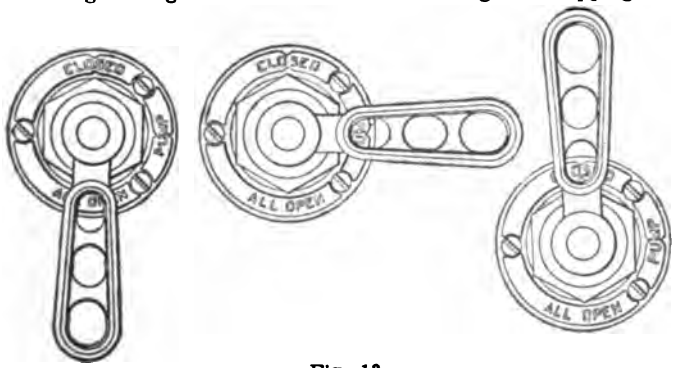


Fig. 13.

device, it becomes a great convenience to the operator, as under all conditions, night or day, he can by the sense of touch alone, place the lever handle of this valve in any one of its three positions shown in Fig. 13.

The differences between the No. 22 lubricator and the No. 21 are as follows:

An oil valve has been introduced to perform the functions of the feed regulating valves in starting, stopping or throttling the device, except that it does not control the amount of oil delivered from each nozzle until the regulating valves have been set. This valve has a lever handle and index plate on which are shown three positions: "Closed," "Pump," and "All open." In the "Closed" position of the valve, the valve handle is vertical and pointing upward. All feeds are shut off. In the "Pump" position, the handle is horizontal and pointing to the right, and the air pump feed alone is working. In the "All open" position, the handle is vertical, pointing downward, and all feeds are working.

The oil tube and bushing formerly used in this type of lubricator have been done away with and the oil passage is now a drilled passage in the front wall of the reservoir, so that there are no removable tubes in the lubricator, thus doing away with the possibility of a failure through their becoming loosened.

A small ball check has been put in the oil feed nozzle which is claimed to prevent, through the improper closing of the steam valve before the oil valve, the loss of oil from the reservoir due to equalization of pressure. This check valve will also permit, in case of stoppage or an obstruction in the oil nozzle, blowing out of such obstruction by closing the oil valve and removing the center piece of the feed affected. The ball check can then be raised by a small wire. The placing of a check at this point is claimed to prevent the passage of the water from the sight feed chamber into the lubricator, and that the water in the sight feed chamber remains much clearer than was otherwise the case.

The oil valve controls the passage between the sight feed regulating valves and the oil reservoir. Consequently, if it becomes necessary, while the lubricator is under pressure, to make any repairs to the regulating valves, the closing of the oil valve will avoid the necessity for draining the reservoir.

Operation.—Always start lubricator about 15 minutes before leaving the terminal. Be sure that the regular boiler valve is open, then open wide steam valve "B," Fig. 14, at the top of the condenser and keep wide open while the lubricator is in operation. Allow sufficient time for condenser and sight feed glasses to fill with water and then open water valve "D." Then open valve "C."

In adjusting the lubricator feeds for a class of service after oil valve "C" is opened, regulate the cylinder and pump feeds by means of valves "E," "E" and "L." After these valves

Fig. 14.

have been once adjusted, do not use them in the ordinary operation of the lubricator.

Setting Feeding Valve.—Adjust the feed valves to the maximum number of drop required for the hardest level track service in the class. Then the number of drops can be decreased for the lighter service by throttling with oil valve. For short stops, close oil valve "C" only.

In shutting down the lubricator, for short stops, close oil valve "C" only. For terminal stops, close oil valve "C" first, then water valve "D" and last the steam valve "B."

To Fill or Refill.—Move oil valve "C" to "Closed" position, close water valve "D" and steam valve "B." Open drain valve "G." If lubricator is not under pressure, remove filler plug slowly to allow pressure above the oil to escape and the air to enter. Fill the reservoir full. If there is not sufficient oil for this purpose, use water to make up the required quantity. This method will enable the feeds to start without exhausting the water from the condenser or materially lowering its level.

Steam Valves.—The regular boiler valve should be left wide open at all times and the steam valve "B" at the top of the condenser must be left wide open while the locomotive is in service.

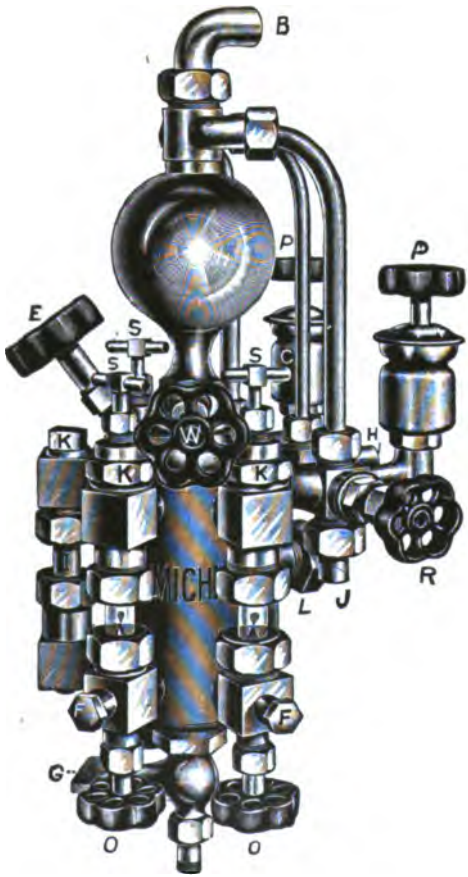


FIG. 1. Michigan Sight Feed Lubricator.

A—Lock Nut to secure Lubricator to Angle Iron.
B—Union to connect Pipe for admission of steam.
J-J—Unions to connect Cylinder Feeds to Tallow Pipes.
H—Union to connect Air Pump Feed.
N—Steam Valve for Boiler Pressure. (Not shown.)
E—Filler Plug.
W—Valve to admit water from Condenser to Oil Reservoir.
O-O-O—Regulating Feed Valves.
C-C—Auxiliary Oilers operative with Throttle open or closed.
P-P—Auxiliary Oiler Filler Valves.
R-R—Auxiliary Oiler Feed Valves.
S-S-S—Lifting Stems to hold Automatic Check Valves off their Seats so Glasses will fill with Water of Condensation when empty.
F-F-F—Valves to drain Sight-Feed Glasses without emptying Oil Reservoir.
K-K-K—Removable Plugs for renewing or cleaning Sight-Feed Glasses.
I—Gauge Glass.
G—Valve to drain Oil Reservoir.

MICHIGAN SIGHT-FEED LUBRICATOR.

The manufacturers of this lubricator claim to overcome the "hold-up" of oil in the tallow pipes, and to insure a delivery of oil direct to the steam chest with wide open throttle and any position of reverse lever.

The principle by which it is claimed that this "hold-up" of oil in the tallow pipes is prevented is shown in Fig. 2, which illustrates the automatic

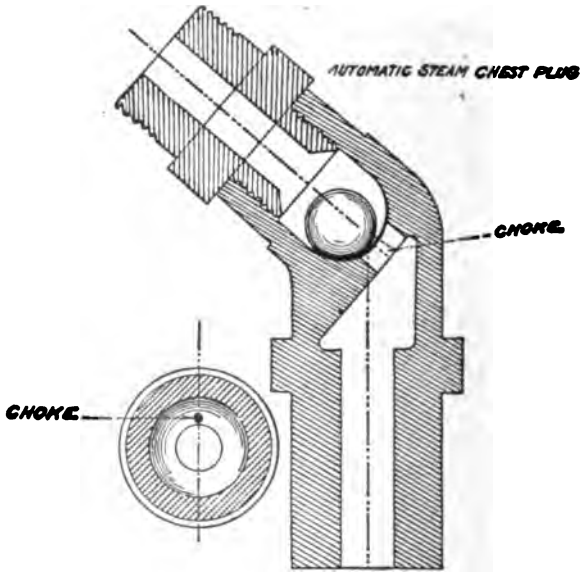


FIG. 2.

Vertical longitudinal section of Michigan automatic steam chest plug, showing the large area and its ball valve, associated with a constant choke at the side thereof.

steam chest plug. This device has a ball valve, the seat of which is about equal in area to the inside of the

tallow pipes of the locomotive, and having at one side of this seat the choke opening. The cylinder feeds *JJ*, Figs. 1 and 3, have no chokes within the lubricator. Hence a full current of steam is delivered from the boiler through the steam tube, condenser, equalizing tubes and tallow pipes to these automatic plugs at each steam chest, thus giving a complete steam area from the boiler to the steam chest about equal to that of the tallow pipes. Consequently, when the locomotive throttle is wide open, the forward pressure from the lubricator practically equalling the back pressure from the steam chest, the ball in the steam chest plug drops by gravity from its seat to the position shown in Fig. 2.

All pressures now being equal, oil will flow by gravity into the steam chest at the same intervals it is seen feeding in the sight-feed glass.

The instant the boiler (or forward) pressure becomes greater than the steam chest pressure, as when the engine throttle is closed, the ball valve in the steam chest plug is forced to its seat, leaving only the small choke at the side of the ball seat open, and thus maintaining a balance of pressure in the intake and outlet pipes of the lubricator. These steam chest plugs should always be screwed perpendicularly into the top of the steam chest.

Another special feature of this valve is the arrangement whereby oil may be supplied through the auxiliary oilers (*CC*, Figs. 1 and 3) without closing the locomotive throttle, as clearly shown in Fig. 3.

Another noticeable feature of this lubricator is the automatic check valves at the top of each sight-feed glass, as shown in Fig. 4. These valves are

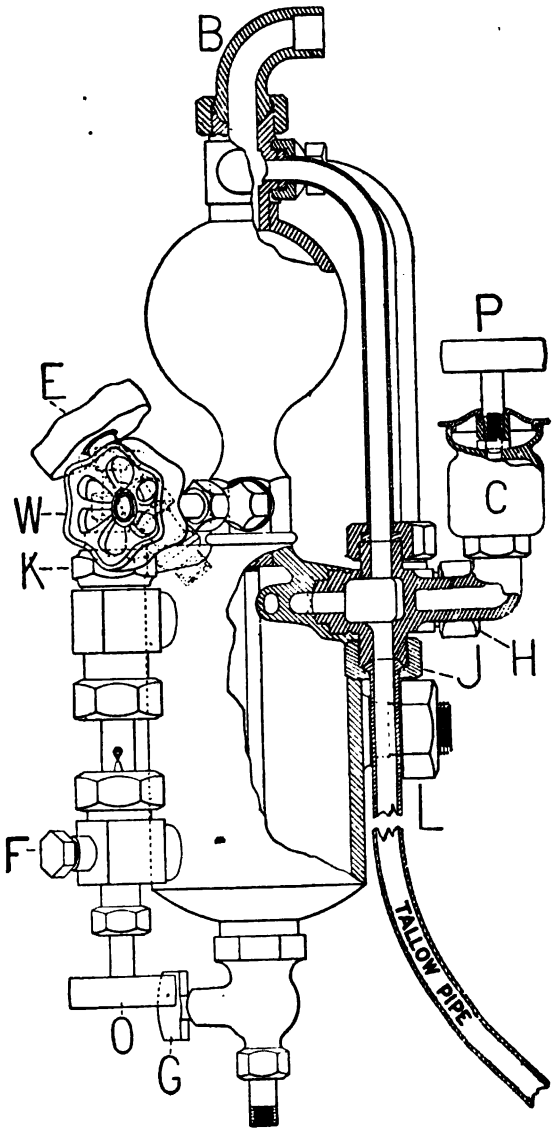


Fig 3.

Michigan Sight Feed Lubricator.
Side elevation, part in vertical longitudinal section.

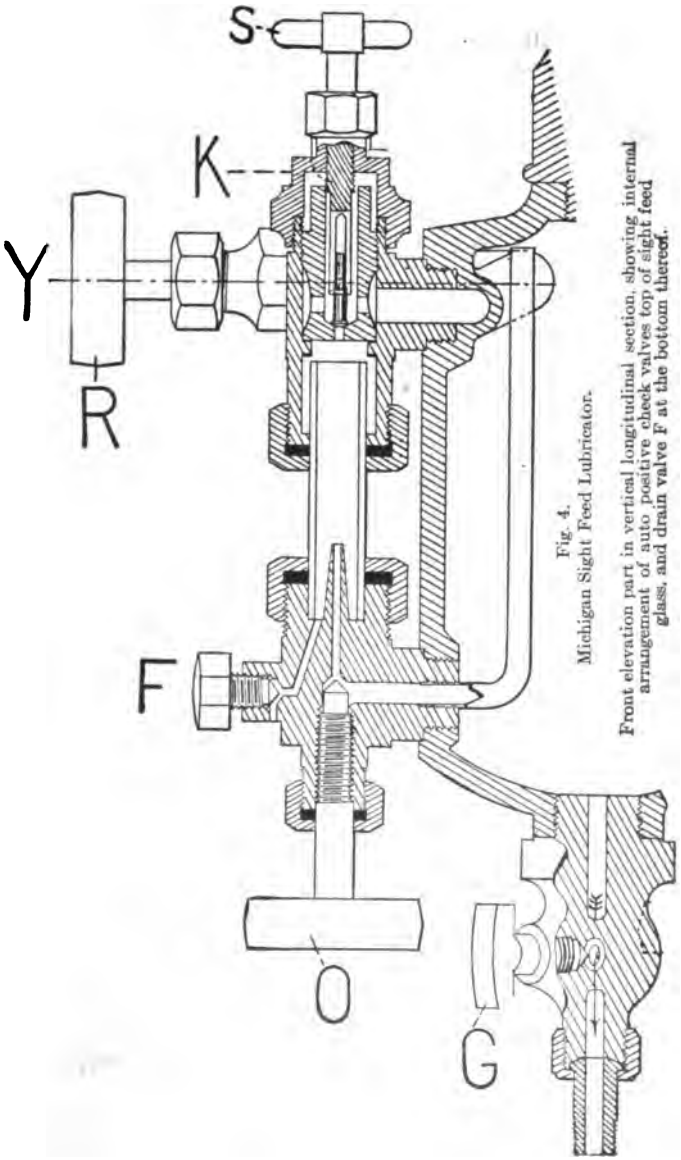


Fig. 4.
Michigan Sight Feed Lubricator.

Front elevation part in vertical longitudinal section, showing internal arrangement of auto positive check valves top of sight feed glass, and drain valve F at the bottom thereof.

suspended in the stems *SSS* (see also, Fig. 1), which, when screwed down, leave the check valves free to close automatically should the sight-feed glasses break. When it is desirable to open the sight-feed drain valves *FFF* to renew the water of condensation in any one glass while the others are still operating, unscrew the lifting stem *S* a few turns, thus holding the check valve off its seat and permitting steam to blow through. As soon as the glass is blown out, close the valve *F*, and fresh water will immediately fill the glass; then screw down on the lifting stem *S*, and the check is again automatic.

To operate.—Open steam valve *N* full for boiler pressure, then open valve *W*, and regulate feed of oil by valves *OOO*, observing not to start feeding until the condenser and sight-feed glasses have had time to condense full of water.

Shutting off lubricator.—In leaving engine after a trip, close the sight feeds first and the steam valve last, leaving water valve *W* open, in order that the expansion caused by heating freshly filled oil will ease off through the tallow pipes, thus preventing the expansion, strain or bulging of the lubricator.

To operate the auxiliary oilers.—Close the auxiliary feed valve *R* perfectly tight, and open its oil feeder valve *P* a turn or two, fill the cup with oil, close tightly valve *P*, and finally open valve *R*, thus permitting the oil to pass directly into tallow pipes, as shown in Fig. 3.

Blowing out lubricator.—The method of renewing the water of condensation in the sight-feed glasses has already been given.

Should the passage from the top of the sight-feed

nipple to the top of the internal oil delivery arm (in reservoir) become clogged, this can be blown out with live steam by emptying the oil reservoir and leaving the feed valve *O* and reservoir drain valve *G* open. (See Figs. 1 and 4.)

NATHAN TRIPLE SIGHT-FEED "BULL'S-EYE" LUBRICATOR, NO. 9.

In this lubricator the disc glass, Fig. 2, is used, which is claimed by the manufacturers not to break under any condition of service. All the glasses of this disc are packed in casings which screw into the body, making their removal for inspection or repairs easy.

With this lubricator a cylindrical form of reservoir is used and hand oilers are provided for the cylinder feeds with gauge glasses to indicate when the reservoir is nearly empty. Also a reserve glass R, Fig. 1, packed in its casing is carried for use whenever occasion requires it.

Directions for Application.—This lubricator should be secured to the boiler head or top of boiler, in the usual manner with connections, for steam to fountain or turret, if large enough, otherwise direct to the boiler. The steam pipe must not have less than ¾-inch I. D. when iron pipe is used, and not less than ⅝-inch I. D. when copper pipe is used. Steam valves and their shanks must have openings fully in accordance with these dimensions. Oil pipes must have a continuous fall toward the steam-chest, without any "pockets" in them.

Directions for Use.—Fill the cup with clean, strained oil through filling plug "A," and immediately after filling, open water valve "D." Open steam valve (not shown), wait until sight-feed chambers are filled with water, then start and regulate the feed by opening regulating valves "C," more or less, according to the feed desired.

To Stop Either of the Feeds.—Close the respective regulating valve "C."

To Renew Supply of Oil.—Close all valves marked "C," and valve "D," draw off water at waste cock "W," then fill the cup as before, and open water valve "D," immediately after filling, whether the feed is started again or not.

To Oil by Hand.—Close all valves. Fill the hand oilers "O," open the hand oiler valves, and when all the oil has entered the tallow pipes, close hand oiler valves and open valves as before.

Always open the steam valve before the engine begins to do any work whatever, whether the feed is started right away or not, and keep it open as long as the engine is doing service of any kind.

Always keep the water valve "D" open, except during the period of filling the cup, as per direction.

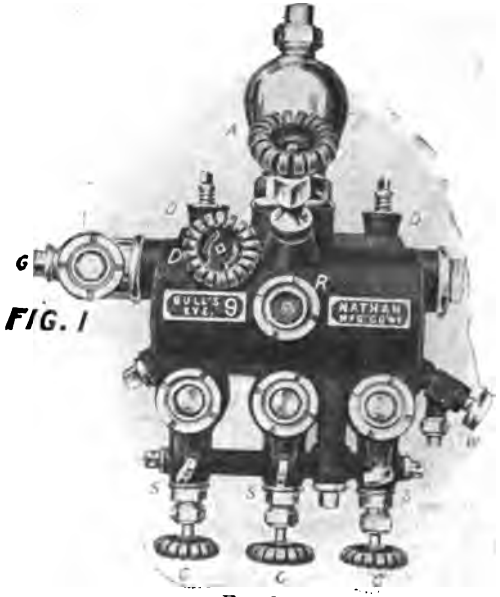


FIG. 1.

A, Filling Plug; C C C, Regulating Valves; D, Water Valve; G, Gauge Glass; O O, Hand Oilers; R, Reserve Glass; S S S, Sight-feed; W, Waste Cock Drain Valves.

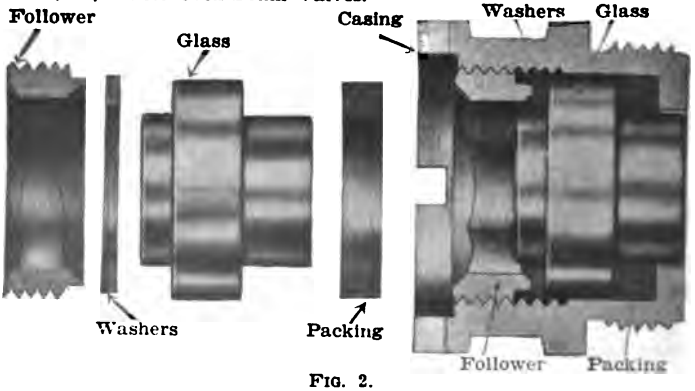


FIG. 2.

Once in two weeks at least, blow out the cup with steam, opening all valves wide with the exception of the filling plug, which should remain closed.

When putting on the lubricator for the first time, or after it has been off for repairs, follow up the packing nuts of the glasses, when the lubricator gets hot, so as to take up any slack caused by expansion. This will tend to keep the joints tight.

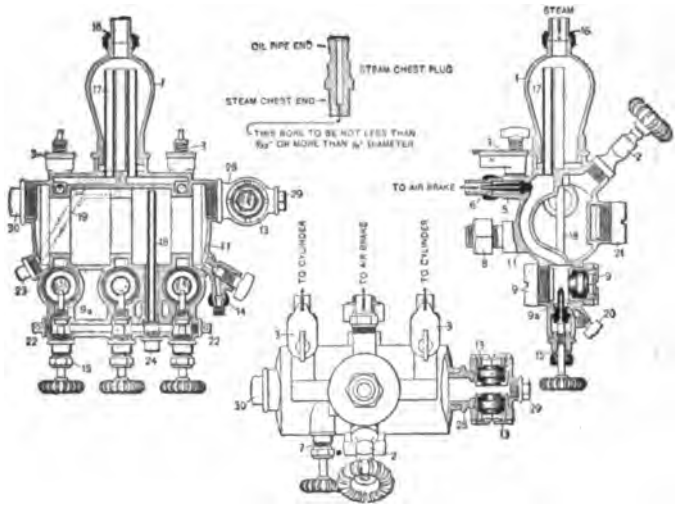


Fig. 3.

LIST OF PARTS.

1. Condenser.
2. Filling Plug.
3. Hand Oiler.
5. Reducing Plug.
6. Delivery Nut and Tailpiece.
7. Water Valve.
8. Stud Nut.
9. Sight-feed Glass and Casing.
9a. Feed Nozzle.
11. Body.
13. Gauge Glass and Casing.
14. Waste Cock.
15. Regulating Valve.
16. Top Connection.
17. Equalizing Pipe.
18. Oil Pipe.
19. Water Pipe.
20. Sight-feed Drain Valve.
21. Reserve Glass and Casing.
22. Cleaning Plug (Body).
23. Body Plug.
24. Oil Pipe Plug.
28. Gauge Glass Bracket.
29. Cleaning Plug (Gauge Glass).
30. Gauge Glass Cap.

THE CHICAGO LUBRICATOR, CLASS "C"—THREE AND FIVE FEEDS WITH SOLID GLASSES.

This lubricator is designed for use on balanced compound and other engines where more than three feeds are required. It gives five oil pipe connections and feeds. It occupies only the space required for a three-feed lubricator. It is claimed that in this design the detachable joints have been much reduced, with corresponding reduction in cost of repairs. The feed arms are cast solid to oil bowl. The feeds are entirely independent, and any one of them can be shut off to renew gaskets or glasses, without interfering with the other feeds, by closing pressure valve No. 62 and feed valve No. 31 or 95, and opening drain valve No. 33. The separate oil supply for each feed valve obviates a single oil pocket for all feeds. There are no inside pipes to get out of order, and all pipes for steam circulation are outside, convenient in case of steam leaks. The arrangement of pipes takes the intense heat from the condenser and oil bowl, preventing loss of lubricant as in the case when the oil is heated to a high temperature. Pressure valves protect the engine crew in case of glass gasket blowing out. Oil is delivered to the engine valves as fast as it is fed from the lubricator. The feed is always regular, and will not vary unless there is an obstruction in the passage of lubricator. It will not siphon, because of check valve No. 4 interposed between steam supply and condenser.

Auxiliary oil cup No. 65 is a pressure cup and is in direct connection with the oil pipe through upper feed arm over the seat made by pressure valve No. 62, and can be filled and operated without closing the engine throttle or lubricator steam valve.

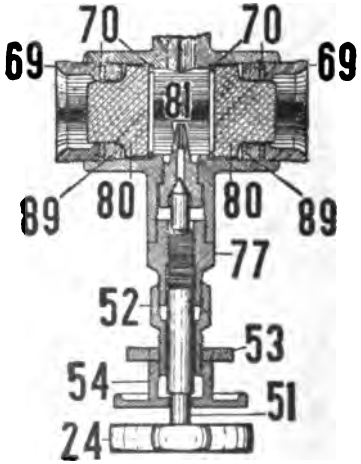
The following is a list of the parts of the "Chicago" Lubricator, and reference to the numbers given on the list and the illustrations following will fully explain its construction:

4. Check Valve.
6. Pipe Union nut for steam chest circulating pipe.
7. Pipe Union nut for air pump circulating pipe.
8. Steam Supply union.
9. Steam Supply nipple.
10. Cap plug for pipe T, Nos. 74 and 91.
23. Filler plug.
24. Handle for valve stem.
30. Feed Valve packing nut.
31. Feed Valve.
33. Drain Valve.
34. Drain Valve plug for oil bowl.
35. Tallow pipe union (nut and nipple).
36. Choke plug for air pump feed.
38. Mounting stud lock nut.
51. Feed Valve with regulating attachment.
52. Packing nut for regulating attachment.
53. Jam nut for regulating attachment.
54. Auxiliary handle for regulating attachment.
55. Cap for steam chest valve No. 3.
56. Casing for steam chest valve No. 3.
57. Valve for steam chest valve No. 3 or 3-A.
62. Pressure valve and nut.
63. Cap plug ⅝".
64. Pipe plug ½".
65. Auxiliary oil cup.
66. Auxiliary oil cup Filler Plug.
67. Cap plug ⅞".
68. Oil pipe bushing for air pump feed supply.
69. Packing nut for glass.
70. Follower ring and washer for solid glasses.
71. Condenser (3-feed).
72. Oil bowl for 3 or 5 feed.
73. Water Valve.

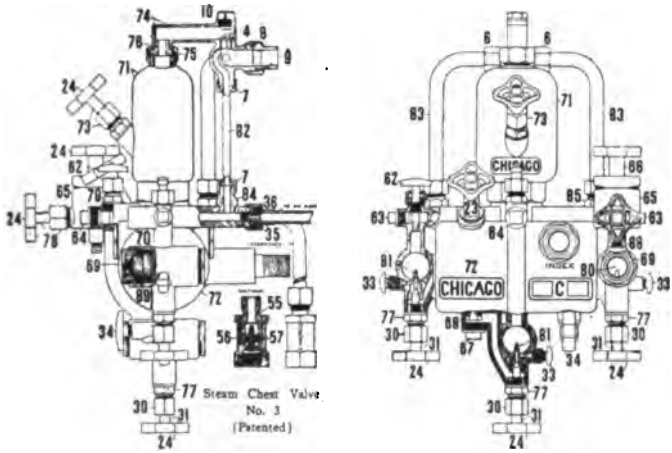
74. Pipe Connecting T (3-feed).
75. Connecting nut for Nos. 74 and 91.
76. Ball joint for Nos. 74 and 91.
77. Feed Valve Hub.
78. Auxiliary Oil Cup feed valve complete.
79. Pressure Valve Hub.
80. Solid glasses for feed pocket or index.
81. Feed Tip.
82. Circulating pipe for air pump.
83. Circulating pipe for steam chest.
84. Pipe Hub air pump and low pressure circulating pipes.
85. Pipe Hub for steam chest circulating pipe.
88. Auxiliary Oil cup drain valve.
89. Gaskets for solid glasses.

ADDITIONAL PARTS FOR FIVE FEED LUBRICATOR.

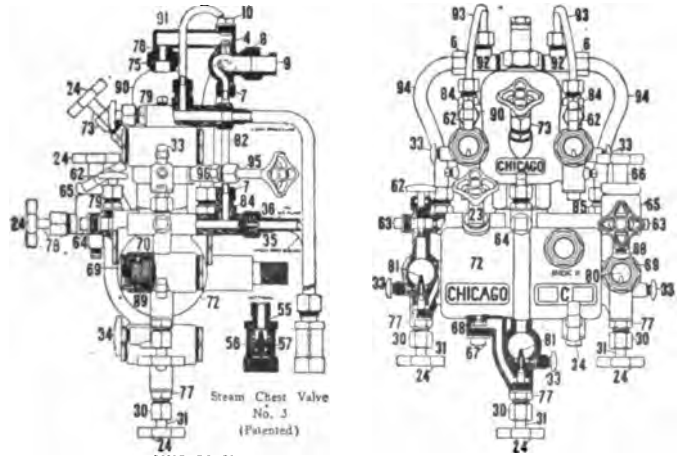
90 Condenser for 5 feed.
91. Five-feed pipe T.
92. Secondary pipe T.
93. Circulating pipe for low pressure.
94. Circulating pipe for high pressure.
95. Feed Valve, low pressure.
96. Feed Valve hub, low pressure.



Special Regulating Attachment for Locking Feed Valve—Chicago Class C Lubricator.



CHICAGO CLASS C, THREE FEEDS, WITH SOLID GLASSES



CHICAGO CLASS C, FIVE FEEDS, WITH SOLID GLASSES

FORCE-FEED LUBRICATORS.

For many years past individual unit, force-feed lubricating devices have come to supersede all others in power plants where modern and economical practice prevails.

At the present time of very fast trains, making long runs between stops, the question of facilities for thorough and positive lubrication of all journals, eccentrics and links of the fast moving engine becomes very important.

McCORD FORCE FEED LUBRICATOR.

The McCord system of force feed lubrication is designed on the theory that the most efficient method of lubricating a locomotive is to deliver the lubricant automatically, positively and in proportion to the work the locomotive is performing.

The system is applicable to valves, cylinders and air pumps using valve oil, or to driving boxes using engine oil, or both actuated by the same or differently arranged driving mechanism in the same or different reservoirs. Where the valve oil for the valve cylinders in air pump and engine oil for driving boxes is delivered from the same reservoir, the reservoir is partitioned with valve oil on one side and engine oil on the other.

The lubricator proper consists of individual, vertically, operating plunger pumps for each feed set in the reservoir, which is usually located in the cab of the locomotive, but is sometimes located in the cylinder saddle. Eccentrics submerged in the oil in the reservoir on the horizontal shaft through the reservoir operate the plunger pumps. The pumps are made in two different styles—the double plunger sight feed as shown in Fig. 1, and the single plunger bleeder test feed, shown by a sectional view in Fig. 2. The latter which is superseding the former, is a simple single acting pump with ball check valves which seat by gravity, the bleeder feature replacing the sight feed arrangement of the double plunger pump.

The pump plunger A, Fig. 2, is moved up and down in the

cylinder of the pump body B by means of the eccentric C, on the horizontal shaft D. The ball check valves E raise on the up stroke and admit oil under the plunger. On the down stroke the checks E seat and the oil is forced up by the check valves F, and out into the oil line. At the end of the down stroke the checks F seat. The bleeder valve G can be opened by hand at any time it is desired to determine the amount of feed. The length of stroke of the plunger A governs the amount of oil feed, and is regulated by the ring nut H, which is locked by the knurled nut J. There is a strainer at the filling hole of the lubricator and at the bottom of each suction pipe K. Each feed can be adjusted independently and operated independently by hand or all the feeds can be operated by hand by turning crank, illustrated to the left in Fig. 1, without interfering with the regular working of the lubricator, before or after.

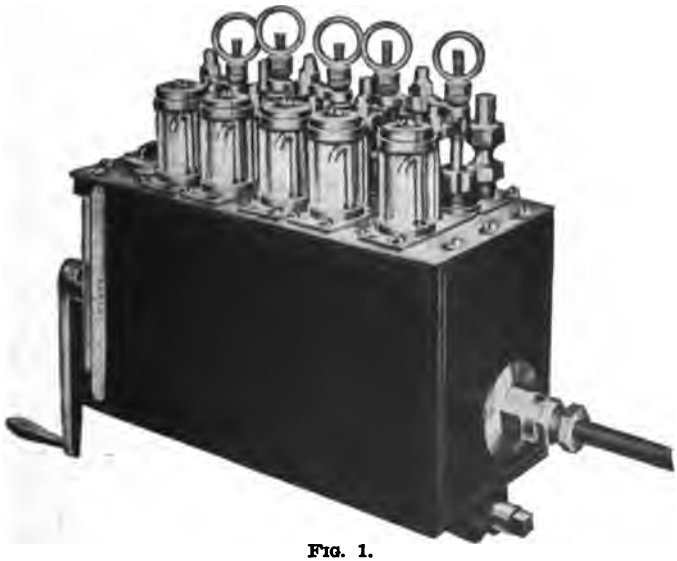


FIG. 1.

The circular motion of the lubricator eccentric shaft is obtained from the motion of the valve stem of the locomotive. This reciprocating motion is changed to a rotating motion by a transformer, see Figs. 3 and 4, composed of a ratchet and two beveled gears. The ratchet D, Fig. 3, is keyed to one of the beveled gears I, Fig. 4, and the pawls E on the ratchet are connected to an arm

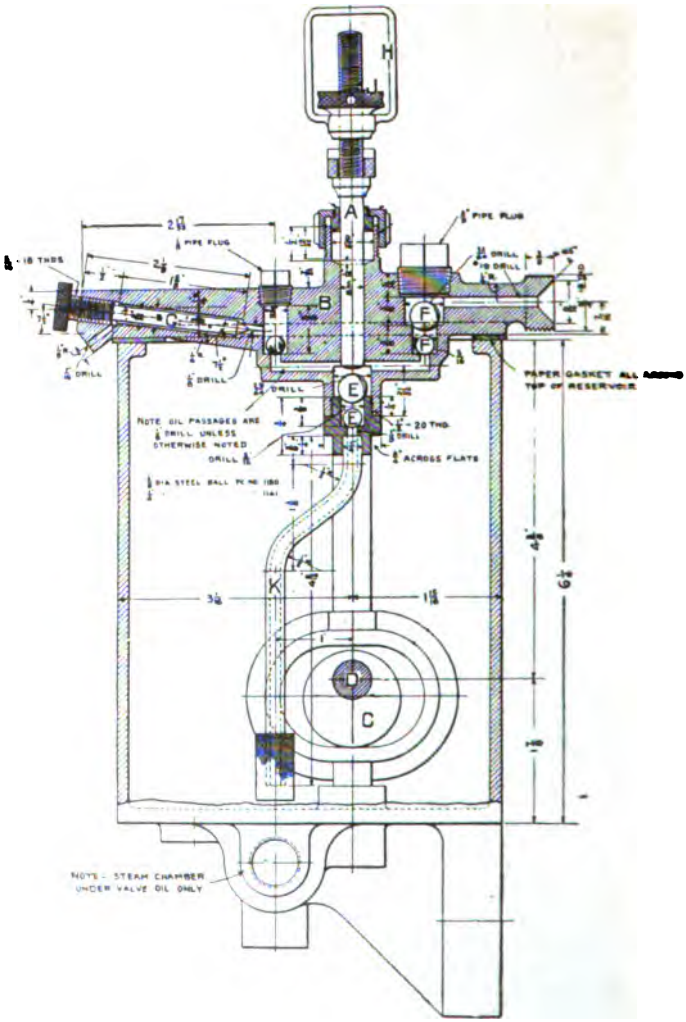


FIG. 2.
McCord Force Feed Lubricator.

B which extends through the transformer casing and is attached to lever A, connecting with the valve stem. As the latter moves back and forth, it slowly revolves the ratchet wheel D and by means of the bevel gear I and J, the transformer shaft K is slowly turned. From the transformer the motion is transmitted to the lubricator by a shaft usually made of iron pipe (used in place of a solid rod), which, with one universal joint at the transformer and one other at the lubricator, takes care of the difference in positions of the transformer and the lubricator. This transformer may be located on the running board or on a bracket

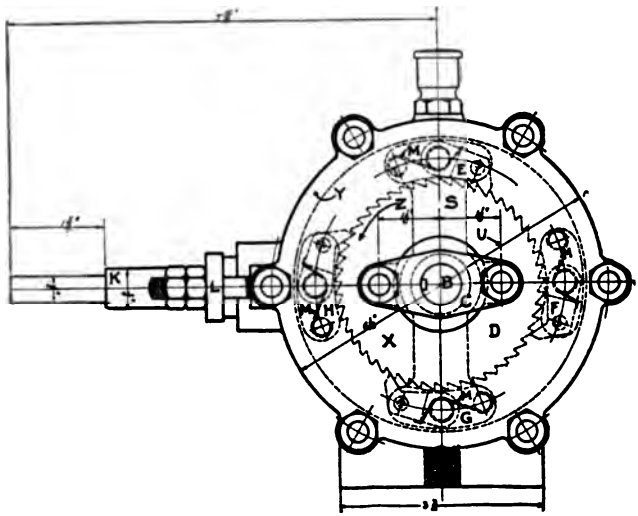


FIG. 3.

on the boiler where convenient attachments can be made to the lubricater proper and to the valve gear of the engine.

The oil is conveyed from the lubricator through copper tubing of ⅛-in. inside diameter, ¼-in. outside diameter, and given to the valves or driving boxes through a gravity terminal check valve shown in Fig. 5. The driving box terminal check valve is screwed into the driving box, connecting to the horizontal channel, thence to a vertical channel to the brass. A flexible steel pipe is used

to allow for the vertical motion of the driving box. The gravity valves keep the pipes full of oil at all times so that the smallest movement of the plungers emits just that much oil out of the other end of the pipe.

The pumps are capable of pumping against a pressure of over 3,000 lbs. per square inch, so there is practically no pressure on the locomotive that can interfere with the oil being forced to the proper bearing.

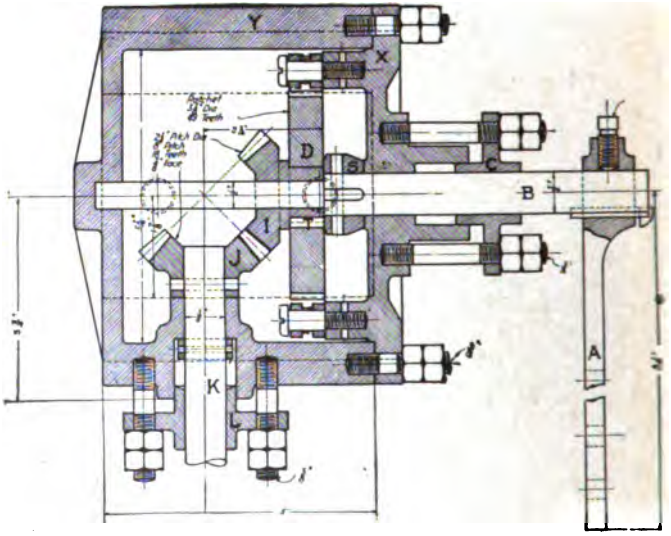


FIG. 4.

The main check valves and the driving box check valves operate by gravity on the same principles, the only difference is in their size.

By sealing the top of the driving boxes this system utilizes the accumulative pressure generated by the revolving journal in the cavity of the crown of the brass to increase the thickness of film of oil that separates the bearing surfaces of the journal

and the brass, thus by pumping a film of engine oil through this cavity into the bearing, the driving box is claimed to be raised off from the journal thus permitting the journal to run in practically a floating bearing.

FIG. 5.

GRAPHITE LUBRICATORS.

For many years it has been known that Graphite, which was formerly more generally known as "black lead" or "plumbago," had remarkable lubricating properties, and in that connection possessed certain advantages, such as its attraction for metal surfaces, its freedom from the influences of heat and cold, and its imperviousness to the action of acids and alkalies.

In recent times it has been found that when free from grit, clay or similar impurities it fulfills to a remarkable degree the requirement of a good lubricant and that its application fills up the minute depressions, roughness and pores in metal surfaces, and, through its tendency to attach itself to metal, builds up a veneering of marvelous smoothness and great density and endurance.

Graphite, however, cannot be said to be a complete lubricant in itself. Its essential function is that of an auxiliary or accessory, which perfects and maintains the working surfaces in a condition of high polish and great smoothness, so that oils and greases used as the actual lubricating film may the more successfully and economically perform their particular service. With graphite as an auxiliary, oils and greases have only to separate two highly polished and perfectly filled surfaces, and thus reduce friction to the minimum.

AUTOMATIC FORCE FEED GRAPHITE LUBRICATOR.

The device herewith illustrated is intended for lubricating valves and cylinders with a mixture of extra fine crystalline graphite and oil. As a result the surfaces soon become coated with a thin film of graphite, reducing the friction between the parts, as compared with the use of oil, and also considerably increasing the number of miles run per pint of lubricant.

The device, or pump, which is automatic in action, is placed near the cylinder, one on each side, as shown in Fig. 1, and is operated by a connection with the valve rod. It does not require any attention on the part of the engine crew except for adjustment at the beginning of the run. Nor does it require much attention on the part of the engine house force except for the occasional replacing of a small leather washer.

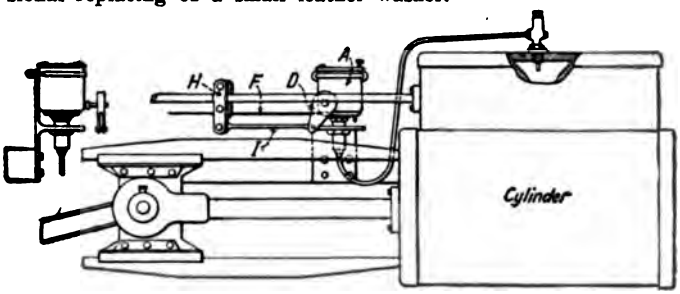


Fig. 1. Graphite Lubricator Applied to Locomotive.

One of the troubles in using graphite as a lubricant has been the difficulty of feeding it to the cylinders properly. The trouble has been to keep the graphite in suspension in oil or other fluids. In this device the accomplishment is claimed to be made by stirring or agitating the mixture continuously until it reaches the steam chest. It does this in the following manner:

The pump, which is enclosed in a brass casting A, Fig. 1, is securely fastened in place, as shown. The lubricant, to the extent of three pints, is introduced by removing the top of the casting. As indicated in Fig. 2, a fine screen is fitted in the top of the device through which the lubricant must pass. Directly underneath the screen is a circular box-shaped casting supported on two pivots. A short arm projects downward from this casting at the right; at its lower end is a toothed sector which meshes with a small pinion on the end of the shaft that extends through the casing and has a knurled nut at its outer end. By turning this nut the pivoted box casting can be set at an angle with its horizontal position, a pointer on the outside indicating the amount

of this angle. With the box in a horizontal position the stroke of the pump is zero. As the box is inclined more and more the stroke is increased. Within the box at the right is a crosshead enclosing a spherical knob which is formed on the end of a forked lever that rotates and rises, according to the inclination at which the box may be set. The forked lever is connected at the other, or left, end to a short link; to the right of this and near the middle of the lever it carries between the forks a truncated sphere,

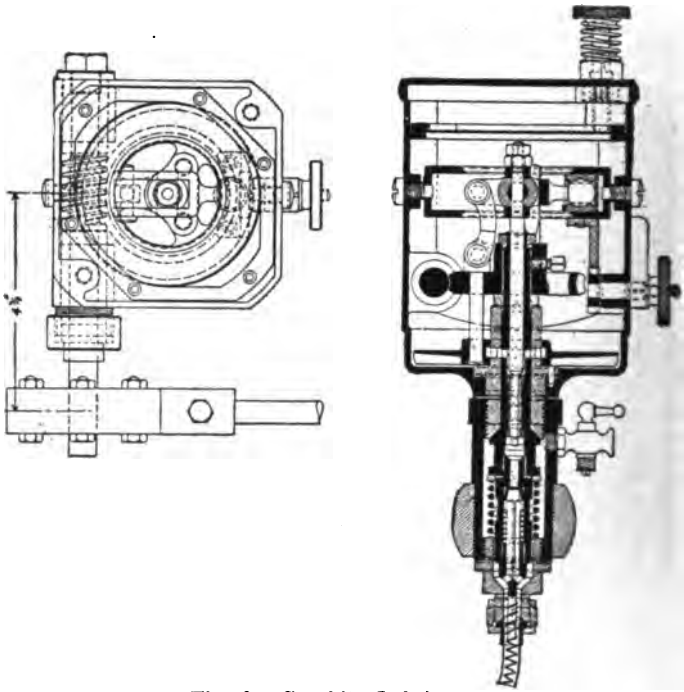


Fig. 2. Graphite Lubricator.

through which the end of the pump ram passes. The pump ram works in a rotating casing to which the worm wheel is attached that is driven by the worm. This worm is driven by the ratchet D, Fig. 1, through the connecting rod I, which is fastened to the clamp H on the valve rod.

The pump barrel works within a gland screwed into the bottom of the casing; this gland extends through the casing and carries on its upper side a short cylindrical casing. Within the main

casing this gland provides a seat for the two-vaned propeller which stirs up the graphite and oil. The short curved link, which is attached to the end of the forked lever, is pivoted from a bolt passing through the worm wheel, and extending down into a hole formed for its reception in the boss of the propeller. The rotation of the worm thus drives the worm wheel, the propeller, the link and forked lever, the pump ram and the pump barrel. In addition, the ram has a rising and falling motion due to the inclination of the guide-box.

Within the lower cylindrical casing the pump barrel, which bears against the lower surface of the fixed gland through an inclined shoulder, has screwed into it a valve casting. This casing

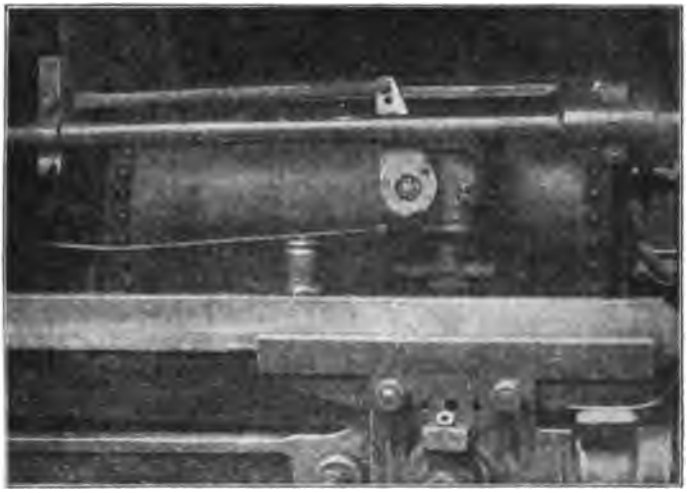


Fig. 8. Graphite Lubricator Applied to Locomotive.

is in turn closed by a nipple through which two holes lead to the delivery pipe. A non-return valve provided with a small leather washer at its upper end is held up against its seat in the valve chamber by a spring. The end of the nipple protrudes in the shape of a spigot just within the copper delivery pipe. A spiral spring extends through the delivery pipe from an extension spigot to the point of delivery into the steam chest and is rotated by its attachment to the spigot. The rotation of this spring keeps the lubricant stirred up during its entire passage through the pipe. A strong spring bears against the lower end of the pump casing and takes up wear, preventing leakage from the upper chamber.

This is quite important when the jars and shocks to which the apparatus on the locomotive is subjected is considered. The lubricant finds its way from the reservoir to the interior of the pump barrel through a hole drilled in the boss of the propeller. This admits the mixture to an annular channel formed on the inner surface of the boss. Two ports in the stationary gland then conduct it to a similar channel on the inner surface of the gland, and from this passage it escapes to the interior of the barrel through two other ports drilled through its walls. In this way the lubricant has an uninterrupted access to the barrel at all periods of its revolution. A small hollow piston is carried on the reduced lower end of the ram, and is given 1-32-inch vertical play between the cone seat and a winged nut on the extreme end of the ram. During the up stroke of the ram the lubricant thus has free admission past the conical seat to the under side of the piston; on the down stroke the cone and piston close up so as to pump the mixture past the non-return valve. On the lower cylindrical chamber an air cock is provided for use when starting up.

There can be but very slight wear on the parts because they move slowly and are always flooded with the lubricant. Because of the exposure of the device, arrangements have been provided to heat it by steam during cold weather through the pipe F, Fig. 1.

Pure crystalline graphite only is suitable for cylinder lubrication. Amorphous graphite contains impurities which are difficult to eradicate and make it entirely unsuitable for the purpose. Even the crystalline graphite must be carefully refined to give successful results.

WHEEL FLANGE LUBRICATORS.

There is a continual wear on the flanges of a locomotive wheel and consequently a wear on the rails due to the friction between the wheels and rails.

The Collins Wheel Flange Lubricator herein illustrated is intended to reduce this wear by keeping the flange continually covered with a lubricant.

Fig. 1 shows this device attached to a bracket on the front driver of an engine. It may also be attached directly to the locomotive frame as required.

The device is made entirely automatic by the use of a continuous feed, Fig. 2. Fig. 3 shows the way

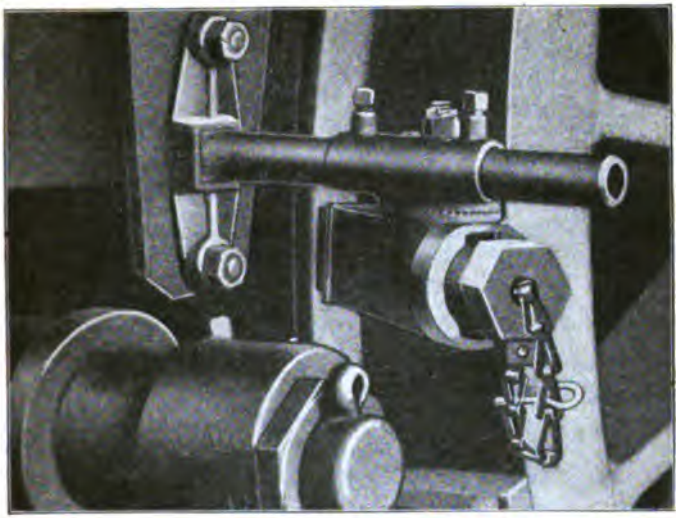


Fig. 1. Lubricator Attached to Bracket on Front Driver of Engine.

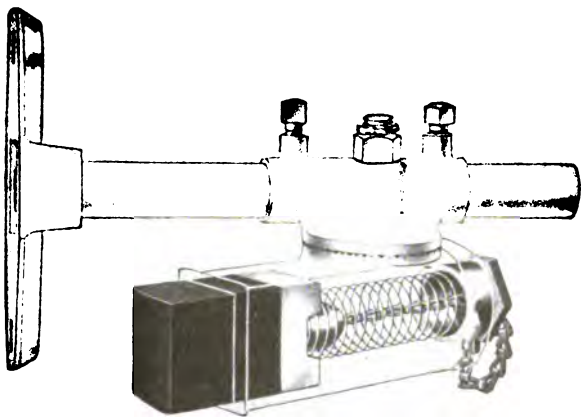


Fig. 2. Body Shown as Though It were Transparent, Showing Continuous Feed Device.

to insert a new lubricating stick, which is a solid.

The manufacturers claim that this device does not interfere with the tractive power of the engine, as the lubricant is applied only to the flange and does not fly off. There is very little wear of the lubricating stick impinging on the already lubricated surface of the flange, as the coating remains intact except when it is displaced by the flange

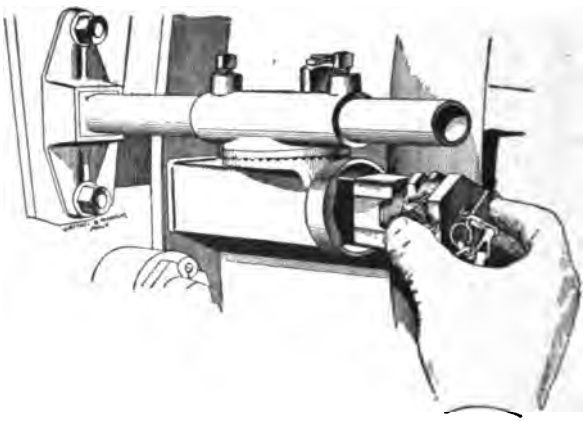


Fig. 3. Method of Inserting a New Lubricating Stick.

coming in contact with the rail. The life of the stick varies with the number and degree of curves on the road. Some sticks having been in service from 3,000 to 6,000 miles. The chain indicates clearly the amount of the stick which is used. Inserting a new stick, which takes less than a minute's time, is the only attention required.

Fig. 4 shows the different parts of the lubricator.

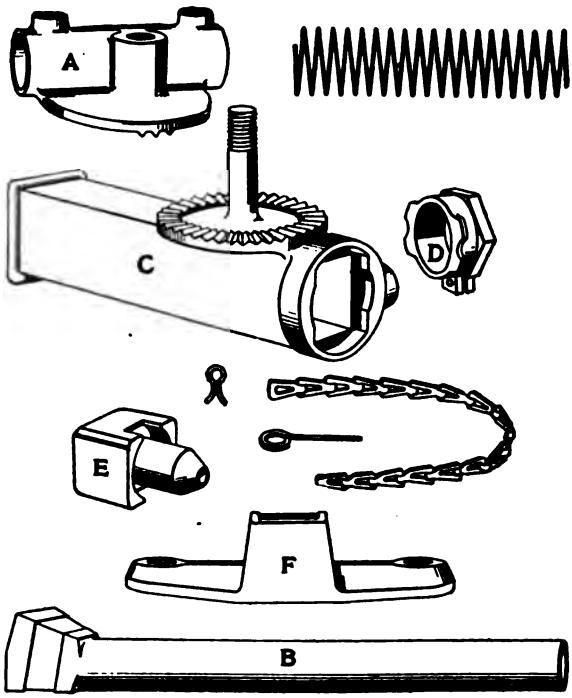


Fig. 4. Wheel Flange Lubricator Dissembled.

ENGINE TRUCK OIL CELLAR AND SIGHT-FEED OIL CUP.

The "Acme" combined cellar and oil cup is designed especially for engine trucks to overcome the friction, journal wear, and that bane of the railroad man's existence, hot boxes, and thereby

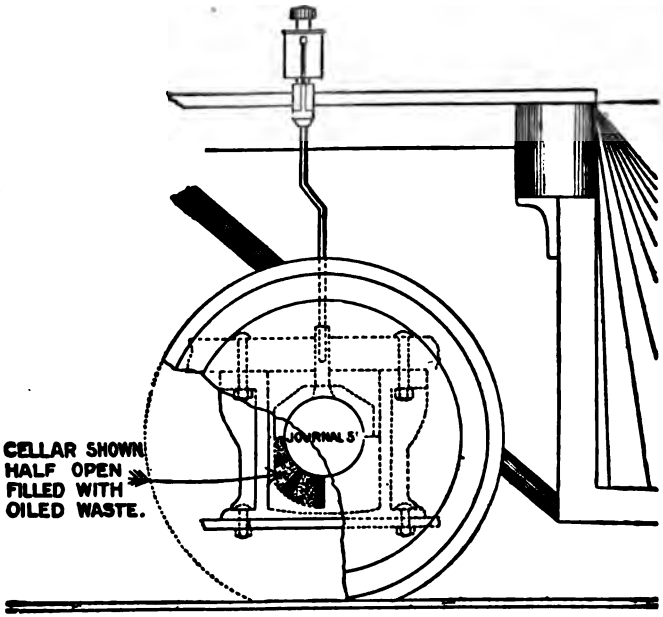


Fig. 1. Acme Engine Truck Cellar and Oil Cup.

to prevent unnecessary stopping of fast trains and to permit of long distance runs between stopping points. By giving a regular feed of oil to the bearings it is claimed to effect considerable saving of oil.

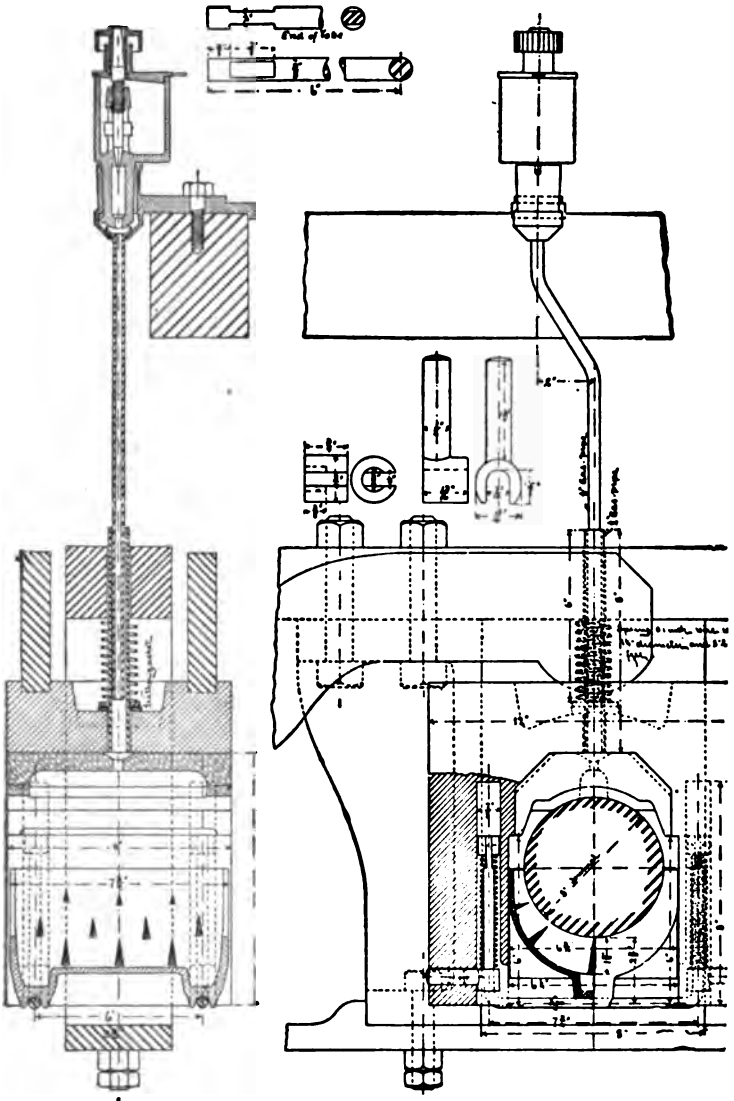


Fig. 2. Acme Automatic Engine Truck Cellar with Acme Sight-Feed Cup.

Fig. 1 gives a general view of these devices as applied to the leading wheel of an engine truck; Fig. 2 shows the details of both the cellar and the oil cup.

FIG. 3.
Acme Oil Cup.

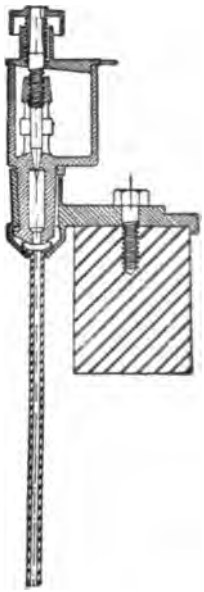


FIG. 4.
Acme Oil Cup.
(Sectional View.)

From the latter engraving it will be noted that no cellar-bolts are required, and hence none can be lost, as frequently occurs on the road with the ordinary form, but that the cellar is held up to the journal by four coil springs. By this arrangement the cellar may be pulled down and removed instantly without a

wrench, and, yet cannot be lost from the truck box when replaced.

Fig. 3 shows the oil cup and supply pipe. When in place, the bottom end of the pipe is connected to the engine truck by a short piece of rubber hose.

Fig. 4 is a sectional view, from which the internal arrangement of the cup is seen to be that of a "needle feed" oil cup adjustable from without. The cup is detachable by simply turning it half around and lifting it out when necessary to clean, but its shape prevents its being jarred out and lost while the locomotive is running.

OIL CUPS.

There is no more important requisite for the proper running of a locomotive than adequate provision for the proper lubrication of those parts wherein it is necessary to overcome the deterrent effects of friction.

One of the devices for accomplishing this is the oil cup, the aim of which is to continually supply

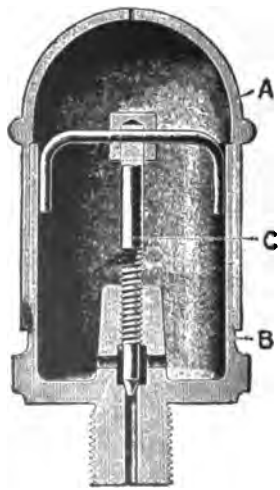


FIG. 1.
Guide Cup.

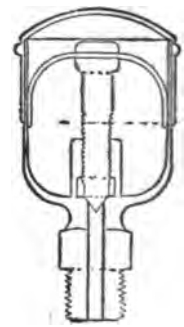


FIG. 2.
Guide Cup.

the bearing with lubricant while in motion, to feed little or no oil when standing still, and to feed copiously when the bearing gets hot.* There are so many

*The subject of lubrication and lubricants is referred to in another volume of "The Science of Railways."

different kinds of oil cups in use, many of them patented, that it would be impossible to describe them all. The following examples will, however, serve in a general way to indicate the various types and the uses to which they are put:

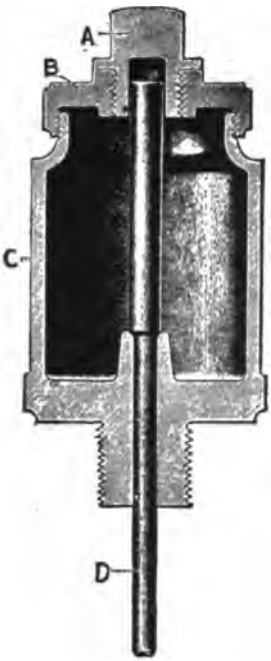


FIG. 3.
Spindle Feed Rod Cup.

FIG. 4.
Locomotive Bearing Cup for Connecting Rods.

Guide cups are used to lubricate the guides (see plate "American Steam Locomotive," parts numbered 89), and Figs. 1 and 2 illustrate a common type used for this purpose.

A is the cap or cover, *B* the body and *C* the adjust-

able feeder (Fig. 1). By turning the screw feed to the left the needle feed is opened to any extent desired, and by turning to the right it may be entirely closed, as, for instance, when the engine is not running.

Spindle feed cups are used on revolving parts. An example is shown in Figs. 3 and 4. These cups can be filled through the hole in the top without dis-

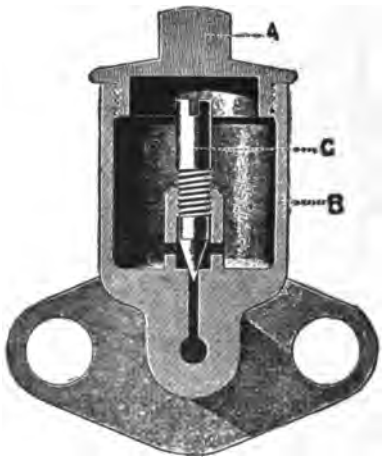


FIG. 5.
Oil Cup for Front End Main Rod on Cross Head.

turbing the regulating device, and will not feed except when the engine is in motion.

The spindle *D*, Fig. 3, is thrown up and down again with each revolution of the pin, and a small amount of oil is churned down to the bearing. As the bottom end of the spindle *D* is on or near the bearing, any heat in the latter is quickly carried up the spindle, thereby causing a greater flow of oil downwards to the pin or bearing.

Fig. 5 shows a needle-feed oil cup for the front

end of main rod on the cross-head. (See plate "American Steam Locomotive," part numbered 96). By removing the cap the needle may be raised to regulate the amount of feed.

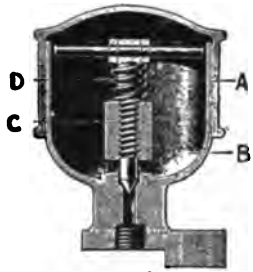


FIG. 6.
Valve Stem Oil Cup.

Fig. 7.
Main Rod Front End, Oil Cup.

Fig. 6 shows an adjustable needle-feed cup sometimes used on valve stems, although an open cup similar to Fig. 9 with a pipe from the bottom to a swab on the valve stem is perhaps more often used.

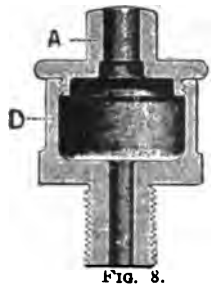


FIG. 8.
Oil Cup for Rocker Box on Cross Head.

FIG. 9.
Oil Cup for Link Hanger.

Open cups.—Fig. 7 shows a style of open cup sometimes used on the front ends of main rods, although needle-feed cups similar to Fig. 5 are in more general use for this purpose. When an open

cup like Fig. 7 is used it is filled with waste, hair or wicking to hold the oil and prevent its being thrown out of the cup.

Figs. 8 and 9 show two styles of open cups which serve as reservoirs for oil for other locomotive bearings. These cups may be packed with waste or hair to longer retain the oil.

GREASE CUPS.

While grease has been very successfully used as a lubricant on shop and mill machinery, its use

FIG. 10.
Grease Cup for Rods.

FIG. 11.
Glass Grease Cup for Rods.

on locomotive bearings has never been extensive. However, those railroads that have adopted the use of grease on main and side rods of very heavy

locomotives are very pronounced in its favor from an economical, as well as a beneficial, standpoint, and give the following as an excellent formula: One box of concentrated lye in one quart of warm water, and let stand over night. Mix thoroughly by warming eight pounds of tallow and two pints of good valve oil; then add the lye and water, and stir until it becomes thick. In winter it is best to use one pound less of tallow and three pints of valve oil.

HAND OILERS.

While there are a great many different varieties of hand oilers in use on the various railroads, their construction and operation are quite similar, and it will suffice to illustrate two of them.

FIG. 1.
Crosby Hand Oiler.

The objection to the plain oiler having no valves is that oil is wasted while the engineer is getting the snout of the can to the oil cup or bearing, and also after it is removed therefrom until the can is tipped right side up again.

The closer the valve is located to the end of the "snout" of the can (as shown in Fig. 2) the less will be the loss of oil.

FIG. 2.
McVicar Hand Oiler.

PROPER LUBRICATION OF JOURNALS.

The increase in size of locomotives and tenders, as well as cars, necessitates the carrying of greater weight upon each journal. To accommodate these great weights the engineering department has progressed from light iron rails of 35 pounds per yard to heavy steel rails of 100 pounds per yard.

From a weight on each driving wheel of eight to ten thousand pounds formerly, we now find an increase barely escaping twenty-five thousand pounds.

The locomotive tender has also kept pace with the engine itself, but with no addition in the number of wheels carrying this greater weight. Even though track tanks are used on many trunk lines, still the miles of railroads thus equipped would bear a very small ratio to the total American railroad mileage. Hence it is necessary to carry a large supply of water in the tender to supply the immense locomotive boilers of present construction. Where 2,000 to 2,500 gallons was formerly considered ample, we now find tenders of 5,000 to 7,000 gallons capacity on fast express and heavy freight locomotives. The coal capacity has been increased proportionately and we no longer find a coal space provided for five or six tons, but for twelve to fifteen tons. Thus it is that we have come to the requirements of carrying a tender which, loaded,

weighs considerably in excess of one hundred thousand pounds, all to be supported by two bogie trucks, or eight wheels and the same number of journals.

The proper method of packing the driving boxes and their cellars is very important, and a matter with which every railroad man in the mechanical department should be familiar; yet when the exercise of great care is enjoined upon those whose duties it is to clean off the top of the driving boxes, keep the oil holes open and see that the cellars are well packed with clean, spongy waste, and similar instructions are given in the care of the engine truck cellar, it still remains that the proper care and packing of journal boxes on the tender and cars of the train is less understood than it should be from a scientific standpoint.

Hence it is believed that the careful discussion of this subject will be not only interesting, but exceedingly instructive, to every practical railroad man.

THE PROPER CARE OF PACKING IN JOURNAL BOXES.—ITS IMPORTANT RELATION TO SUCCESSFUL LUBRICATION.*

"An attempt to curtail the proper care of journal boxes at once affects the service and its successful and thoroughly safe operation, the effects of which extend from the president down through the entire management until it reaches the men assigned the duty of the care of packing and oiling the journal boxes. It would, therefore, be a reasonable claim that this branch of the work on railroads is one of the most important, if not the most important, as a

*From a paper presented before the Central Railway Club.

car or locomotive can be run that has not been thoroughly cleaned or repainted or varnished, but it cannot be run with a hot journal, which may be due in a great measure to the neglect in this branch of the work.

"Too much importance cannot be attached to this branch of railway work, in having systematic meth-

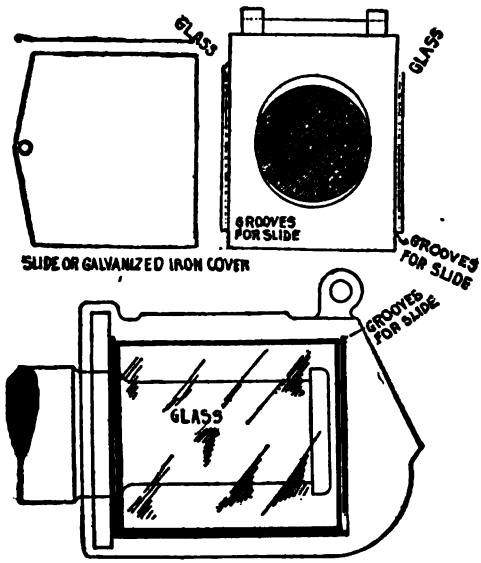


FIG. 1.

Galvanized Iron Box for Demonstrating Effect of Various Methods of Loosening Up Packing.

ods and intelligent and reliable men to perform this service. To accomplish these ends it would appear as a wise and up-to-date policy to make a specialty of following up all the details of this work, as well as the care in the selection of intelligent men, as in all branches of the mechanical sphere the most success-

ful are those that make a specialty of some one of the several branches.

"In this connection, it would seem proper to refer to the volume of the work in the care of packing in journal boxes. When we refer to recent statistics which show that the number of cars in the United States at the present time has reached 1,300,000, making 10,400,000 journal boxes to maintain, a general idea of the magnitude of this work can possibly be realized, and in view of this the officers of the railways who can give more than passing attention to this branch of the service by fully providing the best known facilities for the work, and rendering such assistance to the men responsible in this department, will, it is certain, find it greatly to the interests of the railway with which they are connected.

"As a better means of interesting the men directly engaged in the care of packing and oiling cars and locomotives, especially at terminals, yards and engine houses, where opportunity is given to give special attention to the packing prior to oiling, I desire to call attention to a model journal box which is shown here (see Fig. 1), the special object of which is to educate the men up to the most efficient means of thoroughly maintaining the packing in boxes, which is of greater importance than the mere adding of oil to the box without regard to the condition of the packing. The principle of the box is such as to enable the men to make a practical demonstration of the exact effect of their method of stirring up the packing in a box, and if their methods are in any respect deficient, they may also observe the effects of a proper treatment of the packing, especially on

the sides and rear of box, which portions are quite commonly neglected, and by thus practically demonstrating the bad and good effects with suitable packing tools, the interest of the average man may be awakened and the effects of his work greatly im-

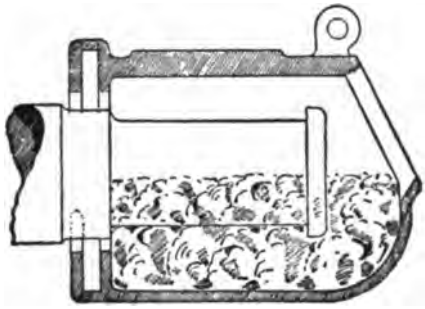


FIG. 2.
Showing Proper Height of Packing.

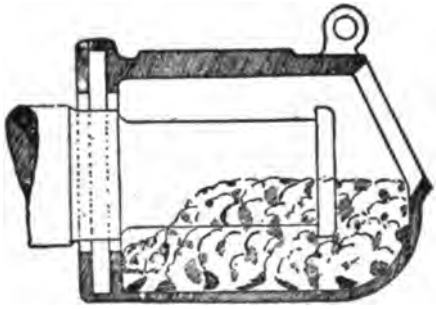


FIG. 3.
Showing Bad Condition of Packing at Back End.

proved. Efforts in this or some direction of this kind are a necessity if we may hope to improve and secure more satisfactory service, as it is feared that on many roads the details of this work have not been given sufficient serious and personal attention.

"Fig. 2 illustrates the height of packing in a box that has been found to produce the most satisfactory results. It will be seen that this illustrates the top line of packing to correspond about with the center line of the journal, thus leaving the packing entirely clear of the lower edges of the brass, which is also a desirable condition, and it also shows the packing in the front end of the box to be slightly below the opening in the box, the object being to prevent waste of oil out the front of the box; and, further, any additional packing in excess of this in the front of the box will be practically of no value.

"Fig. 3 illustrates the shape packing will assume in the rear of the box when not properly maintained at terminals where opportunity is given for this work. From this it will be seen that the packing is not in contact with journal at rear end of same; this is caused, in some cases, by not packing the back end of box firmly enough, and also, more especially, owing to improper treatment of the packing on the sides and rear portions of box at terminals prior to oiling, in combination, also, in some cases, with a lack of packing tools well adapted for accomplishing effective results in the least possible time. This condition of packing is further shown in the model box, the object of which, as previously stated, is to demonstrate beyond question the effects of proper and improper treatment of the packing, and serve as a better means of interesting and educating the men engaged in this work. It will be observed that by the use of glass sides in the model box the entire journal is exposed to view, and also clearly shows the condition of the packing the entire length of the

journal and at the back of the box. A more important feature, however, is that it clearly shows to the man to be instructed in this work the exact effect of his method of stirring up the packing prior to oiling. If the practice he has followed does not restore the packing on the sides and rear of box to proper relation with the journal, this will be clearly and positively demonstrated to him, as well, also, as the effect of such slight change that may be necessary in his methods to produce desirable results, and effect the most elastic condition of the packing, so that the oil in the box may be freely conveyed to the journal. As this is a practical demonstration, I think it will be conceded that it will serve as a superior means of interesting the men in their work, as compared to verbal or written instructions concerning the same. If this is the case, it is quite logical that the men will become more expert in the performance of this work, and better results can be reasonably looked for.

"The necessity for treating the packing in this or a similar manner, we think will be quite apparent to any one who will make the most casual observations of the solid, non-elastic condition the packing assumes through a failure to give it proper attention at the back end of the box, as previously described; and when in this condition it not only fails to convey oil to the journal, but actually becomes in time hardened and glazed, the effect of which is to wipe or scrape off any oil that may reach the journal from the forward part of the box. The lubrication, therefore, is so retarded as to, in a short time, result in the heating of the journal. At the same time that this condition exists in the back of

the box, the appearance of the packing near the front of the box may be very good, and a man that gave attention to the packing just prior to journal heating would be under the impression that the treatment he gave it was all that possibly could be done. It is, therefore, considered that the treatment of the packing as demonstrated by the model box, and also described, is of much greater importance than the mere adding of oil to the box.

"Fig. 4 illustrates a journal box having an excessive quantity of packing, which is not only a wasteful practice, resulting in a loss of oil out of the ends

FIG. 4.
Showing Excessive Quantity of Packing.

of the box, but is also detrimental to good results, as by this method of so completely filling up the box with packing a condition is caused that frequently results in threads or small particles of packing becoming caught between brass and journal. This occurs by violent shocks produced in switching and application of brakes when the relation between brass and journal is sufficiently disturbed to permit small particles of waste being caught under the edge of brass and journal. This is particularly true when the packing is pressed up close around the

brass, as in Fig. 4. This is not an infrequent cause of very serious cases of hot driving boxes on engines. The effect is that the oil is wiped off the journal and the surface thus becomes dry, resulting in heating in a comparatively few minutes. It is therefore apparent that in stirring up packing, the top portion should be entirely below the edge of the brass. In stirring up packing as described it should be understood clearly that all that is required is a slight loosening up of the top surface of the packing on each side of the journal, keeping the back of the box well closed up by maintaining packing at the proper height. The top layer of packing will thus be kept in a light, elastic condition next to the journal, which is most desirable in order that the oil may be freely conveyed to the journal from the more solid portions of packing underneath. A general disturbance of the packing should be avoided, as no good results can be secured by this method.

"As suitable tools for this work are as essential as competent and skillful men, a packing tool (see Fig. 5) is here shown, made of steel, that has been found well adapted for the work of slightly stirring up packing in journal boxes at terminals where time is given for this work. This will apply to both passenger and freight cars and locomotive tenders. By reason of the custom of some men with other forms of packing tools they may not at first appreciate the value this form of tool will be to them, but it is thought that by some consideration and trial it will be found very efficient. Its efficiency depends in a great measure in following out the practice of stirring up packing as described. For illustration: It will not be desirable for the practice of placing it

down under the entire bulk of the packing at the sides of the box, as some men follow. This practice is questionable for the reason that when this is done the entire bulk of packing on the side of the box is raised bodily from the bottom of the box, and it should be considered carefully, if this is the case, how long it will likely remain up in that condition

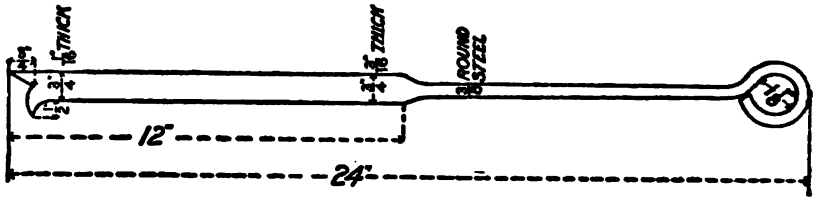


FIG. 5.
Tool for Loosening Up Packing in Journal Boxes.

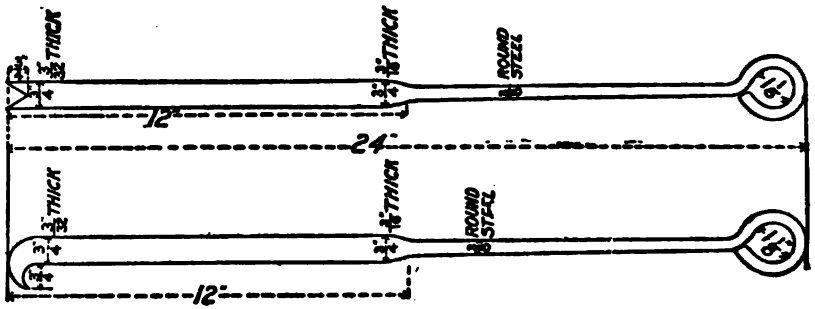


FIG. 6.
Tool for Packing Journal Boxes in Shops and Shop Yards.

after the train is in motion, when the journal box is subjected to innumerable blows from frogs and switches. It is quite logical reasoning that it will all settle back in a short time in a non-elastic condition. This tool can be known as the combination packing tool, as it combines the features of the com-

monly known packing iron and hook. It is, therefore, only necessary for the men to carry the one tool in performing this work at terminals, the hook side of the tool being necessary to remove particles of dry packing when found, or, in many cases, surplus packing.

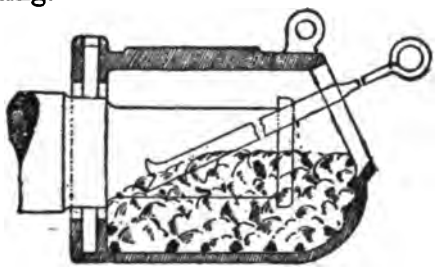


FIG. 7.
Showing Position of Packing Tool When Used to Loosen Up Packing in Each Side of Journal.

FIG. 8.
Showing Position of Packing Tool When Used to Remove Surplus Packing.

"In Fig. 6 there is shown a set of packing tools intended for use in shops or shop yards, where the entire repacking of boxes is done, and we therefore consider this operation entirely distinct from that of stirring up packing by inspectors at terminals, and consequently a slightly different form of tool

for the work will be found desirable, as is the case with the great variety of tools required by skilled mechanics in their various occupations. As the practice of some is to have a hook about eight inches from the handle end of the packing tool to facilitate the opening and closing of box lids, it should, of course, be understood that when this feature is a desirable one, it should be added to the tool. The "V" shaped end of these tools affords a ready and effective means to lightly loosen up the top layer of packing, which is the end most desired, so that this portion of the packing may be in the most elastic condition possible. Figs. 7 and 8 show the position of packing tool when used as described.

"In this connection it is well to consider the quantity of waste and oil in a journal box when packed in the usual manner. Each box contains from 1¼ to 2¼ pounds of waste and from 4½ to 10 pints of oil, depending upon the size of box, varying from 3¾ x 7 inches up to the 5½ x 10 inch box. It will thus be seen and appreciated, I believe, that to properly utilize the oil that is in the box, the packing next to the journal should be maintained in as elastic condition as possible. It should be further understood that the oil as it passes between the surfaces of the brass and journal is not actually consumed, but is deposited to a degree again on the opposite side of journal from which it ascended for use again an indefinite number of times.

"In numerous tests made by various responsible railways a very unusual high mileage has been made from the one re-packing of the box or boxes without the addition of any oil during the test. In some of

these tests the mileage has been from six to twenty thousand miles. During the test the packing was examined daily and maintained in an elastic condition, as previously described, no oil, however, having been added during the test. Reference to these tests and results is only for the purpose of illustrating the possible mileage in the oil contained in a journal box when subjected to a special test as referred to, and is not for the purpose of conveying the idea that such results are obtainable under the average conditions and treatment on the best regulated roads, but, instead, to indicate under reasonable conditions, which are readily obtainable through careful and systematic methods, results far superior to what are now being obtained under the average practices."

It should be enjoined upon those whose duty it is to inspect and care for journal boxes that in stirring up the packing or in pushing the packing down in the front of the box, where there is always a tendency for it to work out, the top waste (which contains more or less sand and dirt) should be crowded first toward the front of the box, and then down under the cleaner oily waste, which latter will thus be brought up to the journal.

One who has given much time and study to the subject strongly advises the following practice in the packing of a journal box on either a car or locomotive tender: The first packing put into the box should be twisted up into a roll and shoved clear to the back of the box and up against the axle, thus forming an effective dust guard, as well as a preventive to oil running out of the back of the box. Then small bunches of waste, that have been satu-

rated in oil for at least twenty-four hours and subsequently drained of superfluous oil, should be packed under the journal until the box is filled the whole length of the journal. Complete the operation as begun by a twisted roll having no fibre connection with the other packing, placed in the front of the box for the purpose of preventing the good packing from working out from under the journal.

It is desired, in conclusion, to emphasize the fact that the most important part of the work of lubrication is the skillful and proper maintenance of the packing in the box, so that the most elastic condition may be secured and maintained.

JOURNAL BOX DUST GUARDS.

In order to retain the oil in the journal box and at the same time exclude the dust, sand and dirt it has long been customary to employ some form of wooden or metal dust guard, the former being frequently faced with plush or felt. Many improvements upon this older form of solid board guard have been devised, one of the best known being here illustrated.

HARRISON DUST GUARD.

The Harrison dust guard is constructed from hard wood, well oiled, and made in two sections.

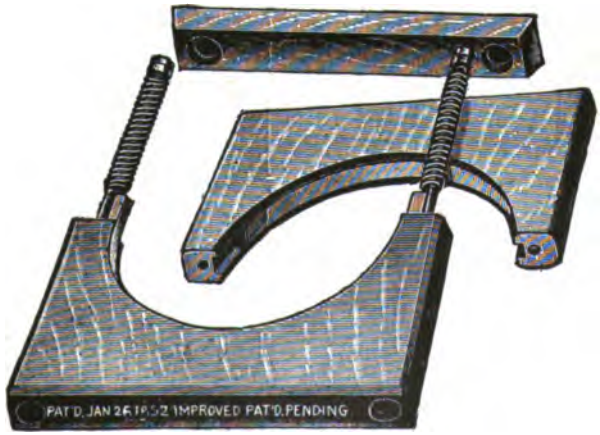


FIG. 1.
Harrison Dust Guard.

Through each of these sections there is formed an orifice adapted to receive bolts. In the upper sec-

tion of the top part the orifices are enlarged in order to receive springs. Said springs are compressed with jammed hexagon nuts whereby the sections are held yieldingly together, constantly encircling the car axle journal at all times, and in both of the sections there is three-sixteenths of an inch taken out of the center, thereby allowing three-eighths of an inch wear before sections are closed together.

In each of the sections there is formed a groove three-eighths of an inch wide and three-sixteenths of an inch deep. Into this groove there is inserted packing strips. The packing strip in the upper sections is sufficiently shortened to allow the packing strip in the lower section to telescope into groove in the upper section, thereby closing the joints between the two sections, not only making this guard dust proof, but, as the packing is cut out of heavy belting leather, insuring great service owing to the fact that under tests of upwards of fifty-five thousand miles no indication of wear was observable.

THE LOCOMOTIVE BELL RINGER.

On locomotives traversing thickly settled portions of the country, and those engaged in suburban and switching service, running long distances within the limits of cities, mechanical bell ringers are no longer a novel luxury—they are a judicious investment of capital. Railways using them extensively or adopting them as a standard for all locomotives would as soon think of discarding the injector and going back to the old feed pump as they would of doing away with the bell ringer.

The duties of the locomotive fireman, who used to ring the bell, have increased with the increased size and speed of locomotives and the rules governing the avoidance of black smoke, because of its being classed as a nuisance about cities, if for no more economical reasons. A man furnishing coal to a ten-foot firebox developing from five hundred to fifteen hundred horse-power, has little time to do much else when the locomotive is in motion—the time when it is necessary to ring the bell.

THE GOLLMAR BELL RINGER.

This bell ringer is preferably so arranged as to automatically start the bell ringing whenever the locomotive whistle is sounded. This arrangement is clearly shown in Fig. 1. Thus connected, it is claimed to afford valuable evidence in case of grade-crossing accidents. A small chain connected to the whistle

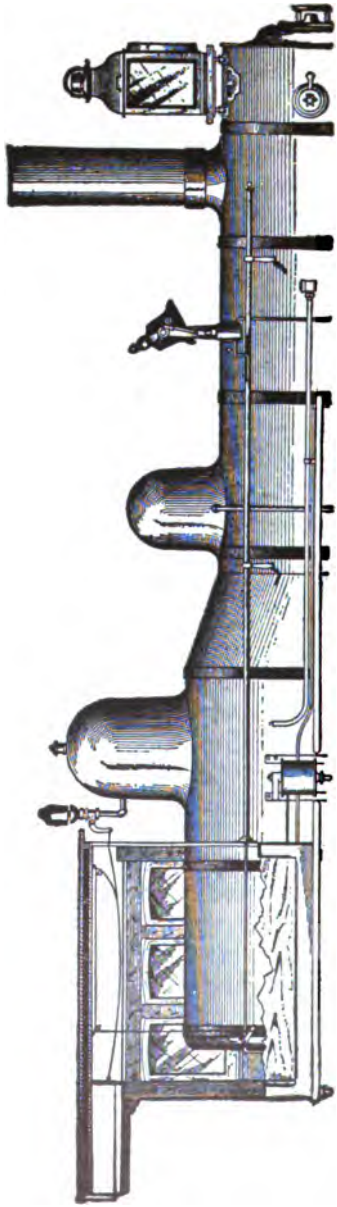


FIG. 1. Shows Whistle Connection and Application of Gollmar Bell Ringer.

rigging automatically opens a small valve in the cab, which valve admits steam or air pressure to the bell ringer. This cab-operating valve is close to the engineer's hand, and may readily be opened without pulling the whistle cord.

While steam pressure may be used to operate this and other bell ringers, air pressure is much preferable, especially in cold climates.

The construction and its action are as follows, as may be seen by reference to Fig. 3: There are two openings near the bottom for pipes; the upper one is the inlet, the lower is the exhaust. Pressure is admitted through the upper opening, opposite an annular groove in valve 18, through which four holes are drilled,

admitting the pressure under the single acting piston 10; this causes piston 10 to rise, forcing the bell to swing. Piston 10 has a stroke of one and one-fourth inches when at its extreme travel; crank 2 has a stroke of four inches. The connecting rod is in two sections, 6 and 7, which allows the crank 2 to make a complete revolution without causing piston 10 to move. When the ringer is started to work the

FIG. 2.
Full View of Bell Ringer.

piston 10 will be driven upward, causing the bell to swing, and valve stem 17 will raise valve 18, closing inlet port, and use pressure expansively by traveling the length of the lap before the lower edge of valve 18 will open the exhaust port. The bell, having received an impulse, will continue its motion after the piston 10 has reached the upper end of its stroke, the crank box 6 sliding on rod 7. The impetus which

the bell receives being expended, it will fall; the set bolt 4 will strike the end of rod 7, and piston 10 will be forced downward (being open to the exhaust below), coming in direct contact with valve 18, thereby closing exhaust port and opening inlet port after cushioning on the pressure remaining under piston 10 subsequent to the closing of the exhaust on account of the exhaust port being placed slightly above the bottom of the cylinder. It will be seen that valve 18 is only operated at the terminations of the piston 10 stroke. Packing rings 15 on the piston and on the main valve are packing rings standard to the Westinghouse eight-inch air pump reversing valve. As the rings are kept in stock by all railroads using air-brakes, no extra supply need be carried by them.

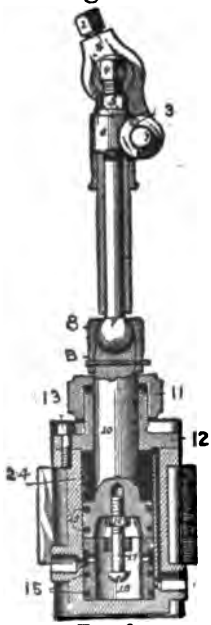


FIG. 3.
Gollmar Bell Ringer.
(Sectional View.)

The bell ringer can be easily adjusted to use pressure in proportion to the power required. This is accomplished by means of valve stem 17, which is secured in its adjusted position by a jamb nut 16. No change in length of connecting rod is required in making this adjustment. These bell ringers have been used successfully when cutting off pressure after the piston has moved but three-eighths of an inch of its stroke. This arrangement makes it so economical in use of pressure that air is always used in preference to steam, and it has never caused any trouble with train brakes.

This little machine has no outward moving parts except the rod. Its valve is attached to the piston.

THE SANSOM BELL RINGER.

The Sansom bell ringer is operated by the admission of compressed air pressure under the piston, which forces piston upward and carries a connecting rod attached to a crank on the bell shaft, as shown in Fig. 1. When an arm, extending on the left of the

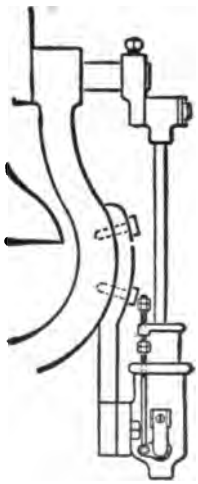


FIG. 1.
The Sansom Bell Ringer.

piston has traveled to the upper set of lock nuts on reversing rod, the admission port begins to close and the exhaust port to open, thus allowing the air to escape from the cylinder and the weight of bell to force piston to bottom of cylinder.

When the arm on the left has traveled to the lower set of lock nuts, the exhaust port begins to

FIG. 2.

The Sansom Bell Ringer, Showing Internal Mechanism.

close and the admission port to open, thus again forcing the piston upwards, as before described. Fig. 2 is a transparent view of the bell ringer, showing the working of the valve within.

The variation in the stroke of the ringer is made by adjusting lock nuts on reversing rod. To increase the throw of bell, raise the upper set of lock nuts; to decrease throw, lower them.

THE CHICAGO LOCOMOTIVE BELL RINGER.

The Chicago Locomotive Bell Ringer, as shown in Fig. 1, is so nearly similar in operation that the

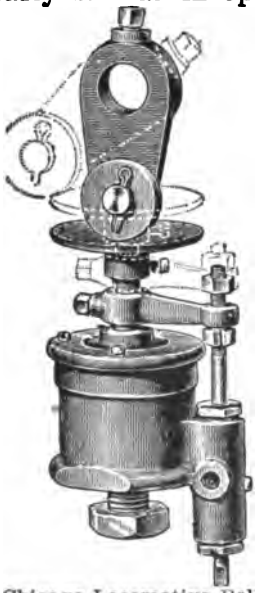


FIG. 1. Chicago Locomotive Bell Ringer.

engraving suffices for an explanation after the principles of the foregoing devices have been described.

AUTOMATIC STEAM BLOWERS.

THE HUFF AUTOMATIC STEAM BLOWER.

This automatic steam blower is a simple and novel device inserted in the blower pipe immediately over the steam chest, and auxiliary to the regular blower valve in the cab. By its use the blower automatically goes to work whenever the throttle is closed, and automatically ceases blowing whenever the throttle is opened, the force of the blower blast being regulated by the blower valve in the cab.

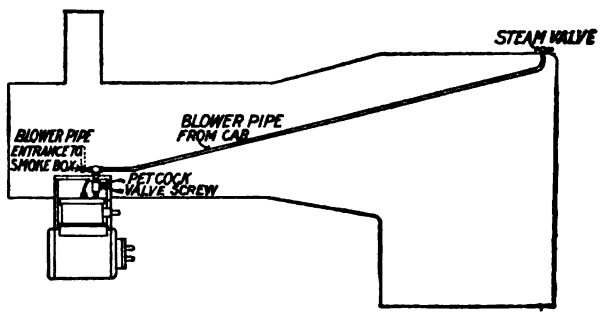


FIG. 1.
Huff Automatic Steam Blower.

It is well known that the proper and regular use of the present hand blower for the purpose of preventing the smoke and gases trailing back over the train and coming out into the cab when the engine is shut off requires much care and attention on the part of the fireman, and that it is seldom accomplished in practice.

The location and connections of this device are shown by Fig. 1. It will be noticed that it can be easily and quickly installed. The arrangement and working of the internal parts are shown by Fig. 2 and the external appearance of the complete device, ready for installation, is shown by Fig. 3.

To install this device, a piece of the blower pipe about four inches long is cut out at a point directly over the steam chest; the ends of the two remaining parts are threaded, the device inserted, and a one-inch pipe connection made between the bottom of the cylinder *A A* (at the point *N*, Fig. 2) and the top of the steam chest.

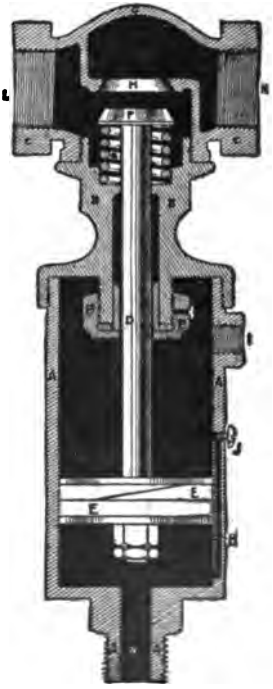


FIG. 2.
Huff Automatic Steam Blower.
(Sectional View.)

It is assumed that the blower valve in the cab is always kept open to some extent; under these circumstances, steam at full boiler pressure always fills the blower pipe from the cab down to the valve *F*. When the throttle is opened, the steam in the steam chest (see part numbered 44, plate "The American Steam Locomotive") exerts an upward pressure on the piston *E E;* the area of the piston *E E* being much greater than the area of the valve *F*, the excess of upward pressure on the piston *E E* over the down-

ward pressure on the valve F results in the seating of the valve F, so that as long as these conditions continue the blower cannot blow. When the throttle is closed the boiler pressure acting downward on the small area of the valve F is nevertheless greater than the atmospheric pressure (in the steam chest) acting upward on the piston E E, and the valve F is, therefore, forced down from its seat M (being cushioned by the spring G), and the blower goes to work automatically.

FIG. 3.
Huff Automatic Steam Blower.
(External View.)

In the rare emergency of wishing to keep the blower at work when the engine is using steam it is only necessary to open the screw valve J and plug the exhaust opening I, under which circumstances the piston E E will be in equilibrium with the same steam pressure above and below it, and the boiler pressure in the blower pipe will open the valve F, and the blower will go to work and remain at work (whether the throttle is open or shut) as long as the blower valve in the cab is left open.

This automatic steam blower thus provides a means by which the judicious and economical use of the old blower valve may be accomplished—the smoke and gases from a passenger engine may be largely prevented from trailing over the train when the engine is shut off—thus greatly increasing the comfort of passengers, and particularly those who use trains which are running in local and suburban service.

The crews of all engines, whether passenger, freight or shifting, may be relieved of the annoying and harmful effects of smoke and gases coming into the cab when engines are shut off; this is very annoying even when coal is used as a fuel, but almost intolerable when coke is used; besides this, it seems to be necessary to make some provision for keeping a coke fire bright when the engine is not working, and this device provides a positive and automatic means of accomplishing this. Finally, the automatic action of this

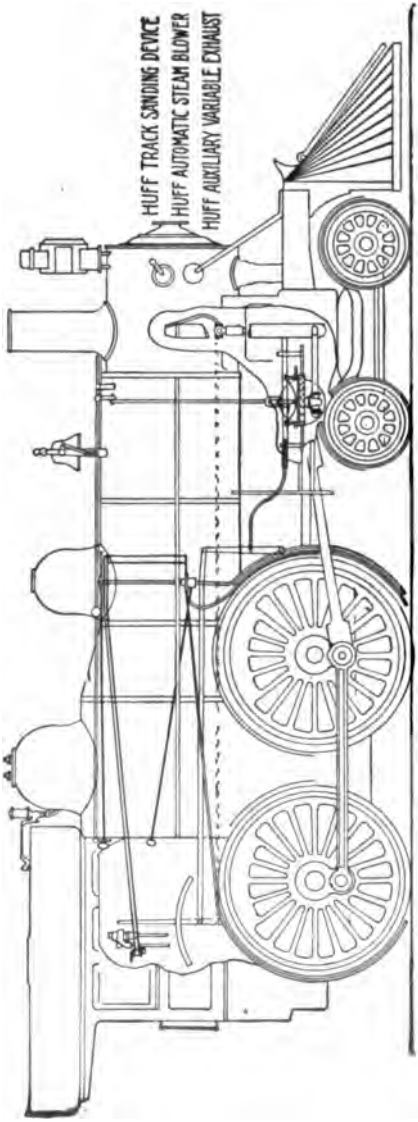


FIG. 4. Huff Locomotive Attachments.

device would relieve the fireman of much of the work of "hooking" or stirring up the fire.

Fig. 4 shows the application of this and other locomotive attachments by the same manufacturer.

CHICAGO & NORTH-WESTERN R'Y BLOWER VALVE.

The automatic blower valve used by the Chicago & Northwestern Railway on suburban locomotives to prevent black smoke is a valve operated by compressed air, which is admitted mechanically by the opening and closing of the locomotive throttle in the cab.

Fig. 5 shows view of boiler head with arrangement of the device employed for this purpose. The air controlling valve with connections to the auxiliary reservoir of the driver brake and to the automatic blower valve is shown located just back of the throttle lever. When the throttle is closed all communication between the two is closed, but when

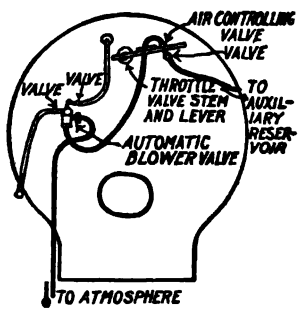


FIG. 5.
C. & N-W. R'y Automatic Blower Valve.

the throttle is opened the air pressure automatically unseats the small controlling valve and passes to the blower valve where it acts upon a piston, closing off the steam from the blower pipe in the smoke box. In case it is not desired to have the blower work when the locomotive is standing, the usual blower valve is closed. It is by the amount of opening given this latter valve that the severity of the automatic blower is regulated.

VARIABLE EXHAUST NOZZLES.

The history of expanding exhaust nozzles is nearly as old as the locomotive itself. Ever since the locomotive was first constructed there has been a feeling among practical men that there should be some means of controlling the exhaust opening to a certain degree in accordance with the amount of steam being used in the cylinders. Experience has shown that when a stationary nozzle is used the various conditions under which a locomotive is worked produce, at times, wasteful results in fuel economy, and under many conditions the contracted opening of the nozzle gives too great a back pressure in the cylinder, thus decreasing the speed and efficiency of the locomotive.

The stationary nozzle must be made small enough to get the desired draft on the fire when the engine is working the least practical amount of steam in the cylinders, and when it becomes necessary to "drop the lever" and work more steam in the cylinders the increased velocity of the exhaust through a restricted opening of the nozzle tears the fire on the grates, thus rushing the gases and finer coal unconsumed through the flues and causing wasteful results. The holes torn in the fire also admit cold air through the grates, cooling the flues and fire-box suddenly, and causing them to leak. There is no doubt but what many engine failures due to leaky flues may be attributed to this cause.

To overcome these difficulties many forms of

expanding nozzles have been devised, most of them, however, being designed to be operated manually by the engineer, but the neglect of the latter to properly and constantly use them caused them to quickly become inoperative by corrosion and gumming up due to the heat and gases of the front end.

WALLACE & KELLOGG'S VARIABLE EXHAUST NOZZLE.

The automatic variable exhaust nozzle here shown has been in use for several years, and is claimed to have overcome by its automatic action many of the

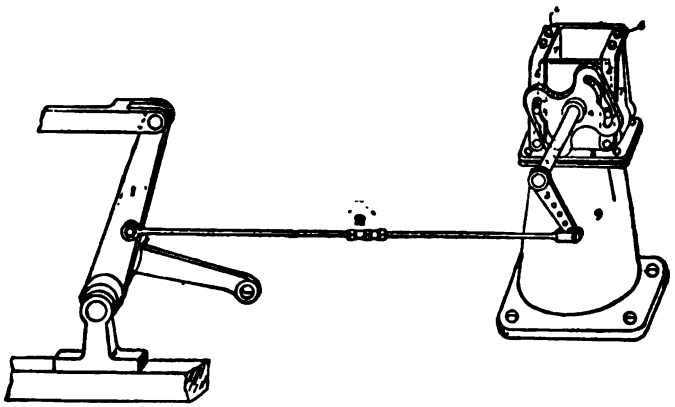


Fig. 1.
Wallace & Kellogg's Automatic Variable Exhaust Nozzle.

serious objections to former devices. The movable wings are connected to a rotating cam, which in turn is connected to a shaft extending through the smoke-box. To this latter shaft, by means of a crank *I* and adjustable rod 2, connection is made with the reverse lever or lifting arm 1. Therefore the operating of

the nozzle is automatically adjusted to correspond with the amount of steam that is being used in the cylinders at all times. When the reverse lever is hooked up toward the center of the quadrant the nozzle is the smallest. When the lever is in either forward or back extreme position of the quadrant the nozzle is the largest.

The adjustment of the nozzle may be altered in a moment's time by simply moving the front end of the connecting rod 2 up or down on the crank *I*, thereby giving it correspondingly less or increased travel, as desired.

On account of the frequent changes of the reverse lever this nozzle, it is claimed, cannot become gummed or corroded so as to render it inoperative.

THE HUFF AUXILIARY VARIABLE EXHAUST.

The exhaust nozzles of locomotives are made small enough in diameter to give sufficient blast to stimulate the fire and generate the necessary amount of steam when the valves are cutting off short and the steam is being used expansively; this results in the blast being too strong at certain other times, when the valves are cutting off later, and the terminal pressure is higher; this excess force of blast is detrimental in two ways: first, by increasing the back pressure in the cylinders; second, by tearing the fire and causing excessive coal consumption. The Huff automatic variable exhaust provides a means by which these objections are overcome.

In applying the device to a locomotive the exhaust passages are tapped at convenient points between

the cylinders and the smoke-box and pipes led back through the saddle; these pipes (which should be at least two inches in diameter and larger, if possible) are connected with a reservoir or drum located immediately back of the saddle, as shown in Fig. 4; this drum is provided with a vent and valve, which preferably should be operated by a connection from the lift shaft, so that the vent opening will be greater when the reverse lever is at either end of the quadrant, and less when the reverse lever is in mid-gear. The escaping steam from the vent may be piped to any convenient discharge point, as, for instance, up the back of the stack.*

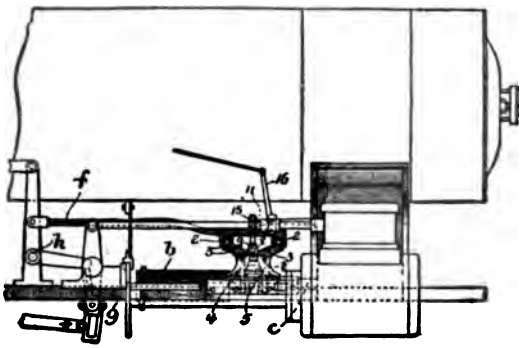


FIG. 1.
Huff Automatic Variable Exhaust.
(Side View.)

The application of the apparatus to a locomotive, and the relative arrangement of the parts, is shown by Figs. 1, 2, 3 and 4. Figs. 1, 2 and 3 show the application to a locomotive fitted with double exhaust nozzles,

*The reader is referred to the plate of the "American Steam Locomotive," to arrive at a clear understanding of the location of the ordinary locomotive parts herein referred to.

while Fig. 4 shows a possible alternative application to a locomotive fitted with a single exhaust nozzle; in the former case, however, two small drums were used instead of one large drum, owing to the fact that the intervening space was already occupied by the main reservoir of the air brake system. The arrangement of parts for the double exhaust locomotive (Figs. 1, 2 and 3) is as follows:

The openings in the top of the cylinder saddles, marked *e e*, Fig. 2, are the points where the exhaust

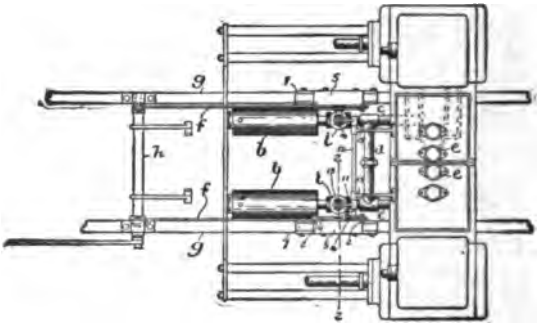


FIG. 2.
Huff Automatic Variable Exhaust.
(Plan View.)

base and nozzles are attached; *c c* are the pipes which are tapped into the exhaust; *d* is a cross-pipe connecting the two; *b b* are the drums; *i i* are gate valves inserted into the pipes *c c* back of the cross-pipe *d*. The mechanism for operating the gate valves from the lift shaft in this case involves the use of special slides working in guide bases which are attached to the frames, the slides being made with inclined slots which engage rollers attached to the vertical stems of the gate valves. As the slides have a horizontal

motion, imparted by connections from the lift shaft, the gate valves have their maximum opening when the reverse lever is in either extreme position, and their minimum opening when the reverse lever is in mid-gear. The several parts comprised in this mechanism for working the gate valves from the lift shaft are shown in Fig. 1 and marked *f*, *g*, *h*, 2, 3, 4, 5, 6, 7, 8 and 9. An auxiliary apparatus is also provided,

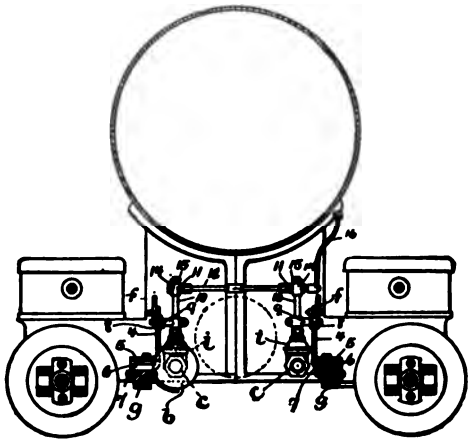


FIG. 3.
Huff Automatic Variable Exhaust.
(Front View.)

by which the gate valves may be operated from the cab independently of their control by the reverse lever when the engine is cut back. The parts of this auxiliary apparatus are shown in Fig. 3, and marked 11, 12, 13, 14, 15.

It has been stated that the drum or drums should be fitted with a vent and valve to control the discharge of surplus steam to the atmosphere; in the particular

application shown by Figs. 1, 2 and 3 this vent and valve were located on the lower side of one of the drums (which was the only available point) and the valve was adjustable by hand only; the lift shaft connection was, therefore, made with the gate valves *i i* instead.

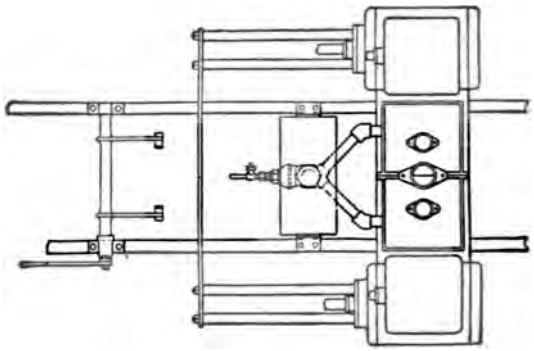


FIG. 4.
Huff Automatic Variable Exhaust.
(View from Under Side of Locomotive.)

Service trials of the Huff variable auxiliary exhaust on a double exhaust locomotive have shown a coal saving of about sixteen per cent. on the ton mile basis. It is probable that this result was attributable to two influences: first, a portion of each exhaust was by-passed around to the other side and discharged into the stack through the nozzle which was not in action at that time, thus both relieving the back pressure and making the exhaust into the stack more regular and uniform than it otherwise would have been; second, by venting to the atmosphere through the vent on the under side of the drum

any excess of steam over and above what was necessary to develop sufficient blast under the particular circumstances and conditions then existing.

THE WALLACE & KELLOGG AIR-PUMP EXHAUST FEED-WATER HEATER AND CYLINDER LUBRICATOR.

The construction of this appliance is as follows: A three-way cock is used in connection with exhaust port of air pump. It is placed near the air pump. Attached to this cock is a lever that extends into the cab and is operated by the engineer. Also two exhaust pipes are connected to this cock, one extending over cab and exhausting directly into the feed water in the tender, the other pipe extending to the smoke box and live steam ports or steam chests. The branch pipes to the steam ports are provided with check valves. A check valve is also placed in the pipe leading to the smoke box.

The three-way valve is for the purpose of conducting exhaust steam into the feed water or otherwise at the will of the engineer. When opened in opposite direction, and the engine is working steam, the exhaust is conducted to the stack, but when the engine is shut off, the exhaust is admitted to the two steam chests and cylinders by the automatic opening of the checks in the two branch pipes. The check in the pipe leading to the stack prevents smoke and cinders from being drawn into the cylinders when the engine is drifting.

The live steam ports are provided with automatic drip valves situated at the lowest point in cylinder

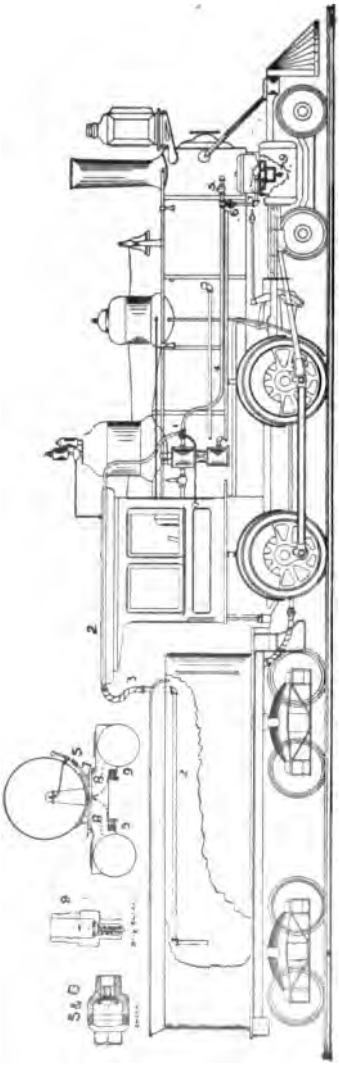


FIG. 1. Air-Pump Exhaust Feed-Water Heater and Cylinder Lubricator.

saddles for the purpose of draining condensation when the engine is at rest.

The small sectional cuts shown above the locomotive tender in the accompanying engraving clearly illustrate the details of the check valves, drip valves, etc., and their location.

Among the many advantages claimed for this device are the following:

It is noiseless. This avoids the frightening of teams or the annoyance to passengers around stations. It does not create a draft on the fire when the engine is at rest, as does the old method.

This advantage results in the saving of fuel. It acts as a lubricator to the valves and cylinders when the engine is not working steam. The exhaust

steam from air pump circulates through the steam chests and cylinders, keeping them at a uniform temperature, not allowing them to chill in cold weather when engine is at rest, or overheating or cutting of cylinders while drifting down grade due to the friction of the piston traveling to and fro. The relief valves on the steam chests can be dispensed with, as the air pump exhausting into same performs their functions to a large degree. There is a large saving of fuel effected by the heating feed water to as high a temperature as injectors will work. This also makes a better steaming engine. It also reduces wear on valves, valve seats, cylinders, etc., to a minimum by perfect lubrication. It is beneficial to the working of the air pump, as there is a partial vacuum formed in the exhaust pipe from the pump to the live steam ports when the engine is drifting shut off, as on heavy grades when the air pump is working the hardest. The water in the tank being warmer than the atmosphere, the tank never sweats, thus preserving the life of the paint on the tank and keeping it bright and fresh. The device is simple, cheap in its construction and is claimed to effect a saving of fifty per cent. in cylinder oil and two per cent. in fuel.

BOILER CLEANERS.

It has been said that the saving to be effected in power generations to-day consists more in the overcoming of simple practical difficulties in the use of that which we already have than in any revolutionary invention. The man who could supply a simple, inexpensive means of furnishing steam boilers with pure water, which, when evaporated, would leave nothing behind it, would do more to decrease the average cost of power production than the man who develops the compound engine. Such a process would have to be so cheap in first cost as to warrant its use in comparatively small plants, and so simple as to require attendance of no higher order than that found about the ordinary boiler plant.

THE McINTOSH PNEUMATIC BLOW-OFF COCK.

It is now generally conceded that when the water used for locomotives is bad and cannot be purified before entering the boiler the best way to dispose of the impurities is to keep them loosened up with soda-ash or some other kind of boiler purge, and remove them by washing out or blowing off the water from the boiler before they have opportunity to incrust upon the flues or sheets.

The frequent washing out of boilers has two disadvantages: first, it consumes considerable time, which may seriously interfere with transportation in busy times; and, second, bad results follow the

frequent cooling down and reheating of boilers, causing undue expansion and contraction, with the accompanying cracking of sheets and leaking of flues.

The more frequent and thoroughly the water in a boiler is blown out, the longer can be the interval between washings-out. To accomplish this, it is desirable to have several cocks easy of manipulation in the lowest parts of the boiler for getting rid of the heavier impurities, and a surface cock for removing from the surface of the water any light animal or vegetable matter that would tend to cause foaming or the water raising in the boiler. To accomplish this many styles of blow-off cocks have been used. One device, quite general in its use, is the McIntosh pneumatic blow-off cock.

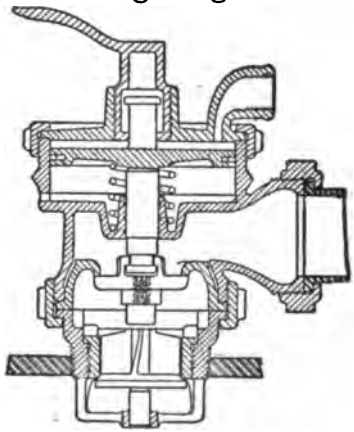


FIG. 1.
McIntosh Pneumatic Blow-Off Cock.
(Sectional View.)

Fig 1 shows a side and sectional view of this cock, which will be seen to consist of two check valves (*A* within the shell of the boiler and *B* without), and a piston operated upon by air and released by a spring. Fig. 2 gives a view of the boiler head in the cab of a locomotive, indicating the air piping and operating valves, with large detail of the latter. When air or steam (preferably air) from a small valve in the cab (see Fig. 2) is admitted to the outward or

top side of the piston, as it appears in the engraving, Fig. 1, it acts against the piston, which shoves both check valves open and holds them open against

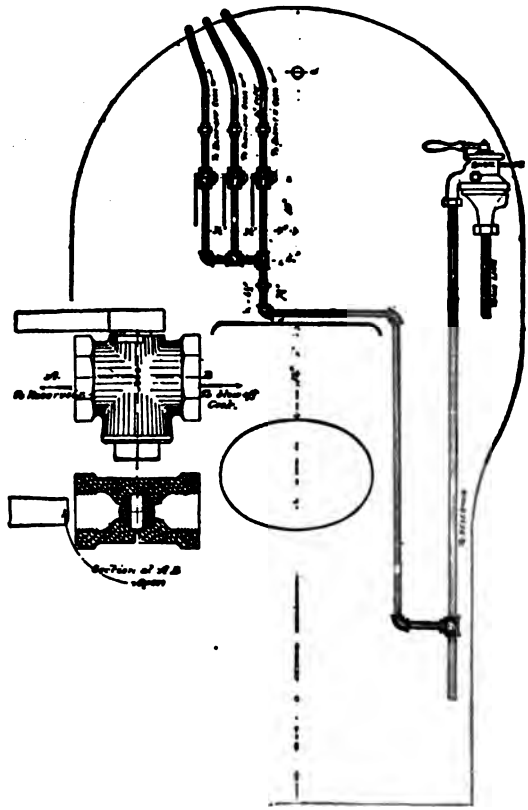


FIG. 2.
Cab Operating Valve Arrangement. McIntosh Blow-Off Cock.

the pressure in the boiler, on account of the area of the piston being the greater. When the air is exhausted from the piston the boiler pressure, aided

by the spring, causes the piston to assume its normal position as shown in the engraving.

Each blow-off cock has a discharge pipe leading either to the side of the locomotive or toward the back, in order to blow the impurities away from the machinery and boiler itself.

Should there be no air pressure on hand with which to operate the pneumatic cocks on an engine, the cock may be opened by screwing down (or in) on the outer handle *C*, which acts the same as the pressure on the piston, namely, forces the valves in and opens them. On the contrary, although both the check valves require to be held open before any discharge or leakage can occur, should dirt or grit get into the cylinder portion in which the piston works, or should no oiling be given the piston for a long time, the latter might stick in open position, in which case the handle of the screw should be turned back, thereby permitting the check valves to reseat themselves.

Should scale hold either or both check valves from their seats, it is generally advisable to open the valves wide several times and let them close suddenly. This will usually crush the hardest scale.

When locomotives are supplied, as shown in Fig. 3, with both surface and lower blow-off cocks, it is considered the best practice to use the surface cock *A* when the locomotive is working hard and the water is in a state of violent ebullition, carrying the impurities to the surface. At terminals, and if the boiler is foul occasionally on the road after steam has been shut off long enough for the sediment to settle, the lower blow-off cocks should be opened while both injectors are working and two or three gauges of water blown out.

While there is no packing of any kind about this cock, to keep it in perfect order the cap of the air cylinder should be removed about once a month and

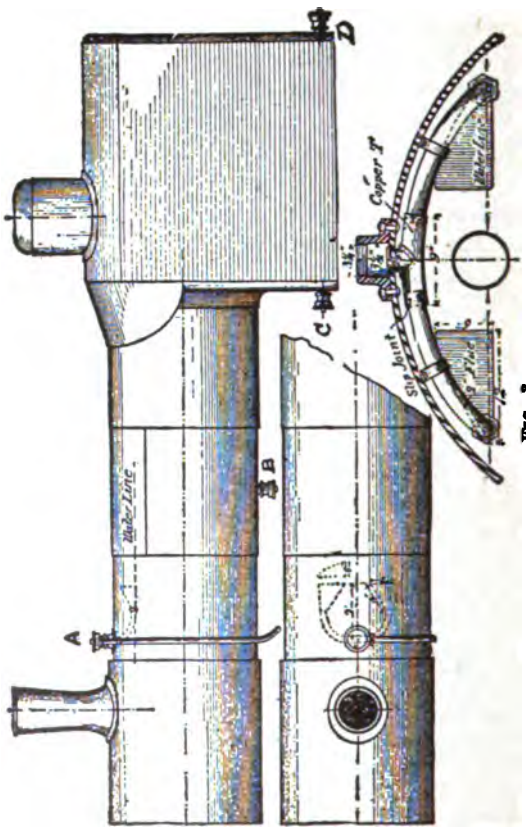


FIG. 3.
McIntosh Pneumatic Blow-Off Cock, Showing Arrangement of Blow-Off Cocks on a Boiler.

the cylinder wiped out and oiled. By leaving a plug in some convenient tee of the air pipe in the cab oil may be injected therein more often if desirable.

Fig. 2 shows a convenient cab arrangement for three blow-off cocks on a locomotive. As shown, the air is taken from the main reservoir connection of the engineer's brake valve, and each operating valve consists of a one-half inch air stop cock with a small hole drilled through one side to form a three-way cock for exhausting the air from the cylinder of the blow-off cock after the cab operating valve is closed.

Should it require considerable supply of air to operate any one of the blow-off cocks, it will be found that there is a leak in the air pipe between the cab operating valve and the blow-off cock, or a bad leak by the packing ring of the latter. Its correction is obvious.

A boiler equipped as shown in Fig. 3 may be kept clean by frequently blowing out; it will develop fewer cracked firebox sheets and leaky flues, and will require washing out less often. The engine will work dryer steam and carry less scale and dirt through the valves and cylinders, thus requiring less cylinder oil and producing less wear to the valve motion; it will use less water, make more ton-miles than a locomotive not so equipped, and the loss of water and heat occasioned by blowing out will be compensated for several times over.

THE HORNISH MECHANICAL BOILER CLEANER.

This cleaner is in two parts, all inside the boiler, except the air valve and the blow-off pipe and cocks. One part is in the forward end of the boiler and reaches from side to side, using the front head as a back to which it is riveted. It extends under the dry

pipe*, and is also riveted to the sides of the boiler, as shown in Figs. 1 and 2.

The space between the flues and the dry pipe is

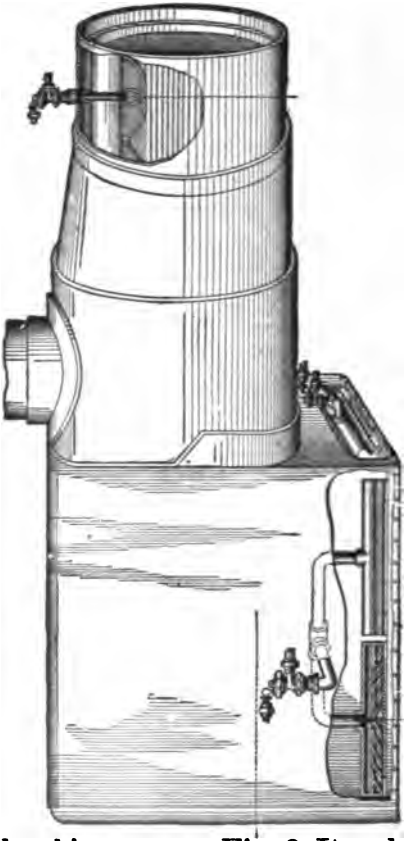


FIG. 1.
Hornish Mechanical Boiler Cleaner.

used for the skimmer, see Fig. 2. It makes a perfect surface skimmer the full width of the boiler, and at the same time, forms a basin holding from twenty to

*See part numbered 191, plate "The American Steam Locomotive."

thirty gallons. This makes a large storage capacity in which to collect and settle all the impurities that the skimmer takes from the surface. The basin holds the skimmings and settlings which can be blown off at the will of the engineer. The impurities are carried to the skimmer by the natural circulation in the boiler. The fluctuations of the water line do not affect the proper working of this device.

Within the skimmer is an arrangement for blowing off what solid matter it catches, thus practically preventing any waste of water when the skimmer is blown off, and between these times it is claimed that there is a continuous automatic drawing off.

The other part is in the leg of the boiler, as shown in Fig. 1, and cannot be put in except when the boiler is first built, or when a new fire box is put in. It is the same kind of a device that empties the skimmer as just described. It sits on top of the mud ring, the "suckers," which are raised one inch above the mud ring by legs on the draw-off head, facing down. The openings of all the suckers are the same size, but their small ends vary in size. If they were all the same size, the openings nearest the center would pass all the sediment, and those further along the head would not pass their share. (This is due to the fact that all liquids under pressure will seek the nearest outlet first.) To overcome this, the small end of the sucker nearest the opening in the center of the draw-off head is made the smallest, and the size of the others increases with the distance from the center. The matter surrounding this is always water soaked, and is a soft slush, which is easily removed by the pressure in the boiler.

As the impurities are over and around the draw-off head in front of the water and steam, the pressure in the boiler pushes them out through the suckers into the blow-off pipe before any water or steam can pass through. There is no waste of water, as the blowing off is stopped as soon as the water shows clear. This is what reduces the waste of water to a minimum. The draw-off head here shown is a great improvement over the old head formerly used; even if they should stop up from neglect, they can be

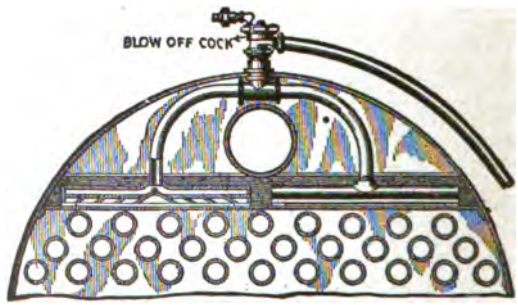


FIG. 2.
Hornish Mechanical Boiler Cleaner.
(Sectional View Through Front of Boiler.)

cleaned from the outside by forcing water through them. They cannot scale up, since there is no heat next to them from the fire box. Each part of the cleaner is a companion to the other, and what one leaves undone the other does. The two must be used together to obtain perfect results.

When the water is boiling the impurities come to the surface in a boiler the same as in an open vessel. The proper circulation in a locomotive boiler is down to the belly of the boiler after water leaves the check,

then down the forward leg along the side and up the back leg over the crown sheet, and forward over the top of the flues, striking the front head of the boiler, from which point it starts to repeat the same course over again. It is here at the front end of the boiler and at the surface that the skimmer intercepts the impurities, settling and removing them before they have time to touch the hot flues or hot sheets. This not only prevents foaming, but leaves nothing in the boiler to make scale and lessens the accumulation in the leg of the boiler.

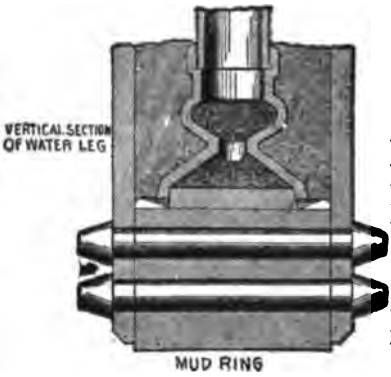


FIG. 3.
Hornish Mechanical Boiler Cleaner. (Section Through Mud Ring.)

Nothing but water will make steam, so keep grease and compounds out of the boiler. Heat is the best agency known for separating solid matter from water. A boiler is the best contrivance yet devised by man for heating water; as most of the solid matter contained in the feed water comes to the surface when steam is up, that is the best place to remove it. It is claimed that the surface skimmer does this before it starts to make the second round with the circulation, and what little is left goes to the leg of the boiler and is removed by the mud ring device; this prevents foaming, reduces the number of washings out, prevents incrustation and corrosion, and is claimed to have been found more practical than purifying the water before entering the boiler.

It is the soft matter in the boiler that is dangerous; the removing of that part removes the danger.

This device does not interfere in the least in cleaning out the old way, or in the use of compounds. If scale should form from neglecting to use the cleaner, or any other cause, compounds can be used, and what they dissolve and throw down the cleaner will remove at the surface and at the leg. As both cleaners are blown off before entering the round house, there is little or nothing left in the water, and what there is it catches while the engine is idle, to be blown out again as soon as it leaves the roundhouse. This makes a clean boiler at all times.

If boilers are allowed to become cold before removing the water, very little scale will form on the flues and sheets. It is removing the water for washing out while hot, to save time, that causes them to scale so fast and also makes them leak.

As foaming is eliminated, no solid matter goes over with the steam to cut the valves, valve seats, valve stems or packing. The cylinders, too, are kept smooth, and when free from grit their wearing surface soon acquires a gloss that insures easy working and long wear, together with a minimum use of oil. This is of great value for balanced valves, which are now coming into use with high pressure.

It is the effective heating surface that counts, and not the large amount. The more rapid the circulation is the more times it will pass over the heated surface in a given time, and a smaller heating surface with a rapid circulation is better than a larger heating surface with a more sluggish movement of the water. The thinner the liquid is the more rapidly it will circu-

late, and as it becomes thicker its movements will become slower. It is the impurities left in the boiler instead of being removed that causes the water to thus thicken.

Directions for its use upon locomotives.—Use surface blow-off after leaving and before entering roundhouse at each end of the division, also once or twice between terminals on each trip, blowing from one to one and a half minute each time. The best time to blow off the surface cleaner is when the engine is doing the hardest work. Should boiler foam from any cause, use surface blow-off for instant relief. The mud ring device is used only at each end of terminals, just before and after leaving the roundhouse.

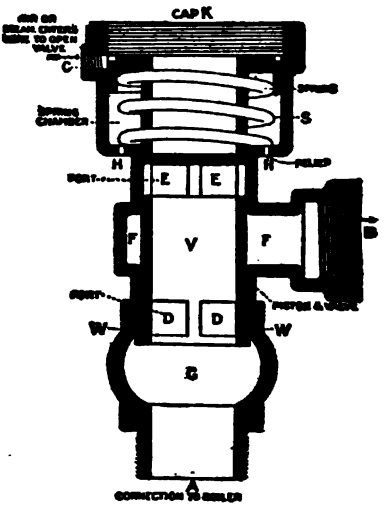
CLIMAX BLOW-OFF COCK.

To Open the Blow-Off Cock.—When a three-way cock in the cab is turned, air or steam (the former is more desirable, especially in cold climates) is admitted through a pipe at port *C* to the upper side of piston *P*. As the upper side of piston *P* is more than twice as large as the bottom end of valve *V*, which is exposed to boiler pressure of chamber *G*, piston *P* and its valve *V* will be moved down by a pressure of air somewhat less than half what is in the boiler at the time. When this movement has taken place it will be seen that water in the enlarged cavity *G* can pass through the ports *D-D* up through the inside of valve *V*, out the ports *E-E* into the annular opening *F* leading to the atmosphere at *B*.

To Close the Blow-Off Cock.—Turn the three-way cock in the cab to its original position, which exhausts

all pressure from *C* and the top of piston *P*. The boiler pressure from *A* now acts against the bottom of valve *V* and forces valve and its piston up to position shown in cut, and the valve makes a joint at *W-W*, thereby preventing any further wastage of water. Scale or dirt caught in the ports *D-D* or *E-E* would be sheared off when the valve closes, and

A—Connection to Boiler.
B—Blow-Off to Atmosphere.
C—Air or Steam Connection.
D-D—Intake Ports of Valve V.
E-E—Outlet Ports of Valve V.
F-F—Annular Opening to Blow-Off at *B*.
G—Annular Opening to Intake Ports *D*.
H-H—Vent Ports of Spring Chamber.
P P—Piston.
K—Cap for removing Piston, Spring and Valve.
S—Spring.
V—Valve and Piston *P*, combined.
W-W—Valve Seat when closed.



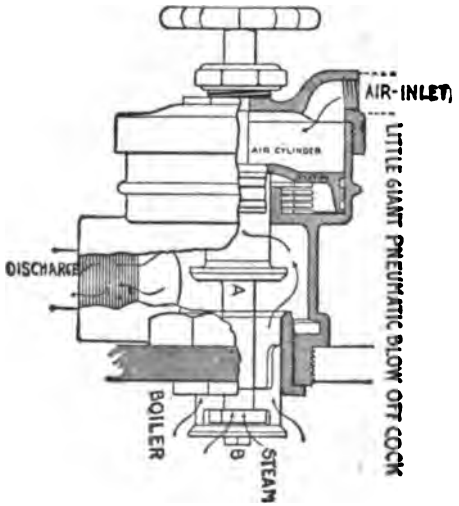
Climax Blow-Off Cock.

scale on seat *W-W* ordinarily crushed. If the valve fails to close tight, open and close it quickly a few times until it forms a tight seat at *W-W*.

The spring *S* is for the purpose of preventing the valve opening from any vacuum formed when the boiler is cooling down. Hence, if the valve leaks at such time, cap *K* should be removed and this spring examined.

THE "LITTLE GIANT" PNEUMATIC BLOW-OFF COCK.

The acompanying engraving shows clearly by arrows the flow of pressures and fluids when this blow-off valve is in operation. Air pressure has entered the air cylinder and forced the piston, with its attached valve inside the boiler, to the right, allowing the water and the sediment in the boiler to es-

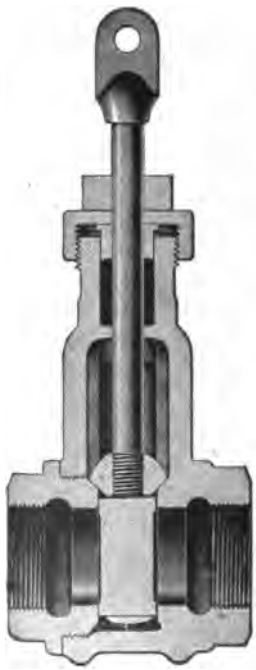


Little Giant Blow-Off Cock.

cape. When the air pressure is withdrawn the spring behind the air piston returns it and the boiler pressure against the valve assists in the return to its seat. Should some scale or other substance remain beneath the valve *B*, by screwing in on the hand wheel, valve *A* may be forced to a seat, thus rendering this valve remarkably safe against failure to close.

THE JOHNSTONE BLOW-OFF VALVE.

This is a form of gate valve operated by a suitable lever at the will of the engineer. These valves have been largely used on locomotives, and are much superior to an ordinary globe valve for this purpose, as particles of scale will not prevent their proper closing.



Johnstone Blow-Off Valve.

The sliding valve is attached to the stem by means of a stirrup, shown just under the valve, and which loosely encloses it, and thus permits it to freely adjust

itself to the seat it forms at the side opposite the attachment to the boiler.

By a lever connected to the stem the valve can be raised entirely from its seat, so that there is a full straight-way opening through the valve body. The sliding of the valve under pressure maintains its surface and its seat in close contact, and if any scale or other foreign matter tending to impair such contact intervenes, it is destroyed or displaced by the attrition of the parts when so operated.

THE HOMESTEAD BLOW-OFF VALVE.

This valve serves a purpose similar to that last described. A long wrench extending up through the running board or deck permits its use while the locomotive is in motion.

Homestead Blow-Off Valve.

While the cut nere shown gives an exterior view, its internal arrangement is identical with that of the "Homestead Straight-Way Valve," shown elsewhere. One-quarter turn opens the valve wide, and the reverse movement not only closes the valve, but locks it tightly upon its seat, thereby preventing all leakage.

AUTOMATIC AIR AND STEAM COUPLER.

The illustrations here given show a device that automatically couples and uncouples the air brake pipes on freight trains, and the air signal and steam heating pipes as well on passenger trains. This device has been in successful operation on a number of passenger and freight trains. Figs. 1 and 2 show a plan and a side view of the device.

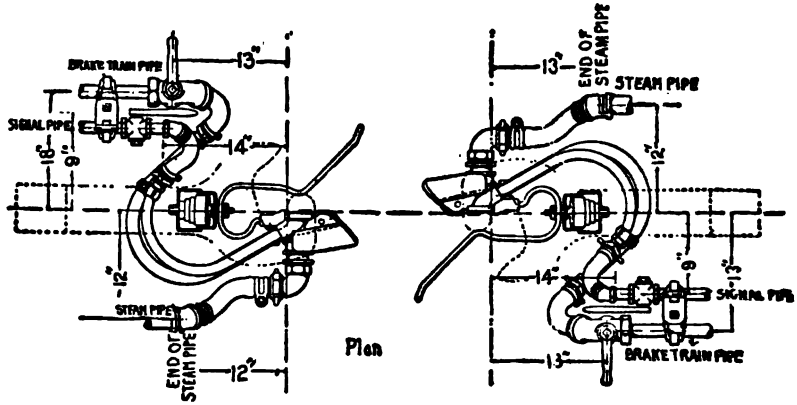
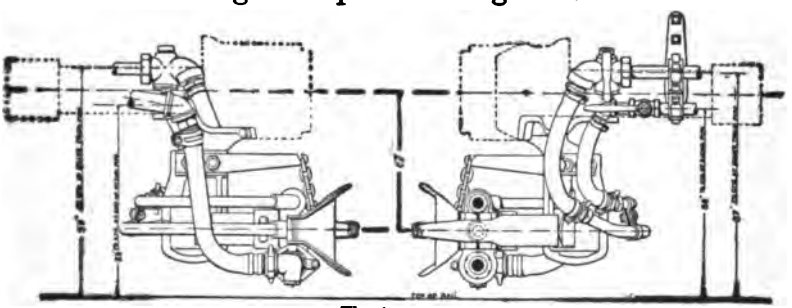


FIG. 1.
Automatic Air and Steam Coupler.

The construction, manner of attaching and operation of this device may be described as follows: The apparatus is interchangeable, there being no rights and lefts. The coupling head consists of a casting with openings on its face to receive the registering gaskets, and a coupling spring riveted thereto, as shown on the plan view (Fig. 1). On the elevation

view (Fig. 2) is shown a cast-steel bracket riveted to the under side of the drawbar, to which a slotted hanger, in which the coupling spring rests, and a chain arm to support the coupling head, are bolted.

The gaskets are so placed in the head that neither is touched by the opposite one until the coupling is made. This protection is effected by a tongue and groove, on which tongue the face rides until the gaskets are in position to register, when the tongue drops into the groove.



Elevation.

Fig. 2.

Automatic Air and Steam Coupler.

The outer end of the coupling head, having "V" and wedge-shape guides, is directed both vertically and horizontally by the outwardly bent spring on the opposing members. This coupling spring performs the double function of guide and clamp to hold the head firmly together when coupled.

As will be seen on the elevation views, the heads are tapped to receive the air pipes to which connection is made to the train and signal pipes by a short hose.

The steam attachment is so arranged that it can

be readily removed or attached without affecting the air connections. An automatic drip at the lowest point of the steam attachment provides for all condensation.

As will be seen on the plan views, the slotted hanger is provided with a spring buffer which positively insures the air coupling under all conditions where the car couplers will operate, and which maintains the coupling point of the air coupler in advance of the car coupling. The spring resting in this slotted hanger, the head being suspended by the chain, and the flexibility of the short hose permit the free movements required by the variations in the heights of cars, as well as the movements on curves, and also permit the free coupling in all such cases.

An interchange is provided in such a way that coupling may be effected with the ordinary hand hose coupler.

The coupling and uncoupling takes place automatically and simultaneously, as well as with the same degree of certainty, as does the car coupling.

THE LINSTROM SYPHON PIPE.

This is a decided improvement over the old form of tank valve which too frequently becomes disconnected from the spindle, requiring the draining of the tank and reconnecting.

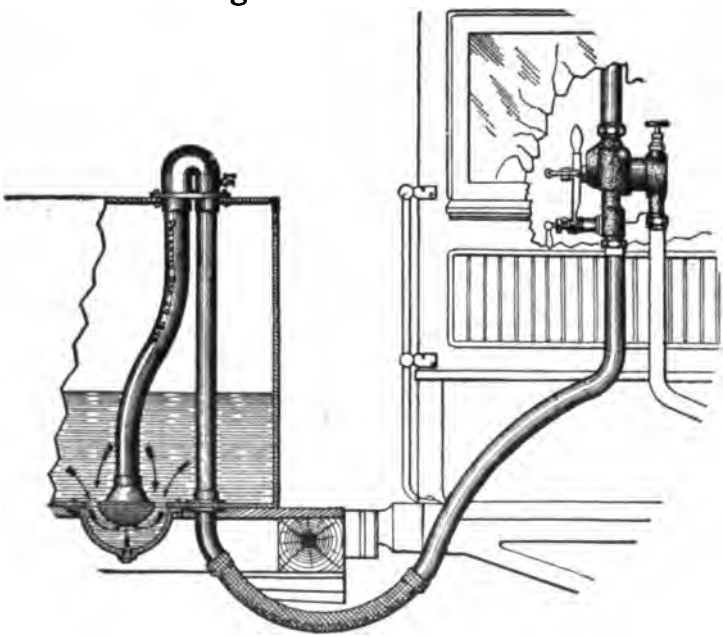


FIG. 1.
Linstrom Non-Freezing Syphon Pipe.

The syphon is said to be more easily and cheaply applied than the ordinary tank valve and hose strainer, with which it does away. With this device

there can be no flooding of the gangway by the leakage of the tank valve which is, of course, dangerous in cold weather.

As soon as the injector is started the priming fills the syphon, which remains full. It is impossible for the hose to freeze, for by simply permitting the injector to blow steam back into the tender the hose and feed pipe are immediately emptied of water, leaving nothing in the exposed pipe or hose to freeze.

To clean any sediment from the tank, remove the small plug in the bowl shown below the strainer. To disconnect the tank hose when there is no steam to blow the water out of feed pipe, open the small pet cock shown at the top (or return bend), thereby admitting air and breaking the action of the syphon. This air cock should be closed at all times when working the syphon.

This device also permits the use of a large strainer with small openings.

LOCOMOTIVE FEED-WATER STRAINERS.

THE SELLERS' STRAINER.

The Sellers' strainer, herewith illustrated, from long continued service has shown many special advantages to recommend it.

The strainer has standard pipe and hose connections, and is coupled directly to the end of the injector suction pipe. It occupies but little more space than the ordinary hose nut and cone strainer, and can be usually applied without alteration of the length of

FIG. 1.
View of Strainer from Under Side showing Straining Plate Partially Removed.

the hose or of the pipe. The metal straining plate is of large area, and is provided with holes so small that fine particles, which pass through the ordinary strainer, are excluded from the injector; the dirt trap is large and admits of a considerable accumulation before cleaning is required; among other advantages claimed are the certainty of a continuous and plentiful supply of water to the injector, less wear of the

injector combining and delivery tubes, a considerable saving of time over the ordinary method in removing and cleaning the strainer, and a convenient and mechanical arrangement of all the parts.

This strainer can be cleaned in a few minutes without breaking the pipe or hose joints. Fig. 1 gives a view from the under side, with the nuts slackened, the T-head bolt swung upward, the cap

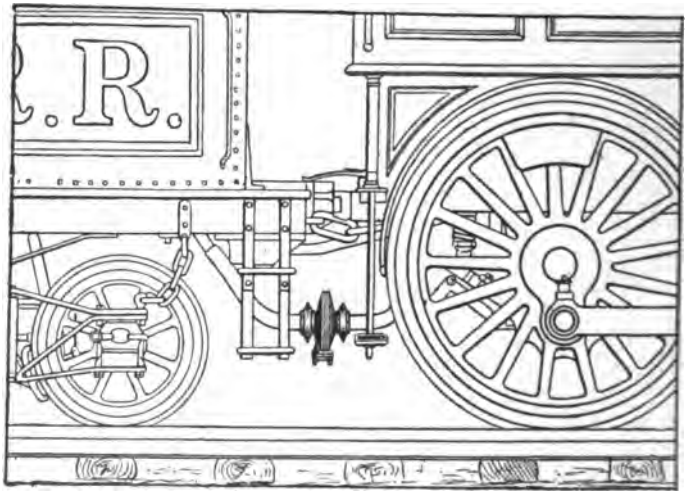


FIG. 2.
Position of Strainer on Locomotive.

rotated on the fixed stud clear of the opening, and the straining plate partially removed. The ends of both bolts are provided with split pins to prevent the complete removal or accidental loss of the attaching nuts and washers. All other parts are made of strong brass, the strainer plate being of copper. An arrow on the side of the strainer body indicates the direction

of the flow of water. This strainer may be used without change on either the right or the left side, and is adapted for use with any style of injector, and gives ample capacity for any size up to and including No. 12.

HEATH FEED-WATER STRAINER.

Fig. 3 illustrates another convenient form of hose strainer. The strainer itself is of such shape and size as to permit of a large number of small perforations, giving ample opening and still excluding much dirt from the injector. The large drain cup below the strainer forms a pocket to catch cinders and sediment from the tank, which can be readily and quickly discharged by removing the plug at the bottom.

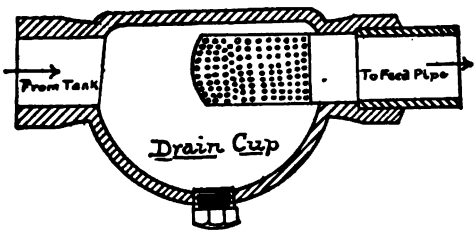


FIG. 3.
Heath Feed-Water Strainer.

H-D LOCOMOTIVE STRAINER.

The H-D locomotive strainer is an improved form of hose strainer giving full area, and can be used for either the right or left hand side of the locomotive. The screen is circular in form and rigidly attached to

the cap or bonnet, which forms a receptacle for all dirt and sediment. By removing the cap or bonnet the dirt or sediment is removed with the screen, which can easily be cleaned.

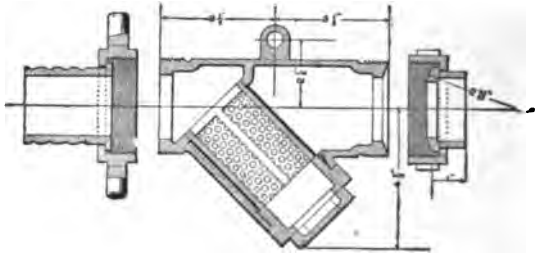


FIG. 4.
The H-D Locomotive Strainer.

THE HANCOCK LOCOMOTIVE HOSE STRAINER.

The hose strainer illustrated by Fig. 5 consists of a perforated copper plate in a metal frame which fits into slides in the body. The perforated copper plate

FIG. 5.
Hancock Hose Strainer.

rests at such an angle that coal or other sediment from the tank will drop below the plate and not interfere with the water-way. By removing the tapered

key, the bonnet or cap can be easily taken off and the copper plate removed and cleaned. The bonnet is fitted with a ground joint, and the seat is so located as to be protected from damage. This strainer is furnished either right or left hand.

The simplicity of its construction and its great convenience to locomotive engineers will readily be seen.

When it is considered that a large capacity injector suitable for large modern locomotive boilers delivers approximately one gallon of water each second, it will readily be seen why such importance is placed on having a good-sized, effective feed-pipe strainer that will not become quickly stopped, and when so deranged can be removed and cleaned without serious loss of time.

SNOW FLANGER.

THE Q & C-PRIEST SNOW FLANGER.

This flanger is supported directly on the engine truck boxes, a few inches in front of the forward wheels. Being thus supported, it does not rise and fall with the movement of the engine on the springs, nor swing sideways across the rail on curves. This feature enables it to do regular and uniform work. As it follows the movement of the engine truck, it conforms to all the irregularities of the track, giving an even depth of cut, the same on curves as on tangents.

The knives are placed one inch above the top of the rail and make a cut twelve inches wide by two inches deep inside of the rails, and twelve inches wide and one-half inch deep outside of the rails.

While the knives are constructed strong enough to remove hard packed snow and sand, they are purposely designed so as to break when striking guard rails or any obstructions without damage to the other parts, and can be readily and quickly replaced.

This flanger is operated by compressed air by means of a cylinder located on or near the running board, and is under full control of the engineer by means of an air cock in the cab.

It may thus be raised instantly to clear crossings, guard rails, etc. There is also a hand lever arrangement running to the cab, so that the engineer may operateit by hand or hook it up out of use in case the air pump should fail.

It is claimed that torpedoes may be used with no

danger of their displacement by this flanger in operation through the hardest snow. It is further claimed that its use prevents derailments caused by engine truck wheels mounting hard packed snow or sand, and also prevents loss of hauling power of locomotives

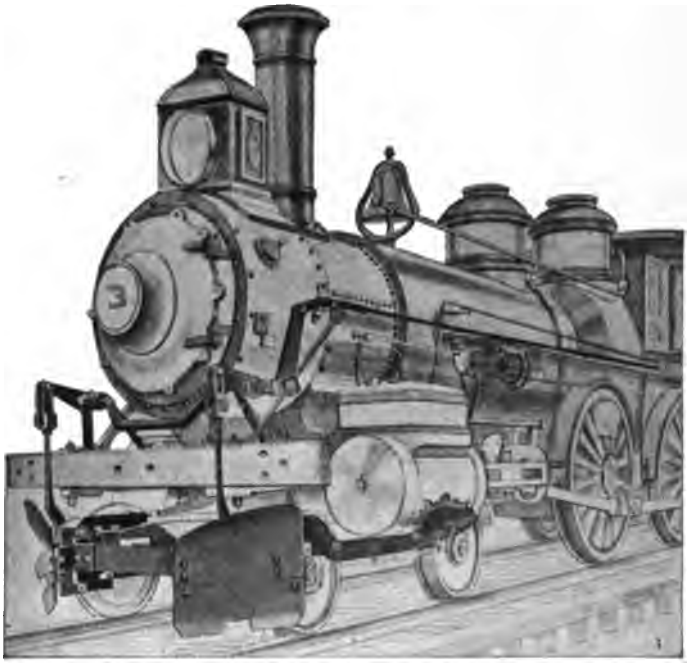


FIG. 1.
The Q & C-Priest Snow Flanger as Attached to Locomotive
(Pilot Removed to Show Working Parts of Flanger.)

caused by the intervention of snow and ice between the driving wheels and rails. It avoids tire and rail cutting due to slipping in snow.

A pilot plow of any size can be carried in the usual manner without interference with this device.

AUTOMATIC BRAKE-SLACK ADJUSTER.

While there have been many types of brake-slack adjusters used on cars and locomotive tenders, that adjuster formerly known as the McKee, but now made by the Westinghouse Co., and called by the latter name, has been used more extensively than any other.

The accompanying engraving shows a coach or tender brake cylinder and levers with the Westinghouse slack adjuster applied to the back head. As

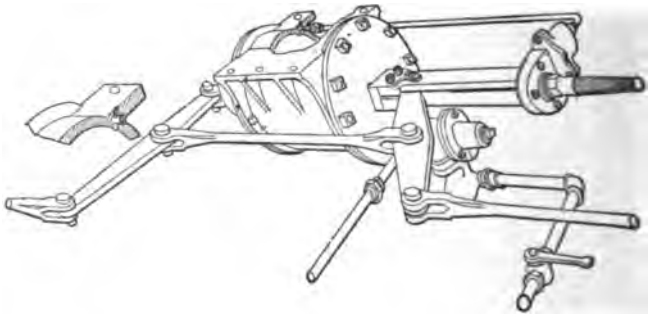


FIG. 1.
The Westinghouse Latest Improved Slack Adjuster.

will be seen, a very small air pipe is tapped into the brake cylinder at a point to clear the piston when the latter has traveled seven and one-half inches. Thus, when the brake piston passes beyond this point a small quantity of air is conveyed through this pipe to a very small cylinder wherein it forces a piston against a heavy spring engaging a pawl in a ratchet wheel attached to the screw holding the back cylinder

lever. When the brake is released, the spring, by means of the pawl and ratchet wheel, turns the screw, thereby moving outward the inside end of back cylinder lever, which takes up about one-thirty-second of an inch of piston travel. When new brake shoes are applied the screw should be turned back sufficiently to let out the travel to about what it was before the new shoe was applied.

The Gould slack adjuster is also a mechanical device which works, however, on the ratchet principle and without any use of the air pressure, as will clearly be seen by reference to the accompanying engraving.

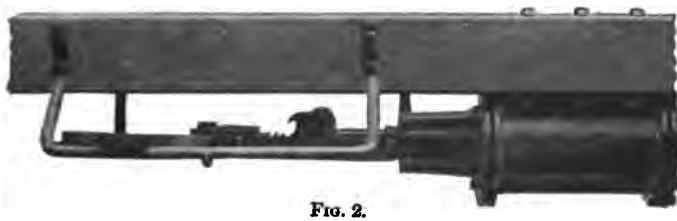


FIG. 2.
Gould Brake-Slack Adjuster.

The advantages to be gained by the application of any efficient brake-slack adjuster to cars or locomotive tenders are of considerable importance.

Their use will keep the piston travel of all the brake cylinders uniform, thus insuring maximum pressure of the brakes and permitting better stops to be made and preventing serious shocks which usually cause damage of some nature. Anything which tends toward the efficiency of the brakes reduces the waste of air and accordingly reduces the requirements placed upon the air pump, thereby lessening the cost of pump repairs.

LOCOMOTIVE GLOBE VALVES, RELIEF VALVES, ETC.

Fig. 1 shows the ordinary construction of either globe or angle valves for locomotive use. The particular valve here shown is designed for service where an all-metal valve is required, and is claimed to be especially adapted for high steam pressures and to withstand "wire drawing," being made with a flat

FIG. 1.
Standard Heavy Locomotive Globe Valve.

seat. The projection under the disc protects the seat from dirt and from the cutting action of the steam when the valve is partly open, and also serves as a guide when re-grinding is necessary.

To re-grind one of these valves, remove the disc from the stem and grind it with a temporary holder screwed into it.

THE CROSBY SPRING SEAT VALVE.

This valve is shown in Fig. 2, which represents the valve with a section of the body removed in order to show its internal design. *A* is the upper disc, in which *a a* represents the seat with its conical depression terminating in an annular groove of considerable depth. *C* shows the valve body, whereon at *b b*, in the valve seating *B*, is constructed a conical seat having in the center a similar

FIG. 2.
Crosby Spring-Seat Valve.

groove. These seats have greater contact surface, and by means of the central grooves have greater resilient action, which permits them to shut tight and remain so. This novel characteristic prevents them from jamming when the valve is closed, and leaves them free to accommodate themselves to any variation of temperature. When partially open, it is claimed that the out-rushing steam or water does not abrade

their surfaces, as ordinarily happens with ordinary valves.

THE HOMESTEAD STRAIGHT-WAY VALVE.

This valve is so constructed that when it is closed it is at the same time forced firmly to its seat. This result is secured by means of the traveling cam *A* through which the stem passes. The cam is prevented from turning with the stem by means of the lugs *B*, which move vertically in slots. Supposing the valve to be open, the cam will be in the lower part of the chamber in

FIG 3
Homestead Straight-Way Valve.

which it is placed, and the plug will be free to be easily moved. A quarter of a turn in the direction for closing it causes the cam to rise and take a bearing on the upper surface of the chamber, and the only effect of further effort to turn the stem in that direction is to force the plug more firmly to its seat. A slight motion in the other direction immediately releases the cam and the plug turns easily, being arrested at its proper open position by contact of the fingers of the cam at the other end of its travel. *E*, *D*, *D*, are balancing parts. This valve forms a very efficient blow-off

valve where an automatic valve is not desirable (see chapter on Boiler Cleaners).

STEAM CHEST VACUUM VALVES.

The purpose of these valves is to permit air to enter the steam chest and thence the locomotive cylinder when the engine is "drifting" or running with steam shut off.

These valves are often termed "relief valves," but should more properly be known as *vacuum* relief

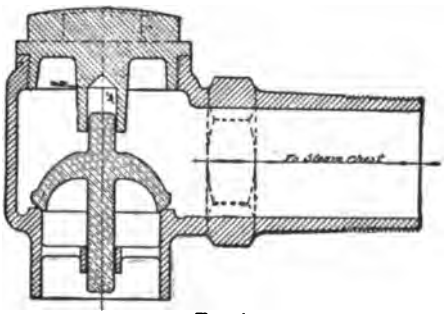


FIG. 4.
Steam Chest Vacuum or Air Relief Valve.

valves or suction valves, one type of which is shown in the engraving, Fig. 4.

Inasmuch as it is well known that the steam chest pressure may at times become very great when a locomotive at speed is reversed and the throttle not opened, many railroads use a combined *vacuum and pressure relief valve*, as shown in Fig. 7, on all steam chests. It is hardly necessary to describe in detail the pressure relief valve thus used, as its principle is identical with that of the locomotive pop safety valve, which is fully described and illustrated elsewhere in this volume. If, in place of the cap shown in the vacuum relief

valve here illustrated, a pop safety valve should be screwed, the result would be a combined vacuum and pressure relief steam-chest valve. The pressure spring is usually adjusted to an amount slightly in excess of the boiler pressure to avoid its blowing when the locomotive is working hard and under full pressure.

Two forms of *pressure relief valve* are shown in Figs. 4 and 5.

RICHARDSON RELIEF VALVE.

In order to obtain the best results from valves (especially balanced valves) on locomotives, a relief valve should be placed in the steam chests for the

FIG. 5.
The Richardson Vacuum Relief Valve.

purpose of admitting clean air from the outside atmosphere, and thereby preventing a vacuum being formed in the steam chests and cylinders when the engine is running with steam shut off; otherwise air from the

smoke-box, charged with hot gases, dust and cinders, will be drawn into the chests and cylinders through the exhaust ports, burning up all oil and cutting and grinding the valves and valve seats.

The valve here shown by Fig. 5 can be used with much benefit with any slide valve. It is made extra heavy, to stand wear, and the curved valve wings are so arranged that the valve in closing always finds a new seat, thus keeping itself tight.

BLACKALL RELIEF VALVE, FOR USE ON LOCOMOTIVES.

This valve is placed on a locomotive at any point between the throttle valve and slide valve, preferably upon the steam chest, where it will have a free and open communication with the steam pipes of the engine only. It is designed to prevent the accumulation of pressure in the pipes or boiler of a locomotive if engine is suddenly reversed while moving forward, as is frequently the case. The valve is adjusted to open at a slightly higher pressure than the maximum pressure carried on the boiler, but below the pressure required to produce a rupture of parts, and will permit the excess of air pressure to escape from the steam pipes, and thereby prevent any undue pressure being generated by the cylinders. A uniform pressure of air will be maintained within the limit of safety, which will supply resistance to the pistons and overcome the momentum of the train, and perform the functions of an

FIG. 6. Blackall Relief Valve for Use on Locomotives.

automatic air brake on the drivers, and stop the train. By the use of this device engines can be reversed suddenly while running at a high rate of speed, without strain or damage to any portions of the machinery or boiler.

RICHARDSON COMBINED PRESSURE AND VACUUM RELIEF VALVE.

This valve (Fig. 7) is designed to be placed in the steam chest to automatically supply clean air to the cylinders through the air-valve *A* when engine is

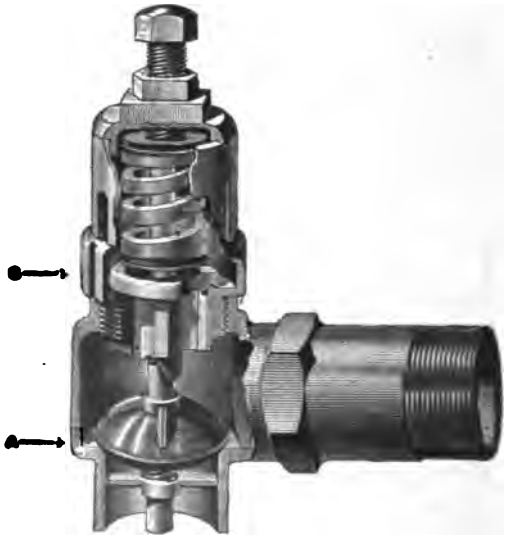


FIG. 7.
Richardson Combined Pressure and Vacuum Relief Valve.

running shut off, and thus furnishes a free supply of air from the outside instead of its being sucked in

from the smoke-box laden with hot gases and cinders which lap all oil from the valves and seats.

The pressure relief valve *B* performs a very valuable function in preventing the dangerous accumulation of pressure in the steam chest and dry-pipe and oftentimes the breaking of same when the engine is suddenly reversed. The valve is set to open at a pressure slightly above the maximum boiler pressure, and will allow any excess of pressure to escape to the atmosphere, yet will maintain in the cylinders a uniform pressure of air within the limits of safety when running forward after reversing, and thus supply resistance to the pistons and overcome the momentum of the train, and perform the functions of an automatic air brake in assisting to stop the train. By using this valve an engine may be suddenly reversed while running at high speed without strain or damage to any portion of the machinery or boiler.

LOCOMOTIVE BOILER COVERINGS.

The extent of heat losses occurring by radiation from a modern locomotive boiler under service conditions has long been a matter of speculation. There have been investigations to determine the radiation from pipes and other steam-heated surfaces, usually within buildings, but, until recently, there have been no tests which would disclose the effect of the air currents such as, at speed, circulate about the boiler of a locomotive.

From such service tests it has been determined that a perfectly bare boiler would lose about ten per cent. of the total power of the machine, which would amount to nearly one thousand dollars per year on a large high-pressure locomotive, but that by properly covering about two-thirds of the exposed surface of boiler and fire-box over sixty per cent. of this loss may be prevented.

Thus it would appear to be a matter not undeserving the attenion of practical railroad men to know that by this means alone over half a million dollars per year may be saved on a railway system having one thousand locomotives.

An eminent professor states that "the best insulating substance known is air confined in minute particles or cells, so that heat cannot be removed by convection." He also states that "no covering can equal or surpass that of perfectly still and stagnant air, and the value of most insulating substances

depends upon the power of holding minute quantities in such a manner that circulation cannot take place."

The covering used on a boiler is often termed lagging, from the custom when wood covering was used.

Wood lagging when first applied, and if the workmanship is good, is a good heat insulator; but it is quite impossible to obtain thoroughly dry lumber for this purpose, and the result is that after it has been subjected to the temperature of the boiler for a longer

FIG. 1.
Manner of Covering a Locomotive Boiler with Sectional Lagging.

or shorter time the wood shrinks and the joints open, and the wood is charred and rattles from place and soon becomes of little use as an insulator. For this reason the use of wood lagging, long so universally practiced in this country, is being largely abandoned for other more fibrous material which does not warp and shrink, but retains its original form after continued use.

A large number of manufactured boiler coverings are composed in part or whole of asbestos or magnesia.

Asbestos is a fibrous mineral, and one of Nature's unique products. It is found in various parts of the world and usually occurs in narrow veins or seams. When treated mechanically it yields soft, white,

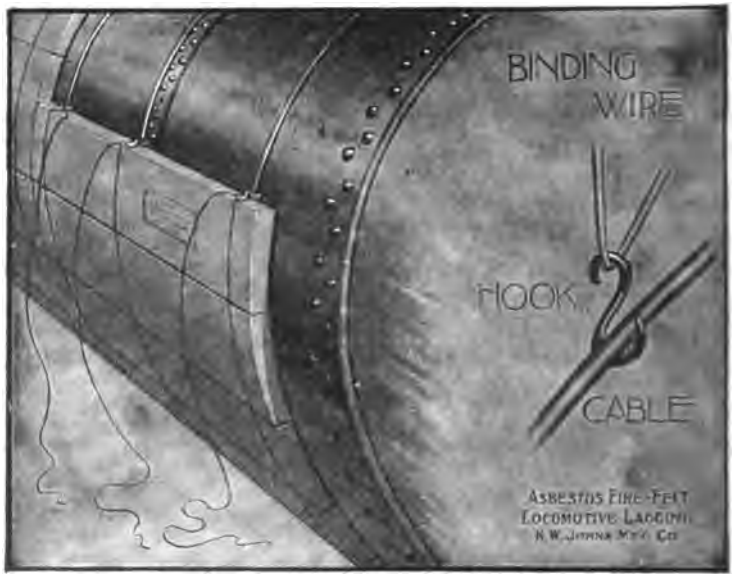


FIG. 2.
Method of Securing Sectional Lagging to the Boiler.

delicate and exceedingly strong fibres, which can be spun, woven and otherwise manufactured into many useful articles. In addition to its fire-proof qualities, it is also acid proof and practically indestructible except from abrasion.

Fig. 1 shows a locomotive boiler undergoing the process of covering with a form of manufactured

covering known as sectional lagging. From Fig 2 the details of its application may be readily understood.

When it is such general practice in stationary and marine engineering to cover every particle of exposed steam pipe it would seem much more important to do so on a rapidly moving locomotive where the resulting radiation is very much greater.

FIG. 3.
Asbestos Covering for Steam Pipes.

Asbestos covering, as shown in Fig. 3, for steam supply pipes to the air pump, train heating system, electric headlight, etc., is gradually but surely coming into use.

THE STEAM ENGINE INDICATOR.

The degree of excellence to which the locomotive and other steam engines has been brought is very largely due to the use of the indicator. A careful study and comparison of indicator diagrams taken under different speeds, pressures, and with various cut-offs furnishes the only means of showing the action of steam in the cylinder and of gaining a definite knowledge of the various changes of pressure that take place therein.

An indicator diagram is the result of two motions, namely: a horizontal movement of the paper in exact correspondence with the movement of the piston, and a vertical movement of the pencil in exact ratio to the pressure exerted in the cylinder of the engine. Consequently, it represents by its length the stroke of the engine on a reduced scale, and by its height at any point the pressure on the piston at a corresponding point in the stroke. The shape of the diagram depends altogether upon the manner in which the steam is admitted to and released from the cylinder of the engine. The variety of shapes given from different engines, and by the same engine under different circumstances, is almost endless, and it is in the intelligent and careful measurement of these that the true value of the indicator is found; and no locomotive or stationary engineer should be without a knowledge of the principles and uses of this ingenious device and able to properly read an indicator diagram.

A diagram shows the pressure acting on one side of the piston only during both the forward and return stroke, whereon all the changes of pressure may be properly located, studied and measured. To show the corresponding pressures on the other side of the piston, another diagram must be taken from the other end of the cylinder. When the three-way cock is used, the diagrams from both ends are usually taken on the same paper.

To obtain trustworthy results on high-speed engines, an indicator must have extreme lightness, a nice adjustment of all the moving parts and fine workmanship; to these indispensable qualities should be added simplicity of construction and convenience of manipulation.

THE CROSBY STEAM ENGINE INDICATOR.

This indicator is designed to meet the requirements of modern steam engineering practice. The high-speed system of construction in locomotives and steam engines which greatly prevails to-day renders the older type of indicator well-nigh useless. Many details which gave little trouble at low speeds cause errors under the present requirements which seriously affect the results.

Fig. 1 shows a general view of the Crosby indicator, while the illustration in Fig. 2 is a sectional view showing the design and arrangement of the parts.

Referring to Fig. 2, part 4 is the cylinder proper, in which the movement of the piston takes place. It is made of a special alloy, exactly suited to the varying temperatures to which it is subjected, and

secures to the piston the same freedom of movement with high pressure steam as with low; and as its bottom end is free and out of contact with all other parts, its longitudinal expansion or contraction is unimpeded and no distortion can possibly take place.

Between the parts 4 and 5 is an annular chamber, which serves as a steam jacket; it will always be filled with steam of nearly the same temperature as that in the cylinder.

FIG. 1.
The Crosby Indicator.

The piston 8 is formed from a solid piece of the finest tool steel. Its shell is made as thin as possible consistent with proper strength. It is hardened to prevent any reduction of its area by wearing, then ground and lapped to fit (to the ten-thousandth part of an inch) a cylindrical gauge of standard size. Shallow channels in its outer surface provide a steam packing, and the moisture and oil which they retain act as lubricants and prevent undue leakage by the piston. The transverse web near its center supports a central

socket, which projects both upward and downward; the upper part is threaded inside to receive the lower end of the piston rod; the upper edge of this socket is formed to fit nicely into a circular channel in the under side of the shoulder of the piston-rod when they are properly connected. It has a longitudinal slot which permits the ball bearing on the end of the spring to drop to a concave bearing in the upper end of the piston screw 9 which is closely threaded into

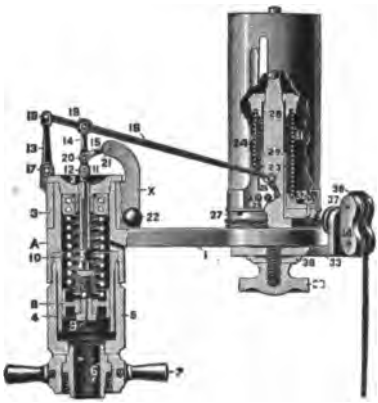


FIG. 2.
The Crosby Indicator.
(Sectional View.)

the lower part of the socket; the head of this screw is hexagonal and may be turned with the hollow wrench which accompanies the indicator.

The piston rod 10 is of steel, and is made hollow for lightness. Its lower end is threaded to screw into the upper socket of the piston. Above the threaded portion is a shoulder having in its under side a circular channel formed to receive the upper edge of the socket when these parts are connected together. When

making this connection the piston rod should be screwed into the socket as far as it will go; that is, until the upper edge of the socket is brought firmly against the bottom of the channel in the piston rod. This is very important, as it insures a correct alignment of the parts and a free movement of the piston within the cylinder.

The swivel head 11 is threaded on its lower half to screw into the piston rod more or less, according to the required height of the atmospheric line on the diagram. Its head is pivoted to the piston rod link of the pencil mechanism.

The cap 2 screws into the top of the cylinder and holds the sleeve and all connected parts in place. Its central hole is furnished with a hardened steel bushing which forms a durable and sure guide to the piston rod. On its under side are two threaded portions. The lower and smaller projection is screw-threaded outside to engage with the like threads in the head of the spring and hold it firmly in place. The upper and larger projection is screw-threaded on its lower half to engage with the light threads inside the cylinder; the upper half of this larger projection—being the smooth, vertical portion—is accurately fitted into a corresponding recess in the top of the cylinder, and forms thereby a guide by which all the moving parts are adjusted and kept in correct alignment, which is very important, and is impossible to secure by the use of screw threads alone.

The sleeve 3 surrounds the upper part of the cylinder and supports the pencil mechanism. It turns around freely, and is held in place by the cap. The handle for adjusting the pencil point is threaded

through the arm and in contact with a stop-screw in the plate 1 may be delicately adjusted to the surface of the paper on the drum. It is made of hard wood, in two sections; the inner one may be used as a lock-nut to maintain the adjustment.

The pencil mechanism is designed to afford sufficient strength and steadiness of movement with the utmost lightness, thereby eliminating as far as possible the effect of momentum, which is especially troublesome in high speed work. Its fundamental kinematic principle is that of the pantograph. The fulcrum of the mechanism as a whole, the point of attachment to the piston rod and the pencil point are always in a straight line. This gives to the pencil point a movement exactly parallel with that of the piston. The movement of the spring throughout its range bears a constant ratio to the force applied and the amount of this movement is multiplied six times at the pencil point.

Springs.—In order to obtain a correct diagram, the movement of the pencil of the indicator must be exactly proportional to the pressure per square inch on the piston of the steam engine at every point of the stroke; and the velocity of the surface of the drum must bear at every instant a constant ratio to the velocity of the piston. These two essential conditions have been attained to a great degree of exactness in the Crosby indicator by a very ingenious construction and nice adaptation of both its piston and drum springs.

The piston spring is of unique and ingenious design, being made of a single piece of the finest spring steel wire, wound from the middle into a double

coil, the spiral ends of which are screwed into a brass head having four radial wings with spirally drilled holes to receive and hold them securely in place.

Adjustment is made by screwing them into the head more or less until exactly the right strength of spring is obtained, when they are there firmly fixed. At the bottom of the spring—in which lightness is of great importance, it being the part subject to the greatest movement—is a small steel bead firmly attached to the wire. This reduces the inertia and momentum at this point to a minimum, whereby a great improvement is effected. This bead has its bearing in the center of the piston, and in connection with the lower end of the piston rod and the upper end of the piston screw 9 (both of which are concaved to fit), it forms a ball and socket joint which allows the spring to yield to pressure from any direction without causing the piston to bind in the cylinder, which is liable to occur when the spring and piston are rigidly united.

The testing of the spring.—The rating or measurement of the springs is determined with great care and accuracy by special apparatus. The pressure test is made by the direct action of the steam in the cylinder of the indicator and in a mercury column, simultaneously operating with a capacity of three hundred pounds pressure per square inch. Suitable and ingenious electrical apparatus is so combined with these mercury columns that the ordinary division in inches of vacuum and in pounds pressure, respectively, are automatically marked on the test card on the indicator drum as the test of the spring proceeds. Each spring is tested in pressure to twice the capacity

marked on the same. This method of testing pressure springs has been in use for several years and has been demonstrated to be the best system for accuracy.

The drum spring 31 is a short spiral spring, thus greatly reducing the frictional resistance.

If the conditions under which the drum spring operates be considered, it will readily be seen that at the beginning of the stroke, when the cord has all the resistance of the drum and spring to overcome, the latter should offer less resistance than at any other time; in the beginning of the stroke in the opposite direction, however, when the spring has to overcome the inertia and friction of the drum, its energy or recoil should be greatest.

This drum spring, being a short spiral having no friction, has a quick recoil. At the beginning of the forward stroke it offers to the cord only a very slight resistance, which gradually increases by compression until at the end its maximum is reached. At the beginning of the stroke in the other direction its strength and recoil are greatest at the moment when both are most needed, and gradually decrease until the minimum is reached at the end of the stroke. Thus, a nearly uniform stress on the cord is maintained throughout each revolution of the engine.

The drum 24 and its appurtenances, except the drum spring, are similar in design and function to like parts of other indicators and need not be particularly described. All the moving parts are designed to secure sufficient strength with the utmost lightness, by which the effect of inertia and momentum is reduced to the least possible amount.

The Crosby indicator is made with a drum one and

one-half inches in diameter, this being the correct size for high speed work, and answering equally well for low speeds. If, however, the indicator is to be used only for low speeds and a longer diagram is preferred, it can be furnished with a two-inch drum.

All improved Crosby indicators are changeable from right-hand to left-hand instruments, if occasion requires.

TABOR STEAM ENGINE INDICATORS.

The steam engine indicators that have come into prominent use have one essential plan of construction. There is a steam cylinder and a paper drum. The steam cylinder is designed to connect with the interior of the engine cylinder and to receive steam whenever the engine receives it. A piston, which is enclosed in the indicator steam cylinder, communicates motion to a pencil arranged to move in a straight line, the amount of movement being limited by the tension of a spiral spring against which the piston acts. The paper drum is a cylindrical shell mounted on its axis, and is made to turn forward and backward by a motion derived from the cross-head of the engine. A sheet of paper or card, as it is named, is stretched upon the drum, and the pencil is brought to bear upon it. In this manner the instrument traces upon the paper a figure outline, termed the indicator diagram, which is the object sought. Since the motion of the paper drum is made to coincide with that of the piston of the engine, and the height to which the pencil rises varies according to variations in the force of the steam, the indicator diagram presents a record of the

pressure of steam in the engine cylinder at every point of the stroke.

To obtain well-defined diagrams with instruments of this description, it has been found desirable to employ a spring of high tension, so as to permit but a small movement of the piston. That a suitable height of the diagram may be obtained, this plan requires the multiplication of the movement of the piston. In the means that are employed for accomplishing this result, still preserving a straight line movement, the various forms of indicators that have been extensively used find their essential differences.

The Richards indicator, the first instrument of this kind that came into use, depended for the multiplication of the movement upon two levers, pivoted at opposite ends, and connected by a bar carrying the pencil. One of the levers at a point near the pivoted end received the motion of the piston. The use of this indicator upon engines running at high speed showed that the momentum of the multiplying device produced a disturbance in the action of the instrument which made the diagram inaccurate.

The object sought by the inventor of the Tabor indicator was to better adapt the instrument to the attainment of smooth and accurate diagrams at high speeds. He endeavored to provide a movement having such few parts, and those of such light weight, that a quick response to the action of the steam pressure should occur at any speed liable to be met in practice. The employment of high speeds is now of frequent occurrence on stationary and marine engines, and suitable provisions for indicating in those cases have become a recognized necessity.

Description.—A prominent feature of the Tabor indicator lies in the means employed to communicate a straight-line movement to the pencil. A stationary plate containing a curved slot is firmly secured in an upright position to the cover of the steam cylinder. This slot serves as a guide and controls the motion of the pencil bar. The side of the pencil bar carries a

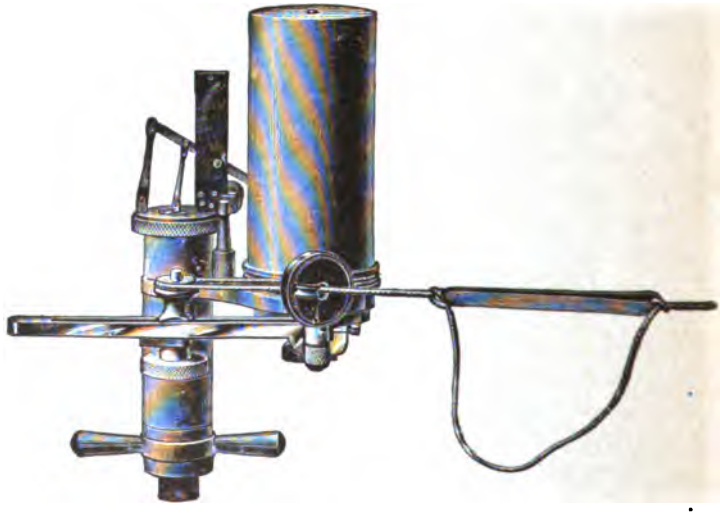


FIG. 1.
Tabor Indicator Fitted with Drum Stop Attachment.

roller which turns on a pin, and this is fitted so as to roll freely from end to end of the slot. The curve of the slot is so formed, and the pin attached to such a point, that the end of the pencil bar which carries the pencil moves up and down in a straight line when the roller is moved from one end of the slot to the other. The curve of the slot just compensates the tendency of

the pencil point to move in a circular arc, and a straight-line motion results. The outside of the curve is nearly a true circle, with a radius of one inch.

The steam cylinder and the base of the paper drum are made in one casting. Inside the steam cylinder is a movable lining cylinder within which the piston of the indicator works. This cylinder is attached by means of a screw-thread at the bottom, and openings on opposite sides at the top are provided for the introduction of a tool for screwing it in or out. Openings through the sides of the outer cylinder are provided to allow the steam which leaks by the piston to escape.

The pencil mechanism is carried by the cover of the outside cylinder. The cover proper is stationary, but a nicely fitted swivel plate, which extends over nearly the whole of the cover, is provided, and to this plate the direct attachment of the pencil mechanism is made. By means of the swivel plate the pencil mechanism may be turned so as to bring the pencil into contact with the paper drum, as is done in the act of taking a diagram; this pencil mechanism is attached to the swivel by means of the vertical plate containing the slot which has been referred to, and a small standard placed on the opposite side of the swivel for connecting the back link. The slotted plate is backed by another plate of similar size, which serves to receive the pressure brought to bear on the pencil bar when taking diagrams, and to keep the pencil bar in place. The pencil mechanism consists of three pieces: the pencil bar, the back link, and the piston rod link. The two links are parallel with each other in every position they may assume. The lower pivots of these links and the pencil point are

always in the same straight line. If an imaginary link be supposed to connect the two in such a manner as to be parallel with the pencil bar, the combination would form an exact pantograph. The slot and roller serve the purpose of this imaginary link; the connection between the piston and the pencil mechanism is made by means of a steel piston rod. At the upper end, where it passes through the cover, it is hollow, and has an outside diameter measuring three-sixteenths of an inch. At the lower end it is solid, and its diameter is reduced. It connects with the piston through a ball-and-socket joint. The socket forms an independent piece, which fits into a square hole in the center of the piston, and is fastened by means of a central stem provided with a screw, which passes through the hole and receives a nut applied from the under side. The nut has a flat-sided head, so as to be readily operated with the fingers. A number of shallow grooves are cut upon the outside of the piston to serve as a so-called water packing.

One of the most important features of an indicator is its parallel motion. The correctness of the parallel motion of the Tabor indicator is such that at all times, and at every point on the diagram within the reach of the pencil point, the extreme end of the pencil bar will record a vertical travel or movement of just five times that of the indicator piston.

The springs used are of the duplex type, made of two spiral coils of wire, strongly held at their ends in brass fittings. The wires are so mounted that the ends of each coil are connected on opposite sides of the fitting. This arrangement equalizes side strain on the spring, and insures the piston moving central in

the cylinder, thus avoiding excessive friction caused by a single coil spring, in forcing the piston against the side of the cylinder. The threads by which the spring is connected are cut on the inside of its fittings, and suitable threaded projections on the under side of the cover and on the upper side of the piston, respectively, are provided for securing the spring in place. These springs are adjusted under steam pressure, and are, consequently, correct only when used with steam.

The paper drum turns on a vertical steel shaft, secured at the lower end to the frame of the indicator. This drum is supported at the bottom by a carriage, which has a long vertical bearing on the shaft. It is guided at the top by the same shaft, which is lengthened for this purpose, the drum being closed in at the top and provided with a central bearing. The drum is held in place by a close fit in the usual manner, and is easily removed by the hand when desired. Stops are provided on the inside of the drum at the bottom, with openings in the outside of the carriage to correspond, so as to prevent the drum from slipping. These are so placed that the position of the drum may be changed so as to take diagrams in the reverse position of the pencil mechanism, when so desired. The drum is made of thin brass tubing, so as to be extremely light. Spring clips are attached to the drum for holding the paper.

The drum carriage projects below the lower end of the drum, where it is provided with a groove for the reception of the driving cord. This groove has sufficient width for two complete turns of the cord. The drum spring, by which the backward movement

of the drum is accomplished, consists of a flat spiral spring of the watch spring type, placed in a cavity under the drum carriage encircling the bearing. It is attached at one end to the frame below, and at the other end to the drum carriage. In its normal position the drum carriage is kept against a stop by means of the pull of the spring. The lower hub of the drum carriage rests directly on the spring case, while the opposite hub is in contact with a knurled thumb nut screwed and pinned to the central drum shaft. This thumb nut serves as a convenient means for winding or unwinding the paper drum spring, as by loosening the thin hexagon nut on the under side of the arm to which the spring case is secured by it, the thumb nut can then be turned in either direction until just the desired tension of the spring is obtained, when the thin nut should again be firmly tightened.

A simple form of carrier pulley serves to guide the driving cord on to the drum from any direction. A single pulley is mounted within a circular perpendicular plate, and the hole in the center of which coincides with the center of the driving cord with the periphery of the pulley. The plate can be turned about its center so as to swing the pulley into any desired angular position, and thereby lead the cord off in any desired direction. The plate is held by a circular frame, which serves also as a clamp, and the pulley is fixed in position by the use of the same nut which secures the frame to the pulley arm.

The instrument is attached by means of a coupling having but one thread. It is simple, like a common pipe coupling, and is operated by simply turning it in the proper direction, without exercising that care

which the use of couplings having double threads requires. The indicator cock is provided with a stop so as to turn only the ninety degrees needed for opening and shutting. A complete revolution of the cock is impossible.

The pressure of the pencil on the paper drum is regulated by means of a screw which passes through a projection on the slot plate, and strikes against a small stop provided for the purpose and secured to the frame. This screw is operated by a handle of sufficient size to be readily worked by the fingers, which also serves as a handle for turning the pencil mechanism back and forth, as is done in the act of taking diagrams. The screw, with handle, may be introduced and worked from either side, so as to use the pencil mechanism on either side of the paper drum.

The end of the pencil bar is shaped in the form of a thin tube for the reception of the pencil lead or metallic marking point. The tube is split apart on the side and yields to the slight pressure required to introduce the pencil from either side, so as to mark on either side of the paper drum desired.

Ashcroft Reducing Wheels.—To insure an accurate reduction of the stroke of an engine to the desired length of the indicator diagram to be taken therefrom, a reliable reducing motion is essential. Various modifications of the pendulum lever, pantographs and other combinations are employed to accomplish this result, often with accuracy when they are used under favorable conditions. The "wheel" has proved a much more reliable and satisfactory reducing motion than any of the other kinds, and during the

last few years it has, to a great extent, superseded all other devices for the same purpose.

The illustration herewith, Fig. 2, represents an independent reducing wheel motion, so made that it can be applied not only to Tabor but other indicators.

The device consists of a base *K*, with two standards for the bearings for the worm shaft *R*. The base is

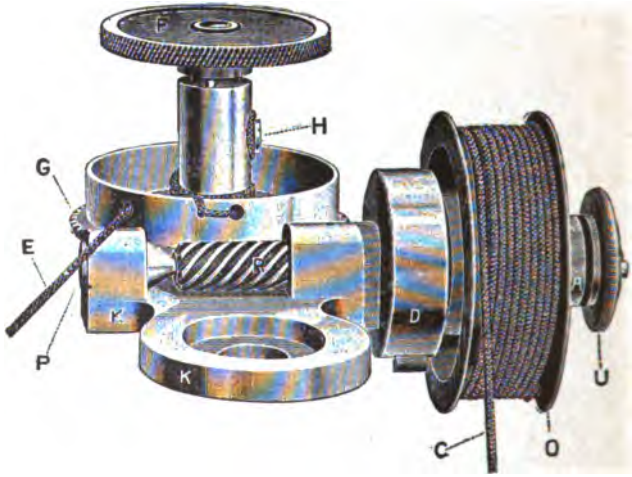


FIG. 2.
Ashcroft Reducing Wheel.

extended to provide a support for the worm gear disc *G*, to which the cord *E* from the indicator paper drum is secured in a manner as illustrated. A pulley *O*, of suitable diameter for the stroke of the engine, is loosely mounted on the worm shaft *R*, to which pulley one end of the separate driving cord *C* is secured, the other end of the cord being connected either direct to the engine cross-head to a standard bolted thereto, or

to any other part of the engine having a coincident motion. From whatever point selected for attaching the cord, it is necessary that the cord run in a line practically parallel with the travel of the engine cross-head for a distance of at least the length of the engine stroke.

A small flat coil spring, located in the spring case *D*, is connected to the pulley *O* by means of a disc (not shown in illustration) for the sole purpose of rewinding upon the pulley the slack cord that would otherwise occur during the inward stroke of the engine. When in operation the entire mechanism is returned to its normal position at the termination of the inner stroke of the engine at each revolution, by the action of the spring inside the paper drum of the indicator. When ready to operate, and just before engaging the clutch by means of swivel collar *U*, the knurled disc on top should be turned around slightly to advance the paper drum of the indicator sufficiently to avoid the drum striking against its stop upon its return motion.

Drum Stop Attachment.—This attachment is shown in Fig. 1, and is for the purpose of starting and stopping the indicator paper drum at all times without unhooking the actuating cord. It consists of an arm attached to a part of the indicator by a screw. A slide is adjustable on the arm, and upon it is mounted a cord pulley for directing the actuating cord around the paper drum of the indicator. Said slide can be instantly secured in any desired position on the arm by the thumb nut and washer.

The manner of connecting and operating the attachment is as follows: The actuating cord from

any ordinary form of reducing motion connected with the engine is passed around the cord pulley, thence on the paper drum of the indicator. When the slide is at its inner position no motion will be transmitted to the paper drum, but by taking hold of the thumb nut and moving the slide outward on the arm, it will cause the paper drum to rotate back and forth in the usual way while taking a card. At any convenient position on the actuating cord there is superposed a rubber band for the purpose of taking care of any slack in the cord when the slide is at its extreme inner position and paper drum at rest, thus avoiding any unhooking of the actuating cord during the time of operating the indicator in making tests.

Electric Attachment.—In making complete and reliable tests of steam power from any and all classes of engines, wherever it is necessary to use two or more indicators for the purpose, it requires some convenient and rapid means of operating them so that all cards taken at any particular stroke of the engine will commence and leave off in the same interval of time. The cut represents a simple electrical attachment as it is applied to the Tabor indicator for this purpose to enable the operator to produce diagrams from one or more indicators simultaneously during the same stroke of the engines, and from any number of cylinders by simply pressing a button arranged to close the electrical circuit.

The attachment consists of a magnet support *S*, which is clamped to the body of the indicator and held in place by the set-screw *E*. A magnet *M* is secured to the support, also binding screws *C* and spring *D*. An armature *A* is mounted on the rod *B*, and adjusted

to coincide with the magnet *M*, and then secured to the rod *B* by the small set-screw in the armature for that purpose. The rod *B* is screwed into the upright on the swivel plate of the indicator, and any movement of the armature *A* produces a similar movement of the pencil toward or from the paper drum. The spring *D*

FIG. 3.

Tabor Indicator Fitted with Houghtaling Reducing Motion and Electric Attachment.

is for the purpose of holding the armature within the field of the magnet before the current is established, and also to quickly release it when the current from the battery is broken.

The improved device is easily attached to or detached from the indicator in a few seconds. By

removing the cap that supports the pencil movement of the indicator and slackening the set-screw *E* of the support *S*, the attachment is readily removed. Its connection with the indicator does not in any way interfere with the usual speedy and convenient means of adjusting the diagram paper to, or removing it from, the paper holding drum, or the changing of a spring in the instrument. It can be used on either right-hand or left-hand indicators with equal facility by reversing the magnet support *S* and the magnet *M*, the latter being secured to its supporting shelf by two small screws. Any one of the well-known batteries in the market (either dry or liquid) will be ample to operate a single indicator where the circuit is short.

THE THOMPSON STEAM ENGINE INDICATOR.

The original Thompson indicator was patented in 1875, but has been considerably improved upon from time to time.

The radical improvements, as made in the old style Thompson indicator, consist of lightening the moving parts, substituting steel screws in place of taper pins, using a very light steel link instead of a large brass one, reducing the

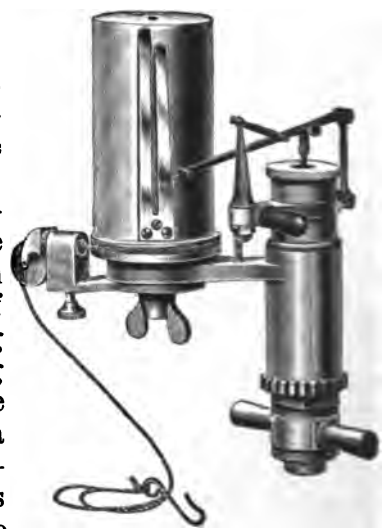


FIG. 1. The Thompson Indicator.

weight of the pencil lever, also weight of squares on trunk of piston and lock-nut on end of spindle, and increasing the bearing on connection of parallel motion. By shortening the length and reducing the actual weight of the paper cylinder just one-half, and by shortening the bearing on spindle, also lowering the spring casing to a nearer

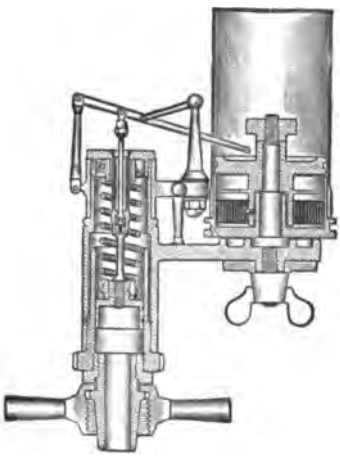


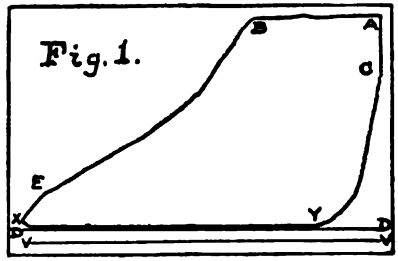
FIG. 2.
The Thompson Indicator.
(Sectional View.)

plane to that in which the cord runs, the momentum of the paper cylinder has been reduced to a very small amount. All of these improvements have lessened the amount of friction, which was heretofore very small, but is now reduced to a minimum; and furthermore, they tend to improve, on the whole, an instrument whose principle has always been of undoubted correctness.

READING INDICATOR DIAGRAMS.

While the diagram is solely a graphic representation of the pressure in the cylinder, and only one side of the cylinder, still by a knowledge of the various operations of the locomotive slide valve much valuable information is gained.

In the diagram, Fig. 1, the line *D D* is the atmospheric line, and is made by setting the indicator drum in motion when there is no connection open between the locomotive cylinder and the indicator piston. The pressures indicated by lines above and below this line from which measurements are taken are those above

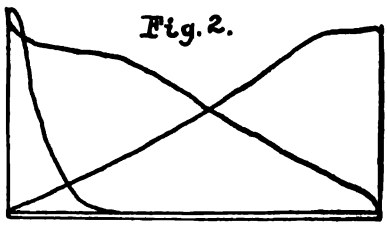


or below atmospheric pressure. The line *V V* is the zero line fourteen and seven-tenths pounds below line *D D*, and drawn by hand after the card is taken. *A C* is the "admission line." Steam is first admitted to the cylinder at *C*, hence that is called the "point of admission." *A B* is the "steam line." *B* is the "point of cut off," after which the pressure in the cylinder drops in expanding; hence, *B E* is the "expansion line." At point *E* the exhaust port begins to open and is thus called the "point of initial exhaust," or "point of release." The exhaust continues to the end of the stroke at *X*. *X Y* is the line of "back pressure." The

exhaust port closes at *Y* and compression begins, *Y C* being the compression line.

The slightest irregularities in the steam distribution of a valve may thus be readily detected by taking an indicator card at a not too great speed.

It is customary to take an indicator diagram from each end of the cylinder, upon the same card. The taking of the second card follows the first as quickly as the three-way cock can be moved. Having the two indications on one card enables the variations between the steam distribution in the two ends of the cylinder to be readily detected.



The diagram, Fig. 2, shows unequal steam distribution in the two ends of the cylinder. Looking at card *H* we can see that the exhaust port closes too early and compression exceeds the steam chest pressure (as shown by the loop), which causes the valve to raise off its seat. This card of itself would indicate too great inside lap, but by noting card *O* it is seen that there is no compression at the other end of the cylinder. Hence before any change is made the blades should be adjusted to equalize the two cards. It is always advisable to equalize the distribution in both ends of the cylinder before altering the eccentrics or the valve itself.

THE BOYER SPEED RECORDER.

The principal parts of this machine consist of a rotary pump, a cylinder and a piston. Oil is used as a circulating medium, the pump chambers and cylinder being entirely filled. While the machine is at rest the piston to which the gauge wire and pencil are attached is retained in its lowest position by two coil springs, but when given motion the pump produces a pressure of oil beneath the piston, causing it to rise to a point where an equilibrium is established between the pressure of oil and the tension of the springs, this point being determined by the speed at which the pump is moved—each thirty-second of an inch rise of the piston indicating a speed of one mile per hour. Moving around a drum in the upper part of the machine, at the rate of one-half inch to the mile, is a ribbon of paper, having thereon horizontal and perpendicular lines, each horizontal line from the base or zero line representing five miles per hour, and each perpendicular line a mile post along the road.

If the locomotive is moving at the rate of twenty miles per hour the pencil will trace its mark on the fourth line from the base or zero; and for every mile traveled the paper will move under the pencil one-half inch, or the exact distance from one perpendicular line to another.

By examining the chart, the exact speed at which the train passed any point on the road, the number and location of stops, the distance, speed and location of any backward movement that may have been made, can be determined at a glance.

In the cab of the locomotive, in view of the engineer,

is placed a gauge similar in appearance to a steam gauge, the needle of which points to the number of miles per hour the locomotive is moving. This is connected to the piston of the machine by a small wire

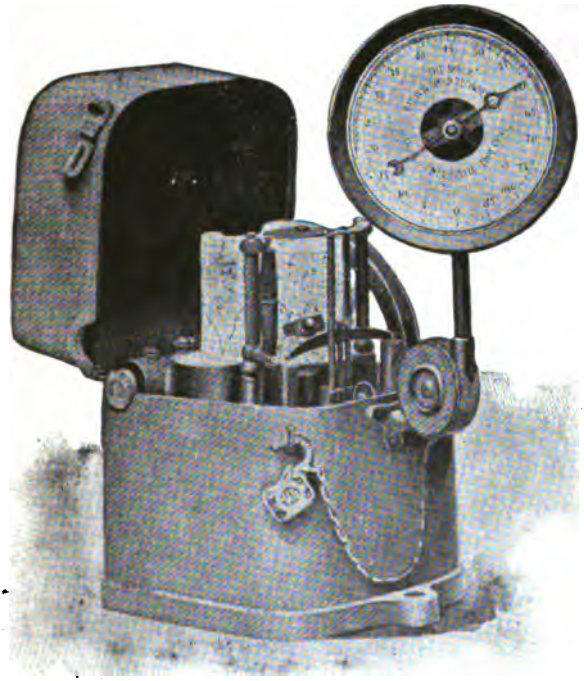
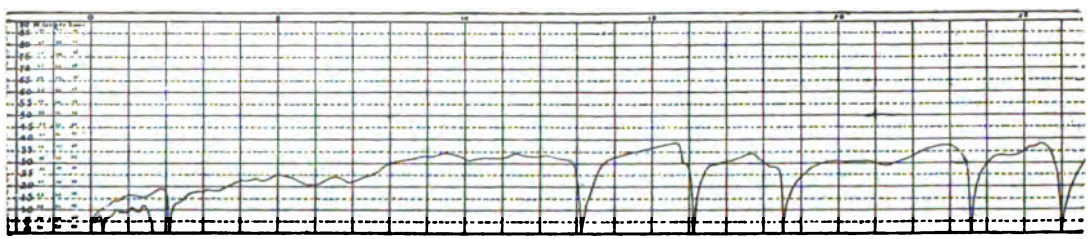


FIG. 1.
Boyer Railway Speed Recorder.

enclosed in a one-eighth inch gas pipe. This pipe runs straight, except where necessary to make a distinct bend, when an elbow of suitable angle, containing a sheave for the wire to run over, is inserted.

FIG. 2.

THIS CUT IS ABOUT ONE-THIRD ACTUAL SIZE, AND WAS TAKEN FROM A RECORD MADE ON A RAILWAY RUNNING WEST FROM ST. LOUIS.



The chart shown in the accompanying cut was placed in recorder while the engine was at the round-house, in such a position as to bring the mile-post, marked zero, under the pencil at the Union Depot, which is about 1¾ miles from the round-house. It will be noticed that the engine made one stop on its way backing down to the Depot.

After pulling out with the train the first stop was made at a point a little more than 2 miles from the Depot; the second stop was made at Kirkwood, somewhat more than 13 miles distant from the Depot. The highest speed attained between the first and second stops was 35 miles per hour.

The recorder can be placed in a special car or caboose when desired.

The size of recorder is nine inches long, seven and one-half inches wide and nine and one-fourth inches high. All the parts are made with the greatest accuracy, and are interchangeable.

Every machine is set up at the factory and accurately adjusted up to ninety miles per hour.

The charts are wound on wooden spools, and are made in various lengths up to one thousand miles.

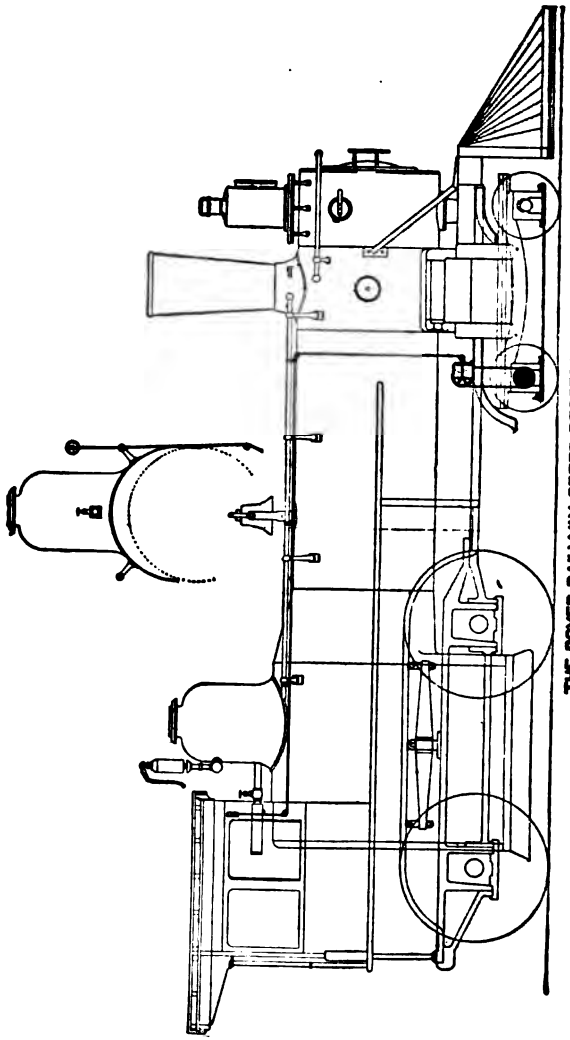
If the recorder is properly applied, the chart will show the actual mileage made, as well as the speed at all points on the run.

Application of recorder.—In applying a Boyer speed recorder to a locomotive with a four-wheel truck, it should be bolted on the frame over the rear-truck axle, with wheel inward. It is usually necessary to bolt a plate of iron on the frame and to set the recorder on that in order to get it far enough in for the belt to pass the truck-box. The pulley to drive the machine should be clamped on the axle, in line with the machine pulley.

This pulley is in two pieces, with a liner between at one side, and should be bored to fit loosely on the turned part of the axle, and when clamped around the axle, the liner should be left out.

When necessary to move the pulley along the axle there need be only one bolt loosened.

In applying recorder to an engine with a pony truck, a disc of suitable diameter, with groove in edge for the belt, should be fastened to the end of the axle, with a cap-screw in center. The recorder, in this case, may be placed on the wheel-guard.



THE BOYER RAILWAY SPEED RECORDER
AS APPLIED TO A LOCOMOTIVE
HAVING 4 FOUR WHEEL TRUCKS

After the machine has been secured in position, place the gauge in the cab where it may be easily seen by the engineer. (It may be fastened on the same bracket that holds the steam-gauge.)

Before the gauge can be fastened it is necessary to remove the dial, in order to put the screws for fastening through the countersunk holes in back.

(The dial can be removed from the gauge by loosening the screws and turning it around until the notch will pass one of the screw heads.)

After fastening the gauge, run a one-eighth-inch gas pipe from it to the recorder. Get it straight as possible, using the elbows containing sheaves wherever necessary. The pipe may be carried along directly under the hand rail and firmly secured thereto by clamps or fastened on the running-board.

Before the pipe is screwed together there should be a thread or small cord passed through each piece, the ends tied together and drawn in. After the pipe, recorder and gauge are in position, the needle of the gauge should be connected with the machine by means of the fine phosphor-bronze wire accompanying the recorder. Take a piece of this wire, long enough to make the connection, with about fifteen inches of silk cord attached to one end and stretch the wire about four per cent.; attach the silk cord to the thread, which is in the pipe at the gauge, and draw the wire through, being careful not to get it kinked.

Place the loop in end of cord on the cross-head hook after passing under the small sheave in the front of machine; then pass the wire around sheave in the gauge out through the notch at the side and around the small screw; then turn the sheave to the left about

half an inch so as to bring tension on the wire, and fasten the end by tightening down the screw, around which the wire is drawn. This done, take the silk cord from the hook on the recorder, move it up and down, and if it moves perfectly free return it to the hook, then put the hand on the gauge with the point at zero.

It will be well to note the manner in which the temporary piece of wire is attached to gauge, which is left there for the purpose of showing the mode of fastening and should be removed before attaching the permanent wire.

It is very important to have the inside of the pipe free from loose scale and dirt, as it may lodge in the ells and prevent the free movement of the sheaves.

In replacing the dial, zero can be placed at lowest point and the head put on to suit.

If, after the recorder has been run for a time, and the hand does not come to zero when the machine is at rest, the hand should be taken off and placed right without disturbing the wire.

When not convenient to put the machine on frame of engine, it may be placed in front of the cylinder and power taken from a thin pulley screwed on the end of the front axle outside of wheel—the same as on engine with pony truck.

The recorder when put in a car is usually placed on the floor, the gauge at a convenient height to be seen, and the belt run down through the floor to the pulley on the axle. In this case the belt and recorder pulley should be boxed on the inside of the car to prevent dust from coming up.

It is usually found necessary to place the machine

within eighteen inches of the center of the car, so as to get the belt around the axle inside of the truck timbers. The recorder may be placed just behind the door, almost against the end of the car, allowing enough space to open the case.

If it is more convenient to have the pulley on the opposite side of machine, as in case of its application to engine with pony truck, it can be so placed by removing the spool plate and loosening the set screw that holds the clutch in center of shaft, then remove the shaft and end bearings and reverse them. The worms and clutch collar should be left in position.

FIG. 3.
Recorder Pulley—Boyer Speed Recorder.

Recorder pulley.—The flange *M*-3 is screwed onto the main part *M*-1, and is held in position by latch *M*-4. The diameter is adjusted, or the point at which the belt runs is varied, by moving the flange to or from the main part. This adjustment is enough to allow for a change of about three inches in the diameter of a car wheel.

The belt should be coupled by means of the plyers furnished, similar to the manner in which the coupling is fastened in one end of the belt sent with the recorder.

Cut the belt of such a length that it will require stretching about eight per cent. to put it in place.

Speeding.—The pulley on recorder should make six hundred revolutions per mile. The diameter of this

pulley is determined by dividing 63,360 (the number of inches in a mile) by the circumference of the car wheel in inches, which gives the number of revolutions of the car wheel per mile; this result, multiplied by the circumference of the axle pulley in inches and the product divided by 600, will give the circumference of the adjustable pulley on the recorder.

Example.—Suppose the wheel be 94 inches in circumference and the axle pulley 17½ inches in circumference, then 63,360 in. ÷ 94 in. × 17½ in. ÷ 600 = 19.66 inches, the circumference of recorder pulley.

To set this pulley to the proper size, take a piece of wire belt the exact length the circumference should be, and adjust the flange of the pulley by raising the latch and turning it until the ends of the piece of belt when passed around will just meet. Be careful not to stretch the belt in measuring. The axle pulley should be measured the same way. (It would be well to measure the axle pulley before putting on axle.)

To ascertain the circumference of the car wheel, a steel tape, or, in the absence of this, a piece of gauge wire may be used, the size being taken at the bearing point of the wheel.

If the measuring of these wheels is carefully done, the record will show a mileage of within one per cent. of the actual distance traveled, and this discrepancy can be rectified by a final adjustment of the recorder pulley.

Care of recorder.—To fill the machine, lift it out of the case and remove the lower spool-plate, which is

fastened by a screw in the center between the spool spindles. The filler-hole will be found directly back of the drum, plugged by a large-headed screw; remove this and fill from the can of circulating oil accompanying the machine. The spout of oil-can should be screwed on loosely, so as to admit air to the can while pouring therefrom. See that the spout is clean, and no dirt gets in the machine.

When the machine is filled to overflow the oil will appear in the bottom of the worm-wheel chambers, and this excess will run out through holes at either side.

It is important to have the machine entirely filled, and to insure this the wheel should be turned while the oil is being poured. After the oil appears in the bottom of the worm-wheel chambers, the wheel should be turned vigorously for a moment to churn out the air which may be in the machine, after which it will take more oil.

A small quantity of oil should be added every six months to replace any that may have evaporated; because, after a length of time, should the oil get below a certain line in the pump chamber, the machine will record low.

In replacing the machine in the case, be careful and keep it as near level as possible, so as not to spill the oil.

Worm-wheels, shafts and bearings should be cleaned about every six months.

The interior of the recorder should not be disturbed, as it is important that the joints remain sealed.

Description and care of oiler.—The inner part of the paper drum is arranged to contain lubricating

oil, and also to gradually feed it to the working parts as the machine moves. The construction is this:

A small tube *J*-3 passes through the bottom of the drum and extends half way up on the inside, to which point the drum is filled with oil. The space above the oil line contains a plunger *J*-4, which is gradually lowered by the slow movement of a screw *J*-5, the latter being operated through a ratchet *J*-7, from an

FIG. 4. Oiler—Boyer Speed Recorder.

eccentric on the upper end of the stationary shaft *I*-2, around which the drum revolves. The plunger does not force the oil, it simply displaces and keeps it high enough to run into the top end of and out through the tube. When the plunger stops moving the flow of oil ceases.

To fill the oiler.—Remove the cover by taking out the four screws in the top, then take off the yoke

J-8 that operates the ratchet wheel *J*-7. Turn the ratchet wheel to the right until the plunger within is drawn to the top, when the wheel will stop turning; next, pour the full contents of the bottle of lubricating oil furnished into the large hole. The spout of the circulating oil-can will serve as a funnel.

When the oiler is filled raise it out of its position so that the small tube *J*-3, out of which the oil flows, can be seen; then slowly turn the ratchet wheel in the direction that it will be driven (to the left) until the oil starts to flow from the lower end of the tube; then return the oiler to position, put on the yoke, right side up, and screw the cover on.

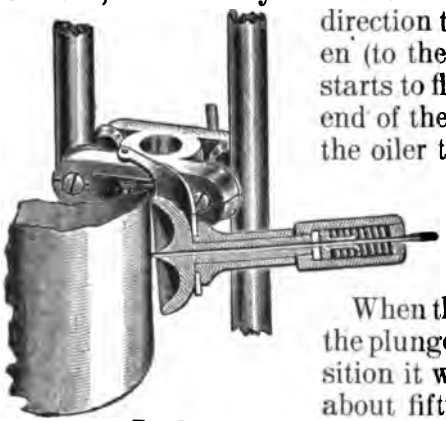


FIG. 5.
Pencil Mechanism Boyer Speed Recorder.

When the oiler is filled and the plunger in its highest position it will require a run of about fifty thousand miles to exhaust the supply of oil. At this time the plunger will have run off the lower end of the screw and will be in its lowest position. In order to again raise the plunger it will be necessary to remove the oiler from the machine and invert it, so as to start the screw into the plunger, to raise it, preparatory to refilling.

It would probably be best to refill the oiler every six months, thereby insuring the mechanism against failure from want of lubrication.

The pencil.—The pencil is brass wire and when in

good condition makes a distinct line on the prepared surface of the paper. It is held by friction and forced against the paper by a spring within the holder.

The pencil should project far enough through the disc on the end of the holder to bear with sufficient pressure on the paper to make a line. Should it project too far through, it will withhold the disc from contact with the paper and will not revolve, which is necessary in order to get a clear line.

To be sure that the pencil is properly adjusted, withdraw the operating lever enough to remove the gripping rolls from contact with the paper, but not enough to remove the pencil, then turn one of the paper spools so as to draw the paper under the pencil; if it is correctly adjusted the pencil will revolve and make a clear line.

Should the pencil not mark distinctly it can be improved by slightly rounding the end on a smooth file, emery or sand paper. The pencil is soft and easily bent, but can readily be straightened by rolling between two flat surfaces of wood or iron. It should be straight as possible in order to enable the spring to hold it against the paper.

To put on the paper.—Loosen the end of the paper and start it on the empty spool by putting the end into the saw cut in the direction that it will not easily come out; wind two or three turns of the paper around the spool, then swing out the operating lever as far as it will go, which will remove the gripping rolls and pencil from the paper drum and place the paper around the drum, putting the two spools of paper on the spindles, with the supply on the left-hand spindle, when facing the direction the loco-

motive or car is to move, then return the operating lever to its former position.

Axle pulley required for application of recorder

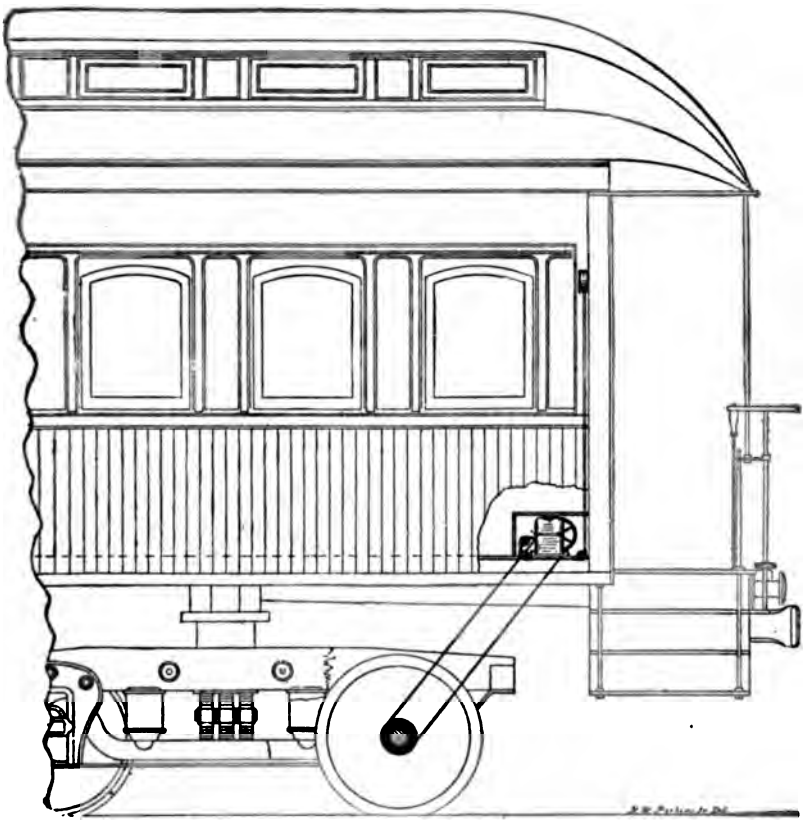


FIG. 6.
Boyer Speed Recorder as Applied to a Passenger Car.

on a car should be split and secured and adjusted to position on the axle by means of six set screws dividing the circumference into thirds, disposed in pairs.

The bore or inner surface of pulley need not be turned out, but should be large enough to clear the rough surface of axle at all points. The length of bore should be about four inches.

LOCOMOTIVE REVOLUTION COUNTER.

The accompanying cut illustrates the Crosby locomotive counter. It is designed particularly for use on locomotives and high-speed engines, and is a valuable

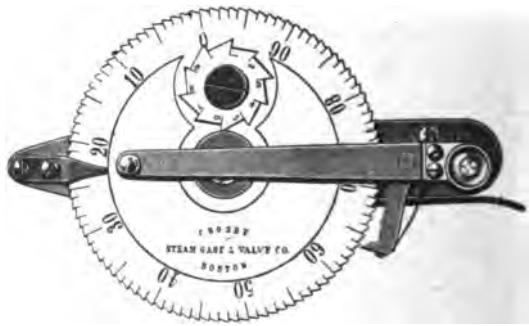


FIG. 1.
Crosby Locomotive Counter.

auxiliary to the steam engine indicator. The arm which moves the ratchet is connected by a cord with some reciprocating part of the engine, or with the drum motion of the indicator, so as to give it about one and one-half inches swing back and forth during each revolution of the shaft. It is provided with a convenient starting and stopping device, so that it can be made to begin or stop counting at any instant.

AUTOMATIC COUPLERS FOR LOCOMOTIVES.

The long "push-bar" pilot coupler has been displaced by the pilot coupler, the construction and attachment of which differs with shape of the pilot used by each railroad company. Hence no attempt will be made to illustrate the pilot coupler; suffice it to say that the contour lines of the coupler itself are

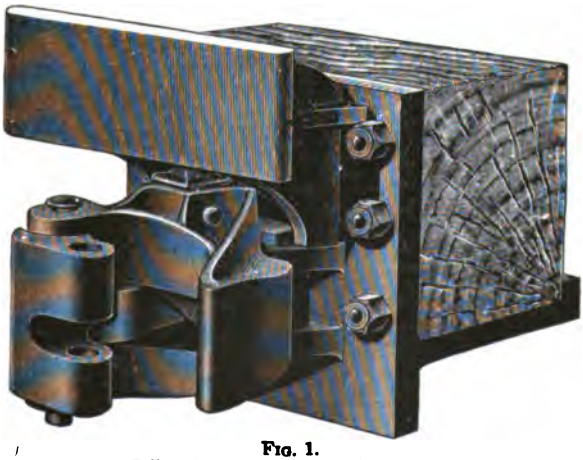


FIG. 1.
Talbot Automatic Coupler for Tenders.

standard with the Master Car Builders' coupler on all cars.

The couplers for the back of the locomotive tender are, however, of not so great a variety. Where the construction of the tank frame will permit, it is quite customary to apply an automatic coupler quite similar to that on a freight car, but there are a large number of

tenders in this country equipped with a plate coupler like that shown in the accompanying engraving, or quite similar thereto. The coupler here shown is pivoted on the outside of the end sill of the tank by a concentric pin, which gives to it the same circular path it would have if it were pivoted four feet back from head, thus permitting it to have the required three-fourths inch side play without the liability of uncoupling. When tension is put upon it, it centers itself in line of draft and conforms to all the movements of the service. This form of coupler is also made with an elliptic buffing spring.

On locomotives engaged in switching service only, this form of plate coupler is attached to the front timber and the pilot, usual with road engines, omitted.

COUPLER EMERGENCY KNUCKLE.

The M. C. B. automatic draw bar has come into general use on American railroads, and its adoption has greatly increased the safety and facility of train handling; but the parts of the draw bar, the knuckle and lock, necessarily give way in service from wear and tear, and cause trouble by reason of trains parting. When this occurs, if there is a spare knuckle or locking part at hand to replace the defective one, there is little delay in moving the train. But usually the spare part is missing, because it is hardly practicable to carry the assortment necessary to insure having the one wanted, there being about ninety different types of draw bars in use. In case the piece is missing, a link and pin or chain is used, and this means a very unsafe and unsatisfactory connection, and probable injury to draft rigging.

The Gilman-Brown emergency knuckle, as shown by Fig. 1, will go into ninety-five per cent. of the draw bars in service and make a rigid coupler, into which any automatic coupler will lock securely if in good order. By simply removing or raising the locking pin or locking parts and inserting this emergency knuckle, replacing the knuckle pin, which is seldom injured, a safe and complete connection is assured.

Fig. 1.
Gilman-Brown Emergency Knuckle.

The chances are enormously in favor of the emergency being safely and satisfactorily met if there is one of these knuckles close at hand.

It is essentially a repair tool which could well be considered part of the equipment of every freight engine, switch engine and way car, as it is a practical and economical insurance against delay on the road in consequence of defective knuckle or locking parts.

CAST STEEL FOR LOCOMOTIVE PARTS.

The use of cast steel in place of wrought or cast iron is of quite modern practice. The object accomplished thereby is a reduction of cost over wrought iron and a lightening and strengthening of parts formerly constructed of cast iron.

The first locomotive parts to be made of cast steel were the centers of driving wheels. As cast steel is ordinarily considered about three times as strong as cast iron, the section of all parts of the wheel center

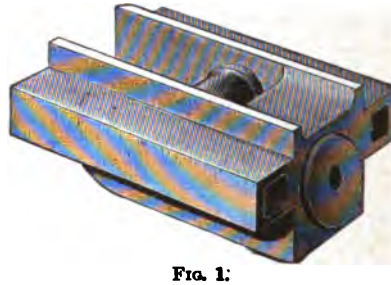


FIG. 1.
Hollow Cast Steel Cross-Head for 4-Bar Guides.

was thus safely reduced, making them more symmetrical, lighter, and still much stronger.

The weight on driving wheels being such a governing factor in determining the size and design of new locomotives, this practice of effecting a reduction of from two thousand to three thousand pounds in the driving wheels of a locomotive, and permitting the same weight to be added to the boiler, is a very important one in American practice.

Subsequently the substitution of cast steel for wrought iron in locomotive cross-heads came into

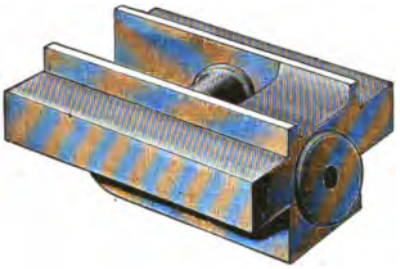


FIG. 2.
Solid Cast Steel Cross-Head for 4-Bar Guides.

quite general practice. Figs. 1 and 2 show hollow and solid cast steel cross-heads for four-bar guides. Fig. 3 is a cast steel cross-head for two-bar guides.

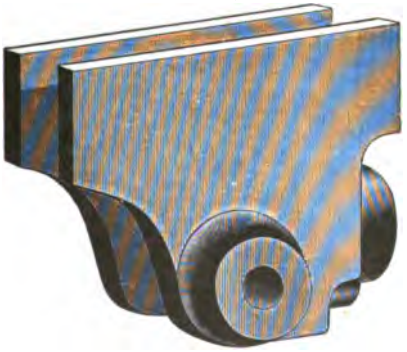


FIG. 3.
Cast Steel Cross-Head for 2-Bar Guides.

These can be made lighter than wrought iron cross-heads, are less liable to flaws in their manufacture, and are much less in first cost.

Fig. 4 shows another substitution of cast steel for wrought iron in the rocker arm. (For the location of the rocker arm see plate "American Steam Locomotive," part numbered 116.)

Until quite recently all locomotive driving boxes were made of cast iron. Although they were of very great weight and thickness, their breakage was of frequent occurrence. Fig. 5 shows a light driving

FIG. 4.
Cast Steel Rocker Arm.

FIG. 5.
Cast Steel Driving Box.

box made of cast steel, thereby reducing considerable unnecessary weight from the driving wheels.

Many locomotive parts formerly made of wrought iron, malleable iron and brass are now cast of steel. Perhaps the most notable of these are the engine frames, which have been found to give excellent satisfaction, and at a saving of from three to four cents a pound effected by the time they are ready to put into the engine.

THE LOCOMOTIVE SUPERHEATER.

In the progress made, looking toward a more complete utilization of steam in the locomotive, the line along which developments were made for many years was that of compounding the cylinders and thus expanding the steam in two stages instead of one. In recent times, however, exhaustive tests have been made both abroad and in this country with what is known as the "superheater," which is an attachment to the locomotive designed primarily to reduce cylinder condensation by superheating the steam. It is claimed that this superheating results in economy of water consumption and also economy of fuel. Superheated steam also affects an economy by reason of its increased volume. Speculation has been made as to which development—Compound Cylinders or the Superheater—will prove to add most largely toward locomotive capacity. Possibly a combination of the two may some day be effected with advantage.

The advantages of high degree superheating as applied to simple engines at the present time has passed the experimental stage, and has now been adopted as standard by some of the largest railroads in this country and abroad. It is, therefore, safe to say that highly superheated steam is recognized by a steadily increasing number of railroad men as being of the greatest practical value.

The theory of superheating contains several

important points, and without going into the realm of thermodynamics, we are able to explain the advantages which are claimed for superheated steam. In the first place, superheated steam contains a greater amount of energy per pound than dry, saturated steam, if both are at the same pressure. This increased energy in the form of stored heat units enables the superheated steam to do more work in the cylinder than saturated steam could do, if both were exhausted at the same pressure.

The reason for this is that dry, saturated steam is always on the point of giving up some of its heat and turning into water. Such a loss not only reduces the volume and pressure in the cylinder, but it gives up the store of latent heat contained in the particles of steam which are thus turned to water, and as the latent heat is a large percentage of the total heat required to produce saturated steam, for instance—at atmospheric pressure 965.8 heat units as compared with 1146.6 heat units totally, it is evident that the loss owing to condensation is very considerable. If now, by superheating, we give to the steam, which is so ready to fall back into the form of water, a temperature greater than that due to its pressure, condensation will not take place until the superheated steam has given up the whole of the heat represented by this extra temperature. There is, of course, a reduction in temperature when superheated steam strikes the comparatively cold walls of a cylinder, but there is no condensation. This is practically the principle upon which the value of superheating depends.

The increase of temperature in superheated steam augments its volume and all the moisture

which is sure to be contained in saturated steam and any particles of water which may have been entrained as the steam entered the throttle valve, are evaporated, and thus the action of the steam in the cylinders, that is, its expansion, nearly follows the laws which apply to a perfect gas.

A satisfactory reduction in the amount of water consumed is claimed when superheating is carried out. This amounts to from about 15 to 35 per cent for superheated steam receiving 150 to 250 degrees Fahrenheit of superheat. A reduction of

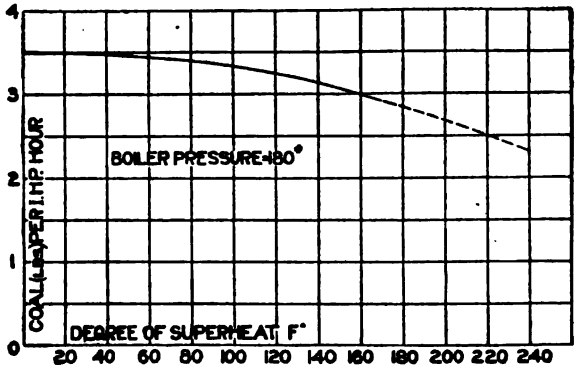


FIG. 1

the fuel used is also one of the advantages of superheating, which follows from the fact that less water has to be evaporated to do a given amount of work.

Figure 1 illustrates very clearly the advantages of high degree superheating as compared with the use of moderate degrees of superheat. The curve which has been reproduced from the paper entitled "Locomotive Performance Under Different Degrees of Superheat," and was presented before the American Railway Master Mechanics' Associ-

ation in 1910 by Professors Benjamin and Endsley, shows that the saving in fuel increases at a higher rate than the amount of superheat; for example, with saturated steam, 3½ pounds of coal were required to develop one horse power hour; with 80 degrees of superheat, the quantity of coal required was 3.4 pounds. This represents an

Fig. 1A. Schmidt Superheater with Outside Steam Pipes.

economy of 2.8 per cent. With just the double amount of superheat, that is, 160 degrees, the coal consumption was reduced to three pounds, which meant a saving of 14.8 per cent; in other words, doubling the amount of superheat resulted in fivefold increase in economy. In the paper presented

by Professor Endsley during the 1911 convention of the American Railway Master Mechanics' Association, the economies obtained with steam having more than 160 degrees of superheat were brought forth and practically confirmed the diagram given in Fig. 1. It was shown that with 240 degrees of superheat the economy was approximately 32 per cent; thus, when compared with the economy at 80 degrees of superheat, we find that by increasing the superheat three times that we increased the percentage economy about 9 4-10 times. No better illustration of the advantages of highly superheated steam from a practical standpoint can be given.

A lower boiler pressure can be used with superheated steam and the cost of boiler maintenance is thereby reduced, keeping the engine less time out of service, owing to fewer boiler troubles. A part of the heat of the flue gases, which would otherwise be wasted, is taken advantage of and applied in the interests of economy to the steam as it circulates through the pipes and flues of the superheater.

There are several types of the Fire Tube Superheater now in use which differ principally in the arrangement and location of the header castings.

SCHMIDT, TOP HEADER, SUPERHEATER.

On referring to Fig. 2 it will be seen that the superheater proper consists of a number of superheater units, each unit being made up of four pieces of seamless steel tubing about 1½ inches O. D., and all of which are located in the upper portion of the boiler, having their back end swaged down to 4½ inches O. D. to secure better circulation of water next to the tube sheet. The seamless steel tubes are connected by cast steel return bends to form a continuous tube, as shown in Fig. 4. To ensure the proper flow of steam through these units, the special Superheater Header, shown in Fig. 5, is provided, which takes the place of the ordinary "Tee" or "Nigger" Head.

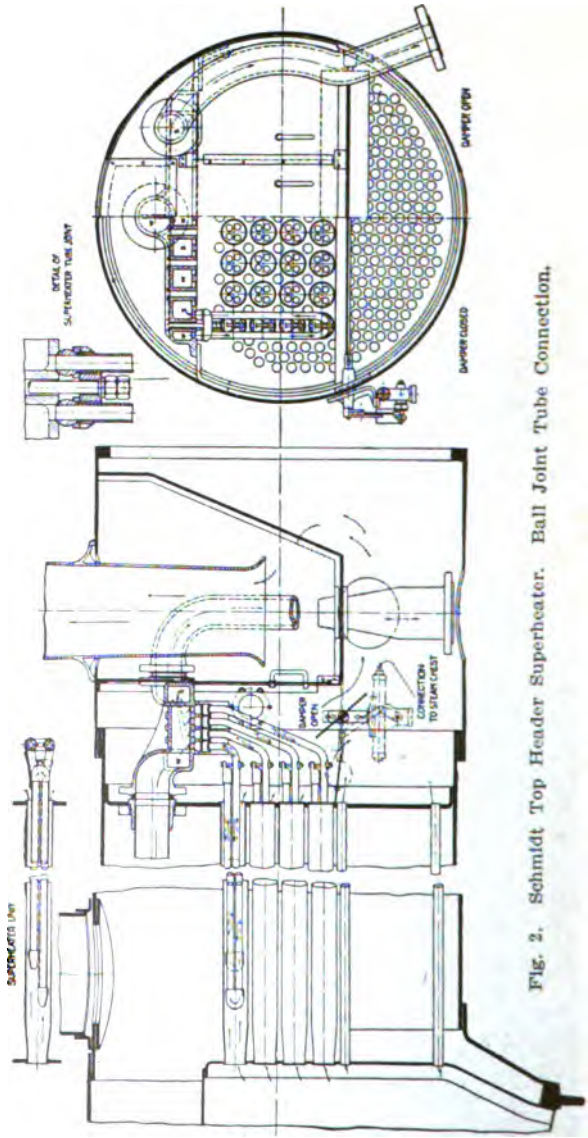


Fig. 2. Schmidt Top Header Superheater. Ball Joint Tube Connection.

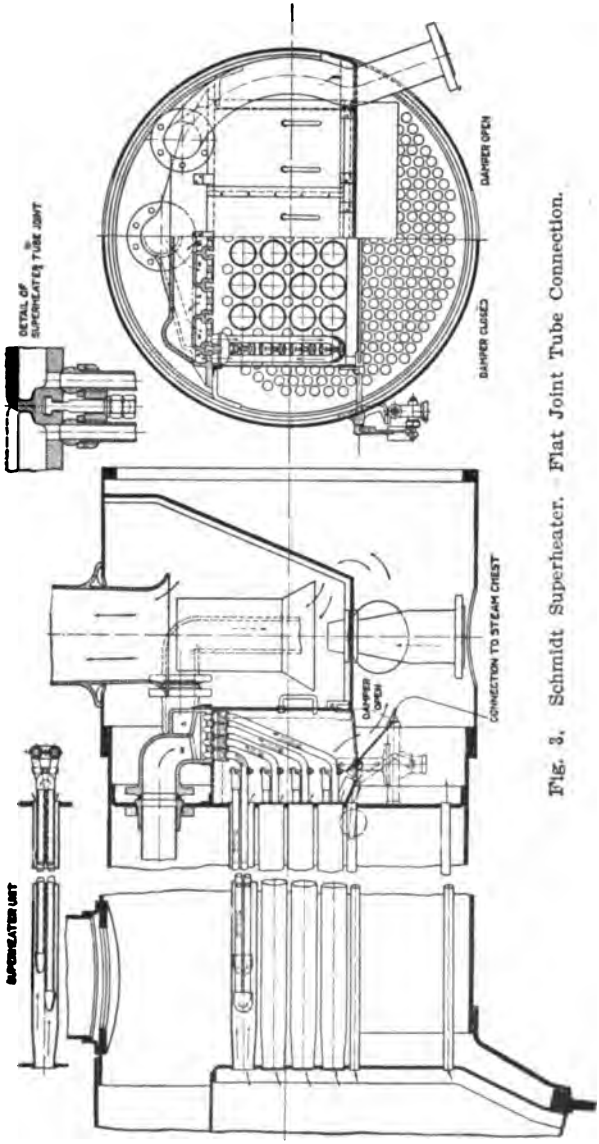


Fig. 3. Schmidt Superheater. Flat Joint Tube Connection.

This header is so designed with internal walls that the steam entering it from the drypipe must pass through the passages marked "W" to the tubes of the superheater units where it is superheated. On leaving the units, the superheated steam is returned to the header, on the opposite side of the partition walls, to the passages marked "S," connecting it with the steam pipes and steam chests.

The direction of the steam flow in a superheater locomotive is indicated by arrows in the drypipe, header, superheater units and steam pipes of Figs. 2 and 3 and in the header, Fig. 5.

The Ball Joint Connection between the superheater unit and the lower face of the header is made with a single bolt centrally located, as shown on Figs. 2, 3 and 4. In making these ball joints, the ends of the superheater tubes are machined, and the bored collars which form the ball joints driven out. They are then welded and turned to their spherical form. The ball joints and their seats in header are ground steam tight.

To protect the ends of the superheater tubes next to the fire against overheating when there is no steam flowing through them, especially when the blower is on, it is necessary to stop the flow of hot gas through the large flues. This result is secured by separating the front end of the superheater units from the rest of the smoke box by means of a vertical partition plate located just in front of the superheated body, extending across the smoke box and from the top of the smoke box down to the back edge of the table plate. From the bottom edge of this partition a horizontal plate, reaching across the smoke box, extends back to the tube-sheet just below the large flues.

This horizontal plate contains an opening which is closed by the superheater damper, Fig. 6.

The vertical partition is so designed that the portion between the header and table plate consists of three or four plates. These plates are equipped with handles, and by raising them slightly they may be removed and thus permit free access to the superheater units and header. Hand holes are also provided in the sides of smoke box for inspection of superheater parts from the outside without opening the smoke box door.

The superheated damper is held open by pressure of steam from the steam chest acting on the piston in the damper cylinder, and permits hot gases to flow through the superheater flues. It is closed by a weight or a spring as soon as the steam is out of the steam chest, and stops the flow of hot gases through the large flues.

On opening the throttle, the steam passes through the drypipe and, on reaching the header, is forced through the passage "W" to the various units forming the superheater. On leaving the superheater units the steam is delivered to the passages "S," from which it passes to the steam pipes and steam chests. On reaching the steam chests, it passes automatically to the super-

heater damper cylinder through the connecting pipe. The steam pressure acting on the piston of the superheater damper cylinder opens the damper, and this permits the free flow of hot gases from the fire to the smoke box through the large boiler flues which contain the superheater tubes.

A part of the heat of the gases flowing through the large flues is absorbed by the surrounding water. Another portion is absorbed by the tubes of the superheater units and transmitted by them to the steam passing through them and superheating it.

In order that the gases with the cinders which they carry with them may meet with the minimum of obstruction in their flow through the large flues, the return bends of the superheater units are provided with lugs which raise the tubes of the superheater units from the bottom of the flues and permit a practically free and unobstructed flow of the gases under and between the tubes forming the unit.

On closing of the throttle the steam passes from the steam chest and at the same time from the superheater damper cylinder through

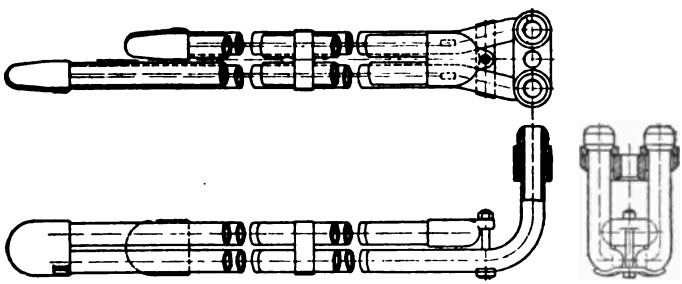


Fig. 4. Schmidt Superheater Unit.

the pipe connections, allowing the weight on the damper shaft arm to automatically close the damper, thus stopping the flow of hot gases through the large flues when there is no steam passing through the superheater units.

Under certain conditions of service, such as switching, etc., where service is intermittent, another form of the automatic acting superheater damper cylinder is sometimes used. This form permits the superheater damper to remain open at all times except when the blower is on, when it is closed by steam from the blower pipe.

The amount or degree of superheat is the increase of the final temperature of the steam leaving the superheater over that of the steam and water in the boiler. For example, steam at 200 pounds gauge pressure has a temperature of 387.5 degrees F. on entering the drypipe. On leaving the superheater suppose it has a temperature of 600 degrees F. In that case it has been superheated in

its passage through the superheater by an amount equal to the difference of 600 and 387½, i. e., 212½ degrees F.

To secure the best results the quantity of heat absorbed by the superheater units should be sufficient to superheat the steam to an average temperature of 600 degrees F.

For cleaning the flues the use of air of at least 100 pounds pressure should be used. It should be applied through a ⅜-inch gas pipe, which is inserted at the back end of the flue and gradually worked forward under the superheater unit, blowing the dirt out of the front end of the flue. The use of air for blowing out the boiler flues is recommended in preference to steam or water.

In case steam is used instead of air for blowing out the flues, the boiler should be under steam to avoid the condensation of water in the flue, as it would be liable to mix with the ashes, etc., and form a coating on the inside of the large flues. The superheater damper should be open in all cases while cleaning the flues.

The superheater units and header are in the top portion of the boiler, symmetrically located, and will not interfere with work in the smoke box.

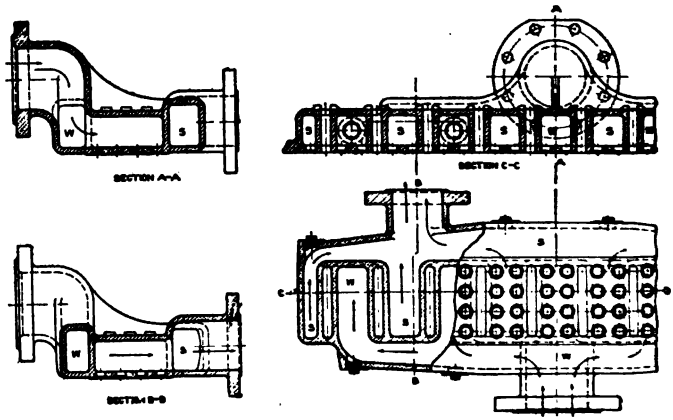


Fig. 5. Schmidt Superheater Header.

The design of the unit and arrangement of the front end presents the least obstruction to the free flow of gas from the fire through the smoke box to the stack.

The design permits the use of external steam pipe connections to the cylinders, and this reduces the obstruction offered by the ordinary type of saturated engines.

When necessary to remove the small flues in the bottom portion

of the boiler, they may be taken out without removing the superheater parts.

No extra joints are required in the steam pipes and the existing joints are rendered more accessible than on a saturated engine.

Each individual unit can be disconnected from the header by loosening a single bolt.

The joint between the unit and header is the ball joint, which permits easy removal and replacement of units.

The minimum number of shapes of superheater tubes is required, as every unit in each horizontal row is exactly alike.

The usual stresses in the cylinder casting, due to difference in temperature between the live and exhaust passages, are reduced through the use of external steam pipe connections, which remove the hot steam from the saddle.

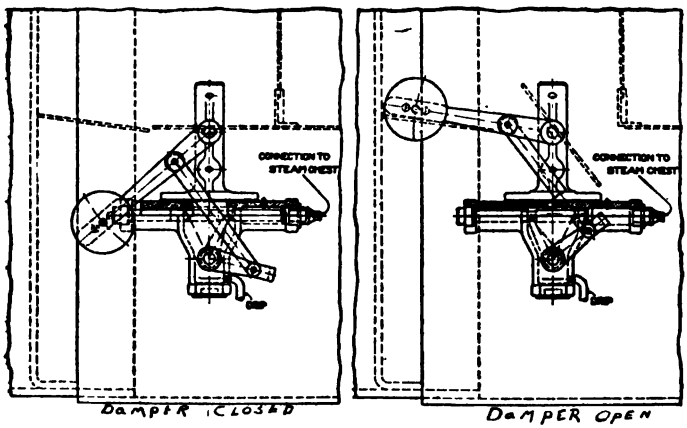


Fig. 6. Schmidt Superheater Damper.

Inspection of the superheater tubes and joints, boiler flues and front tube sheet, which can be made without removal of any of the superheater parts, should cover examination for air and steam leaks in front end, for any accumulation of cinders and ashes or deposits on return bends in boiler flues.

All air and steam leaks should be stopped. In the case of steam leaks between the header and the superheater units, joints should be immediately tightened, if necessary regrinding ball joints or applying a new gasket to flat joints. In case a new

gasket is applied the joint should be tightened again after the gasket has been under steam heat the first time.

Suitable handholes are provided in the sides of the smoke box so that the superheater can be inspected by means of an electric flash light without opening the smoke box door.

The flues can be easily inspected from the front while a light is held at the firebox end.

At regular intervals the boiler flues should be blown out the same as the boiler tubes are blown out, and thoroughly cleaned of all ashes, cinders and soot. At the same time any deposit which may have accumulated on the return bends nearest the firebox should be broken off and removed.

Every two months the superheater, the steam and exhaust pipes should be tested with warm water of about working pressure to make sure that all joints, etc., are tight in front end. The return bends at firebox end should be examined from firebox end at this test. In setting the flues the prosser is used in preference to the roller whenever possible in working over the superheater flues. The prosser should not have less than twelve sections, and the rollers not less than five rolls. Inserting plugs in the regular tubes surrounding superheater flues when using roller has proved good practice

The superheater damper and rigging should work freely, and the damper should be wide open when the throttle is open and there is steam in the damper cylinder. With no steam in the damper cylinder the damper should be closed.

The damper should be closed when the blower is used for firing up.

The piston rod extension should be inspected at regular intervals, and have extension guide adjusted to maintain the piston central in the cylinder.

When handling the engines about the engine house, yards, etc., before the cylinders are warmed, the cylinder cocks should be kept open until dry steam appears.

Operation.—The general operation of the superheated steam locomotive is the same as the ordinary saturated steam locomotive.

Cylinder cocks should be kept open when starting until dry steam appears.

In starting, the reverse lever should be put in full gear to insure oil distributing the full length of the valve bushing.

In general, superheated steam locomotives should be operated with full throttle and short cut off, when working conditions will permit.

On account of the larger diameter of cylinders used in superheater engines, the throttle must be opened slowly and special care taken to prevent slipping of the drivers.

The firing should be light and regular to produce as high a flame temperature and as perfect combustion as possible in the firebox.

A smoky fire has a lower flame temperature, reduces the degree of superheat and uses more coal.

The engineer should know that the superheater damper is open while using steam and closed when steam is shut off.

If the engine does not steam freely make sure that the superheater damper is open.

Leaks in the front end or superheater units, flues stopped up and derangement of draft appliances not only affect the steaming of the engine, but reduce the degree of superheat and should be reported and corrected at once.

Blows in cylinder and valve packing should be reported and receive proper attention, as they will cause scoring, due to removal of oil from wearing surfaces.

Repairing.—When the engine is in for general repairs the superheater parts should be carefully cleaned, examined and all defective parts should be repaired or replaced.

The superheater units should be painted with a thin coat of hot tar as soon as cleaned to prevent rusting.

The ball joints should be reground and joint should show a good continuous bearing all around the ball.

With the flat gasket type of joint between header and superheater units the flange on the unit should come up parallel to the face of header so that the gasket has only to make the joint and does not have to take care of any angle between the flange and header.

In replacing the superheater units it is essential that they be properly located in the top of the flue to prevent obstruction to the flow of gases through the flue.

In locating the superheater header, its face for superheater unit joints should be square with the tube sheet, parallel to the top row of flues and the correct distance above them to insure correct position of the superheater unit in the flue. It should be firmly supported at the ends by Header Supports securely fastened to the sides of the smoke box.

The Joint Ring between the header and drypipe should have a flat and ball face to permit free adjustment of the header.

On reassembling, the superheater should be subjected to same water tests as boiler.

COLE, SIDE HEADER, SUPERHEATER.

The Cole Superheater shown in Fig. 7 differs from the Schmidt in that headers are provided for each cylinder and located at the side of the smoke box instead of at the top. The internal construction of the headers is similar to that shown in Fig. 5. With this design it is generally found necessary, in order to secure the best results, to apply a cross-over pipe for the superheated steam between the two headers.

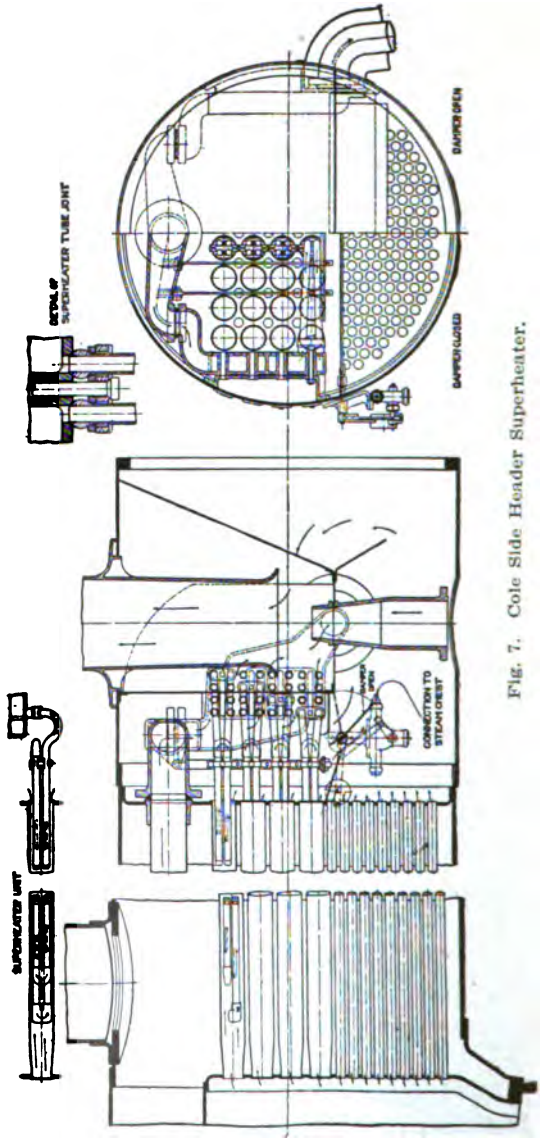


Fig. 7. Cole Side Header Superheater.

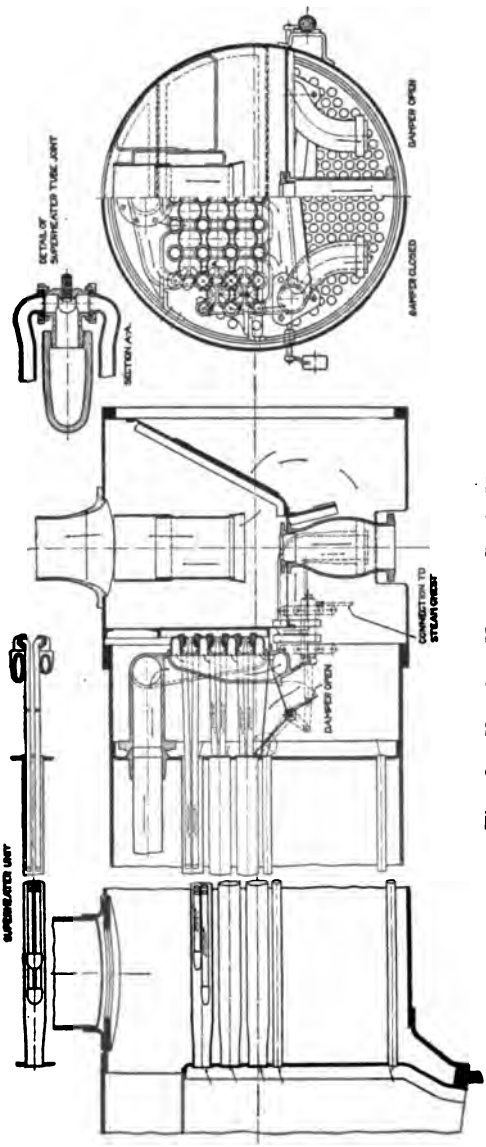


Fig. 8. Vaughan-Horsey Comb Header Superheater.

VAUGHAN-HORSEY, COMB HEADER, SUPERHEATER.

In the Vaughan-Horsey Superheater, shown in Fig. 8, the saturated and superheated steam headers are completely separated, each header having a main body extending transversely across the front end. The upper, or saturated steam header, is connected to the drypipe as usual, and has subheaders extending downward. The header for superheated steam is located with its main body down and subheaders extending upward provided at both ends with flanges connecting with the steam pipes.

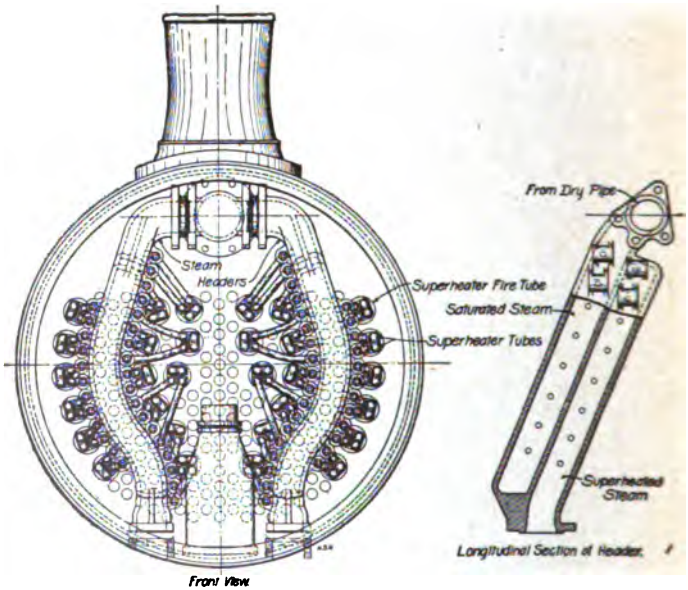


Fig. 9.

The headers are located so that the subheaders extend past each other alternately, and are in front of and between the lines of the large flues. Into the front face of these subheaders, steel fittings are screwed. The fittings have, as required, two or four openings to which the superheater units are attached. The joint between the fitting and the superheater unit is formed by a copper gasket, and nut locks are attached to prevent nuts working loose.

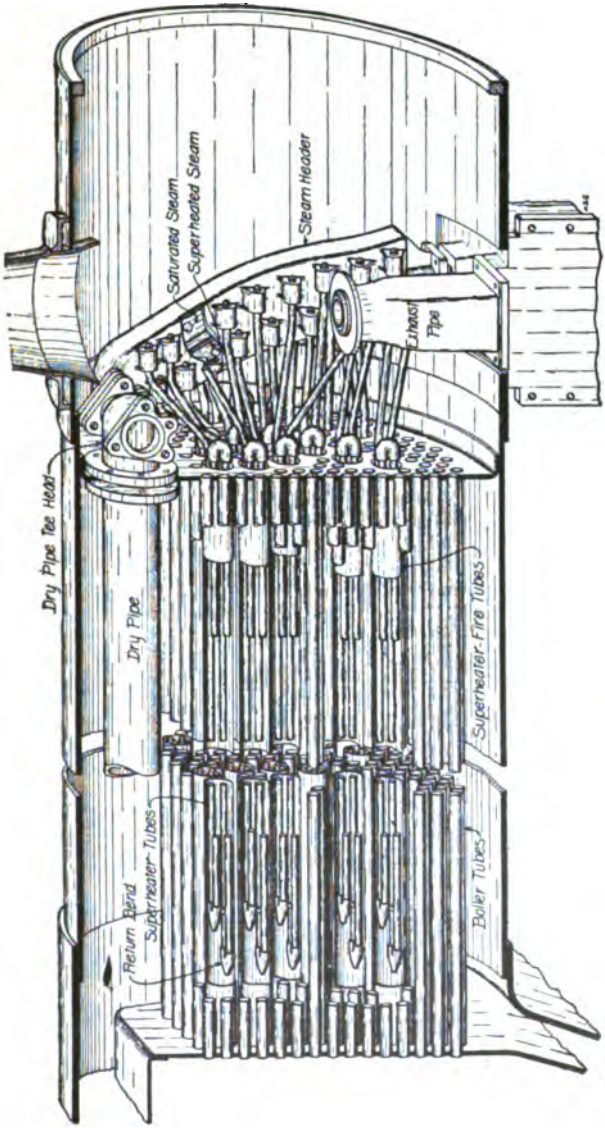


Fig. 10. Emerson Superheater.

EMERSON SUPERHEATER.

The Emerson superheater (Figs. 9 and 10) is of the smoke-tube type. It consists of a system of small return tubes arranged within fire tubes of larger diameter. The large fire tubes are about 5 inches in diameter and are distributed over the entire flue-sheet space. Each large tube contains four superheater pipes arranged in the shape of an elongated coil made up by screwing into steel return bends, forming a continuous double-looped tube. The front ends are fastened to headers by the usual method of expanding with rollers, the roller in this case being inserted in a hole at the front of the header, which is afterwards closed with a screw plug.

The steam from the drypipe enters headers which, in general form and position, are similar to the usual steam pipes. Each header is divided vertically into compartments, forming the front compartment for saturated steam and the rear compartment for superheated steam. Hollow lugs are cast on either side of the headers and the superheater tubes fastened to these. When the throttle is opened steam enters the front header and passes through the small tubes and return bends to the rear or superheated steam header, and thence to the steam chests.

JACOBS SUPERHEATER.

The Jacobs superheater (Figs. 11 and 12) is of the smoke-box fire tube type, and of such design that its application can be readily made to locomotives of the usual type without radical changes to the boiler or front end. The principal feature in its operation is the utilization of waste heat in the combustion gases without a sacrifice of effective heating surface in the boiler.

In its form and construction, the Jacobs superheater consists of two steel drums, fitted with a series of horizontal fire tubes between the heads and with steam pipe connections. The rear drum is made oval in cross section to provide for passage of drypipe extension to the front drum and is placed directly before the front flue sheet of the boiler. The forward drum of the superheater is circular in cross section and placed just ahead of the exhaust pipe. For facilitating repair work on boiler tubes, the rear drum is placed about 24 inches ahead of the front flue sheet, and a manhole, provided in the bottom of the smoke-box, gives access to a boilermaker. A 20-inch return flue in the front drum and a 6-inch central flue in the rear drum are lined up so that leaky or defective flues may be cut out of the boiler and removed through the front end without the necessity of taking out the superheaters.

The tubes in the rear drum of the superheater are inserted without copper ferrules, then rolled and expanded, after which they are welded at both ends. The tubes in the front drum are

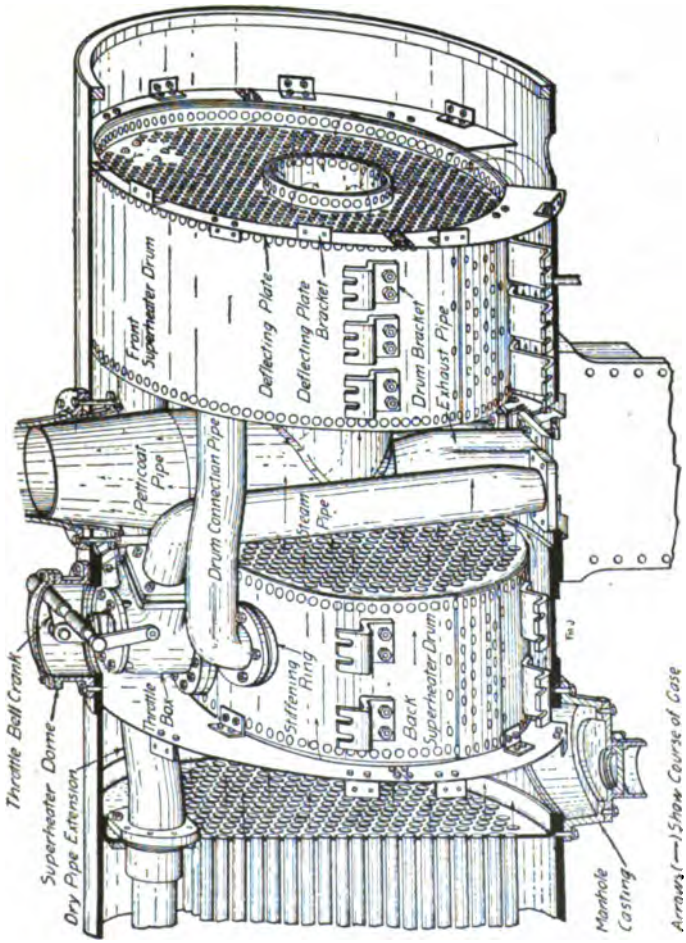


Fig. 11. Jacobs Smoke-Box Superheater.

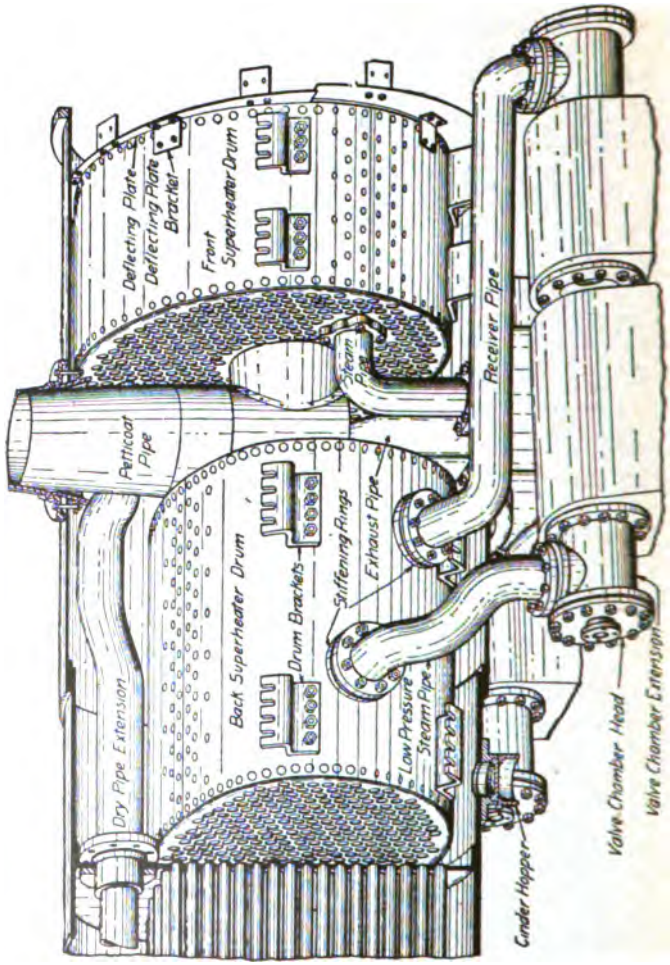


Fig. 12. Jacobs Superheater Applied to Tandem Compound Engine.

rolled, expanded and beaded, similar to common practice with boiler flues. The drums are held in place by Z-shaped brackets.

When the throttle is opened steam passes from the drypipe to the rear head of the front superheater, where baffle plates of thin steel are arranged to direct the steam in a somewhat spiral course over all the tubes, thence to the rear superheater, which is arranged with baffle plates similar to the front superheater, and out of the drum through steam pipe connection to the steam chests.

In all types of Jacobs superheaters the flue gases pass from the boiler flues through the tubes of the rear superheater. This is accomplished by deflector plates placed around the back end of the rear drum and front end of the forward drum of the superheater, except for a space of 18 inches at the bottom. These plates extend from the outer shell of the superheater drums to the smoke-box shell. Upon leaving the rear drum the gases in the central and top flues are deflected around the petticoat pipe and elbow, which serves to connect the large cylindrical flue in the forward drum to the petticoat pipe. The exhaust nozzle extends through this elbow and the exhaust steam travels up and out of the stack through the petticoat pipe without circulating through the smoke-box or coming in contact with the superheater drums. After the gases pass through the rear drum and are partially deflected as above described, they travel forward through the tubes of the front drum and are drawn back through central return flues in the front drum to the petticoat pipe and out of the stack.

With this design of superheater any desired degree of superheat may be obtained by setting the front flue sheet back farther in the boiler and utilizing this space for superheating surface.

LOCOMOTIVE JACK SCREWS AND POWER HOISTS.

The enormous increase in the weight of locomotives and tenders has naturally been followed by very powerful and efficient jacks, which are required for the purpose of lifting the engine itself or some of its parts.

No one knows as well as the old railway mechanic and his helper the vast amount of time expended every day in raising and lowering even the lighter engines of his day, while with a good set of either geared or hydraulic jacks the heaviest locomotive can be raised a foot in less than a minute and a half, and again lowered with equal or greater celerity.

Before illustrating and describing several forms and designs of jacks now in general use on American railroads, and here mentioned on account of their especial adaptation to locomotive requirements, it would be well to say that no jack, be it ever so powerful, can render efficient service unless it has a firm, unyielding foundation to stand upon. Hence great care should be exercised in the design and construction of a stone or concrete wall on each side of every track in engine houses.

To the uninitiated, let it be said that one or more jacks must be used every time it is necessary to pack a journal, change a spring, spring hanger or equalizer, remove a pair of wheels, or change the driving wheel tires, etc. Thus, there is scarcely a day but what

from some cause some part or the whole of an engine or tender must be raised.

Fig. 1 shows a screw jack with the bottom end enclosed, forming an oil receptacle. The screw being thus lubricated and protected, does not become rusted and is always ready for service. As two or more screw jacks are usually carried on every locomotive

FIG. 1.
Chapman Screw Jack.

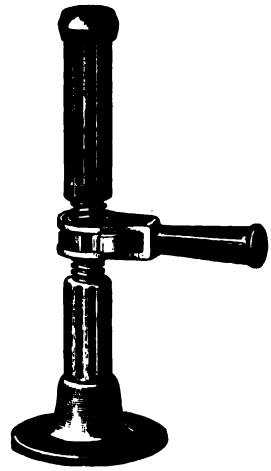


FIG. 2.
Joyce Double Movement Screw Jack.

for instant use in case of break-down on the road, and unless the screw portion is properly protected, they soon rust and become unfit for service.

Fig. 2 shows a double movement screw jack, which lifts twice as rapidly as a single screw, and, it is claimed, requires no more power on account of there being no friction under the cap, as in the case of the latter.

The rapid moving jack shown in Fig. 3 is so called because, when the load is off, it can be raised immediately to any desired point, and when up can be as quickly let down, thus saving the tedious operation of turning the screw up and down without load. The two segmental nuts are supported on steel pins moving in angular slots, so as to allow them to move in and out of gear. To raise the screw to any desired height for work, it is only necessary to lift it by taking

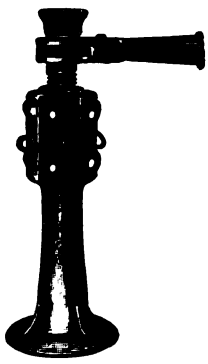


FIG. 3.
Joyce Rapid Moving Screw Jack.

FIG. 4.
Norton Ball-Bearing Ratchet Screw Jack.

hold of the lever. To lower it take hold of one of the handles with the left hand, and inclining the jack to an angle of about forty-five degrees, with the other hand holding the lever, let the screw down.

The jack shown in Fig. 4 has a stationary standard and a sliding sleeve fitting over the same. The standard has a removable nut (usually phosphor-bronze) fitted within it and resting on a shoulder, in which the screw turns. The standards are hollow and

can be filled with oil, thus keeping the screw constantly lubricated. To the upper end of the screw is fastened a steel gear; a hardened tool steel plate encircles the hub, and rests on the body of said gear, on which are placed circular trains of hardened steel balls, held in place by rings between the rows (as shown in the cut). In the top or head of the sliding sleeve, which is bored to fit standards, is placed another hardened tool steel plate with a hole in the center, through which the end of the screw projects.

When the jack is assembled the sleeve slides down over the screw and standard, the bearing plate in the head resting on the balls on the plate on the gear, so that the whole weight is carried by the balls (between the steel plates), which act as a thrust-bearing between the screw and head of sleeve, reducing the friction and increasing the lifting power of the jack.

The sleeve which revolves on the standard, allowing the lever to be used from either side, carries the load, and is raised or lowered by the screw, which is turned by means of a gear on the ratchet shaft engaging with the gear on the screw, and operated by a reversible ratchet and lever having the up-and-down, or "pump-handle," motion. The sleeve at the lower end is provided with a "stop-dog" or pawl, which prevents the screw from being run out of the nut. This sliding sleeve takes all the side strain off the screw, preventing it from bending, and also protecting all the working parts from sand, coal-dirt and water, making it an efficient jack for carrying on locomotives or for use in engine houses.

Fig. 5 gives a general idea of the Joyce geared jack. A wooden handle fits into the socket shown. The

bar has strong, heavy teeth operated by a pinion, which in turn is operated by a wheel mounted on the same shaft with it. The wheel is operated by a lever and pinion. This mechanism gives the advantage of a fine-toothed bar for power without the weakness of fine teeth, as both bar and wheel have strong and durable teeth. The jack raises one-fourth inch per stroke of the lever, and yet the pitch of teeth on the bar is one and nine-sixteenths inches and on the wheel one inch.

To adjust the jack for raising the load, turn the small crank in the frame near the lever straight up; for lowering the load, turn this crank straight down.

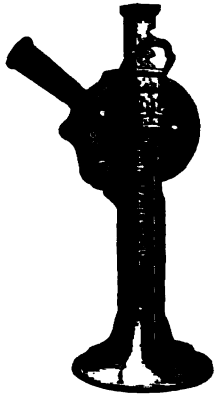


FIG. 5.
Joyce Geared Locomotive Jack.

For shop or wrecking purposes, especially in confined quarters, where a screw jack or a pumping jack could not be well operated, the hydraulic jack is most rapid, powerful and efficient.

There are several designs of hydraulic jacks, each differing from the others in no essential feature; hence it will suffice to illustrate but one or two designs.

The principle upon which the hydraulic jack works is that of a pump. The lowering is done by a movement of the handle reversed, or, as in the case of the jack shown in Fig. 6, by a thumb screw, the location of which is indicated. These jacks can be lowered steadily and to any extent, without the slightest jar, even when loaded to their greatest capacity.

In the jack shown the valves are all on the end of the

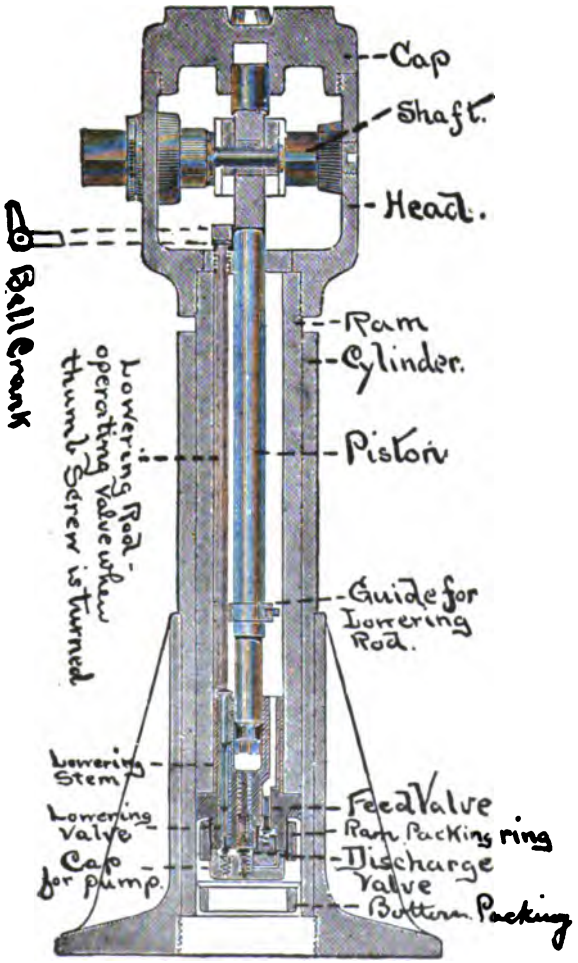


FIG. 6.

Sectional View of Justice Hydraulic Jack.

ram, and are accessible by simply withdrawing the ram from the cylinder, and removing a small cap. This enables a person of ordinary intelligence to examine the valves and remove any obstructions that may interfere with the working of the jack. This is a great advantage, as none of the working parts need be disturbed to examine the valves and repair same when necessary.

These jacks will work horizontally to two-thirds of their run-out limit.

The "rocker shaft" which operates the pump rod passes through a stuffing-box to prevent leakage, and terminates in a square boss.

This permits of the lever being applied in any one of four positions, which is frequently of great advantage when working in cramped quarters, clearing away wrecks, etc.

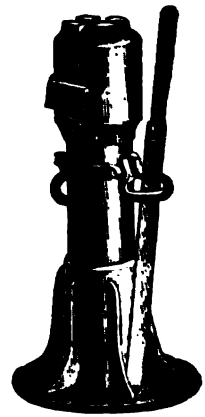


Fig. 7.
Joyce Hydraulic Jack.

Directions.—To fill the jack, remove slotted screw in the head.

The best fluid for filling is made one part water, six parts alcohol and one-half part of good oil (sperm preferred), well shaken together before putting in the jack. Never use coal oil, wood alcohol nor water only in filling, as the two former destroy the packing, and the latter may burst the cylinder in freezing weather and rusts the metal.

In using the jack, press the lever with a quick surge, and move the handle upwards suddenly, in order to give the valves a chance to react quickly.

The thumbscrew valve should be screwed outwards a few turns when raising a load. In lowering, screw this valve inwards slowly. This valve, being independent of the pumping mechanism, gives absolute control over the speed or distance of the lowering weight, and a half turn of the thumbscrew will stop the load at any point without the slightest jar.

Should the jack refuse to work on account of the valves sticking to their seats or from air entering the pump, by striking the lever a few sharp blows, up and down, the valves will be jarred loose and the air expelled.

FIG. 8.
Geared Journal Jack.

The levers are all made the proper length for one man (of about one hundred and fifty pounds weight) to lift the full capacity of the jack. In no case must more than one man work the lever, nor must the handle be lengthened, as damage to the jack will be the result.

The jack will work to best advantage if the slotted filling screw in head is slightly loosened when in use; this allows the escape of air in the jack, and prevents the "springy" motion to the lever.

Fig. 8 shows a small-geared jack of fifteen tons capacity, for jacking-up the box of a tender or engine truck.

Compressed air has played so large a part in economical shop practice, and hence it is not surprising

FIG. 9.
Portable Air Jack.

FIG. 10. Air Jack and Carriage.

to see large, portable air jacks, as shown in Figs. 9 and 10, in use for raising locomotives and tenders, where the engine house and shops have compressed air.

Fig. 11 shows a general view of a chain hoist with a pneumatic motor as an actuating medium.

FIG. 11.

"Little Giant" Pneumatic Motor Chain Hoist.

Will replace hand chain tackle at any place without extra fittings and **works** with low head room. It lifts two tons eight feet per minute. Weight, 80 pounds.

LOCOMOTIVE OR CAR PUSHER.

The pusher shown in Fig. 1 is designed to take the place of the ordinary iron pinch bar, and is much lighter, gives a much more powerful pushing effect, and on account of the steel knife-edge *D* holding to a

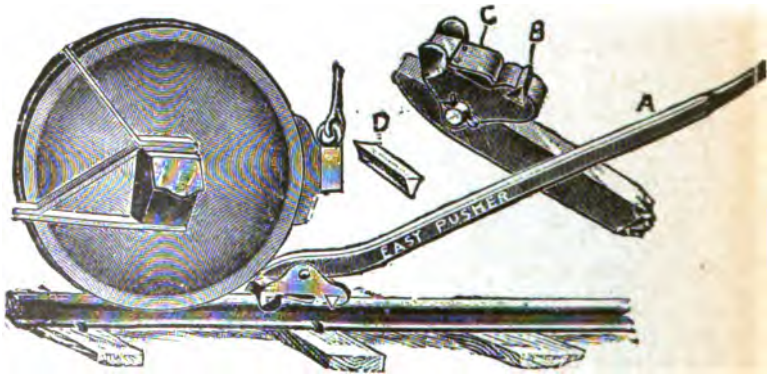


FIG. 1.

slippery rail such a bar is particularly useful about shops and roundhouses, where the rails are usually more or less greasy and slippery.

Many devices of a nature similar to the one here shown are used in pushing cars and locomotives short distances.

LOCOMOTIVE TRACK SANDERS.

Many of the objections that obtained with the hand sanders are overcome with the advent of pneumatic track sanding devices.

There was, perhaps, but one advantage in the old hand sander--that it would deliver more sand in a given time--but this was offset by its many points of disadvantage. Too much sand on the rails makes a train pull hard and, too, most of the sand delivered by gravity at the mouth of the pipe falls or is blown off the rail, and is wasted, and the locomotive, after a very few miles of continuous sanding, is entirely out of sand. To apply the hand sanding device efficiently to both front and rear of driving wheels (as on switching engines) required two sand boxes instead of one, while with many of the pneumatic sanders the single sand box may be used and the sand delivered to any part of the locomotive equally well.

Not a few of the pneumatic track sanders still retain the hand lever and valve as an auxiliary, in case the air pump should fail and there be no compressed air with which to operate the pneumatic device.

Heretofore the matter of sanding has received but scant attention; any gravity system which would deliver sand somewhere on the rail seemed to be equal to all needs.

Gravity sanding devices have no part in to-day's progressive railroading for the following reasons: Such systems are unreliable; they will not deliver

sand promptly and at the point where it will be of the utmost use; they are wasteful of sand, fully fifty per cent. of the sand leaving the rail before the driving wheels reach it, and at times so seriously as to interfere with the working of the present interlocking switch system. The use of more sand than is absolutely necessary tends to excessive tire and rail wear; they are wholly out of the line of progressive railroad improvements.

The gains sought and accomplished by pneumatic sanders are: An economy in the quantity of sand used, amounting to something like a saving of sixty per cent.; the use of just enough sand to bring the best results and no more; the placing of the sand where it is most needed and so that each grain does its share of the work; the instantaneous application of sand when needed; the automatic application of the sand when needed without special effort on the part of the engineer, allowing his attention to other duties when sander is in operation; a great reduction of tire and rail wear and an increased hauling capacity for the locomotive.

In the operation of any locomotive pneumatic sander the air pressure should always be taken from the main reservoir and not from the train line, which might affect the train brakes.

THE LEACH "D" SANDER.

This is one of the most modern and efficient devices used for this purpose. Among the many points of advantage it possesses may be given the following:

It is outside of sand box, accessible at all times for

inspection or when making repairs, and where enginemen and shopmen can, at a glance, understand its operation.

The resistance of the column of sand always above the trap, prevents air pressure from escaping up through the sand box and therefore a high pressure

FIG. 1.

Leach "D" Sander, Showing Adjustable Air Nozzle with Check Valve.

is available through discharge pipes for removing obstructions at their lower ends.

The adjustable air nozzle used with this style device can be so adjusted as to regulate the amount of sand discharged to the rail. This nozzle is fitted with a small check valve, preventing air passages from becoming plugged with sand

Fig. 1 shows this type of pneumatic sander as applied to a locomotive, the trap located just under the running board being sectioned. It will be noticed that the discharge pipes are bent up fifteen degrees, to prevent sand from jarring out of the traps when the engine is running. A 1-inch plug at *E* is thus located in order to remove small stones, etc., which may get into traps.

To regulate the amount of sand delivered, increase or decrease the distance *A* by loosening jamb nut *C* and moving the adjusting tube *D* in or out. The greater the clearance *A*, the greater the sand delivery.

Care should be taken to have the nozzles on opposite sides of an engine adjusted alike.

Fig. 2 shows the application to a locomotive with six driving wheels, of the double type of this sander. Care should be taken to rigidly clamp the pipes at the bottom, and they should be so bent as to deliver sand direct to the point of contact between the driving wheels and the rail.

Fig. 4 shows the detail parts of the Leach "D" sanders. This type of pneumatic locomotive sander is used more extensively than any other in this country.

The Leach "A" sander, as shown in Fig. 5, was in very extensive use previous to the introduction of the later "D" style. With this type, the blast is used simply for economy in the use of sand and for convenience in operating. The sand traps are attached to the sand box in the most convenient manner, the sand is supplied thereto through independent outlets from the box, and is discharged therefrom into and through the usual hand lever

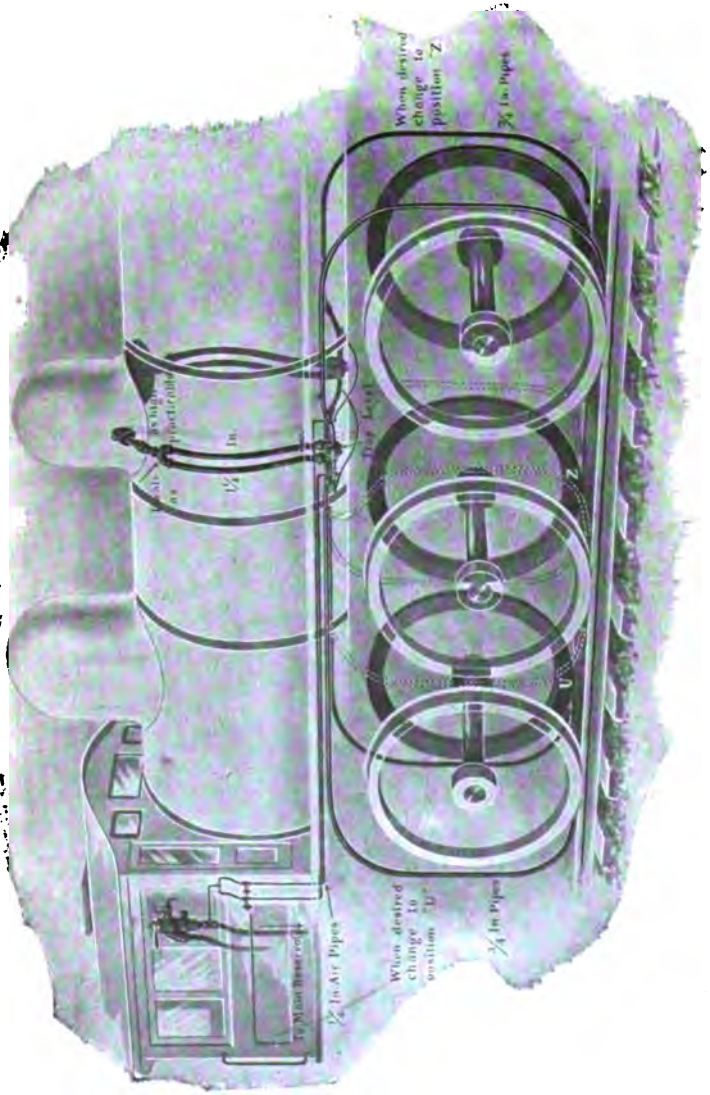

When desired change to position "Z"
¾ in Pipes
When desired change to position "D"
¾ in Pipes
¾ in Air Pipes
¾ Main Reservoir Pipe

FIG. 2. Leach "D" Double Sander

controlled pipes to the rail, the lever attachment being available for use as desired.

The discharge pipes, usually one and one-fourth

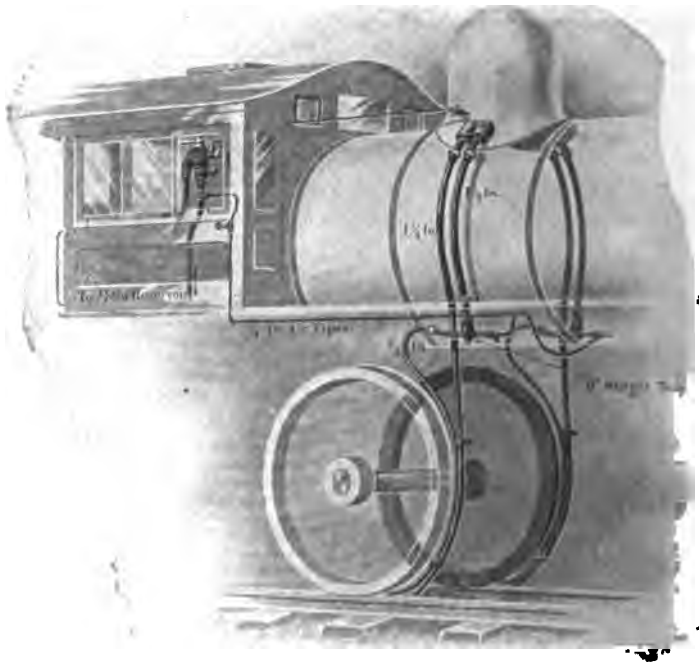


FIG. 3

Leach "D" Single Sander, Showing Application to an Eight-Wheel Locomotive for Sanding the Rail Going Ahead Only.

inch, must be fitted at such a pitch that sand will flow through them by gravity when the lever is used. The

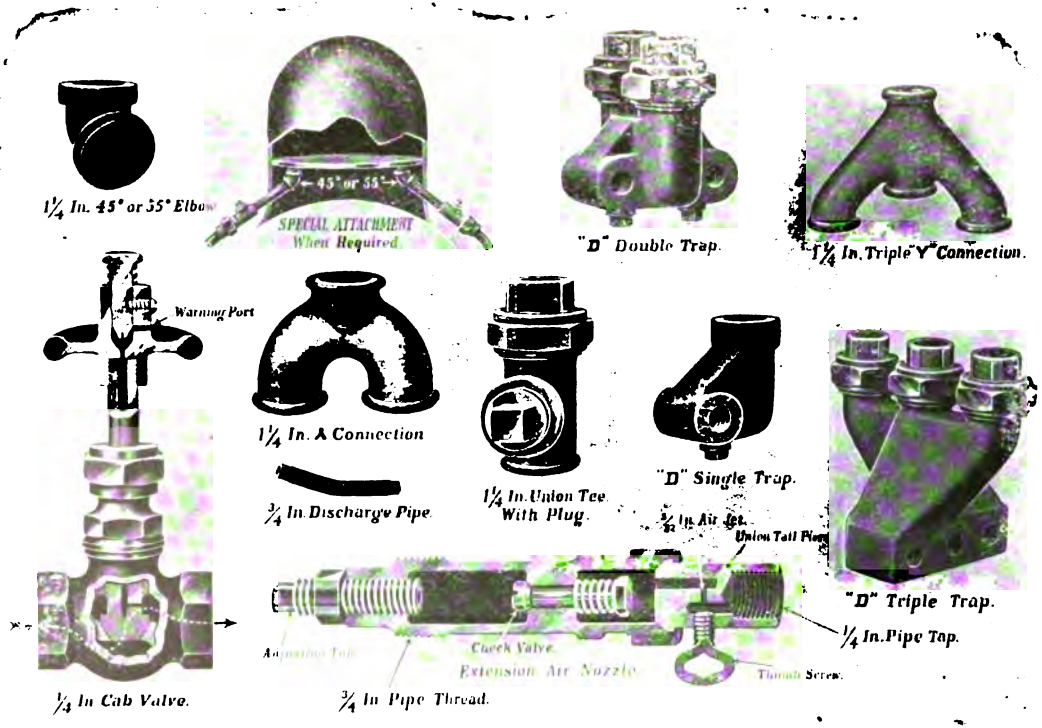


FIG. 4. Detail Parts Leach "D" Sanders

amount of sand discharged is controlled by the adjustment of cab valve. Hardened caps receive the wear of the sand blast.

Being easily applied and maintained, conveniently

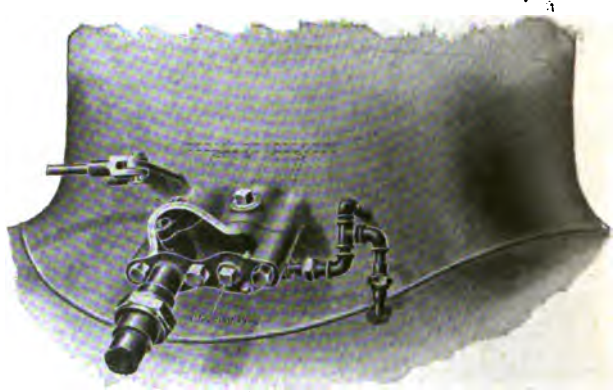


FIG. 5.

Leach "A" Sander.

located for cleaning and very economical in the use of air, they are deservedly popular on many roads where the service conditions do not require the special features peculiar to the "D" type.

THE "SHE" SANDER.

This device is an improvement on the Houston sander (not here shown), and will interchange with the Houston device in every particular.

The action of the "She" sander, as shown in Fig. 6, is that of a syphon and ejector. The syphon used in connection with this device is especially designed to

carry the sand through the pipes to the rail with great velocity, and uses only a small amount of air to accomplish this result.

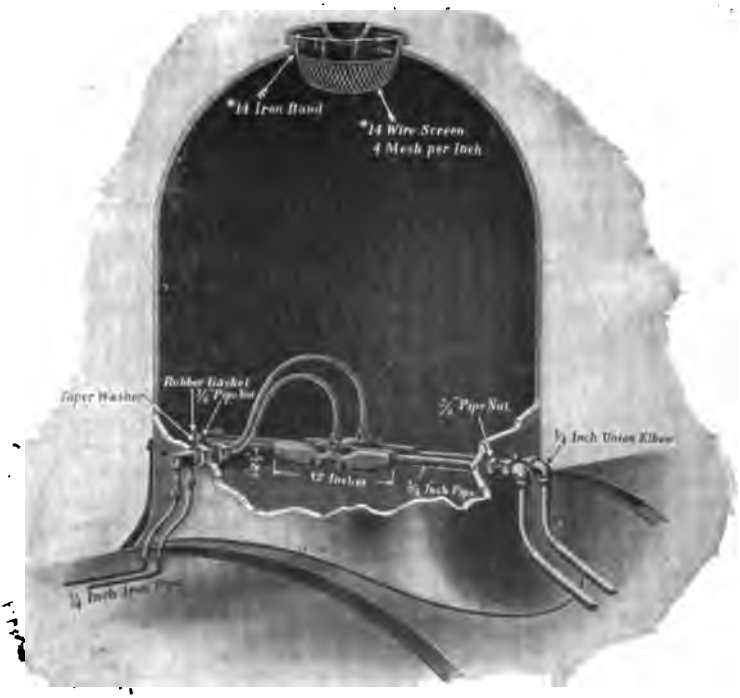


FIG. 6.

The "She" Sander, Showing Application to Sand Box.

It is simple in construction, being so arranged that the air nozzles are always out of the sand, and therefore they cannot become clogged when not in use.

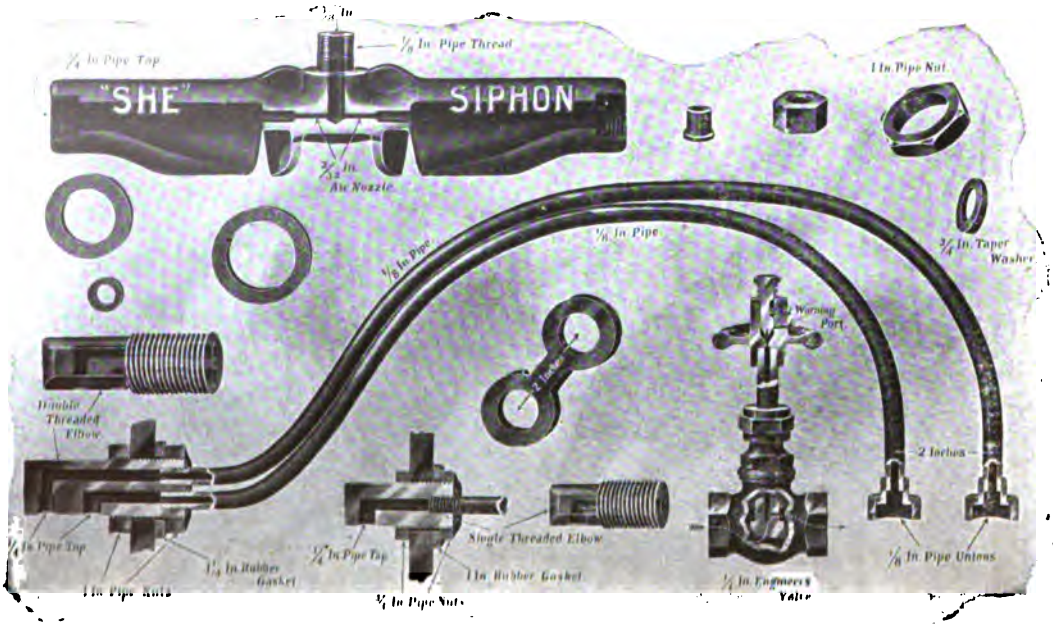


Fig. 7. Detail Parts "She" Sander

The siphon being in the center of the sand box, where the sand is always the driest, it can be recommended for service where sand is apt to become damp and bake in the box.

The sand-pipes can be run around the brake heads, or inside of the engine frames, getting close contact to the drivers.

Fig. 7 shows the detail parts of the "She" locomotive sander.

While it is only when the rail conditions are bad that the use of sand may be desired in making service stops, its use in emergency stops is very important as an additional means of securing a shorter stop.

Under emergency conditions it is especially important that every part of the brake or stopping equipment be applied at once and by one movement of the controlling brake mechanism.

SHERBURNE'S ARRANGEMENT FOR AUTOMATIC SANDING.

The simultaneous application of brakes and sand is best accomplished by use of the Sherburne automatic port placed in the Westinghouse engineer's valve and arranged as shown in Fig. 8.

This positively insures the application of sand during every emergency stop and without additional thought or action on the part of the engineer.

This automatic port can be used in connection with any pneumatic sanding device and can be applied at a small cost.

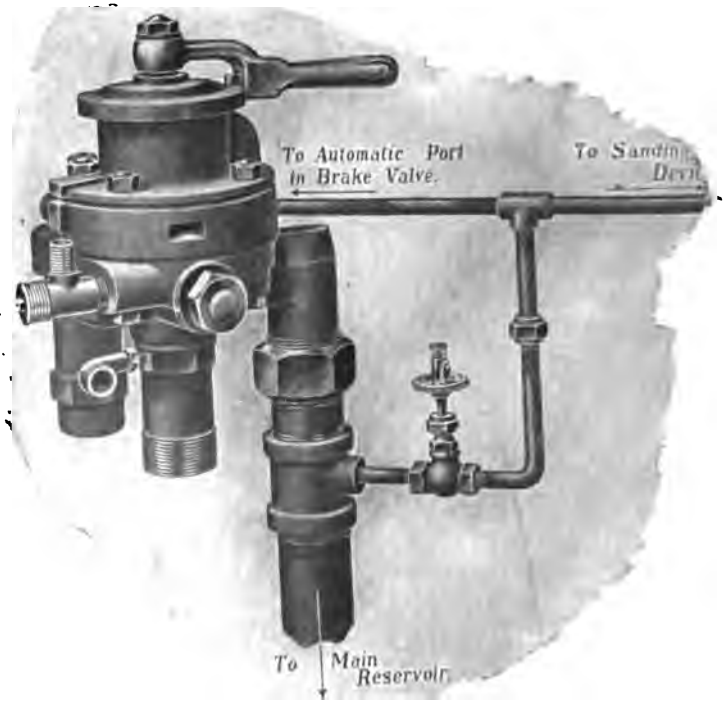


FIG. 8.

Sherburne's Arrangement for Automatic Sanding.

THE HUFF PNEUMATIC TRACK SANDER.

The Huff track sander is the invention of a locomotive engineer of long experience, and embodies new features suggested to him by his personal knowledge of many track sanders which have preceded this one.

The construction and operation of this sander are illustrated by Figs. 1, 2, 3 and 4, in which Fig. 1 shows the device as a whole; Fig. 2 each part separate of which it is composed; Fig. 3 its application to a locomotive and pipe connections thereto; and Fig. 4

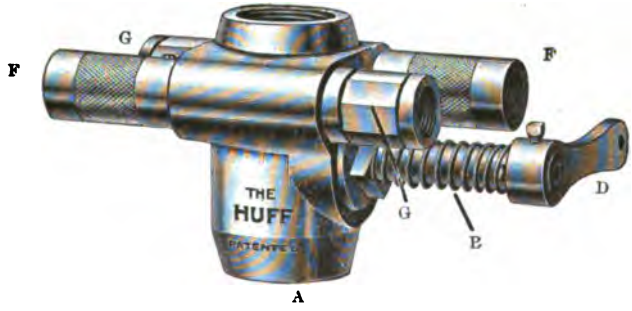


FIG. 1.
Huff Pneumatic Track Sander.

the engineer's valve in the cab, by which the mechanism is operated.

The body *A* is inserted into the old gravity sand pipe (which is otherwise undisturbed) at any convenient point, either above or below the running board. The compressed air supply pipes are connected at *F F*, and the sand delivery pipes are led off at *G G*. The lever *D*, operating the foot valve *B*, should be connected, by suitable means, to the cab, so that it may be under control of the engineer. A thin

sheet steel partition is inserted into the old sand pipes, extending from the dome down to the Huff device, forming a junction with a bridge in the device; this is to facilitate blowing out possible obstructions in the sand delivery pipes, as will be referred to later. Each of the two feed tubes *F* contains an air adjusting tube *H*, which, in turn, contains in one end the bridge

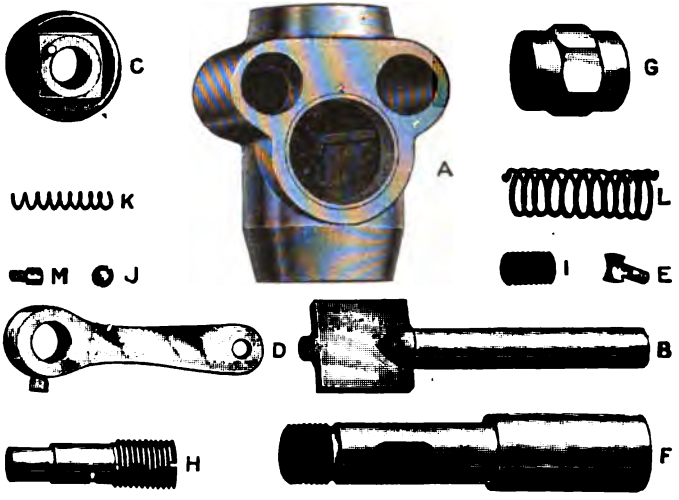


FIG. 2.
Detail Parts, Huff Pneumatic Track Sander.

E, in the opposite end the adjusting screw *I*, and between them the ball valve *J* and the spring *K*. This tube *H* is kept from turning in the feed tube *F* by the set screw *M*. The body *A* is fitted with a foot valve *B*, forming its floor, and so connected, as has already been said, that it can be worked from the cab. The stem of this foot valve *B* passes out through the nut *C*, and is encircled by the spring *L*, which tends to

keep the foot valve normally closed. When the device is being used as a double sander the slots in the feed tubes *F* should face each other. When in use as a single sander one tube may be revolved until its slot is blanked against the wall of body *A;* the tubes *F* may be firmly held in any position by the hectagon nut *G*.

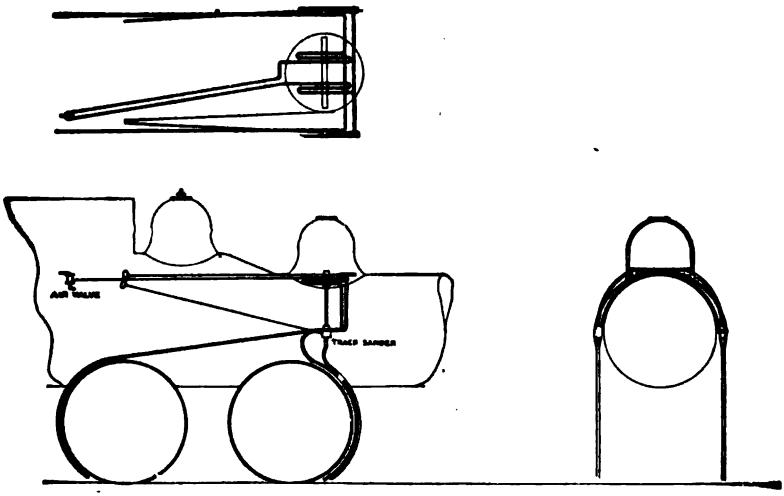


FIG. 3.
Huff Pneumatic Track Sander.
(Showing Application and Pipe Connections.)

The method of connecting the compressed air supply pipes from the engineer's sanding valve (see Fig. 4) to the feed tubes *F F* in body *A* is ordinarily the same as in other pneumatic track sanders; but, if it is desired to employ heated compressed air (which would be a great advantage in cold countries), the air pipes may be led to coils located over the boiler, under

the sand box (as shown by Fig. 3), and thence to the feed tubes *F F* of the body *A*.

The ordinary current use of the Huff track sander does not call for any further explanation, but it is desirable to refer to some of the methods of working in the emergency of one or another of the sand pipes becoming inoperative on account of obstructions. In that event the engineer may, while the engine is still running, close the main valve in the sand box, and open the foot valve, thus discharging the contents of body *A*, including any small obstructions which may have collected there; then by closing the foot valve and working the engineer's sand air-valve (in the cab) he may thoroughly blow out all the sand delivery pipes. In the case of an exceptionally obstinate obstruction in one of the pipes, which could not be dislodged by this treatment when the engine was running, it would still be possible, when the engine had stopped, to follow another course, by plugging the mouths of the free pipes, and concentrating the full force of the air pressure on the obstruction in the remaining pipe.

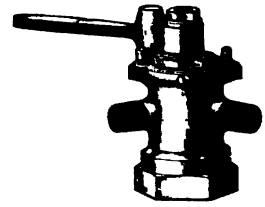


FIG. 4.
Engineer's Valve—Huff Pneumatic Track Sander.

Summarizing, it is claimed that this track sander embodies in its construction and operation the following advantages:

1. Minimum cost of application, and exemption from necessity of making any changes in the sand box itself or in the old hand-sanding apparatus under the sand box.

2. Feed adjustments so arranged as to secure both a minimum and a regular delivery of sand at the rail.

3. The foot valve feature results in a slight inward suction of external air through its joints, when air is applied (as such application creates a slight vacuum in body *A*); this tends to keep the sand loose in the body *A*, and to reduce the danger of clogging.

4. The reasonable probability of being able to blow out any ordinary obstruction while the engine is running; the possibility of being able to blow out and thoroughly dry all pipes after an engine comes in from off the road, and to insure everything being in working order for the next trip; the feature of being able to use heated compressed air in cold countries, or elsewhere, when desired.

5. In case of failure of the air supply, the foot valve may be fastened open, and the old hand sander used.

THE A-B-C TRACK SANDER.

A sander composed of but few parts is shown in Fig. 1. *A* is the connection to the sand box. *C* is the air connection leading from a small operating valve in the cab. *B* is the ordinary delivery pipe leading to the rail, and *D* is a loose tube at the opening of delivery pipe *B*.

Directions for Applying.--Cut the sand pipe just above the running board, or where sanders can be gotten at conveniently.

To Clean Out.--Remove plug in the top and pull out the loose tube *D*. Should air fail while on the

road, remove the loose tubes *D* and leave them out, using the ordinary hand sand lever.

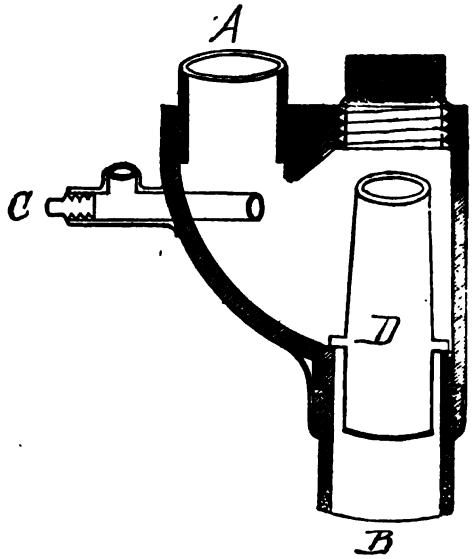


FIG. 1.
A–B–C Track Sander.

THE "MUDD" AIR SANDER.

This device is shown in detail by Figs. 1, 2 and 3, and is seen to be operated in conjunction with the original slide valve sand-lever device. One-inch standard pipe should be used for the forward delivery pipes, and one-half inch standard for the back-up.

For the forward motion, drill a one-half inch pipe tap hole through the base of the sand-box into the sand cavity to which the original pipes are attached,

the hole to be drilled between the original slide valve and the outer casing. This hole should be tapped out with one-half inch pipe tap, and one of the short

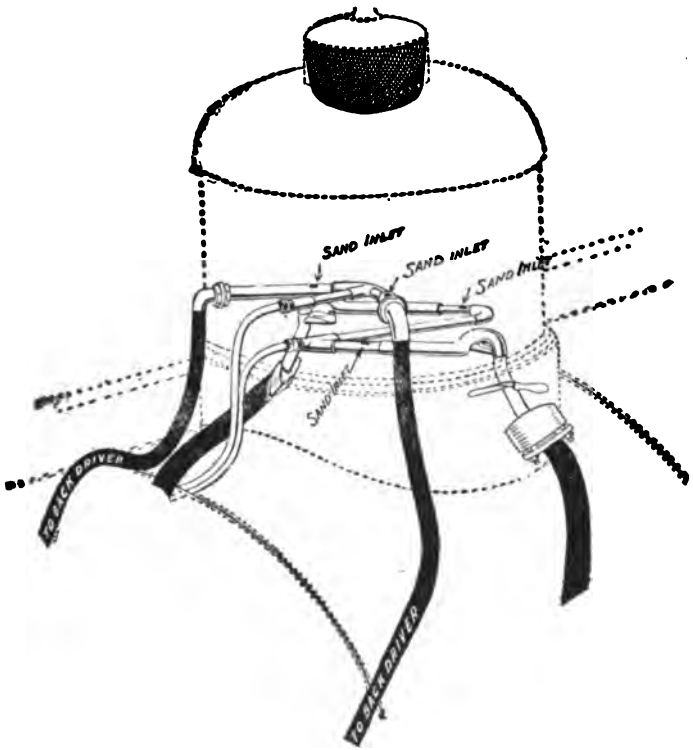


FIG. 1.
The Mudd Track Sander.

nipples screwed in. Then drill a hole in the casing directly back of the center of the sand box, and as near the bottom as possible, through which place the air-pipe connection. The pipe that runs from the

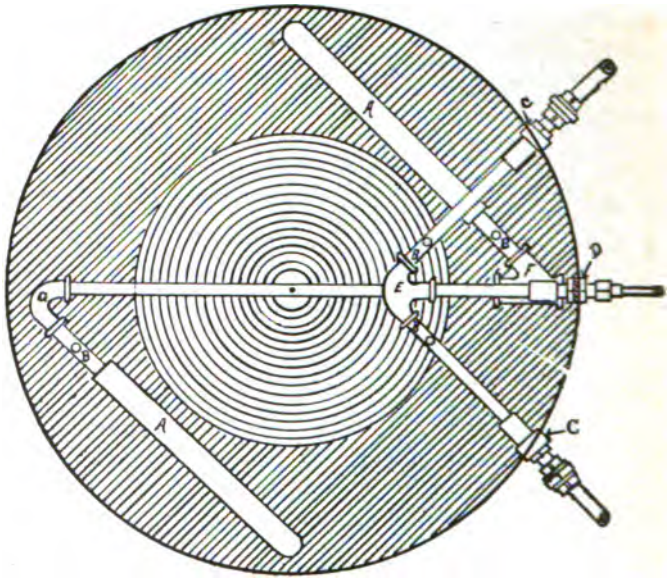


FIG. 2.
The Mudd Track Sander.
(Plan View.)

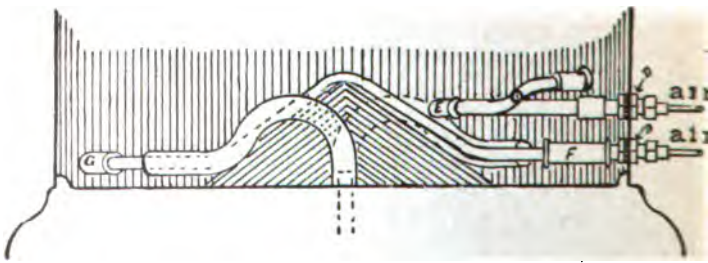


FIG. 3
The Mudd Track Sander.
(Side View.)

engineer's valves should be one-quarter inch copper pipe, and placed under the jacket.

There should be placed in the top of the sand box, as shown in Fig. 1, a one-quarter inch mesh netting to insure screened sand at all times.

The back-up sander should be placed directly over the forward delivery apparatus, and as near the bottom of the box as it is possible to get it.

The air pressure should be taken from the reservoir pipe attached to the engineer's valve.

FRANKLIN PNEUMATIC FIRE DOOR.

The Franklin Pneumatic Fire Door, Fig. 1, is a power operated device designed for use in place of the ordinary locomotive fire door, and is composed of door frame, door plates or door, and operating cylinder. It is opened and closed by means of air pressure from the main reservoir, same being admitted above or below a piston contained in a small air cylinder connected to suitable levers attached to the door, so that when air is admitted to one side of the piston, forcing it out, it causes the door to swing or slide open, depending on whether a swinging or slide door is used. The admission of air for the purpose of opening the door is controlled by a valve operated by a foot pedal, Fig. 2; the fireman, pressing down on the pedal with his foot, opens the valve and admits air to one side of the piston. When his foot is removed from the pedal the valve which was first opened is closed and the opposite valve opened, admitting air to the opposite side of the piston and closing the door. The doors can be opened or partially opened, as desired, by means of the foot pedal, the amount of opening being regulated by the amount of air admitted; thus a short, quick operation of the foot pedal will only admit a small amount of air, and consequently open the door but slightly. The doors are cast hollow so as to allow a constant flow of air through the door plates when they are closed, keeping them cool and at the same time heating the air as it passes through,

thereby taking it into the fire box at a high temperature; the volume of air passing through the hollow door plates is equal to that usually admitted to a fire box by cracking, or partially opening, the door of the ordinary type. There is very little care necessary to maintain the pneumatic doors

Fig. 1. Franklin Vertical Pneumatic Fire Door.

of the present type in good condition; all the attention required is to keep the air joints tight so as to avoid waste of air, lubricate the moving parts occasionally and keep the packing in the cylinder in good condition. When this packing becomes defective it can be noticed by the door opening sluggishly or slowly.

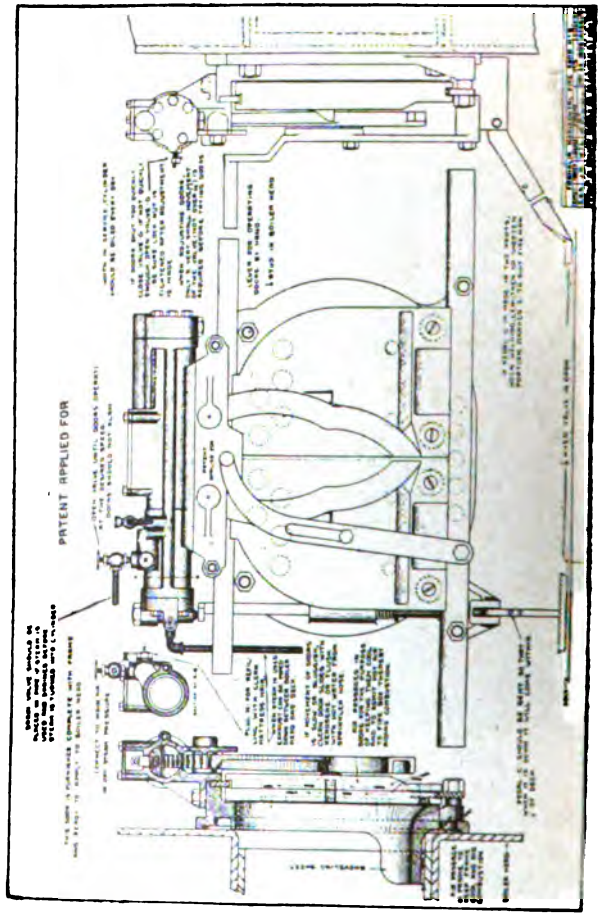


Fig. 2. Franklin Horizontal Pneumatic Fire Door.

COAL PASSERS.

Included among the labor saving devices for the fireman is the coal passer. The coal passer is intended to assist the fireman by keeping the coal always at the front of the tender and also of an even mixture.

Fig. 1. Coal Passer Raised as in Operation.

The Ryan-Johnson coal passer herein described consists of a supplementary hopper D, shown in Figs. 2 and 3, which is connected to the bottom of the coal-pit by means of strong cast steel hinges as indicated at E, a tee piston-rod C is connected

to the back end of the hopper by the connection F and to the piston head B, which is provided with a buffing spring as shown in the cylinder A, which is placed in the water space through the tender-tank, the cylinder being provided with suitable release and drainage ports A and G.

By admitting pressure into the cylinder beneath the piston head, the T piston is actuated to its full stroke as shown in Fig. 3. The upper port being wide open to the atmosphere allows the pressure to escape before the spring comes in contact with

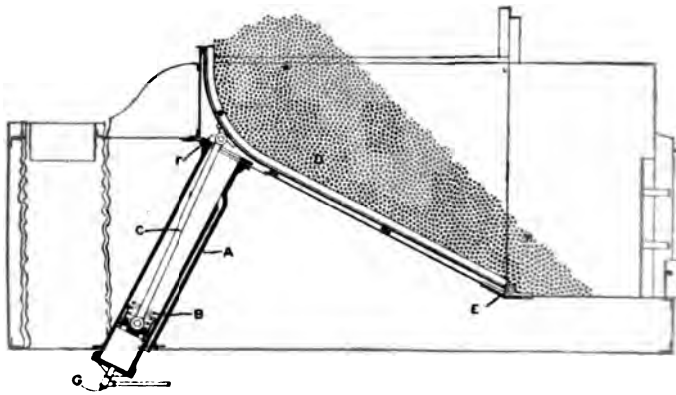


Fig. 2. Coal Passer Lowered in Normal Position.

the buffing plate; the buffing spring provided for on the piston head acts as a cushion and absorbs the balance of the shock. The hopper being raised in this manner, moves the fuel forward in the coal-pit. By closing off the pressure, the weight of the hopper forces it to return to its original position, the piston head on its downward stroke after passing the upper release port forces the entrapped pressure which now acts as a cushion,

out through the lower exhaust and drainage port G, which is only 3-16 of an inch in diameter. This movement allows the hopper to settle gradually to its normal position as shown in Fig. 2.

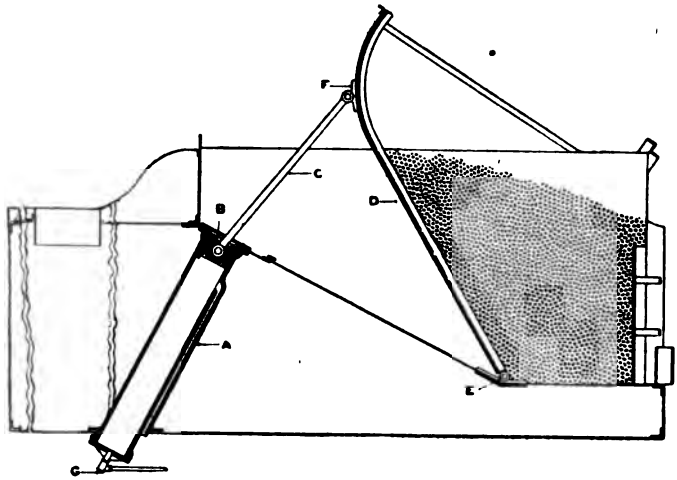


Fig. 3. Coal Passer Raised to Full Extent.

This drainage port G is a very essential factor, as it not only provides a drain for condensed water in the cylinder, but it also acts as a vent for circulating steam which is claimed to prevent freezing in cold weather.

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